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Global Tactical Grade IMU Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G3B53D62400EEN.html
Date: August 2026
Pages: 147
Price: US$ 4,480.00 (Single User License)
ID: G3B53D62400EEN

Abstracts

The global Tactical Grade IMU market size is expected to reach $ 1689 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

A Tactical Grade IMU employs gyroscopes and accelerometers of medium precision to output the angular velocity and linear acceleration of a carrier in real time, and derives short-duration attitude and position changes from these measurements. Its defining characteristic is the ability to deliver acceptable navigation accuracy within a limited time frame, while balancing factors such as size, cost, and power consumption to meet rapid-response requirements in dynamic environments. Error divergence can be suppressed through compensation algorithms or external aiding, enabling sufficiently stable heading and attitude outputs throughout a mission window. The real-time motion information it provides supports effective control and guidance of platforms under complex maneuvering conditions, positioning it as a critical technological node between high-precision strategic-grade and low-cost commercial-grade systems. In 2025, global ??Tactical Grade IMU production reached approximately 968 million units with an average global market price of around US$1 per unit.

The future development trends of the Tactical Grade IMU industry are concentrated in the parallel progression of cost reduction through scaling and differentiated competition. According to official news from China Aerospace Science and Industry Corporation, its subsidiaries have completed intelligent upgrades to their miniaturized Tactical Grade IMU production lines, reducing unit costs through process optimization. This has directly promoted the scale of deployment in batch-produced equipment such as precision-guided munitions, thereby expanding the revenue base. Meanwhile, government documents such as the ?Measures for the Management of Scientific Research Funds in the Defense Science, Technology, and Industry Sector? emphasize a market-oriented

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pricing mechanism, prompting enterprises to shift from reliance on single-model orders to multi-variety, small-batch flexible production. Profit sources are extending from pure hardware manufacturing to system integration and full life-cycle services. One major industry trend is the accelerated substitution of traditional fiber optic solutions by high-precision MEMS technology. According to the official annual report of AVIC, the installation volume of its MEMS Tactical Grade IMU on unmanned aerial vehicle platforms has grown significantly, reducing overall system costs and opening new profit windows in the civilian security and logistics markets. Another trend is that foreign enterprises such as Honeywell have announced in official news the establishment of a Tactical Grade IMU joint laboratory in China, indicating that international competition is forcing domestic enterprises to accelerate technological iteration and customer stickiness building. Overall, industry profits are shifting from low-end unit price competition to structural advantages determined by technology reusability and scenario adaptation capabilities. The revenue stability of leading enterprises will depend on their degree of independent control over core sensor chips and calibration algorithms.

This report studies the global Tactical Grade IMU production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tactical Grade IMU and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tactical Grade IMU that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tactical Grade IMU total production and demand, 2021-2032, (Million Units)
Global Tactical Grade IMU total production value, 2021-2032, (USD Million)
Global Tactical Grade IMU production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)
Global Tactical Grade IMU consumption by region & country, CAGR, 2021-2032 & (Million Units)
U.S. VS China: Tactical Grade IMU domestic production, consumption, key domestic manufacturers and share
Global Tactical Grade IMU production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)
Global Tactical Grade IMU production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

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Global Tactical Grade IMU production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Tactical Grade IMU market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Safran, Cielo, Honeywell, SBG Systems, VectorNav, Emcore, Litef, Inertial Labs, ADI, Murata, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tactical Grade IMU market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Million Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tactical Grade IMU Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Global Tactical Grade IMU Market, Segmentation by Type:

9-Axis

6-Axis

Others

Global Tactical Grade IMU Market, Segmentation by Sensor Technology:

MEMS Navigation-grade IMU

Fiber Optic Gyroscope IMU

RLG/HRG Gyroscope IMU

Others

Global Tactical Grade IMU Market, Segmentation by Accuracy Grade:

