

Global TACE Embolic Microspheres Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global TACE Embolic Microspheres market size was valued at US\$ 1623 million in 2025 and is forecast to a readjusted size of US\$ 2819 million by 2032 with a CAGR of 8.3% during review period.

TACE embolic microspheres are a type of microsphere embolic agent used in transcatheter arterial chemoembolization (TACE) therapy. TACE stands for Transarterial Chemoembolization, which is a medical procedure used primarily in the treatment of liver cancer. It involves delivering chemotherapy drugs directly to a tumor in the liver while also blocking the blood supply to the tumor. This dual action helps to both directly attack the cancer cells and cut off their blood supply, thereby shrinking or slowing the tumor's growth. TACE embolic microspheres can be loaded with chemotherapy drugs (such as doxorubicin) or used alone to embolize (block) the blood vessels. By blocking these vessels, the microspheres prevent the tumor from receiving oxygen and nutrients, thereby reducing its ability to grow and survive.

In 2024, global TACE embolic microspheres production reached approximately 1186 L, with an average global market price of around US\$1250 per ml. TACE embolic microspheres typically have a single-line production capacity of approximately 20-100 liters/year. The industry typically enjoys high gross profit margins of approximately 60% to 80%, primarily due to their high added value and technological barriers. Raw materials (polymers and drugs) account for the largest portion of the cost structure, approximately 30% to 40%, with the remainder comprising production consumables and packaging materials, labor costs, and manufacturing expenses. Upstream raw material suppliers provide key raw materials such as biodegradable polymers and drug-loaded materials. Downstream suppliers primarily include hospitals and medical institutions (as

end users, performing TACE treatments) and dealers and distributors (responsible for regional product sales and promotion).

TACE embolic microsphere sector is transitioning from simple occlusion materials toward sophisticated drug-eluting and targeted-release platforms. Material innovation and drug-delivery design are enabling more predictable intratumoral exposure and procedure standardization, which aligns with clinicians' demand for improved efficacy and safety. Regulatory acceptance and robust clinical evidence are the primary gates to wide hospital adoption; manufacturers that pair reproducible manufacturing with compelling clinical data will gain preferential uptake. Cost and supply considerations mean basic embolics will remain relevant in lower-resource settings, while high-value DEMs will dominate centers focused on outcome optimization. Overall, the market favors companies that integrate controlled-release technology, scalable production, and clinical partnerships.

This report is a detailed and comprehensive analysis for global TACE Embolic Microspheres market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global TACE Embolic Microspheres market size and forecasts, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/mL), 2021-2032

Global TACE Embolic Microspheres market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/mL), 2021-2032

Global TACE Embolic Microspheres market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/mL), 2021-2032

Global TACE Embolic Microspheres market shares of main players, shipments in revenue (\$ Million), sales quantity (L), and ASP (US\$/mL), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for TACE Embolic Microspheres

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global TACE Embolic Microspheres market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Scientific, Terumo, Merit Medical, Varian, Sirtex Medical, Suzhou Hengrui Medical Equipment, ABK Biomedical, Mermaid Medical, Cardiolink Science, Suzhou Haowei Medical Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

TACE Embolic Microspheres market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Common Embolic Microspheres

Drug-Loadable Embolic Microspheres

Market segment by Size

1G (<100?m)

2 G (?100?m)

Market segment by Application

Primary Liver Cancer

Colorectal Cancer Liver Metastasis

Others

Major players covered

Boston Scientific

Terumo

Merit Medical

Varian

Sirtex Medical

Suzhou Hengrui Medical Equipment

ABK Biomedical

Mermaid Medical

Cardiolink Science

Suzhou Haowei Medical Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe TACE Embolic Microspheres product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of TACE Embolic Microspheres, with price, sales quantity, revenue, and global market share of TACE Embolic Microspheres from 2021 to 2026.

Chapter 3, the TACE Embolic Microspheres competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the TACE Embolic Microspheres breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and TACE Embolic Microspheres market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of TACE Embolic Microspheres.

