

Global Tabless Small Cylindrical Cells Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tabless Small Cylindrical Cells market size is expected to reach \$ 4739 million by 2032, rising at a market growth of 27.3% CAGR during the forecast period (2026-2032).

Tabless Small Cylindrical Cells are small cylindrical lithium-ion cells using a tabless current-collection structure, designed to remove the limitations of discrete tabs and create a broader current path across the electrode edge, thereby improving high-rate output, thermal dissipation, and current distribution stability. Compared with conventional tab-type small cylindrical cells, their advantages lie in lower internal resistance, stronger discharge capability, better heat control, more stable cycle performance under high-load operation, and higher suitability for compact high-power battery packs. In 2025, production was approximately 415 million units and the average price was USD 2 per unit. The industry's capacity utilization rate in 2025 was about 65% and the average gross margin was around 25%. Upstream, the key materials include cathode materials, anode materials, and separators, with representative suppliers such as BTR, Shanshan, and Yunnan Energy New Material supporting the core material system for high-performance cylindrical lithium-ion cells. The midstream segment focuses on tabless cell structure design, continuous current-collection path optimization, winding process control, electrode edge welding, electrolyte injection, formation and grading, safety testing, consistency management, thermal performance verification, and automated mass production, which together determine power output, heat dissipation, cycle life, safety reliability, and cost competitiveness. Downstream, Tabless Small Cylindrical Cells are mainly used in power tools, portable energy storage, and data center backup batteries.

Tabless Small Cylindrical Cells stand out because their tabless current-collection

structure reduces current-path resistance and distributes current more evenly across the electrode edge. This gives the cell stronger high-rate discharge capability, faster heat spreading, lower internal resistance, and better stability under repeated high-load operation. For power tools, the advantage is instant high-current output and more durable performance during frequent start-stop use. For portable energy storage, it supports higher power release within a compact pack. For data center backup batteries, its value lies in stable pulse discharge, better consistency, and improved reliability during emergency power switching.

This report studies the global Tabless Small Cylindrical Cells production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tabless Small Cylindrical Cells and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tabless Small Cylindrical Cells that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tabless Small Cylindrical Cells total production and demand, 2021-2032, (K Units)

Global Tabless Small Cylindrical Cells total production value, 2021-2032, (USD Million)

Global Tabless Small Cylindrical Cells production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Tabless Small Cylindrical Cells consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Tabless Small Cylindrical Cells domestic production, consumption, key domestic manufacturers and share

Global Tabless Small Cylindrical Cells production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Tabless Small Cylindrical Cells production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Tabless Small Cylindrical Cells production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Tabless Small Cylindrical Cells market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EVE Energy (China), Sunpower

(China), Lishen (China), BAK Battery (China), Greatpower (China), Ampace (China), Guangdong Greenway Technology (China), Tenpower (China), Reliance (China), BTCAP (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tableless Small Cylindrical Cells market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tableless Small Cylindrical Cells Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tableless Small Cylindrical Cells Market, Segmentation by Type:

21700 Battery Cells

18650 Battery Cells

Others

Global Tabless Small Cylindrical Cells Market, Segmentation by Single-Cell Capacity:

4000mAh

5000mAh

Others

Global Tabless Small Cylindrical Cells Market, Segmentation by Maximum Current:

30A?Current

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Figure 40. 5000mAh

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