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Contents

1 SUPPLY SUMMARY

1.1 Tactical Grade IMU Introduction
1.2 World Tactical Grade IMU Supply & Forecast
  1.2.1 World Tactical Grade IMU Production Value (2021 & 2025 & 2032)
  1.2.2 World Tactical Grade IMU Production (2021-2032)
  1.2.3 World Tactical Grade IMU Pricing Trends (2021-2032)
1.3 World Tactical Grade IMU Production by Region (Based on Production Site)
  1.3.1 World Tactical Grade IMU Production Value by Region (2021-2032)
  1.3.2 World Tactical Grade IMU Production by Region (2021-2032)
  1.3.3 World Tactical Grade IMU Average Price by Region (2021-2032)
  1.3.4 North America Tactical Grade IMU Production (2021-2032)
  1.3.5 Europe Tactical Grade IMU Production (2021-2032)
  1.3.6 China Tactical Grade IMU Production (2021-2032)
  1.3.7 Japan Tactical Grade IMU Production (2021-2032)
  1.3.8 South Korea Tactical Grade IMU Production (2021-2032)
  1.3.9 China Taiwan Tactical Grade IMU Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Tactical Grade IMU Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Tactical Grade IMU Major Market Trends

2 DEMAND SUMMARY

2.1 World Tactical Grade IMU Demand (2021-2032)
2.2 World Tactical Grade IMU Consumption by Region
  2.2.1 World Tactical Grade IMU Consumption by Region (2021-2026)
  2.2.2 World Tactical Grade IMU Consumption Forecast by Region (2027-2032)
2.3 United States Tactical Grade IMU Consumption (2021-2032)
2.4 China Tactical Grade IMU Consumption (2021-2032)
2.5 Europe Tactical Grade IMU Consumption (2021-2032)
2.6 Japan Tactical Grade IMU Consumption (2021-2032)
2.7 South Korea Tactical Grade IMU Consumption (2021-2032)
2.8 ASEAN Tactical Grade IMU Consumption (2021-2032)
2.9 India Tactical Grade IMU Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

+357 96 030922
info@marketpublishers.com

3.1 World Tactical Grade IMU Production Value by Manufacturer (2021-2026)
3.2 World Tactical Grade IMU Production by Manufacturer (2021-2026)
3.3 World Tactical Grade IMU Average Price by Manufacturer (2021-2026)
3.4 Tactical Grade IMU Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Tactical Grade IMU Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Tactical Grade IMU in 2025
  3.5.3 Global Concentration Ratios (CR8) for Tactical Grade IMU in 2025
3.6 Tactical Grade IMU Market: Overall Company Footprint Analysis
  3.6.1 Tactical Grade IMU Market: Region Footprint
  3.6.2 Tactical Grade IMU Market: Company Product Type Footprint
  3.6.3 Tactical Grade IMU Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Tactical Grade IMU Production Value Comparison
  4.1.1 United States VS China: Tactical Grade IMU Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Tactical Grade IMU Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Tactical Grade IMU Production Comparison
  4.2.1 United States VS China: Tactical Grade IMU Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Tactical Grade IMU Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Tactical Grade IMU Consumption Comparison
  4.3.1 United States VS China: Tactical Grade IMU Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Tactical Grade IMU Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Tactical Grade IMU Manufacturers and Market Share, 2021-2026

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info@marketpublishers.com

4.4.1 United States Based Tactical Grade IMU Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Tactical Grade IMU Production Value (2021-2026)
4.4.3 United States Based Manufacturers Tactical Grade IMU Production (2021-2026)
4.5 China Based Tactical Grade IMU Manufacturers and Market Share
4.5.1 China Based Tactical Grade IMU Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Tactical Grade IMU Production Value (2021-2026)
4.5.3 China Based Manufacturers Tactical Grade IMU Production (2021-2026)
4.6 Rest of World Based Tactical Grade IMU Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Tactical Grade IMU Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Tactical Grade IMU Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Tactical Grade IMU Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Tactical Grade IMU Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 9-Axis
5.2.2 6-Axis
5.2.3 Others
5.3 Market Segment by Type
5.3.1 World Tactical Grade IMU Production by Type (2021-2032)
5.3.2 World Tactical Grade IMU Production Value by Type (2021-2032)
5.3.3 World Tactical Grade IMU Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SENSOR TECHNOLOGY

