

# Global Tank Bottom Inspection Service Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Tank Bottom Inspection Service market size is expected to reach \$ 856 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Tank bottom inspection services are assessment services conducted on the corrosion, thinning, cracking, and leakage risks of tank bottom plates, such as oil tanks and chemical tanks. These services typically employ technologies such as magnetic flux leakage (MF), ultrasonic testing, and acoustic emission to provide a basis for safe operation, maintenance decisions, and lifespan management.

Upstream suppliers mainly include those providing MF detectors, ultrasonic testing equipment, crawlers, sensors, data analysis software, and non-destructive testing consumables. Downstream suppliers primarily serve oil refining, oil and gas storage and transportation, chemical, energy, power, port terminals, and large liquid storage facility operators.

This report studies the global Tank Bottom Inspection Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tank Bottom Inspection Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tank Bottom Inspection Service that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Tank Bottom Inspection Service total market, 2021-2032, (USD Million)  
Global Tank Bottom Inspection Service total market by region & country, CAGR, 2021-2032, (USD Million)  
U.S. VS China: Tank Bottom Inspection Service total market, key domestic companies, and share, (USD Million)  
Global Tank Bottom Inspection Service revenue by player, revenue and market share 2021-2026, (USD Million)  
Global Tank Bottom Inspection Service total market by Type, CAGR, 2021-2032, (USD Million)  
Global Tank Bottom Inspection Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Tank Bottom Inspection Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rosen Group, Kiwa, MISTRAS Group, Fulkrum, Al-Yami Robotics, Kiwa (SHV Group), Qualitech, BES Group, AIM Control Group, T?V S?D, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Tank Bottom Inspection Service market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tank Bottom Inspection Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Tank Bottom Inspection Service Market, Segmentation by Type:

Magnetic Flux Leakage (MFL) Service

Ultrasonic Testing (UT) Service

Phase-Array Ultrasonic Testing (PAUT) Service

Acoustic Emission Testing (AE) Service

Vacuum Chamber Leak Detection Service

Penetration Testing Service

Radiographic Testing Service

### Global Tank Bottom Inspection Service Market, Segmentation by Testing Methods:

Online Testing Service

Offline Tank Shutdown Testing Service

Open Tank Testing Service

Non-Open Tank Rapid Screening Service

## Global Tank Bottom Inspection Service Market, Segmentation by Testing Purposes:

Periodic Safety Inspection

Corrosion Assessment

Remaining Life Assessment

Pre-Repair Diagnosis

Post-Repair Re-Inspection

Compliance Acceptance Testing

## Global Tank Bottom Inspection Service Market, Segmentation by Application:

Oil & Gas

Chemicals

Energy

Power

Ports & Terminals

Others

## Companies Profiled:

Rosen Group

Kiwa

MISTRAS Group

Fulkrum

Al-Yami Robotics

Kiwa (SHV Group)

Qualitech

BES Group

AIM Control Group

T?V S?D

ATS (Applied Technical Services)

Sonomatic

Mass Tank

#### Key Questions Answered

1. How big is the global Tank Bottom Inspection Service market?
2. What is the demand of the global Tank Bottom Inspection Service market?
3. What is the year over year growth of the global Tank Bottom Inspection Service market?
4. What is the total value of the global Tank Bottom Inspection Service market?
5. Who are the Major Players in the global Tank Bottom Inspection Service market?
6. What are the growth factors driving the market demand?

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