

# Global Tailgating Detection Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Tailgating Detection market size is expected to reach \$ 100 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

A Tailgating Detection System is a security solution designed to prevent unauthorized individuals from following an authorized person into a secured area without proper authentication; it typically uses technologies such as infrared sensors, stereo vision, LiDAR, thermal imaging, or video analytics to monitor doorways, turnstiles, or access points, detecting when more than one person attempts to enter on a single valid credential, and then triggering alarms, locking mechanisms, or alerts to security personnel, thereby ensuring that only properly authorized individuals gain access and reducing the risks of theft, sabotage, or other security breaches in sensitive environments such as data centers, laboratories, government buildings, and corporate offices.

In 2024, global Tailgating Detection production reached approximately 20,000 units , with an average global market price of around US\$ 3,000 per unit.

Global Tailgating Detection key players include IEE S.A., Newton Security, IDL, Optex, Irisys, etc. Global top five manufacturers hold a share over 35%. Europe is the largest market, with a share over 45%, followed by America and Asia-Pacific, both have a share about 50%. In terms of product, Non-Imaging Tech is the largest segment, with a share over 55%. And in terms of application, the largest application is Commercial Areas, followed by Public Organizations and Government Departments, etc.

The Tailgating Detection System market shows robust potential, supported by the global emphasis on physical access security, compliance with data protection and safety

regulations, and rising risks of unauthorized access to sensitive facilities, where the industrial chain begins upstream with suppliers of core sensing and analytical technologies such as infrared sensors, LiDAR modules, stereo vision cameras, thermal imagers, machine vision algorithms, AI analytics software, access control hardware, and integration middleware; proceeds midstream to system manufacturers and solution providers who combine these technologies into turnkey anti-tailgating products, including ceiling-mounted sensors, intelligent door detectors, optical turnstiles, and video-based analytics platforms, ensuring compatibility with existing access control and building management systems; and extends downstream to a wide spectrum of customers who depend on these systems to secure mission-critical environments, such as data centers, banks, government agencies, military and defense facilities, pharmaceutical and biotechnology labs, semiconductor fabs, hospitals, corporate campuses, airports, research institutions, and large commercial buildings, where preventing tailgating protects intellectual property, sensitive data, physical assets, and ensures compliance with industry regulations like ISO/IEC 27001, HIPAA, and GDPR, while the market potential is further driven by megatrends including the expansion of data center capacity worldwide, heightened demand for security in healthcare and critical infrastructure, the convergence of physical and cybersecurity, adoption of AI-based analytics to minimize false alarms, and increasing automation in building security systems, making tailgating detection systems a vital segment of the global security industry that connects advanced sensing technology, integrated security solutions, and diverse end-user industries in a steadily expanding value chain.

This report studies the global Tailgating Detection production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tailgating Detection and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tailgating Detection that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Tailgating Detection total production and demand, 2021-2032, (Units)

Global Tailgating Detection total production value, 2021-2032, (USD Million)

Global Tailgating Detection production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (Units), (based on production site)

Global Tailgating Detection consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Tailgating Detection domestic production, consumption, key domestic manufacturers and share

Global Tailgating Detection production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Tailgating Detection production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Tailgating Detection production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Tailgating Detection market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IEE S.A., Newton Security, IDL, Axis, Optex, TDSi Integrated Security Solutions, Irisys, Detex, Kouba Systems, Keyscan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tailgating Detection market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tailgating Detection Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tailgating Detection Market, Segmentation by Type:

Imaging Measurement Tech

Non-Imaging Tech

Global Tailgating Detection Market, Segmentation by Application:

Commercial Areas

Public Organizations and Government Departments

Others

Companies Profiled:

IEE S.A.