6.1 World Tactical Grade IMU Market Size Overview by Sensor Technology: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Sensor Technology
6.2.1 MEMS Navigation-grade IMU
6.2.2 Fiber Optic Gyroscope IMU
6.2.3 RLG/HRG Gyroscope IMU
6.2.4 Others

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6.3 Market Segment by Sensor Technology
6.3.1 World Tactical Grade IMU Production by Sensor Technology (2021-2032)
6.3.2 World Tactical Grade IMU Production Value by Sensor Technology (2021-2032)
6.3.3 World Tactical Grade IMU Average Price by Sensor Technology (2021-2032)

7 MARKET ANALYSIS BY ACCURACY GRADE

7.1 World Tactical Grade IMU Market Size Overview by Accuracy Grade: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Accuracy Grade
7.2.1 0.01?/h ? 0.1?/h
7.2.2

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. World Tactical Grade IMU Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Tactical Grade IMU Production Value by Region (2021-2026) & (USD Million)
Table 3. World Tactical Grade IMU Production Value by Region (2027-2032) & (USD Million)
Table 4. World Tactical Grade IMU Production Value Market Share by Region (2021-2026)
Table 5. World Tactical Grade IMU Production Value Market Share by Region (2027-2032)
Table 6. World Tactical Grade IMU Production by Region (2021-2026) & (Million Units)
Table 7. World Tactical Grade IMU Production by Region (2027-2032) & (Million Units)
Table 8. World Tactical Grade IMU Production Market Share by Region (2021-2026)
Table 9. World Tactical Grade IMU Production Market Share by Region (2027-2032)
Table 10. World Tactical Grade IMU Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Tactical Grade IMU Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Tactical Grade IMU Major Market Trends
Table 13. World Tactical Grade IMU Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Million Units)
Table 14. World Tactical Grade IMU Consumption by Region (2021-2026) & (Million Units)
Table 15. World Tactical Grade IMU Consumption Forecast by Region (2027-2032) & (Million Units)
Table 16. World Tactical Grade IMU Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Tactical Grade IMU Producers in 2025
Table 18. World Tactical Grade IMU Production by Manufacturer (2021-2026) & (Million Units)
Table 19. Production Market Share of Key Tactical Grade IMU Producers in 2025
Table 20. World Tactical Grade IMU Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Tactical Grade IMU Company Evaluation Quadrant
Table 22. World Tactical Grade IMU Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Tactical Grade IMU Production Site of Key Manufacturer

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Table 24. Tactical Grade IMU Market: Company Product Type Footprint
Table 25. Tactical Grade IMU Market: Company Product Application Footprint
Table 26. Tactical Grade IMU Competitive Factors
Table 27. Tactical Grade IMU New Entrant and Capacity Expansion Plans
Table 28. Tactical Grade IMU Mergers & Acquisitions Activity
Table 29. United States VS China Tactical Grade IMU Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Tactical Grade IMU Production Comparison, (2021 & 2025 & 2032) & (Million Units)
Table 31. United States VS China Tactical Grade IMU Consumption Comparison, (2021 & 2025 & 2032) & (Million Units)
Table 32. United States Based Tactical Grade IMU Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Tactical Grade IMU Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Tactical Grade IMU Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Tactical Grade IMU Production (2021-2026) & (Million Units)
Table 36. United States Based Manufacturers Tactical Grade IMU Production Market Share (2021-2026)
Table 37. China Based Tactical Grade IMU Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Tactical Grade IMU Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Tactical Grade IMU Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Tactical Grade IMU Production, (2021-2026) & (Million Units)
Table 41. China Based Manufacturers Tactical Grade IMU Production Market Share (2021-2026)
Table 42. Rest of World Based Tactical Grade IMU Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Tactical Grade IMU Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Tactical Grade IMU Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Tactical Grade IMU Production, (2021-2026) & (Million Units)

