

Global Tangential Flow Filtration Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tangential Flow Filtration market size is expected to reach \$ 2488 million by 2032, rising at a market growth of 8.8% CAGR during the forecast period (2026-2032).

Tangential Flow Filtration (TFF) is a technology commonly used to separate, concentrate and purify biological molecules (such as proteins, DNA, viruses, etc.). In TFF, solutions are passed through a series of porous membranes that selectively allow passage of solutes while blocking the passage of larger solute particles. A major advantage of TFF is that it can achieve efficient separation and concentration by adjusting flow rate and pressure without causing structural damage to the solute. Note: Tangential Flow Filtration encompasses a wide range of devices, including: Single-use Systems, Reusable Systems, Membrane Filters, Cassettes, Cartridges, Filtration Accessories and Others. The sales and prices of these various equipment types can vary significantly. Simply counting the number of units sold does not provide a meaningful comparison due to these variations. Therefore, this report will not include statistics on sales volume and price.

Global key players of Tangential Flow Filtration include Cytiva, Parker Hannifin, Sartorius, Repligen, Alfa Laval AB, etc. The top five players hold a share about 62%. North America is the largest market, and has a share about 38%, followed by Asia-Pacific and Europe with share 34% and 22%, separately. In terms of product type, Reusable Systems is the largest segment, accounting for a share of 34%. In terms of application, Bioprocessing is the largest field with a share about 40 percent.

This report studies the global Tangential Flow Filtration demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tangential Flow Filtration, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tangential Flow Filtration that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tangential Flow Filtration total market, 2021-2032, (USD Million)

Global Tangential Flow Filtration total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Tangential Flow Filtration total market, key domestic companies, and share, (USD Million)

Global Tangential Flow Filtration revenue by player, revenue and market share 2021-2026, (USD Million)

Global Tangential Flow Filtration total market by Type, CAGR, 2021-2032, (USD Million)

Global Tangential Flow Filtration total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Tangential Flow Filtration market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Parker Hannifin, Sartorius, Repligen, Alfa Laval AB, Merck Millipore, Axplora (Novasep), Donaldson, Cobetter, AGILITECH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Tangential Flow Filtration market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tangential Flow Filtration Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tangential Flow Filtration Market, Segmentation by Type:

Single-use Systems

Reusable Systems

Membrane Filters

Cassettes

Cartridges

Filtration Accessories

Others

Global Tangential Flow Filtration Market, Segmentation by Application:

Bioprocessing

Viral Vectors and Vaccine Purification

Pharmaceutical Water Production

Food & Beverage

Others

Companies Profiled:

Cytiva

Parker Hannifin

Sartorius

Repligen

Alfa Laval AB

Merck Millipore

Axplora (Novasep)

Donaldson

Cobetter

AGILITECH

Verdot

Pendotech

Rocker

Key Questions Answered

1. How big is the global Tangential Flow Filtration market?
2. What is the demand of the global Tangential Flow Filtration market?
3. What is the year over year growth of the global Tangential Flow Filtration market?

4. What is the total value of the global Tangential Flow Filtration market?

5. Who are the Major Players in the global Tangential Flow Filtration market?
6. What are the growth factors driving the market demand?

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