Newton Security

IDL

Axis

Optex

TDSi Integrated Security Solutions

Irisys

Detex

Kouba Systems

Keyscan

Camio

ELIDEye

intuVision (intuVision VA)

SenSource

### **Key Questions Answered:**

1. How big is the global Tailgating Detection market?
2. What is the demand of the global Tailgating Detection market?
3. What is the year over year growth of the global Tailgating Detection market?
4. What is the production and production value of the global Tailgating Detection market?
5. Who are the key producers in the global Tailgating Detection market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Tailgating Detection Introduction
- 1.2 World Tailgating Detection Supply & Forecast
  - 1.2.1 World Tailgating Detection Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Tailgating Detection Production (2021-2032)
  - 1.2.3 World Tailgating Detection Pricing Trends (2021-2032)
- 1.3 World Tailgating Detection Production by Region (Based on Production Site)
  - 1.3.1 World Tailgating Detection Production Value by Region (2021-2032)
  - 1.3.2 World Tailgating Detection Production by Region (2021-2032)
  - 1.3.3 World Tailgating Detection Average Price by Region (2021-2032)
  - 1.3.4 North America Tailgating Detection Production (2021-2032)
  - 1.3.5 Europe Tailgating Detection Production (2021-2032)
  - 1.3.6 China Tailgating Detection Production (2021-2032)
  - 1.3.7 Japan Tailgating Detection Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Tailgating Detection Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Tailgating Detection Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Tailgating Detection Demand (2021-2032)
- 2.2 World Tailgating Detection Consumption by Region
  - 2.2.1 World Tailgating Detection Consumption by Region (2021-2026)
  - 2.2.2 World Tailgating Detection Consumption Forecast by Region (2027-2032)
- 2.3 United States Tailgating Detection Consumption (2021-2032)
- 2.4 China Tailgating Detection Consumption (2021-2032)
- 2.5 Europe Tailgating Detection Consumption (2021-2032)
- 2.6 Japan Tailgating Detection Consumption (2021-2032)
- 2.7 South Korea Tailgating Detection Consumption (2021-2032)
- 2.8 ASEAN Tailgating Detection Consumption (2021-2032)
- 2.9 India Tailgating Detection Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Tailgating Detection Production Value by Manufacturer (2021-2026)

- 3.2 World Tailgating Detection Production by Manufacturer (2021-2026)
- 3.3 World Tailgating Detection Average Price by Manufacturer (2021-2026)
- 3.4 Tailgating Detection Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Tailgating Detection Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Tailgating Detection in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Tailgating Detection in 2025
- 3.6 Tailgating Detection Market: Overall Company Footprint Analysis
  - 3.6.1 Tailgating Detection Market: Region Footprint
  - 3.6.2 Tailgating Detection Market: Company Product Type Footprint
  - 3.6.3 Tailgating Detection Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Tailgating Detection Production Value Comparison
  - 4.1.1 United States VS China: Tailgating Detection Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Tailgating Detection Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Tailgating Detection Production Comparison
  - 4.2.1 United States VS China: Tailgating Detection Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Tailgating Detection Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Tailgating Detection Consumption Comparison
  - 4.3.1 United States VS China: Tailgating Detection Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Tailgating Detection Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Tailgating Detection Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Tailgating Detection Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Tailgating Detection Production Value (2021-2026)

4.4.3 United States Based Manufacturers Tailgating Detection Production (2021-2026)

4.5 China Based Tailgating Detection Manufacturers and Market Share

4.5.1 China Based Tailgating Detection Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Tailgating Detection Production Value (2021-2026)

4.5.3 China Based Manufacturers Tailgating Detection Production (2021-2026)

4.6 Rest of World Based Tailgating Detection Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Tailgating Detection Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Tailgating Detection Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Tailgating Detection Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Tailgating Detection Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Imaging Measurement Tech

5.2.2 Non-Imaging Tech

5.3 Market Segment by Type

5.3.1 World Tailgating Detection Production by Type (2021-2032)

5.3.2 World Tailgating Detection Production Value by Type (2021-2032)

5.3.3 World Tailgating Detection Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY APPLICATION**

6.1 World Tailgating Detection Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Commercial Areas

6.2.2 Public Organizations and Government Departments

6.2.3 Others

6.3 Market Segment by Application

6.3.1 World Tailgating Detection Production by Application (2021-2032)

6.3.2 World Tailgating Detection Production Value by Application (2021-2032)

6.3.3 World Tailgating Detection Average Price by Application (2021-2032)

## 7 COMPANY PROFILES

### 7.1 IEE S.A.

7.1.1 IEE S.A. Details

7.1.2 IEE S.A. Major Business

7.1.3 IEE S.A. Tailgating Detection Product and Services

7.1.4 IEE S.A. Tailgating Detection Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 IEE S.A. Recent Developments/Updates

