

# Global Tactical SATCOM Radio Market 2025 by Company, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Tactical SATCOM Radio market size was valued at US\$ 2077 million in 2024 and is forecast to a readjusted size of USD 3229 million by 2031 with a CAGR of 6.7% during review period.

Tactical SATCOM (Satellite Communications) radios are advanced communication devices designed for military and defense applications. These radios enable secure, reliable, and long-range communication over satellite links, which is crucial for operations in remote, rugged, or hostile environments where traditional communication infrastructure may be unavailable or unreliable. Unlike conventional radio systems, Tactical SATCOM radios operate by transmitting signals to and receiving them from satellites, ensuring uninterrupted communication across vast distances. They are integrated into a range of military platforms, including ground vehicles, aircraft, naval vessels, and portable communication kits used by soldiers in the field.

The primary consumers of Tactical SATCOM radios are defense ministries, military agencies, and government organizations. A growing demand for interoperability between various communication systems is also driving the market, as modern military operations require seamless communication across different branches and allied forces. In particular, the U.S. Department of Defense, NATO, and other key military powers are the largest purchasers of these systems, investing heavily in upgrading and maintaining their satellite communication capabilities.

However, despite the promising market outlook, the industry faces challenges such as high costs, the complexity of integration, and evolving cybersecurity threats. SATCOM infrastructure, including the development and maintenance of satellites and ground

stations, requires significant investments. Additionally, the increasing reliance on satellite-based communication in military contexts introduces risks, such as satellite jamming and cyberattacks, which require robust countermeasures.

Technological innovation is a key driver for the growth of the Tactical SATCOM radio market. Recent developments in satellite technology, including the proliferation of Low Earth Orbit (LEO) satellite constellations, are opening new possibilities for faster, more reliable, and cost-effective communication systems. LEO satellites, which orbit closer to Earth than traditional geostationary satellites, can provide lower latency and higher bandwidth for real-time communications.

Another significant technological trend in Tactical SATCOM radios is the integration of software-defined radios (SDRs). SDRs offer flexibility by enabling radios to be reprogrammed to accommodate evolving communication standards or to support multiple communication channels.

Looking forward, the Tactical SATCOM radio market is poised for further expansion, driven by several key factors. One of the main drivers is the increasing emphasis on network-centric warfare and joint operations among allied forces. Military forces are increasingly integrating satellite communications into a broader, more cohesive network of communication systems that link land, air, sea, and cyber domains. This trend is leading to greater demand for advanced, interoperable SATCOM radios capable of providing secure communications across a variety of platforms.

This report is a detailed and comprehensive analysis for global Tactical SATCOM Radio market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Tactical SATCOM Radio market size and forecasts, in consumption value (\$ Million), 2020-2031

Global Tactical SATCOM Radio market size and forecasts by region and country, in consumption value (\$ Million), 2020-2031

Global Tactical SATCOM Radio market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2020-2031

Global Tactical SATCOM Radio market shares of main players, in revenue (\$ Million), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tactical SATCOM Radio

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tactical SATCOM Radio market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thales Group, L3Harris Technologies, Airbus, LiteComms, Eylex, Rohde&Schwarz, Codan Communications, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Tactical SATCOM Radio market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed

Portable

## Market segment by Application

Military

Civil

## Market segment by players, this report covers

Thales Group

L3Harris Technologies

Airbus

LiteComms

Eylex

Rohde&Schwarz

Codan Communications

## Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Tactical SATCOM Radio product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Tactical SATCOM Radio, with revenue, gross margin, and global market share of Tactical SATCOM Radio from 2020 to 2025.

Chapter 3, the Tactical SATCOM Radio competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2020 to 2031

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2020 to 2025. and Tactical SATCOM Radio market forecast, by regions, by Type and by Application, with consumption value, from 2026 to 2031.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Tactical SATCOM Radio.

Chapter 13, to describe Tactical SATCOM Radio research findings and conclusion.

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