+357 96 030922
info@marketpublishers.com

Table 46. Rest of World Based Manufacturers Tactical Grade IMU Production Market Share (2021-2026)
Table 47. World Tactical Grade IMU Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Tactical Grade IMU Production by Type (2021-2026) & (Million Units)
Table 49. World Tactical Grade IMU Production by Type (2027-2032) & (Million Units)
Table 50. World Tactical Grade IMU Production Value by Type (2021-2026) & (USD Million)
Table 51. World Tactical Grade IMU Production Value by Type (2027-2032) & (USD Million)
Table 52. World Tactical Grade IMU Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Tactical Grade IMU Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Tactical Grade IMU Production Value by Sensor Technology, (USD Million), 2021 & 2025 & 2032
Table 55. World Tactical Grade IMU Production by Sensor Technology (2021-2026) & (Million Units)
Table 56. World Tactical Grade IMU Production by Sensor Technology (2027-2032) & (Million Units)
Table 57. World Tactical Grade IMU Production Value by Sensor Technology (2021-2026) & (USD Million)
Table 58. World Tactical Grade IMU Production Value by Sensor Technology (2027-2032) & (USD Million)
Table 59. World Tactical Grade IMU Average Price by Sensor Technology (2021-2026) & (US$/Unit)
Table 60. World Tactical Grade IMU Average Price by Sensor Technology (2027-2032) & (US$/Unit)
Table 61. World Tactical Grade IMU Production Value by Accuracy Grade, (USD Million), 2021 & 2025 & 2032
Table 62. World Tactical Grade IMU Production by Accuracy Grade (2021-2026) & (Million Units)
Table 63. World Tactical Grade IMU Production by Accuracy Grade (2027-2032) & (Million Units)
Table 64. World Tactical Grade IMU Production Value by Accuracy Grade (2021-2026) & (USD Million)
Table 65. World Tactical Grade IMU Production Value by Accuracy Grade (2027-2032) & (USD Million)
Table 66. World Tactical Grade IMU Average Price by Accuracy Grade (2021-2026) & (US$/Unit)
Table 67. World Tactical Grade IMU Average Price by Accuracy Grade (2027-2032) &

+357 96 030922
info@marketpublishers.com

(US$/Unit)
Table 68. World Tactical Grade IMU Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Tactical Grade IMU Production by Application (2021-2026) & (Million Units)
Table 70. World Tactical Grade IMU Production by Application (2027-2032) & (Million Units)
Table 71. World Tactical Grade IMU Production Value by Application (2021-2026) & (USD Million)
Table 72. World Tactical Grade IMU Production Value by Application (2027-2032) & (USD Million)
Table 73. World Tactical Grade IMU Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Tactical Grade IMU Average Price by Application (2027-2032) & (US$/Unit)
Table 75. Safran Basic Information, Manufacturing Base and Competitors
Table 76. Safran Major Business
Table 77. Safran Tactical Grade IMU Product and Services
Table 78. Safran Tactical Grade IMU Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Safran Recent Developments/Updates
Table 80. Safran Competitive Strengths & Weaknesses
Table 81. Cielo Basic Information, Manufacturing Base and Competitors
Table 82. Cielo Major Business
Table 83. Cielo Tactical Grade IMU Product and Services
Table 84. Cielo Tactical Grade IMU Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Cielo Recent Developments/Updates
Table 86. Cielo Competitive Strengths & Weaknesses
Table 87. Honeywell Basic Information, Manufacturing Base and Competitors
Table 88. Honeywell Major Business
Table 89. Honeywell Tactical Grade IMU Product and Services
Table 90. Honeywell Tactical Grade IMU Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Honeywell Recent Developments/Updates
Table 92. Honeywell Competitive Strengths & Weaknesses
Table 93. SBG Systems Basic Information, Manufacturing Base and Competitors
Table 94. SBG Systems Major Business
Table 95. SBG Systems Tactical Grade IMU Product and Services