Chapter 14 and 15, to describe TACE Embolic Microspheres sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global TACE Embolic Microspheres Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Common Embolic Microspheres

1.3.3 Drug-Loadable Embolic Microspheres

1.4 Market Analysis by Size

1.4.1 Overview: Global TACE Embolic Microspheres Consumption Value by Size: 2021 Versus 2025 Versus 2032

1.4.2 1G (<100µm)

1.4.3 2 G (≥100µm)

1.5 Market Analysis by Application

1.5.1 Overview: Global TACE Embolic Microspheres Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Primary Liver Cancer

1.5.3 Colorectal Cancer Liver Metastasis

1.5.4 Others

1.6 Global TACE Embolic Microspheres Market Size & Forecast

1.6.1 Global TACE Embolic Microspheres Consumption Value (2021 & 2025 & 2032)

1.6.2 Global TACE Embolic Microspheres Sales Quantity (2021-2032)

1.6.3 Global TACE Embolic Microspheres Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Boston Scientific

2.1.1 Boston Scientific Details

2.1.2 Boston Scientific Major Business

2.1.3 Boston Scientific TACE Embolic Microspheres Product and Services

2.1.4 Boston Scientific TACE Embolic Microspheres Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Boston Scientific Recent Developments/Updates

2.2 Terumo

2.2.1 Terumo Details

2.2.2 Terumo Major Business

- 2.2.3 Terumo TACE Embolic Microspheres Product and Services
- 2.2.4 Terumo TACE Embolic Microspheres Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Terumo Recent Developments/Updates
- 2.3 Merit Medical
 - 2.3.1 Merit Medical Details
 - 2.3.2 Merit Medical Major Business
 - 2.3.3 Merit Medical TACE Embolic Microspheres Product and Services
 - 2.3.4 Merit Medical TACE Embolic Microspheres Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Merit Medical Recent Developments/Updates
- 2.4 Varian
 - 2.4.1 Varian Details
 - 2.4.2 Varian Major Business
 - 2.4.3 Varian TACE Embolic Microspheres Product and Services
 - 2.4.4 Varian TACE Embolic Microspheres Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Varian Recent Developments/Updates
- 2.5 Sirtex Medical
 - 2.5.1 Sirtex Medical Details
 - 2.5.2 Sirtex Medical Major Business
 - 2.5.3 Sirtex Medical TACE Embolic Microspheres Product and Services
 - 2.5.4 Sirtex Medical TACE Embolic Microspheres Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Sirtex Medical Recent Developments/Updates
- 2.6 Suzhou Hengrui Medical Equipment
 - 2.6.1 Suzhou Hengrui Medical Equipment Details
 - 2.6.2 Suzhou Hengrui Medical Equipment Major Business
 - 2.6.3 Suzhou Hengrui Medical Equipment TACE Embolic Microspheres Product and Services
 - 2.6.4 Suzhou Hengrui Medical Equipment TACE Embolic Microspheres Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Suzhou Hengrui Medical Equipment Recent Developments/Updates
- 2.7 ABK Biomedical
 - 2.7.1 ABK Biomedical Details
 - 2.7.2 ABK Biomedical Major Business
 - 2.7.3 ABK Biomedical TACE Embolic Microspheres Product and Services
 - 2.7.4 ABK Biomedical TACE Embolic Microspheres Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.7.5 ABK Biomedical Recent Developments/Updates
- 2.8 Mermaid Medical
 - 2.8.1 Mermaid Medical Details
 - 2.8.2 Mermaid Medical Major Business
 - 2.8.3 Mermaid Medical TACE Embolic Microspheres Product and Services
 - 2.8.4 Mermaid Medical TACE Embolic Microspheres Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Mermaid Medical Recent Developments/Updates
- 2.9 Cardiolink Science
 - 2.9.1 Cardiolink Science Details
 - 2.9.2 Cardiolink Science Major Business
 - 2.9.3 Cardiolink Science TACE Embolic Microspheres Product and Services
 - 2.9.4 Cardiolink Science TACE Embolic Microspheres Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Cardiolink Science Recent Developments/Updates
- 2.10 Suzhou Haowei Medical Technology
 - 2.10.1 Suzhou Haowei Medical Technology Details
 - 2.10.2 Suzhou Haowei Medical Technology Major Business
 - 2.10.3 Suzhou Haowei Medical Technology TACE Embolic Microspheres Product and Services
 - 2.10.4 Suzhou Haowei Medical Technology TACE Embolic Microspheres Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Suzhou Haowei Medical Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: TACE EMBOLIC MICROSPHERES BY MANUFACTURER