7.1.6 IEE S.A. Competitive Strengths & Weaknesses

### 7.2 Newton Security

7.2.1 Newton Security Details

7.2.2 Newton Security Major Business

7.2.3 Newton Security Tailgating Detection Product and Services

7.2.4 Newton Security Tailgating Detection Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Newton Security Recent Developments/Updates

7.2.6 Newton Security Competitive Strengths & Weaknesses

### 7.3 IDL

7.3.1 IDL Details

7.3.2 IDL Major Business

7.3.3 IDL Tailgating Detection Product and Services

7.3.4 IDL Tailgating Detection Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 IDL Recent Developments/Updates

7.3.6 IDL Competitive Strengths & Weaknesses

### 7.4 Axis

7.4.1 Axis Details

7.4.2 Axis Major Business

7.4.3 Axis Tailgating Detection Product and Services

7.4.4 Axis Tailgating Detection Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Axis Recent Developments/Updates

7.4.6 Axis Competitive Strengths & Weaknesses

### 7.5 Optex

7.5.1 Optex Details

7.5.2 Optex Major Business

7.5.3 Optex Tailgating Detection Product and Services

7.5.4 Optex Tailgating Detection Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 Optex Recent Developments/Updates

7.5.6 Optex Competitive Strengths & Weaknesses

7.6 TDSi Integrated Security Solutions

7.6.1 TDSi Integrated Security Solutions Details

7.6.2 TDSi Integrated Security Solutions Major Business

7.6.3 TDSi Integrated Security Solutions Tailgating Detection Product and Services

7.6.4 TDSi Integrated Security Solutions Tailgating Detection Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.6.5 TDSi Integrated Security Solutions Recent Developments/Updates

7.6.6 TDSi Integrated Security Solutions Competitive Strengths & Weaknesses

7.7 Irisys

7.7.1 Irisys Details

7.7.2 Irisys Major Business

7.7.3 Irisys Tailgating Detection Product and Services

7.7.4 Irisys Tailgating Detection Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 Irisys Recent Developments/Updates

7.7.6 Irisys Competitive Strengths & Weaknesses

7.8 Detex

7.8.1 Detex Details

7.8.2 Detex Major Business

7.8.3 Detex Tailgating Detection Product and Services

7.8.4 Detex Tailgating Detection Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 Detex Recent Developments/Updates

7.8.6 Detex Competitive Strengths & Weaknesses

7.9 Kouba Systems

7.9.1 Kouba Systems Details

7.9.2 Kouba Systems Major Business

7.9.3 Kouba Systems Tailgating Detection Product and Services

7.9.4 Kouba Systems Tailgating Detection Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.9.5 Kouba Systems Recent Developments/Updates

7.9.6 Kouba Systems Competitive Strengths & Weaknesses

7.10 Keyscan

7.10.1 Keyscan Details

7.10.2 Keyscan Major Business

- 7.10.3 Keyscan Tailgating Detection Product and Services
- 7.10.4 Keyscan Tailgating Detection Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.10.5 Keyscan Recent Developments/Updates
- 7.10.6 Keyscan Competitive Strengths & Weaknesses
- 7.11 Camio
  - 7.11.1 Camio Details
  - 7.11.2 Camio Major Business
  - 7.11.3 Camio Tailgating Detection Product and Services
  - 7.11.4 Camio Tailgating Detection Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.11.5 Camio Recent Developments/Updates
  - 7.11.6 Camio Competitive Strengths & Weaknesses
- 7.12 ELIDEye
  - 7.12.1 ELIDEye Details
  - 7.12.2 ELIDEye Major Business
  - 7.12.3 ELIDEye Tailgating Detection Product and Services
  - 7.12.4 ELIDEye Tailgating Detection Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.12.5 ELIDEye Recent Developments/Updates
  - 7.12.6 ELIDEye Competitive Strengths & Weaknesses
- 7.13 intuVision (intuVision VA)
  - 7.13.1 intuVision (intuVision VA) Details
  - 7.13.2 intuVision (intuVision VA) Major Business
  - 7.13.3 intuVision (intuVision VA) Tailgating Detection Product and Services
  - 7.13.4 intuVision (intuVision VA) Tailgating Detection Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.13.5 intuVision (intuVision VA) Recent Developments/Updates
  - 7.13.6 intuVision (intuVision VA) Competitive Strengths & Weaknesses
- 7.14 SenSource
  - 7.14.1 SenSource Details
  - 7.14.2 SenSource Major Business
  - 7.14.3 SenSource Tailgating Detection Product and Services
  - 7.14.4 SenSource Tailgating Detection Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.14.5 SenSource Recent Developments/Updates
  - 7.14.6 SenSource Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 Tailgating Detection Industry Chain
- 8.2 Tailgating Detection Upstream Analysis
  - 8.2.1 Tailgating Detection Core Raw Materials
  - 8.2.2 Main Manufacturers of Tailgating Detection Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Tailgating Detection Production Mode
- 8.6 Tailgating Detection Procurement Model
- 8.7 Tailgating Detection Industry Sales Model and Sales Channels
  - 8.7.1 Tailgating Detection Sales Model
  - 8.7.2 Tailgating Detection Typical Distributors

