

# Global Tank Auxiliary Power System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Tank Auxiliary Power System market size was valued at US\$ 509 million in 2025 and is forecast to a readjusted size of US\$ 1052 million by 2032 with a CAGR of 11.6% during review period.

In 2025, global Tank Auxiliary Power System production reached approximately 67,416 units, with an average global market price of around US\$ 7,332 per unit. Gross margin is about 47%. The cost is 3,886 usd, the production is 90,000 units. A Tank Auxiliary Power Unit (Tank APU) is a self-contained secondary power system installed on main battle tanks or heavy armored vehicles to supply electrical power and thermal support when the main engine is shut down or operating at low load. It enables the operation of fire-control systems, communication equipment, surveillance sensors, onboard computers, climate control, and battery charging. Tank APUs are typically designed with high power density, robust environmental tolerance, and reduced acoustic and infrared signatures, helping lower idle fuel consumption, extend operational endurance, and improve battlefield survivability.

### Silent Watch Capability as a Key Development Direction

Future tank APUs will increasingly focus on silent watch functionality, enabling continuous power supply with the main engine turned off. Battery and fuel-cell-based solutions help reduce acoustic and infrared signatures, enhancing survivability.

### Increasing Power Demand Driven by Electrified Combat Platforms

The integration of advanced sensors, active protection systems, and digital battlefield technologies is raising onboard power requirements. Tank APUs are therefore evolving toward higher output capacity and improved energy efficiency.

### Miniaturization and Higher Power Density

Advanced materials and integrated propulsion architectures are enabling more compact APUs with greater power density. This helps optimize limited installation space while minimizing the impact on vehicle mobility.

### Stronger Integration with Vehicle Energy Management Systems

Tank APUs are becoming part of integrated onboard energy architectures, supporting intelligent load management, automated start-stop functions, and coordinated operation with multiple power sources to improve mission readiness and operational reliability.

This report is a detailed and comprehensive analysis for global Tank Auxiliary Power System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Tank Auxiliary Power System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Tank Auxiliary Power System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Tank Auxiliary Power System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Tank Auxiliary Power System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

## The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tank Auxiliary Power System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tank Auxiliary Power System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Safran (Microturbo), Elbit System, Dewey Electronics, The Marvin Group, Thermo King, Aerosila, Carrier ComfortPro, Green APU, AMETEK, Tepas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Tank Auxiliary Power System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Pneumatic

Electric

### Market segment by Structure

Integrated APU

External APU

Market segment by Size

Large Type

Small & Medium Type

Market segment by Application

Business

Military

Major players covered

Safran (Microturbo)

Elbit System

Dewey Electronics

The Marvin Group

Thermo King

Aerosila

Carrier ComfortPro

Green APU

AMETEK

Tepas

Go Green APU

Vikas Group

Dynasys

NERO Industry

China Hangkong Engine Group Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Tank Auxiliary Power System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tank Auxiliary Power System, with price, sales quantity, revenue, and global market share of Tank Auxiliary Power System from 2021 to 2026.

Chapter 3, the Tank Auxiliary Power System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tank Auxiliary Power System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tank Auxiliary Power System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tank Auxiliary Power System.

Chapter 14 and 15, to describe Tank Auxiliary Power System sales channel, distributors, customers, research findings and conclusion.

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