- 3.1 Global TACE Embolic Microspheres Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global TACE Embolic Microspheres Revenue by Manufacturer (2021-2026)
- 3.3 Global TACE Embolic Microspheres Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of TACE Embolic Microspheres by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 TACE Embolic Microspheres Manufacturer Market Share in 2025
 - 3.4.3 Top 6 TACE Embolic Microspheres Manufacturer Market Share in 2025
- 3.5 TACE Embolic Microspheres Market: Overall Company Footprint Analysis
 - 3.5.1 TACE Embolic Microspheres Market: Region Footprint
 - 3.5.2 TACE Embolic Microspheres Market: Company Product Type Footprint
 - 3.5.3 TACE Embolic Microspheres Market: Company Product Application Footprint

- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global TACE Embolic Microspheres Market Size by Region
 - 4.1.1 Global TACE Embolic Microspheres Sales Quantity by Region (2021-2032)
 - 4.1.2 Global TACE Embolic Microspheres Consumption Value by Region (2021-2032)
 - 4.1.3 Global TACE Embolic Microspheres Average Price by Region (2021-2032)
- 4.2 North America TACE Embolic Microspheres Consumption Value (2021-2032)
- 4.3 Europe TACE Embolic Microspheres Consumption Value (2021-2032)
- 4.4 Asia-Pacific TACE Embolic Microspheres Consumption Value (2021-2032)
- 4.5 South America TACE Embolic Microspheres Consumption Value (2021-2032)
- 4.6 Middle East & Africa TACE Embolic Microspheres Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global TACE Embolic Microspheres Sales Quantity by Type (2021-2032)
- 5.2 Global TACE Embolic Microspheres Consumption Value by Type (2021-2032)
- 5.3 Global TACE Embolic Microspheres Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global TACE Embolic Microspheres Sales Quantity by Application (2021-2032)
- 6.2 Global TACE Embolic Microspheres Consumption Value by Application (2021-2032)
- 6.3 Global TACE Embolic Microspheres Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America TACE Embolic Microspheres Sales Quantity by Type (2021-2032)
- 7.2 North America TACE Embolic Microspheres Sales Quantity by Application (2021-2032)
- 7.3 North America TACE Embolic Microspheres Market Size by Country
 - 7.3.1 North America TACE Embolic Microspheres Sales Quantity by Country (2021-2032)
 - 7.3.2 North America TACE Embolic Microspheres Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe TACE Embolic Microspheres Sales Quantity by Type (2021-2032)

8.2 Europe TACE Embolic Microspheres Sales Quantity by Application (2021-2032)

8.3 Europe TACE Embolic Microspheres Market Size by Country

8.3.1 Europe TACE Embolic Microspheres Sales Quantity by Country (2021-2032)

8.3.2 Europe TACE Embolic Microspheres Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific TACE Embolic Microspheres Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific TACE Embolic Microspheres Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific TACE Embolic Microspheres Market Size by Region

9.3.1 Asia-Pacific TACE Embolic Microspheres Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific TACE Embolic Microspheres Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America TACE Embolic Microspheres Sales Quantity by Type (2021-2032)

10.2 South America TACE Embolic Microspheres Sales Quantity by Application (2021-2032)

10.3 South America TACE Embolic Microspheres Market Size by Country

10.3.1 South America TACE Embolic Microspheres Sales Quantity by Country (2021-2032)

10.3.2 South America TACE Embolic Microspheres Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa TACE Embolic Microspheres Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa TACE Embolic Microspheres Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa TACE Embolic Microspheres Market Size by Country

11.3.1 Middle East & Africa TACE Embolic Microspheres Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa TACE Embolic Microspheres Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 TACE Embolic Microspheres Market Drivers

12.2 TACE Embolic Microspheres Market Restraints

12.3 TACE Embolic Microspheres Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of TACE Embolic Microspheres and Key Manufacturers

13.2 Manufacturing Costs Percentage of TACE Embolic Microspheres

13.3 TACE Embolic Microspheres Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 TACE Embolic Microspheres Typical Distributors

14.3 TACE Embolic Microspheres Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global TACE Embolic Microspheres Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global TACE Embolic Microspheres Consumption Value by Size, (USD Million), 2021 & 2025 & 2032

