

Global Tagetes Essential Oil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tagetes Essential Oil market size is expected to reach \$ 897 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032). Global sales of Tagetes essential oil reached 6,083 tons in 2025, with an average price of US\$105 per kilogram.

The health benefits of tagetes essential oil can be attributed to its properties as an antibiotic, antimicrobial, antiparasitic, antiseptic, anti-spasmodic, disinfectant, insecticide, and sedative substance.

Tagetes Essential Oil is made from the above-ground parts (flowers, leaves, and tender stems) of the marigold (Tagetes minuta or T. patula) during its peak flowering period. Major production areas are concentrated in India, Egypt, Argentina, and Yunnan and Jiangxi provinces in China. The yield of essential oil is only 0.5-0.8 kg per mu (approximately 0.067 hectares). The purchase price of fresh flowers is about 4-6 yuan/kg, and the raw material cost accounts for 55-60% of the ex-factory price. Processing uses steam distillation, with an oil yield of 0.2-0.35%. Subsequent steps include condensation, oil-water separation, filtration, and light-proof nitrogen-filled bottling. Energy consumption, labor, and testing account for 25-30% of the total cost. Therefore, a 10% fluctuation in flower prices can directly translate to a 6-7% increase in the essential oil price.

This report studies the global Tagetes Essential Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tagetes Essential Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tagetes Essential Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tagetes Essential Oil total production and demand, 2021-2032, (MT)

Global Tagetes Essential Oil total production value, 2021-2032, (USD Million)

Global Tagetes Essential Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Tagetes Essential Oil consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Tagetes Essential Oil domestic production, consumption, key domestic manufacturers and share

Global Tagetes Essential Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Tagetes Essential Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Tagetes Essential Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Tagetes Essential Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bontoux SAS, Botanic Healthcare, Mane Kancor, Berje, Ernesto Ventos, Robertet Group, Ultra International, Elixens, Ungerer and Company, Penta Manufacturing Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tagetes Essential Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tagetes Essential Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tagetes Essential Oil Market, Segmentation by Type:

Compound Essential Oil

Unilateral Essential Oil

Global Tagetes Essential Oil Market, Segmentation by Extraction Methods:

Solvent Extraction

Supercritical CO₂

Steam Distillation

Global Tagetes Essential Oil Market, Segmentation by Grades:

Industrial Grade

Food Grade

Pharmaceutical Grade

Global Tagetes Essential Oil Market, Segmentation by Application:

Perfume & Daily Chemicals

Food & Beverages

Pharmaceuticals

Other

Companies Profiled:

Bontoux SAS

Botanic Healthcare

Mane Kancor

Berje

Ernesto Ventos

Robertet Group

Ultra International

Elixens

Ungerer and Company

Penta Manufacturing Company

IFF - LMR Naturals

Payan Bertrand

Augustus Oils

Treatt

Key Questions Answered:

1. How big is the global Tagetes Essential Oil market?
2. What is the demand of the global Tagetes Essential Oil market?
3. What is the year over year growth of the global Tagetes Essential Oil market?
4. What is the production and production value of the global Tagetes Essential Oil market?
5. Who are the key producers in the global Tagetes Essential Oil market?
6. What are the growth factors driving the market demand?

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