+357 96 030922
info@marketpublishers.com

Table 96. SBG Systems Tactical Grade IMU Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. SBG Systems Recent Developments/Updates
Table 98. SBG Systems Competitive Strengths & Weaknesses
Table 99. VectorNav Basic Information, Manufacturing Base and Competitors
Table 100. VectorNav Major Business
Table 101. VectorNav Tactical Grade IMU Product and Services
Table 102. VectorNav Tactical Grade IMU Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. VectorNav Recent Developments/Updates
Table 104. VectorNav Competitive Strengths & Weaknesses
Table 105. Emcore Basic Information, Manufacturing Base and Competitors
Table 106. Emcore Major Business
Table 107. Emcore Tactical Grade IMU Product and Services
Table 108. Emcore Tactical Grade IMU Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Emcore Recent Developments/Updates
Table 110. Emcore Competitive Strengths & Weaknesses
Table 111. Litef Basic Information, Manufacturing Base and Competitors
Table 112. Litef Major Business
Table 113. Litef Tactical Grade IMU Product and Services
Table 114. Litef Tactical Grade IMU Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Litef Recent Developments/Updates
Table 116. Litef Competitive Strengths & Weaknesses
Table 117. Inertial Labs Basic Information, Manufacturing Base and Competitors
Table 118. Inertial Labs Major Business
Table 119. Inertial Labs Tactical Grade IMU Product and Services
Table 120. Inertial Labs Tactical Grade IMU Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Inertial Labs Recent Developments/Updates
Table 122. Inertial Labs Competitive Strengths & Weaknesses
Table 123. ADI Basic Information, Manufacturing Base and Competitors
Table 124. ADI Major Business
Table 125. ADI Tactical Grade IMU Product and Services
Table 126. ADI Tactical Grade IMU Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. ADI Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

Table 128. ADI Competitive Strengths & Weaknesses
Table 129. Murata Basic Information, Manufacturing Base and Competitors
Table 130. Murata Major Business
Table 131. Murata Tactical Grade IMU Product and Services
Table 132. Murata Tactical Grade IMU Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Murata Recent Developments/Updates
Table 134. Murata Competitive Strengths & Weaknesses
Table 135. Bosch Basic Information, Manufacturing Base and Competitors
Table 136. Bosch Major Business
Table 137. Bosch Tactical Grade IMU Product and Services
Table 138. Bosch Tactical Grade IMU Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Bosch Recent Developments/Updates
Table 140. Bosch Competitive Strengths & Weaknesses
Table 141. TDK Basic Information, Manufacturing Base and Competitors
Table 142. TDK Major Business
Table 143. TDK Tactical Grade IMU Product and Services
Table 144. TDK Tactical Grade IMU Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. TDK Recent Developments/Updates
Table 146. TDK Competitive Strengths & Weaknesses
Table 147. Arazim Basic Information, Manufacturing Base and Competitors
Table 148. Arazim Major Business
Table 149. Arazim Tactical Grade IMU Product and Services
Table 150. Arazim Tactical Grade IMU Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Arazim Recent Developments/Updates
Table 152. Arazim Competitive Strengths & Weaknesses
Table 153. Forsense?Shanghai?Technology Basic Information, Manufacturing Base and Competitors
Table 154. Forsense?Shanghai?Technology Major Business
Table 155. Forsense?Shanghai?Technology Tactical Grade IMU Product and Services
Table 156. Forsense?Shanghai?Technology Tactical Grade IMU Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Forsense?Shanghai?Technology Recent Developments/Updates
Table 158. Forsense?Shanghai?Technology Competitive Strengths & Weaknesses
Table 159. Hangzhou Micro-Magic Inc Basic Information, Manufacturing Base and

+357 96 030922
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Competitors
Table 160. Hangzhou Micro-Magic Inc Major Business
Table 161. Hangzhou Micro-Magic Inc Tactical Grade IMU Product and Services
Table 162. Hangzhou Micro-Magic Inc Tactical Grade IMU Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Hangzhou Micro-Magic Inc Recent Developments/Updates
Table 164. Hangzhou Micro-Magic Inc Competitive Strengths & Weaknesses
Table 165. Silan Microelectronics Basic Information, Manufacturing Base and Competitors
Table 166. Silan Microelectronics Major Business
Table 167. Silan Microelectronics Tactical Grade IMU Product and Services
Table 168. Silan Microelectronics Tactical Grade IMU Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Silan Microelectronics Recent Developments/Updates
Table 170. Silan Microelectronics Competitive Strengths & Weaknesses
Table 171. Global Key Players of Tactical Grade IMU Upstream (Raw Materials)
Table 172. Global Tactical Grade IMU Typical Customers
Table 173. Tactical Grade IMU Typical Distributors