Table 3. Global TACE Embolic Microspheres Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Boston Scientific Basic Information, Manufacturing Base and Competitors

Table 5. Boston Scientific Major Business

Table 6. Boston Scientific TACE Embolic Microspheres Product and Services

Table 7. Boston Scientific TACE Embolic Microspheres Sales Quantity (L), Average Price (US\$/mL), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Boston Scientific Recent Developments/Updates

Table 9. Terumo Basic Information, Manufacturing Base and Competitors

Table 10. Terumo Major Business

Table 11. Terumo TACE Embolic Microspheres Product and Services

Table 12. Terumo TACE Embolic Microspheres Sales Quantity (L), Average Price (US\$/mL), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Terumo Recent Developments/Updates

Table 14. Merit Medical Basic Information, Manufacturing Base and Competitors

Table 15. Merit Medical Major Business

Table 16. Merit Medical TACE Embolic Microspheres Product and Services

Table 17. Merit Medical TACE Embolic Microspheres Sales Quantity (L), Average Price (US\$/mL), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Merit Medical Recent Developments/Updates

Table 19. Varian Basic Information, Manufacturing Base and Competitors

Table 20. Varian Major Business

Table 21. Varian TACE Embolic Microspheres Product and Services

Table 22. Varian TACE Embolic Microspheres Sales Quantity (L), Average Price (US\$/mL), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Varian Recent Developments/Updates

Table 24. Sirtex Medical Basic Information, Manufacturing Base and Competitors

Table 25. Sirtex Medical Major Business

Table 26. Sirtex Medical TACE Embolic Microspheres Product and Services

Table 27. Sirtex Medical TACE Embolic Microspheres Sales Quantity (L), Average Price (US\$/mL), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Sirtex Medical Recent Developments/Updates

Table 29. Suzhou Hengrui Medical Equipment Basic Information, Manufacturing Base and Competitors

Table 30. Suzhou Hengrui Medical Equipment Major Business

Table 31. Suzhou Hengrui Medical Equipment TACE Embolic Microspheres Product and Services

Table 32. Suzhou Hengrui Medical Equipment TACE Embolic Microspheres Sales Quantity (L), Average Price (US\$/mL), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Suzhou Hengrui Medical Equipment Recent Developments/Updates

Table 34. ABK Biomedical Basic Information, Manufacturing Base and Competitors

Table 35. ABK Biomedical Major Business

Table 36. ABK Biomedical TACE Embolic Microspheres Product and Services

Table 37. ABK Biomedical TACE Embolic Microspheres Sales Quantity (L), Average Price (US\$/mL), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. ABK Biomedical Recent Developments/Updates

Table 39. Mermaid Medical Basic Information, Manufacturing Base and Competitors

Table 40. Mermaid Medical Major Business

Table 41. Mermaid Medical TACE Embolic Microspheres Product and Services

Table 42. Mermaid Medical TACE Embolic Microspheres Sales Quantity (L), Average Price (US\$/mL), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Mermaid Medical Recent Developments/Updates

Table 44. Cardiolink Science Basic Information, Manufacturing Base and Competitors

Table 45. Cardiolink Science Major Business

Table 46. Cardiolink Science TACE Embolic Microspheres Product and Services

Table 47. Cardiolink Science TACE Embolic Microspheres Sales Quantity (L), Average Price (US\$/mL), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Cardiolink Science Recent Developments/Updates

Table 49. Suzhou Haowei Medical Technology Basic Information, Manufacturing Base and Competitors

Table 50. Suzhou Haowei Medical Technology Major Business

Table 51. Suzhou Haowei Medical Technology TACE Embolic Microspheres Product and Services

Table 52. Suzhou Haowei Medical Technology TACE Embolic Microspheres Sales Quantity (L), Average Price (US\$/mL), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Suzhou Haowei Medical Technology Recent Developments/Updates

Table 54. Global TACE Embolic Microspheres Sales Quantity by Manufacturer (2021-2026) & (L)

Table 55. Global TACE Embolic Microspheres Revenue by Manufacturer (2021-2026) & (USD Million)

Table 56. Global TACE Embolic Microspheres Average Price by Manufacturer (2021-2026) & (US\$/mL)

Table 57. Market Position of Manufacturers in TACE Embolic Microspheres, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 58. Head Office and TACE Embolic Microspheres Production Site of Key Manufacturer

