

# Global Tandem Unmanned Helicopter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G39C3AEA1724EN.html>

Date: April 2026

Pages: 118

Price: US\$ 4,480.00 (Single User License)

ID: G39C3AEA1724EN

## Abstracts

The global Tandem Unmanned Helicopter market size is expected to reach \$ 2387 million by 2032, rising at a market growth of 8.5% CAGR during the forecast period (2026-2032).

In 2025, global Tandem Unmanned Helicopter production reached approximately 2,868 units with an average global market price of around US\$ 455,000 per unit, and a gross profit margin of approximately 20%-40%. Tandem Unmanned Helicopters are unmanned rotorcraft using two main rotors arranged fore and aft to generate lift and counter torque, typically eliminating the need for a tail rotor. This configuration improves heavy-lift capability, stability, and control authority for large payloads while retaining vertical takeoff, landing, and precision hover. With autonomous flight control, redundant navigation, and remote command links, they can perform cargo resupply, ship-to-shore logistics, and sensor missions with reduced risk to crewed aircraft. They are especially suited to external sling loads and operations in confined or austere areas. The industrial chain of Tandem Unmanned Helicopters includes upstream airframe materials, composite or metal structures, rotor blades, transmissions and gearboxes, engines, fuel systems, flight-control computers, actuators, navigation sensors, datalinks, antennas, and ground control equipment, plus payload interfaces and mission sensors. Midstream covers airframe assembly, rotor and drivetrain integration, autonomy software, health monitoring, communications integration, and qualification testing for reliability and safety. Downstream users include defense logistics and resupply units, maritime operators, emergency response teams, and industrial customers needing heavy-lift or long-endurance VTOL. Services include training, maintenance, spares, mission planning, and field support.

This report studies the global Tandem Unmanned Helicopter production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tandem Unmanned Helicopter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tandem Unmanned Helicopter that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Tandem Unmanned Helicopter total production and demand, 2021-2032, (Units)

Global Tandem Unmanned Helicopter total production value, 2021-2032, (USD Million)

Global Tandem Unmanned Helicopter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Tandem Unmanned Helicopter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Tandem Unmanned Helicopter domestic production, consumption, key domestic manufacturers and share

Global Tandem Unmanned Helicopter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Tandem Unmanned Helicopter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Tandem Unmanned Helicopter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Tandem Unmanned Helicopter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Avidrone Aerospace, General Dynamics Mission Systems, Flightwin, United Aircraft, ZC AVIATION, Chongqing Tuohang Technology, Sanhe Aviation, Hoverwing Technology, Aerospace Guoqi Intelligent Equipment, Magic Aviation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tandem Unmanned Helicopter market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Tandem Unmanned Helicopter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Tandem Unmanned Helicopter Market, Segmentation by Type:

Light Unmanned Helicopter

Medium Unmanned Helicopter

Heavy Unmanned Helicopter

Global Tandem Unmanned Helicopter Market, Segmentation by Powertrain:

Hybrid-electric

All-electric

Others

Global Tandem Unmanned Helicopter Market, Segmentation by Application:

Emergency Rescue

Logistics and Transportation

Industrial and Agricultural Production

Others

Companies Profiled:

Avidrone Aerospace

General Dynamics Mission Systems

Flightwin

United Aircraft

ZC AVIATION

Chongqing Tuohang Technology

Sanhe Aviation

Hoverwing Technology

Aerospace Guoqi Intelligent Equipment

Magic Aviation

Weisi

**Key Questions Answered:**

1. How big is the global Tandem Unmanned Helicopter market?
2. What is the demand of the global Tandem Unmanned Helicopter market?
3. What is the year over year growth of the global Tandem Unmanned Helicopter market?
4. What is the production and production value of the global Tandem Unmanned Helicopter market?
5. Who are the key producers in the global Tandem Unmanned Helicopter market?
6. What are the growth factors driving the market demand?

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