

Global Tabless Small Power Battery Cells Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tabless Small Power Battery Cells market size is expected to reach \$ 4394 million by 2032, rising at a market growth of 27.0% CAGR during the forecast period (2026-2032).

Tabless Small Power Battery Cells are compact power-oriented lithium-ion cells using a tabless current-collection structure, designed to create wider current conduction paths, reduce internal resistance, enhance high-current discharge capability, and improve thermal stability under high-load operating conditions. Compared with conventional small power battery cells using standard tab structures, their advantages lie in stronger power output, faster heat spreading, more even current distribution, better cycle stability, and higher suitability for compact high-power equipment. In 2025, production was approximately 360 million units and the average price was USD 2.2 per unit. The industry's capacity utilization rate in 2025 was about 65% and the average gross margin was around 25%. Upstream, the key materials include cathode materials, anode materials, and separators, with representative suppliers such as BTR, Shanshan, and Yunnan Energy New Material supporting the core material system for high-performance lithium-ion cells. The midstream segment focuses on tabless small power cell structure design, electrode formulation, continuous current-collection path optimization, winding process control, electrode edge welding, electrolyte injection, formation and grading, safety testing, consistency management, thermal performance verification, and automated mass production, which together determine power output, heat dissipation, cycle life, safety reliability, and cost competitiveness. Downstream, Tabless Small Power Battery Cells are mainly used in power tools, electric two-wheelers, robots, drones, and other high-power small power equipment.

Tabless Small Power Battery Cells will be more closely tied to the upgrading of small

power equipment from simple endurance to high-output performance. Their core value is not only higher discharge current, but also the ability to keep heat, resistance, and output consistency under control in compact battery packs. Power tools will continue to require stronger burst power, while electric two-wheelers need better acceleration response and stable energy release. Robots and drones place greater emphasis on lightweight design, pulse discharge, and reliable operation under changing loads. Future competition will depend on whether manufacturers can combine tabless structure, process consistency, thermal safety, and cost control into scalable production.

This report studies the global Tabless Small Power Battery Cells production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tabless Small Power Battery Cells and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tabless Small Power Battery Cells that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tabless Small Power Battery Cells total production and demand, 2021-2032, (K Units)

Global Tabless Small Power Battery Cells total production value, 2021-2032, (USD Million)

Global Tabless Small Power Battery Cells production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Tabless Small Power Battery Cells consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Tabless Small Power Battery Cells domestic production, consumption, key domestic manufacturers and share

Global Tabless Small Power Battery Cells production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Tabless Small Power Battery Cells production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Tabless Small Power Battery Cells production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Tabless Small Power Battery Cells market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include EVE Energy (China), Sunpower (China), Lishen (China), BAK Battery (China), Greatpower (China), Ampace (China), Guangdong Greenway Technology (China), Tenpower (China), Reliance (China), BTCAP (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tabless Small Power Battery Cells market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tabless Small Power Battery Cells Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tabless Small Power Battery Cells Market, Segmentation by Type:

21700 Battery Cells

18650 Battery Cells

Others

Global Tabless Small Power Battery Cells Market, Segmentation by Single-Cell Capacity:

4000mAh

5000mAh

Others

Global Tabless Small Power Battery Cells Market, Segmentation by Maximum Current:

30A?Current

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