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Figures

### LIST OF FIGURES

- Table 1. World Tailgating Detection Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Tailgating Detection Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Tailgating Detection Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Tailgating Detection Production Value Market Share by Region (2021-2026)
- Table 5. World Tailgating Detection Production Value Market Share by Region (2027-2032)
- Table 6. World Tailgating Detection Production by Region (2021-2026) & (Units)
- Table 7. World Tailgating Detection Production by Region (2027-2032) & (Units)
- Table 8. World Tailgating Detection Production Market Share by Region (2021-2026)
- Table 9. World Tailgating Detection Production Market Share by Region (2027-2032)
- Table 10. World Tailgating Detection Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Tailgating Detection Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Tailgating Detection Major Market Trends
- Table 13. World Tailgating Detection Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Tailgating Detection Consumption by Region (2021-2026) & (Units)
- Table 15. World Tailgating Detection Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Tailgating Detection Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Tailgating Detection Producers in 2025
- Table 18. World Tailgating Detection Production by Manufacturer (2021-2026) & (Units)
- Table 19. Production Market Share of Key Tailgating Detection Producers in 2025
- Table 20. World Tailgating Detection Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Tailgating Detection Company Evaluation Quadrant
- Table 22. World Tailgating Detection Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Tailgating Detection Production Site of Key Manufacturer

- Table 24. Tailgating Detection Market: Company Product Type Footprint
- Table 25. Tailgating Detection Market: Company Product Application Footprint
- Table 26. Tailgating Detection Competitive Factors
- Table 27. Tailgating Detection New Entrant and Capacity Expansion Plans
- Table 28. Tailgating Detection Mergers & Acquisitions Activity
- Table 29. United States VS China Tailgating Detection Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Tailgating Detection Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China Tailgating Detection Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based Tailgating Detection Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Tailgating Detection Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Tailgating Detection Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Tailgating Detection Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers Tailgating Detection Production Market Share (2021-2026)
- Table 37. China Based Tailgating Detection Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Tailgating Detection Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Tailgating Detection Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Tailgating Detection Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Tailgating Detection Production Market Share (2021-2026)
- Table 42. Rest of World Based Tailgating Detection Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Tailgating Detection Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Tailgating Detection Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Tailgating Detection Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Tailgating Detection Production Market Share (2021-2026)

Table 47. World Tailgating Detection Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Tailgating Detection Production by Type (2021-2026) & (Units)

Table 49. World Tailgating Detection Production by Type (2027-2032) & (Units)

Table 50. World Tailgating Detection Production Value by Type (2021-2026) & (USD Million)

Table 51. World Tailgating Detection Production Value by Type (2027-2032) & (USD Million)

Table 52. World Tailgating Detection Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Tailgating Detection Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Tailgating Detection Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Tailgating Detection Production by Application (2021-2026) & (Units)

Table 56. World Tailgating Detection Production by Application (2027-2032) & (Units)

Table 57. World Tailgating Detection Production Value by Application (2021-2026) & (USD Million)

Table 58. World Tailgating Detection Production Value by Application (2027-2032) & (USD Million)

Table 59. World Tailgating Detection Average Price by Application (2021-2026) & (US\$/Unit)

Table 60. World Tailgating Detection Average Price by Application (2027-2032) & (US\$/Unit)