Table 59. TACE Embolic Microspheres Market: Company Product Type Footprint

Table 60. TACE Embolic Microspheres Market: Company Product Application Footprint

Table 61. TACE Embolic Microspheres New Market Entrants and Barriers to Market Entry

Table 62. TACE Embolic Microspheres Mergers, Acquisition, Agreements, and Collaborations

Table 63. Global TACE Embolic Microspheres Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 64. Global TACE Embolic Microspheres Sales Quantity by Region (2021-2026) & (L)

Table 65. Global TACE Embolic Microspheres Sales Quantity by Region (2027-2032) & (L)

Table 66. Global TACE Embolic Microspheres Consumption Value by Region (2021-2026) & (USD Million)

Table 67. Global TACE Embolic Microspheres Consumption Value by Region (2027-2032) & (USD Million)

Table 68. Global TACE Embolic Microspheres Average Price by Region (2021-2026) & (US\$/mL)

Table 69. Global TACE Embolic Microspheres Average Price by Region (2027-2032) & (US\$/mL)

Table 70. Global TACE Embolic Microspheres Sales Quantity by Type (2021-2026) & (L)

Table 71. Global TACE Embolic Microspheres Sales Quantity by Type (2027-2032) & (L)

Table 72. Global TACE Embolic Microspheres Consumption Value by Type (2021-2026) & (USD Million)

Table 73. Global TACE Embolic Microspheres Consumption Value by Type (2027-2032) & (USD Million)

Table 74. Global TACE Embolic Microspheres Average Price by Type (2021-2026) & (US\$/mL)

Table 75. Global TACE Embolic Microspheres Average Price by Type (2027-2032) &

(US\$/mL)

Table 76. Global TACE Embolic Microspheres Sales Quantity by Application (2021-2026) & (L)

Table 77. Global TACE Embolic Microspheres Sales Quantity by Application (2027-2032) & (L)

Table 78. Global TACE Embolic Microspheres Consumption Value by Application (2021-2026) & (USD Million)

Table 79. Global TACE Embolic Microspheres Consumption Value by Application (2027-2032) & (USD Million)

Table 80. Global TACE Embolic Microspheres Average Price by Application (2021-2026) & (US\$/mL)

Table 81. Global TACE Embolic Microspheres Average Price by Application (2027-2032) & (US\$/mL)

Table 82. North America TACE Embolic Microspheres Sales Quantity by Type (2021-2026) & (L)

Table 83. North America TACE Embolic Microspheres Sales Quantity by Type (2027-2032) & (L)

Table 84. North America TACE Embolic Microspheres Sales Quantity by Application (2021-2026) & (L)

Table 85. North America TACE Embolic Microspheres Sales Quantity by Application (2027-2032) & (L)

Table 86. North America TACE Embolic Microspheres Sales Quantity by Country (2021-2026) & (L)

Table 87. North America TACE Embolic Microspheres Sales Quantity by Country (2027-2032) & (L)

Table 88. North America TACE Embolic Microspheres Consumption Value by Country (2021-2026) & (USD Million)

Table 89. North America TACE Embolic Microspheres Consumption Value by Country (2027-2032) & (USD Million)

Table 90. Europe TACE Embolic Microspheres Sales Quantity by Type (2021-2026) & (L)

Table 91. Europe TACE Embolic Microspheres Sales Quantity by Type (2027-2032) & (L)

Table 92. Europe TACE Embolic Microspheres Sales Quantity by Application (2021-2026) & (L)

Table 93. Europe TACE Embolic Microspheres Sales Quantity by Application (2027-2032) & (L)

Table 94. Europe TACE Embolic Microspheres Sales Quantity by Country (2021-2026) & (L)

Table 95. Europe TACE Embolic Microspheres Sales Quantity by Country (2027-2032) & (L)

Table 96. Europe TACE Embolic Microspheres Consumption Value by Country (2021-2026) & (USD Million)

Table 97. Europe TACE Embolic Microspheres Consumption Value by Country (2027-2032) & (USD Million)

Table 98. Asia-Pacific TACE Embolic Microspheres Sales Quantity by Type (2021-2026) & (L)

Table 99. Asia-Pacific TACE Embolic Microspheres Sales Quantity by Type (2027-2032) & (L)

