

Global Tall Oil Pitch (TOP) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Tall Oil Pitch (TOP) market size was valued at US\$ 202 million in 2024 and is forecast to a readjusted size of USD 248 million by 2031 with a CAGR of 3.0% during review period.

Tall oil pitch is a non-volatile fraction that is separated at crude tall oil vacuum distillation. Tall oil pitch comprises in itself alcohol esters of fatty and resin acids, oligomers of fatty and resin acids, phytosterols, high-boiling neutral matters – spirits, hydrocarbons, etc.

Tall Oil Pitch (TOP), a byproduct of distilling crude tall oil (CTO) during the kraft pulping process, has attracted much attention due to its versatility in various industries.

Competition in the Tall Oil Pitch (TOP) market is moderate, with major players focusing on innovation, product diversification, and strategic partnerships. Companies are investing in research and development to improve the performance of Tall Oil Pitch (TOP)-based products and expand their market presence. Collaboration with pulp mills and biorefineries is a common strategy to ensure a stable supply of raw materials. The key players in the global Tall Oil Pitch (TOP) market are like Kraton, Ingevity, Segezha Group, Fintoil, DRT, Lesokhimik, Jin Long Spices Chemical, etc. The top five manufacturers held 52.19% of the market, in terms of Tall Oil Pitch (TOP) revenue in 2023.

In the past few years, constrained by supply imbalance and the Russia-Ukraine war, the Tall Oil Pitch (TOP) price has grown at a compound annual growth rate of 22.64%.

The global Tall Oil Pitch market is expected to witness steady growth, driven by its applications in renewable energy, adhesives, and other fields. Although challenges such as raw material supply and processing complexity remain, technological innovations and growing sustainability needs are likely to boost the market.

Currently, Europe and the United States account for the major markets of Tall Oil Pitch (TOP) globally. Emerging economies in Asia Pacific and Latin America are expected to play a key role in shaping the future of the Tall Oil Pitch market.

This report is a detailed and comprehensive analysis for global Tall Oil Pitch (TOP) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tall Oil Pitch (TOP) market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Tall Oil Pitch (TOP) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Tall Oil Pitch (TOP) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Tall Oil Pitch (TOP) market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tall Oil Pitch (TOP)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tall Oil Pitch (TOP) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kraton (DL Chemical), Ingevity, Segezha Group, Fintoil, DRT, Lesokhimik, Jin Long Spices Chemical, SunPine AB, Songchuan Pine Chemical, Resitol Chemical Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tall Oil Pitch (TOP) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

60 Acid Number (mg KOH/g)

Market segment by Application

Energy and Fuels

Adhesives and Additives

Others

Major players covered

Kraton (DL Chemical)

Ingevity

Segezha Group

Fintoil

DRT

Lesokhimik

Jin Long Spices Chemical

SunPine AB

Songchuan Pine Chemical

Resitol Chemical Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tall Oil Pitch (TOP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tall Oil Pitch (TOP), with price, sales quantity, revenue, and global market share of Tall Oil Pitch (TOP) from 2020 to 2025.

Chapter 3, the Tall Oil Pitch (TOP) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tall Oil Pitch (TOP) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Tall Oil Pitch (TOP) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tall Oil Pitch (TOP).

Chapter 14 and 15, to describe Tall Oil Pitch (TOP) sales channel, distributors, customers, research findings and conclusion.

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