Table 61. IEE S.A. Basic Information, Manufacturing Base and Competitors

Table 62. IEE S.A. Major Business

Table 63. IEE S.A. Tailgating Detection Product and Services

Table 64. IEE S.A. Tailgating Detection Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. IEE S.A. Recent Developments/Updates

Table 66. IEE S.A. Competitive Strengths & Weaknesses

Table 67. Newton Security Basic Information, Manufacturing Base and Competitors

Table 68. Newton Security Major Business

Table 69. Newton Security Tailgating Detection Product and Services

Table 70. Newton Security Tailgating Detection Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Newton Security Recent Developments/Updates

Table 72. Newton Security Competitive Strengths & Weaknesses

Table 73. IDL Basic Information, Manufacturing Base and Competitors

Table 74. IDL Major Business

Table 75. IDL Tailgating Detection Product and Services

Table 76. IDL Tailgating Detection Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. IDL Recent Developments/Updates

Table 78. IDL Competitive Strengths & Weaknesses

Table 79. Axis Basic Information, Manufacturing Base and Competitors

Table 80. Axis Major Business

Table 81. Axis Tailgating Detection Product and Services

Table 82. Axis Tailgating Detection Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Axis Recent Developments/Updates

Table 84. Axis Competitive Strengths & Weaknesses

Table 85. Optex Basic Information, Manufacturing Base and Competitors

Table 86. Optex Major Business

Table 87. Optex Tailgating Detection Product and Services

Table 88. Optex Tailgating Detection Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Optex Recent Developments/Updates

Table 90. Optex Competitive Strengths & Weaknesses

Table 91. TDSi Integrated Security Solutions Basic Information, Manufacturing Base and Competitors

Table 92. TDSi Integrated Security Solutions Major Business

Table 93. TDSi Integrated Security Solutions Tailgating Detection Product and Services

Table 94. TDSi Integrated Security Solutions Tailgating Detection Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. TDSi Integrated Security Solutions Recent Developments/Updates

Table 96. TDSi Integrated Security Solutions Competitive Strengths & Weaknesses

Table 97. Irisys Basic Information, Manufacturing Base and Competitors

Table 98. Irisys Major Business

Table 99. Irisys Tailgating Detection Product and Services

Table 100. Irisys Tailgating Detection Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Irisys Recent Developments/Updates

Table 102. Irisys Competitive Strengths & Weaknesses

Table 103. Detex Basic Information, Manufacturing Base and Competitors

Table 104. Detex Major Business

Table 105. Detex Tailgating Detection Product and Services

Table 106. Detex Tailgating Detection Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Detex Recent Developments/Updates

Table 108. Detex Competitive Strengths & Weaknesses

Table 109. Kouba Systems Basic Information, Manufacturing Base and Competitors

Table 110. Kouba Systems Major Business

Table 111. Kouba Systems Tailgating Detection Product and Services

Table 112. Kouba Systems Tailgating Detection Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Kouba Systems Recent Developments/Updates

Table 114. Kouba Systems Competitive Strengths & Weaknesses

Table 115. Keyscan Basic Information, Manufacturing Base and Competitors

Table 116. Keyscan Major Business

Table 117. Keyscan Tailgating Detection Product and Services

Table 118. Keyscan Tailgating Detection Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Keyscan Recent Developments/Updates

Table 120. Keyscan Competitive Strengths & Weaknesses

Table 121. Camio Basic Information, Manufacturing Base and Competitors

Table 122. Camio Major Business

Table 123. Camio Tailgating Detection Product and Services

Table 124. Camio Tailgating Detection Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Camio Recent Developments/Updates

Table 126. Camio Competitive Strengths & Weaknesses

Table 127. ELIDEye Basic Information, Manufacturing Base and Competitors

Table 128. ELIDEye Major Business

Table 129. ELIDEye Tailgating Detection Product and Services

Table 130. ELIDEye Tailgating Detection Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. ELIDEye Recent Developments/Updates

Table 132. ELIDEye Competitive Strengths & Weaknesses

Table 133. intuVision (intuVision VA) Basic Information, Manufacturing Base and Competitors