Table 100. Asia-Pacific TACE Embolic Microspheres Sales Quantity by Application (2021-2026) & (L)

Table 101. Asia-Pacific TACE Embolic Microspheres Sales Quantity by Application (2027-2032) & (L)

Table 102. Asia-Pacific TACE Embolic Microspheres Sales Quantity by Region (2021-2026) & (L)

Table 103. Asia-Pacific TACE Embolic Microspheres Sales Quantity by Region (2027-2032) & (L)

Table 104. Asia-Pacific TACE Embolic Microspheres Consumption Value by Region (2021-2026) & (USD Million)

Table 105. Asia-Pacific TACE Embolic Microspheres Consumption Value by Region (2027-2032) & (USD Million)

Table 106. South America TACE Embolic Microspheres Sales Quantity by Type (2021-2026) & (L)

Table 107. South America TACE Embolic Microspheres Sales Quantity by Type (2027-2032) & (L)

Table 108. South America TACE Embolic Microspheres Sales Quantity by Application (2021-2026) & (L)

Table 109. South America TACE Embolic Microspheres Sales Quantity by Application (2027-2032) & (L)

Table 110. South America TACE Embolic Microspheres Sales Quantity by Country (2021-2026) & (L)

Table 111. South America TACE Embolic Microspheres Sales Quantity by Country (2027-2032) & (L)

Table 112. South America TACE Embolic Microspheres Consumption Value by Country (2021-2026) & (USD Million)

Table 113. South America TACE Embolic Microspheres Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Middle East & Africa TACE Embolic Microspheres Sales Quantity by Type

(2021-2026) & (L)

Table 115. Middle East & Africa TACE Embolic Microspheres Sales Quantity by Type
(2027-2032) & (L)

Table 116. Middle East & Africa TACE Embolic Microspheres Sales Quantity by
Application (2021-2026) & (L)

Table 117. Middle East & Africa TACE Embolic Microspheres Sales Quantity by
Application (2027-2032) & (L)

Table 118. Middle East & Africa TACE Embolic Microspheres Sales Quantity by Country
(2021-2026) & (L)

Table 119. Middle East & Africa TACE Embolic Microspheres Sales Quantity by Country
(2027-2032) & (L)

Table 120. Middle East & Africa TACE Embolic Microspheres Consumption Value by
Country (2021-2026) & (USD Million)

Table 121. Middle East & Africa TACE Embolic Microspheres Consumption Value by
Country (2027-2032) & (USD Million)

Table 122. TACE Embolic Microspheres Raw Material

Table 123. Key Manufacturers of TACE Embolic Microspheres Raw Materials

Table 124. TACE Embolic Microspheres Typical Distributors

Table 125. TACE Embolic Microspheres Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. TACE Embolic Microspheres Picture

Figure 2. Global TACE Embolic Microspheres Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global TACE Embolic Microspheres Revenue Market Share by Type in 2025

Figure 4. Common Embolic Microspheres Examples

Figure 5. Drug-Loadable Embolic Microspheres Examples

Figure 6. Global TACE Embolic Microspheres Revenue by Size, (USD Million), 2021 & 2025 & 2032

Figure 7. Global TACE Embolic Microspheres Revenue Market Share by Size in 2025

Figure 8. 1G (<100µm) Examples

Figure 9. 2 G (≥100µm) Examples

Figure 10. Global TACE Embolic Microspheres Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 11. Global TACE Embolic Microspheres Revenue Market Share by Application in 2025

Figure 12. Primary Liver Cancer Examples

Figure 13. Colorectal Cancer Liver Metastasis Examples

Figure 14. Others Examples

Figure 15. Global TACE Embolic Microspheres Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 16. Global TACE Embolic Microspheres Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 17. Global TACE Embolic Microspheres Sales Quantity (2021-2032) & (L)

Figure 18. Global TACE Embolic Microspheres Price (2021-2032) & (US\$/mL)

Figure 19. Global TACE Embolic Microspheres Sales Quantity Market Share by Manufacturer in 2025

Figure 20. Global TACE Embolic Microspheres Revenue Market Share by Manufacturer in 2025

Figure 21. Producer Shipments of TACE Embolic Microspheres by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 22. Top 3 TACE Embolic Microspheres Manufacturer (Revenue) Market Share in 2025

