

# Global Talazoparib Tosylate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Talazoparib Tosylate market size was valued at US\$ 2325 million in 2025 and is forecast to a readjusted size of US\$ 4576 million by 2032 with a CAGR of 10.4% during review period.

In 2025, global Talazoparib Tosylate production reached approximately 1.2 million bottles. Talazoparib Tosylate is a highly selective oral Poly Adenosine Diphosphate Ribose Polymerase (PARP) inhibitor. It mainly induces tumor cell apoptosis by inhibiting PARP enzyme activity and blocking the repair process of damaged DNA. Clinically, it is commonly applied to the targeted treatment of malignant tumors such as advanced breast cancer with BRCA gene mutations. With potent anti-tumor activity and favorable oral tolerability, this drug can effectively delay disease progression. It provides a long-acting precise treatment option for patients with tumors related to hereditary gene mutations, and has become one of the essential individualized anti-tumor drugs in clinical practice.

Talazoparib Tosylate is a new-generation highly selective PARP inhibitor. With a unique mechanism of action and definite clinical benefits, it occupies an important position and enjoys broad development prospects in the field of global anti-tumor targeted therapy. Approved in many countries and regions for indications including BRCA-mutated advanced breast cancer and HRR-mutated metastatic castration-resistant prostate cancer, this drug has seen continuous growth in clinical demand and steady improvement in market penetration. At present, the market is dominated by original research enterprises. As patent expiration approaches, domestic generic pharmaceutical companies have accelerated their layout, and the future competitive landscape will gradually become diversified. Meanwhile, the drug has not yet been

included in medical insurance, resulting in a heavy economic burden for patients and restricting clinical accessibility to a certain extent. Uncertainty in indication expansion, competitive pressure from similar PARP inhibitors, and uneven popularity of genetic testing before medication also pose major challenges to market development. In the long run, with the deepening of precision medical concepts, continuous exploration of combination therapy regimens and the expectation of medical insurance coverage, Talazoparib Tosylate is expected to further explore potential therapeutic fields on the basis of consolidating core indications, so as to achieve sustained market expansion and value release.

This report is a detailed and comprehensive analysis for global Talazoparib Tosylate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Talazoparib Tosylate market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Talazoparib Tosylate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Talazoparib Tosylate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Talazoparib Tosylate market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Talazoparib Tosylate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Talazoparib Tosylate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Talazoparib Tosylate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

0.25 Mg Per Capsule

1 Mg Per Capsule

#### Market segment by Combination Therapy

Talazoparib Tosylate And Atezolizumab

Talazoparib Tosylate And Enzalutamide

#### Market segment by Sales Channel

Hospital

Retail

Online

#### Market segment by Application

BRCA-Mutated Advanced Breast Cancer

HRR-Mutated Metastatic Prostate Cancer

Hereditary Breast And Ovarian Syndrome

Others

#### Major players covered

Pfizer

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Talazoparib Tosylate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Talazoparib Tosylate, with price, sales quantity, revenue, and global market share of Talazoparib Tosylate from 2021 to 2026.

Chapter 3, the Talazoparib Tosylate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Talazoparib Tosylate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Talazoparib Tosylate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Talazoparib Tosylate.

Chapter 14 and 15, to describe Talazoparib Tosylate sales channel, distributors, customers, research findings and conclusion.

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