

Global Tamarind Gum Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Tamarind Gum market size was valued at USD 165.3 million in 2023 and is forecast to a readjusted size of USD 249.4 million by 2030 with a CAGR of 6.0% during review period.

Tamarind gum, also referred to as “tamarind seed polysaccharide” and “tamarind seed gum”, is obtained from the seed of the tamarind tree (*Tamarindus indica* L), which grows in subtropical and tropical climates. Tamarind gum is comprised mainly of a water soluble galactoxyloglucan polysaccharide that is obtained by extraction from tamarind seed. Galactoxyloglucan is composed of a linear chain of (1 \rightarrow 4)- β -d-glucan that is partially substituted with side chains of (1 \rightarrow 6)- β -d-xylopyranose and β -d-galactopyranosyl linked with (1 \rightarrow 2)- α -d-xylopyranose linked (1 \rightarrow 6) to glucose residues. The ratio by weight of the three sugar constituents (glucose, xylose, and galactose) in tamarind gum is approximately 3:2:1 respectively. Tamarind gum is obtained from endosperm of seeds of the tamarind tree, which is a seed gum with potential industrial applications. Tamarind gum is having applications in paper, food, textile industry etc. Recent years it has been more used in pharmaceutical and cosmetic applications.

Global top three tamarind gum manufacturers include Sumitomo Pharma Food & Chemical, Polygal AG, Qingdao Libangda Marine Technology, with a combined market share of about 30%, of which the largest manufacturer is Sumitomo Pharma Food & Chemical, with a market share of about 14%. The global tamarind gum products are mainly produced in Europe, China, Japan and India, they occupied for a share over 58%. Asia-Pacific is the most largest consumer market of tamarind gum in the world, with a market share of 40% approximately.

The Global Info Research report includes an overview of the development of the

Tamarind Gum industry chain, the market status of Food (Hot Water Soluble, Cold Water Soluble), Pharmaceutical (Hot Water Soluble, Cold Water Soluble), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Tamarind Gum.

Regionally, the report analyzes the Tamarind Gum markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Tamarind Gum market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Tamarind Gum market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Tamarind Gum industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Hot Water Soluble, Cold Water Soluble).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Tamarind Gum market.

Regional Analysis: The report involves examining the Tamarind Gum market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Tamarind Gum market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Tamarind Gum:

Company Analysis: Report covers individual Tamarind Gum manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Tamarind Gum. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food, Pharmaceutical).

Technology Analysis: Report covers specific technologies relevant to Tamarind Gum. It assesses the current state, advancements, and potential future developments in Tamarind Gum areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Tamarind Gum market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Tamarind Gum market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Hot Water Soluble

Cold Water Soluble

Market segment by Application

Food

Pharmaceutical

Cosmetics and Personal Care

Industrial Application

Major players covered

Sumitomo Pharma Food & Chemical

Polygal AG

Qingdao Libangda Marine Technology

Premcem Gums

Dabur India Ltd

Mysore Starch Manufacturing Company

Chhaya Industries

Mahesh Agro Food Industries

Altrafine Gums

Shivam Exim

ADEKA

Indian Hydrocolloids

Sarda Bio Polymers

Agri Group

Adachi Group

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tamarind Gum product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tamarind Gum, with price, sales, revenue and global market share of Tamarind Gum from 2019 to 2024.

Chapter 3, the Tamarind Gum competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tamarind Gum breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Tamarind Gum market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tamarind Gum.

Chapter 14 and 15, to describe Tamarind Gum sales channel, distributors, customers, research findings and conclusion.

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