Figure 23. Top 6 TACE Embolic Microspheres Manufacturer (Revenue) Market Share in 2025

Figure 24. Global TACE Embolic Microspheres Sales Quantity Market Share by Region

(2021-2032)

Figure 25. Global TACE Embolic Microspheres Consumption Value Market Share by Region (2021-2032)

Figure 26. North America TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 27. Europe TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 28. Asia-Pacific TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 29. South America TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 30. Middle East & Africa TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 31. Global TACE Embolic Microspheres Sales Quantity Market Share by Type (2021-2032)

Figure 32. Global TACE Embolic Microspheres Consumption Value Market Share by Type (2021-2032)

Figure 33. Global TACE Embolic Microspheres Average Price by Type (2021-2032) & (US\$/mL)

Figure 34. Global TACE Embolic Microspheres Sales Quantity Market Share by Application (2021-2032)

Figure 35. Global TACE Embolic Microspheres Revenue Market Share by Application (2021-2032)

Figure 36. Global TACE Embolic Microspheres Average Price by Application (2021-2032) & (US\$/mL)

Figure 37. North America TACE Embolic Microspheres Sales Quantity Market Share by Type (2021-2032)

Figure 38. North America TACE Embolic Microspheres Sales Quantity Market Share by Application (2021-2032)

Figure 39. North America TACE Embolic Microspheres Sales Quantity Market Share by Country (2021-2032)

Figure 40. North America TACE Embolic Microspheres Consumption Value Market Share by Country (2021-2032)

Figure 41. United States TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 42. Canada TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 43. Mexico TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 44. Europe TACE Embolic Microspheres Sales Quantity Market Share by Type (2021-2032)

Figure 45. Europe TACE Embolic Microspheres Sales Quantity Market Share by Application (2021-2032)

Figure 46. Europe TACE Embolic Microspheres Sales Quantity Market Share by Country (2021-2032)

Figure 47. Europe TACE Embolic Microspheres Consumption Value Market Share by Country (2021-2032)

Figure 48. Germany TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 49. France TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 50. United Kingdom TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 51. Russia TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 52. Italy TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 53. Asia-Pacific TACE Embolic Microspheres Sales Quantity Market Share by Type (2021-2032)

Figure 54. Asia-Pacific TACE Embolic Microspheres Sales Quantity Market Share by Application (2021-2032)

Figure 55. Asia-Pacific TACE Embolic Microspheres Sales Quantity Market Share by Region (2021-2032)

Figure 56. Asia-Pacific TACE Embolic Microspheres Consumption Value Market Share by Region (2021-2032)

Figure 57. China TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 58. Japan TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 59. South Korea TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 60. India TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 61. Southeast Asia TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 62. Australia TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 63. South America TACE Embolic Microspheres Sales Quantity Market Share by

Type (2021-2032)

Figure 64. South America TACE Embolic Microspheres Sales Quantity Market Share by Application (2021-2032)

Figure 65. South America TACE Embolic Microspheres Sales Quantity Market Share by Country (2021-2032)

Figure 66. South America TACE Embolic Microspheres Consumption Value Market Share by Country (2021-2032)

Figure 67. Brazil TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 68. Argentina TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 69. Middle East & Africa TACE Embolic Microspheres Sales Quantity Market Share by Type (2021-2032)

Figure 70. Middle East & Africa TACE Embolic Microspheres Sales Quantity Market Share by Application (2021-2032)

Figure 71. Middle East & Africa TACE Embolic Microspheres Sales Quantity Market Share by Country (2021-2032)

Figure 72. Middle East & Africa TACE Embolic Microspheres Consumption Value Market Share by Country (2021-2032)

Figure 73. Turkey TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 74. Egypt TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 75. Saudi Arabia TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 76. South Africa TACE Embolic Microspheres Consumption Value (2021-2032) & (USD Million)

Figure 77. TACE Embolic Microspheres Market Drivers

Figure 78. TACE Embolic Microspheres Market Restraints

Figure 79. TACE Embolic Microspheres Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of TACE Embolic Microspheres in 2025

Figure 82. Manufacturing Process Analysis of TACE Embolic Microspheres

Figure 83. TACE Embolic Microspheres Industrial Chain

Figure 84. Sales Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

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