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info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Tactical Grade IMU Picture
Figure 2. World Tactical Grade IMU Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Tactical Grade IMU Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Tactical Grade IMU Production (2021-2032) & (Million Units)
Figure 5. World Tactical Grade IMU Average Price (2021-2032) & (US$/Unit)
Figure 6. World Tactical Grade IMU Production Value Market Share by Region (2021-2032)
Figure 7. World Tactical Grade IMU Production Market Share by Region (2021-2032)
Figure 8. North America Tactical Grade IMU Production (2021-2032) & (Million Units)
Figure 9. Europe Tactical Grade IMU Production (2021-2032) & (Million Units)
Figure 10. China Tactical Grade IMU Production (2021-2032) & (Million Units)
Figure 11. Japan Tactical Grade IMU Production (2021-2032) & (Million Units)
Figure 12. South Korea Tactical Grade IMU Production (2021-2032) & (Million Units)
Figure 13. China Taiwan Tactical Grade IMU Production (2021-2032) & (Million Units)
Figure 14. Tactical Grade IMU Market Drivers
Figure 15. Factors Affecting Demand
Figure 16. World Tactical Grade IMU Consumption (2021-2032) & (Million Units)
Figure 17. World Tactical Grade IMU Consumption Market Share by Region (2021-2032)
Figure 18. United States Tactical Grade IMU Consumption (2021-2032) & (Million Units)
Figure 19. China Tactical Grade IMU Consumption (2021-2032) & (Million Units)
Figure 20. Europe Tactical Grade IMU Consumption (2021-2032) & (Million Units)
Figure 21. Japan Tactical Grade IMU Consumption (2021-2032) & (Million Units)
Figure 22. South Korea Tactical Grade IMU Consumption (2021-2032) & (Million Units)
Figure 23. ASEAN Tactical Grade IMU Consumption (2021-2032) & (Million Units)
Figure 24. India Tactical Grade IMU Consumption (2021-2032) & (Million Units)
Figure 25. Producer Shipments of Tactical Grade IMU by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 26. Global Four-firm Concentration Ratios (CR4) for Tactical Grade IMU Markets in 2025
Figure 27. Global Four-firm Concentration Ratios (CR8) for Tactical Grade IMU Markets in 2025
Figure 28. United States VS China: Tactical Grade IMU Production Value Market Share

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Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Tactical Grade IMU Production Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States VS China: Tactical Grade IMU Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 31. United States Based Manufacturers Tactical Grade IMU Production Market Share 2025
Figure 32. China Based Manufacturers Tactical Grade IMU Production Market Share 2025
Figure 33. Rest of World Based Manufacturers Tactical Grade IMU Production Market Share 2025
Figure 34. World Tactical Grade IMU Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 35. World Tactical Grade IMU Production Value Market Share by Type in 2025
Figure 36. 9-Axis
Figure 37. 6-Axis
Figure 38. Others
Figure 39. World Tactical Grade IMU Production Market Share by Type (2021-2032)
Figure 40. World Tactical Grade IMU Production Value Market Share by Type (2021-2032)
Figure 41. World Tactical Grade IMU Average Price by Type (2021-2032) & (US$/Unit)
Figure 42. World Tactical Grade IMU Production Value by Sensor Technology, (USD Million), 2021 & 2025 & 2032
Figure 43. World Tactical Grade IMU Production Value Market Share by Sensor Technology in 2025
Figure 44. MEMS Navigation-grade IMU
Figure 45. Fiber Optic Gyroscope IMU
Figure 46. RLG/HRG Gyroscope IMU
Figure 47. Others
Figure 48. World Tactical Grade IMU Production Market Share by Sensor Technology (2021-2032)
Figure 49. World Tactical Grade IMU Production Value Market Share by Sensor Technology (2021-2032)
Figure 50. World Tactical Grade IMU Average Price by Sensor Technology (2021-2032) & (US$/Unit)
Figure 51. World Tactical Grade IMU Production Value by Accuracy Grade, (USD Million), 2021 & 2025 & 2032
Figure 52. World Tactical Grade IMU Production Value Market Share by Accuracy Grade in 2025

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