

Global Tandem Carding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tandem Carding Machine market size is expected to reach \$ 186 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

In 2025, global Tandem Carding Machine production reached approximately 779 Units. The average price is approximately \$180,000. Tandem Carding Machine is a core web-forming machine used in drylaid nonwoven production lines. It is typically installed after fiber opening, blending and feeding equipment, and uses main cylinders, worker and stripper rollers, doffers, randomizing rollers, condenser rollers and conveyor belts to further open, individualize, blend, align and distribute staple fibers into a continuous and uniform fiber web.

Tandem Carding Machine should be treated as a narrow and process-specific equipment category rather than as a generic textile carding machine. The term "tandem carding machine" is understandable, but official product language varies significantly across suppliers. Leading nonwoven machinery companies tend to use terms such as nonwoven card, double-cylinder card, double-doffer card, high-speed card, random card or carding web-formation system. For market research purposes, the most defensible scope is to focus on drylaid nonwoven carding machines that use tandem, double-stage, double-cylinder or comparable high-output carding structures to form a uniform staple-fiber web for downstream bonding processes. This approach separates the subject from spinning cards, spunbond and meltblown lines, wetlaid lines, card clothing suppliers, crosslappers, needlelooms and used-machinery dealers.

From a supply perspective, the global market is relatively concentrated in Europe at the high end, while China provides the broadest base of mid-range and regional suppliers. European companies such as ANDRITZ, Trützschler, AUTEFA and Dilo are positioned

around complete drylaid nonwoven lines, high-speed carding, spunlace, needlepunch and thermal-bonding applications. Italian, German and Polish specialist suppliers form a second layer of focused carding-machine manufacturers. In China, companies located mainly in Jiangsu and Shandong provide nonwoven carding machines and complete lines for needlepunch, spunlace, thermal-bonded and geotextile applications. Japan retains a small but relevant domestic capability, while North America, Southeast Asia, India and the Middle East are mainly demand, import or service markets rather than major OEM centers for this narrow category.

Demand growth is driven by multiple downstream applications rather than by a single end market. Spunlace wipes, needle-punched geotextiles, automotive interiors, filtration media, artificial leather substrates, insulation materials and recycled-fiber technical nonwovens all require stable web formation. Customers increasingly focus on web uniformity, low basis-weight consistency, high-speed operation, reduced fiber damage, compatibility with recycled and specialty fibers, automation and line-level energy efficiency. Product development is therefore shifting toward wider and faster cards, double-doffer output, random web capability, improved feeding control, integration with crosslappers, and digital process controls. The industry is mature in mechanical principle, but still offers structural growth opportunities in high-end spunlace, technical needlepunch, automotive, filtration and recycling-related applications.

This report studies the global Tandem Carding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tandem Carding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tandem Carding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tandem Carding Machine total production and demand, 2021-2032, (Units)

Global Tandem Carding Machine total production value, 2021-2032, (USD Million)

Global Tandem Carding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Tandem Carding Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Tandem Carding Machine domestic production, consumption, key domestic manufacturers and share

Global Tandem Carding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Tandem Carding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Tandem Carding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Tandem Carding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ANDRITZ AG, Trützschler Group SE, AUTEFA Solutions Germany GmbH, DiloGroup, Bonino Carding Machines, Bettarini & Serafini, Cormatex S.r.l., Jiangsu Yingyang Nonwoven Machinery, Changshu Xinyang Nonwoven Equipment, BEFAMA Sp. z o.o., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tandem Carding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tandem Carding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tandem Carding Machine Market, Segmentation by Type:

Tandem Carding Machine with Stationary Flats

Tandem Carding Machine with Revolving Flats

Global Tandem Carding Machine Market, Segmentation by Production Capacity:

Low-Speed Type: Rated Capacity Per Unit ? 100 Kg/H

Medium-Speed Type: Rated Capacity Per Unit 100?180 Kg/H

High-Speed Type: Rated Capacity Per Unit ? 180 Kg/H

Global Tandem Carding Machine Market, Segmentation by Automation Level:

Semi-Automatic

Fully Automatic Intelligent

Global Tandem Carding Machine Market, Segmentation by Application:

Cotton Textile Industry

Chemical Fiber Textile Industry

Wool and Bast Fiber Textile Industry

Others

Companies Profiled:

ANDRITZ AG

Trützschler Group SE

AUTEFA Solutions Germany GmbH

DiloGroup

Bonino Carding Machines

Bettarini & Serafini

Cormatex S.r.l.

Jiangsu Yingyang Nonwoven Machinery

Changshu Xinyang Nonwoven Equipment

BEFAMA Sp. z o.o.

HERGETH GmbH

Torigoe Boki Co., Ltd.

Changshu Feilong Nonwoven Machinery

Qingdao Huarui Jiahe Machinery

SAIL Nonwoven Machinery

Shandong New Haina Machinery

Key Questions Answered:

1. How big is the global Tandem Carding Machine market?
2. What is the demand of the global Tandem Carding Machine market?
3. What is the year over year growth of the global Tandem Carding Machine market?
4. What is the production and production value of the global Tandem Carding Machine market?
5. Who are the key producers in the global Tandem Carding Machine market?
6. What are the growth factors driving the market demand?

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