Table 134. intuVision (intuVision VA) Major Business

Table 135. intuVision (intuVision VA) Tailgating Detection Product and Services

Table 136. intuVision (intuVision VA) Tailgating Detection Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 137. intuVision (intuVision VA) Recent Developments/Updates  
Table 138. intuVision (intuVision VA) Competitive Strengths & Weaknesses  
Table 139. SenSource Basic Information, Manufacturing Base and Competitors  
Table 140. SenSource Major Business  
Table 141. SenSource Tailgating Detection Product and Services  
Table 142. SenSource Tailgating Detection Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)  
Table 143. SenSource Recent Developments/Updates  
Table 144. SenSource Competitive Strengths & Weaknesses  
Table 145. Global Key Players of Tailgating Detection Upstream (Raw Materials)  
Table 146. Global Tailgating Detection Typical Customers  
Table 147. Tailgating Detection Typical Distributors

## **LIST OF FIGURES**

- Figure 1. Tailgating Detection Picture  
Figure 2. World Tailgating Detection Production Value: 2021 & 2025 & 2032, (USD Million)  
Figure 3. World Tailgating Detection Production Value and Forecast (2021-2032) & (USD Million)  
Figure 4. World Tailgating Detection Production (2021-2032) & (Units)  
Figure 5. World Tailgating Detection Average Price (2021-2032) & (US\$/Unit)  
Figure 6. World Tailgating Detection Production Value Market Share by Region (2021-2032)  
Figure 7. World Tailgating Detection Production Market Share by Region (2021-2032)  
Figure 8. North America Tailgating Detection Production (2021-2032) & (Units)  
Figure 9. Europe Tailgating Detection Production (2021-2032) & (Units)  
Figure 10. China Tailgating Detection Production (2021-2032) & (Units)  
Figure 11. Japan Tailgating Detection Production (2021-2032) & (Units)  
Figure 12. Tailgating Detection Market Drivers  
Figure 13. Factors Affecting Demand  
Figure 14. World Tailgating Detection Consumption (2021-2032) & (Units)  
Figure 15. World Tailgating Detection Consumption Market Share by Region (2021-2032)  
Figure 16. United States Tailgating Detection Consumption (2021-2032) & (Units)  
Figure 17. China Tailgating Detection Consumption (2021-2032) & (Units)  
Figure 18. Europe Tailgating Detection Consumption (2021-2032) & (Units)  
Figure 19. Japan Tailgating Detection Consumption (2021-2032) & (Units)  
Figure 20. South Korea Tailgating Detection Consumption (2021-2032) & (Units)

- Figure 21. ASEAN Tailgating Detection Consumption (2021-2032) & (Units)
- Figure 22. India Tailgating Detection Consumption (2021-2032) & (Units)
- Figure 23. Producer Shipments of Tailgating Detection by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Tailgating Detection Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Tailgating Detection Markets in 2025
- Figure 26. United States VS China: Tailgating Detection Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Tailgating Detection Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Tailgating Detection Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Tailgating Detection Production Market Share 2025
- Figure 30. China Based Manufacturers Tailgating Detection Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Tailgating Detection Production Market Share 2025
- Figure 32. World Tailgating Detection Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Tailgating Detection Production Value Market Share by Type in 2025
- Figure 34. Imaging Measurement Tech
- Figure 35. Non-Imaging Tech
- Figure 36. World Tailgating Detection Production Market Share by Type (2021-2032)
- Figure 37. World Tailgating Detection Production Value Market Share by Type (2021-2032)
- Figure 38. World Tailgating Detection Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 39. World Tailgating Detection Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 40. World Tailgating Detection Production Value Market Share by Application in 2025
- Figure 41. Commercial Areas
- Figure 42. Public Organizations and Government Departments
- Figure 43. Others
- Figure 44. World Tailgating Detection Production Market Share by Application (2021-2032)
- Figure 45. World Tailgating Detection Production Value Market Share by Application

(2021-2032)

Figure 46. World Tailgating Detection Average Price by Application (2021-2032) & (US\$/Unit)

Figure 47. Tailgating Detection Industry Chain

Figure 48. Tailgating Detection Procurement Model

Figure 49. Tailgating Detection Sales Model

Figure 50. Tailgating Detection Sales Channels, Direct Sales, and Distribution

Figure 51. Methodology

Figure 52. Research Process and Data Source

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