

# Global Table Tennis Rubber Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Table Tennis Rubber market size is expected to reach \$ 628 million by 2032, rising at a market growth of 12.8% CAGR during the forecast period (2026-2032).

In 2025, global table tennis rubber sales reached approximately 12145.6 K Units, with an average selling price of 19.62 US dollars per sheet. Table tennis rubber is a multi-layer composite material covering the blade, typically comprising a surface rubber sheet and an underlying sponge layer, with a total thickness not exceeding 4.0 mm. Its core function is to provide friction and elasticity for ball striking, making it a critical component determining racket performance. It is mainly classified into four types: Inverted rubber (smooth surface, pips inward), which maximizes spin generation and is the modern mainstream; Short pips (pips outward, short and stiff), offering high speed and less sensitivity to spin, suited for close-table quick attacks; Long pips (thin and flexible pips), which create a 'spin reversal' effect and unpredictable ball trajectory, often used for defensive disruption; and Antispin rubber (smooth surface), designed to neutralize opponent's spin effectively. Additionally, sponge thickness and hardness directly influence ball speed and control?thicker and harder sponges yield greater speed but less control.

The current table tennis rubber market is undergoing a profound transformation driven by technology and performance segmentation. In the professional arena, following the ITTF ban on toxic speed glues, major brands are racing to develop tensioned/internal booster rubbers. By mechanically or chemically pre-tensioning the topsheet and sponge, these rubbers deliver high elasticity and speed without glue, which has now become a standard feature of high-end products. On the consumer side, the market shows a polarization trend: the growing base of amateur players and beginners fuels demand for cost-effective entry-level rubbers, while professional players and advanced

enthusiasts demand ever-finer performance tuning. This has led to a proliferation of high-end product lines tailored to specific playing styles, such as tacky rubbers for spin and non-tacky rubbers for speed. Furthermore, the Asia-Pacific region, particularly China, as the largest manufacturing and consuming market, exerts a profound influence on global trends, for instance, in the prevalence of tacky rubber preferences.

This report studies the global Table Tennis Rubber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Table Tennis Rubber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Table Tennis Rubber that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Table Tennis Rubber total production and demand, 2021-2032, (K Units)

Global Table Tennis Rubber total production value, 2021-2032, (USD Million)

Global Table Tennis Rubber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Table Tennis Rubber consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Table Tennis Rubber domestic production, consumption, key domestic manufacturers and share

Global Table Tennis Rubber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Table Tennis Rubber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Table Tennis Rubber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Table Tennis Rubber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nittaku, Yasaka, Tibhar, Joola, Donic, Andro, Victas, Tamasu (Butterfly), Stiga, Shanghai Double Happiness, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Table Tennis Rubber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Table Tennis Rubber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Table Tennis Rubber Market, Segmentation by Type:

Sticky Inverted Rubber

Grippy Inverted Rubber

Short Pips Rubber

Long Pips Rubber

Others

Global Table Tennis Rubber Market, Segmentation by Sponge Hardness:

Soft Sponge

Medium-hard Sponge

Hard Sponge

Global Table Tennis Rubber Market, Segmentation by Sponge Structure:

High-density Sponge

Large-pore Sponge

Global Table Tennis Rubber Market, Segmentation by Application:

Online Sales

Offline Sales

Companies Profiled:

Nittaku

Yasaka

Tibhar

Joola

Donic

Andro

Victas

Tamasu (Butterfly)

Stiga

Shanghai Double Happiness

Hebei Yinhe Sports Goods

Tian jin 729 Sports Equipment

Guangzhou Light Industry and Trade Group

Beijing Sword Sports

SANWEI Sport Beijing

XIOM

GEWO

LOKI SPORTS GOODS JIANGSU

#### Key Questions Answered:

1. How big is the global Table Tennis Rubber market?
2. What is the demand of the global Table Tennis Rubber market?
3. What is the year over year growth of the global Table Tennis Rubber market?
4. What is the production and production value of the global Table Tennis Rubber market?
5. Who are the key producers in the global Table Tennis Rubber market?
6. What are the growth factors driving the market demand?

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