

# Global Tank Auxiliary Power System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Tank Auxiliary Power System market size is expected to reach \$ 1052 million by 2032, rising at a market growth of 11.6% CAGR during the forecast period (2026-2032).

In 2025, global Tank Auxiliary Power System production reached approximately 67,416 units, with an average global market price of around US\$ 7,332 per unit. Gross margin is about 47%. The cost is 3,886 usd, the production is 90,000 units. A Tank Auxiliary Power Unit (Tank APU) is a self-contained secondary power system installed on main battle tanks or heavy armored vehicles to supply electrical power and thermal support when the main engine is shut down or operating at low load. It enables the operation of fire-control systems, communication equipment, surveillance sensors, onboard computers, climate control, and battery charging. Tank APUs are typically designed with high power density, robust environmental tolerance, and reduced acoustic and infrared signatures, helping lower idle fuel consumption, extend operational endurance, and improve battlefield survivability.

### Silent Watch Capability as a Key Development Direction

Future tank APUs will increasingly focus on silent watch functionality, enabling continuous power supply with the main engine turned off. Battery and fuel-cell-based solutions help reduce acoustic and infrared signatures, enhancing survivability.

### Increasing Power Demand Driven by Electrified Combat Platforms

The integration of advanced sensors, active protection systems, and digital battlefield technologies is raising onboard power requirements. Tank APUs are therefore evolving

toward higher output capacity and improved energy efficiency.

### Miniaturization and Higher Power Density

Advanced materials and integrated propulsion architectures are enabling more compact APUs with greater power density. This helps optimize limited installation space while minimizing the impact on vehicle mobility.

### Stronger Integration with Vehicle Energy Management Systems

Tank APUs are becoming part of integrated onboard energy architectures, supporting intelligent load management, automated start-stop functions, and coordinated operation with multiple power sources to improve mission readiness and operational reliability.

This report studies the global Tank Auxiliary Power System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tank Auxiliary Power System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tank Auxiliary Power System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Tank Auxiliary Power System total production and demand, 2021-2032, (K Units)

Global Tank Auxiliary Power System total production value, 2021-2032, (USD Million)

Global Tank Auxiliary Power System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Tank Auxiliary Power System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Tank Auxiliary Power System domestic production, consumption, key domestic manufacturers and share

Global Tank Auxiliary Power System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Tank Auxiliary Power System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Tank Auxiliary Power System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Tank Auxiliary Power System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Safran (Microturbo), Elbit System, Dewey Electronics, The Marvin Group, Thermo King, Aerosila, Carrier ComfortPro, Green APU, AMETEK, Tepas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tank Auxiliary Power System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tank Auxiliary Power System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Tank Auxiliary Power System Market, Segmentation by Type:

Pneumatic

Electric

### Global Tank Auxiliary Power System Market, Segmentation by Structure:

Integrated APU

External APU

### Global Tank Auxiliary Power System Market, Segmentation by Size:

Large Type

Small & Medium Type

### Global Tank Auxiliary Power System Market, Segmentation by Application:

Business

Military

### Companies Profiled:

Safran (Microturbo)

Elbit System

Dewey Electronics

The Marvin Group

Thermo King

Aerosila

Carrier ComfortPro

Green APU

AMETEK

Tepas

Go Green APU

Vikas Group

Dynasys

NERO Industry

China Hangkong Engine Group Co., Ltd.

**Key Questions Answered:**

1. How big is the global Tank Auxiliary Power System market?
2. What is the demand of the global Tank Auxiliary Power System market?
3. What is the year over year growth of the global Tank Auxiliary Power System market?
4. What is the production and production value of the global Tank Auxiliary Power System market?
5. Who are the key producers in the global Tank Auxiliary Power System market?
6. What are the growth factors driving the market demand?

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