

# Global Talacotuzumab Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Talacotuzumab market size is expected to reach \$ 117 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Loncastuximab tesirine (trade name Zynlonta) is a humanized CD19-targeted antibody-drug conjugate (ADC). It consists of a CD19-targeted monoclonal antibody, a cleavable linker, and a pyrrolobenzodiazepine (PBD) dimer toxin. It is mainly indicated for the treatment of CD19-positive B-cell malignancies such as relapsed or refractory diffuse large B-cell lymphoma. Its mechanism of action involves the specific binding of the antibody to the CD19 antigen on the surface of tumor cells, followed by internalization into the cells and release of the toxin. The toxin induces interstrand DNA crosslinks to block DNA replication and transcription, thereby killing tumor cells. Featuring high targeting specificity and potent antitumor activity, it provides an important therapeutic option for lymphoma patients who have received multiple prior lines of therapy. In 2025, global Loncastuximab production reached approximately 7,360 vials

As one of the first CD19-targeted antibody-drug conjugates launched globally, loncastuximab tesirine holds an important position in the field of relapsed and refractory lymphoma due to its unique PBD toxin mechanism and precise targeting. However, its overall market size is constrained by its current approved indications. With a steady commercialization process, it mainly targets a niche patient population receiving later-line therapy, showing moderate market growth and focusing on consolidating its existing therapeutic position in the short term. In the competitive landscape, the drug faces intense pressure from CD19-targeted CAR-T therapies, bispecific antibodies, and similar ADCs, with its differentiated advantages lying in convenient administration and accessibility. Its long-term growth potential highly depends on the expansion to second-line and frontline indications, the development of combination therapies, and global

market penetration. If key clinical progress proceeds smoothly, it is expected to break through current market constraints and further expand its share in targeted therapies for B-cell lymphoma.

This report studies the global Talacotuzumab production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Talacotuzumab and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Talacotuzumab that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Talacotuzumab total production and demand, 2021-2032, (Units)

Global Talacotuzumab total production value, 2021-2032, (USD Million)

Global Talacotuzumab production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Talacotuzumab consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Talacotuzumab domestic production, consumption, key domestic manufacturers and share

Global Talacotuzumab production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Talacotuzumab production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Talacotuzumab production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Talacotuzumab market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ADC Therapeutics SA?ADCT?, Overland Pharmaceuticals, Overland ADCT BioPharma (Shanghai), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Talacotuzumab market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Talacotuzumab Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Talacotuzumab Market, Segmentation by Type:

10 mg / vial

5 mg/mL

### Global Talacotuzumab Market, Segmentation by Dosage Form:

Lyophilized Powder

Reconstituted Solution

Global Talacotuzumab Market, Segmentation by Sales Channels:

Hospitals

Retail

Online

Global Talacotuzumab Market, Segmentation by Application:

Relapsed Or Refractory Diffuse Large B-Cell Lymphoma

Relapsed Or Refractory B-Cell Non-Hodgkin Lymphoma

Other CD19-Positive B-Cell Malignancies

Others

Companies Profiled:

ADC Therapeutics SA?ADCT?

Overland Pharmaceuticals

Overland ADCT BioPharma (Shanghai)

Key Questions Answered:

1. How big is the global Talacotuzumab market?
2. What is the demand of the global Talacotuzumab market?
3. What is the year over year growth of the global Talacotuzumab market?
4. What is the production and production value of the global Talacotuzumab market?
5. Who are the key producers in the global Talacotuzumab market?
6. What are the growth factors driving the market demand?

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