

Global Tallowamine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tallowamine market size is expected to reach \$ 383 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Tallowamine is a type of long-chain fatty primary amine produced by hydrolysis, ammonification, and hydrogenation reduction of cow fat or hydrogenated animal fats, with a main carbon chain structure of C16-C18. Its molecules possess both hydrophobic long hydrocarbon chains and hydrophilic amine groups, giving it excellent surface activity and adsorption capacity. It is widely used in mineral flotation agents, oilfield chemical additives, corrosion inhibitors, and some daily chemical and industrial emulsion systems. It is a typical intermediate product derived from oil chemistry. In 2025, global Tallowamine production reached approximately 93.89 K MT, with an average global market price of around US\$ 2,764 per MT. The annual production capacity of tallowamine is 130 K MT, with a gross profit margin of about 20%.

The upstream mainly includes animal fats (beef fat, animal fat) and vegetable fats (palm oil, rapeseed oil), as well as intermediate chemical enterprises such as fatty acids and fatty nitriles; Downstream applications mainly focus on mineral flotation (non-ferrous metal beneficiation), oilfield chemistry (drilling aids, oil recovery chemicals), industrial surfactants, and corrosion inhibitors, with demand highly correlated with the prosperity of the resource industry.

In terms of cost structure, raw material costs account for about 55% -75%; The production and manufacturing costs (ammonification reaction, hydrogenation process, energy consumption, and catalyst) account for about 15% -25%; Separation, purification, and quality control account for approximately 5% -10%; Packaging, transportation, and loss account for approximately 3% -8%.

Tallowamine belongs to mature bulk fine chemical subdivision varieties, with stable overall demand but relatively flat growth, mainly driven by mining flotation and oilfield chemical consumption, showing obvious industrial cycle characteristics. The upstream of the industry is highly dependent on fluctuations in the prices of beef fat and vegetable oils, while the midstream is concentrated in a few chemical enterprises with the ability to hydrogenate and aminate fatty amines. The downstream applications are dispersed but mainly in resource-based industries. The overall market competition revolves around cost control and large-scale production capacity. In the region, China and Southeast Asia have a relatively high proportion of mid to low end production capacity, while European and American enterprises still have technological advantages in the fields of high-purity and specialty functional fatty amines.

This report studies the global Tallowamine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tallowamine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tallowamine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tallowamine total production and demand, 2021-2032, (Kilotons)

Global Tallowamine total production value, 2021-2032, (USD Million)

Global Tallowamine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Tallowamine consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Tallowamine domestic production, consumption, key domestic manufacturers and share

Global Tallowamine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Tallowamine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Tallowamine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Tallowamine market based on the following parameters - company overview, production, value, price, gross margin, product

portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nouryon, Kao Corporation, Zhangjiagang Render Chemicals, Paini New Material, Shandong Jiapeng New Materials, Sichuan TIANYU Oleochemical, Suzhou Wedo Chemicals, Zhangjiagang City Halberdo Chemical, Shandong Xin Guang Chemistry, Wanyin Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tallowamine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tallowamine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tallowamine Market, Segmentation by Type:

Content?95%

Content?98%

Global Tallowamine Market, Segmentation by Raw Materials:

Animal-Derived

Plant-Based

Global Tallowamine Market, Segmentation by Application:

Textile Auxiliaries

Oil Extraction

Water Treatment

Metalworking Fluid

Pesticide Adjuvant

Other

Companies Profiled:

Nouryon

Kao Corporation

Zhangjiagang Render Chemicals

Paini New Material

Shandong Jiapeng New Materials

Sichuan TIANYU Oleochemical

Suzhou Wedo Chemicals

Zhangjiagang City Halberdo Chemical

Shandong Xin Guang Chemistry

Wanyin Chemical

Key Questions Answered:

1. How big is the global Tallowamine market?
2. What is the demand of the global Tallowamine market?
3. What is the year over year growth of the global Tallowamine market?
4. What is the production and production value of the global Tallowamine market?
5. Who are the key producers in the global Tallowamine market?
6. What are the growth factors driving the market demand?

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