

Global Table Tennis Rubber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Table Tennis Rubber market size was valued at US\$ 245 million in 2025 and is forecast to a readjusted size of US\$ 628 million by 2032 with a CAGR of 12.8% during review period.

In 2025, global table tennis rubber sales reached approximately 12145.6 K Units, with an average selling price of 19.62 US dollars per sheet. Table tennis rubber is a multi-layer composite material covering the blade, typically comprising a surface rubber sheet and an underlying sponge layer, with a total thickness not exceeding 4.0 mm. Its core function is to provide friction and elasticity for ball striking, making it a critical component determining racket performance. It is mainly classified into four types: Inverted rubber (smooth surface, pips inward), which maximizes spin generation and is the modern mainstream; Short pips (pips outward, short and stiff), offering high speed and less sensitivity to spin, suited for close-table quick attacks; Long pips (thin and flexible pips), which create a 'spin reversal' effect and unpredictable ball trajectory, often used for defensive disruption; and Antispin rubber (smooth surface), designed to neutralize opponent's spin effectively. Additionally, sponge thickness and hardness directly influence ball speed and control?thicker and harder sponges yield greater speed but less control.

The current table tennis rubber market is undergoing a profound transformation driven by technology and performance segmentation. In the professional arena, following the ITTF ban on toxic speed glues, major brands are racing to develop tensioned/internal booster rubbers. By mechanically or chemically pre-tensioning the topsheet and sponge, these rubbers deliver high elasticity and speed without glue, which has now become a standard feature of high-end products. On the consumer side, the market

shows a polarization trend: the growing base of amateur players and beginners fuels demand for cost-effective entry-level rubbers, while professional players and advanced enthusiasts demand ever-finer performance tuning. This has led to a proliferation of high-end product lines tailored to specific playing styles, such as tacky rubbers for spin and non-tacky rubbers for speed. Furthermore, the Asia-Pacific region, particularly China, as the largest manufacturing and consuming market, exerts a profound influence on global trends, for instance, in the prevalence of tacky rubber preferences.

This report is a detailed and comprehensive analysis for global Table Tennis Rubber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Table Tennis Rubber market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Table Tennis Rubber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Table Tennis Rubber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Table Tennis Rubber market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Table Tennis Rubber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Table Tennis Rubber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nittaku, Yasaka, Tibhar, Joola, Donic, Andro, Victas, Tamasu (Butterfly), Stiga, Shanghai Double Happiness, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Table Tennis Rubber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sticky Inverted Rubber

Grippy Inverted Rubber

Short Pips Rubber

Long Pips Rubber

Others

Market segment by Sponge Hardness

Soft Sponge

Medium-hard Sponge

Hard Sponge

Market segment by Sponge Structure

High-density Sponge

Large-pore Sponge

Market segment by Application

Online Sales

Offline Sales

Major players covered

Nittaku

Yasaka

Tibhar

Joola

Donic

Andro

Victas

Tamasu (Butterfly)

Stiga

Shanghai Double Happiness

Hebei Yinhe Sports Goods

Tian jin 729 Sports Equipment

Guangzhou Light Industry and Trade Group

Beijing Sword Sports

SANWEI Sport Beijing

XIOM

GEWO

LOKI SPORTS GOODS JIANGSU

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Table Tennis Rubber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Table Tennis Rubber, with price, sales quantity, revenue, and global market share of Table Tennis Rubber from 2021 to 2026.

Chapter 3, the Table Tennis Rubber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Table Tennis Rubber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Table Tennis Rubber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Table Tennis Rubber.

Chapter 14 and 15, to describe Table Tennis Rubber sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Table Tennis Rubber Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Sticky Inverted Rubber

1.3.3 Grippy Inverted Rubber

1.3.4 Short Pips Rubber

1.3.5 Long Pips Rubber

1.3.6 Others

1.4 Market Analysis by Sponge Hardness

1.4.1 Overview: Global Table Tennis Rubber Consumption Value by Sponge Hardness: 2021 Versus 2025 Versus 2032

1.4.2 Soft Sponge

1.4.3 Medium-hard Sponge

1.4.4 Hard Sponge

1.5 Market Analysis by Sponge Structure

1.5.1 Overview: Global Table Tennis Rubber Consumption Value by Sponge Structure: 2021 Versus 2025 Versus 2032

1.5.2 High-density Sponge

1.5.3 Large-pore Sponge

1.6 Market Analysis by Application

1.6.1 Overview: Global Table Tennis Rubber Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Online Sales

1.6.3 Offline Sales

1.7 Global Table Tennis Rubber Market Size & Forecast

1.7.1 Global Table Tennis Rubber Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Table Tennis Rubber Sales Quantity (2021-2032)

1.7.3 Global Table Tennis Rubber Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Nittaku

2.1.1 Nittaku Details

- 2.1.2 Nittaku Major Business
- 2.1.3 Nittaku Table Tennis Rubber Product and Services
- 2.1.4 Nittaku Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Nittaku Recent Developments/Updates
- 2.2 Yasaka
 - 2.2.1 Yasaka Details
 - 2.2.2 Yasaka Major Business
 - 2.2.3 Yasaka Table Tennis Rubber Product and Services
 - 2.2.4 Yasaka Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Yasaka Recent Developments/Updates
- 2.3 Tibhar
 - 2.3.1 Tibhar Details
 - 2.3.2 Tibhar Major Business
 - 2.3.3 Tibhar Table Tennis Rubber Product and Services
 - 2.3.4 Tibhar Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Tibhar Recent Developments/Updates
- 2.4 Joola
 - 2.4.1 Joola Details
 - 2.4.2 Joola Major Business
 - 2.4.3 Joola Table Tennis Rubber Product and Services
 - 2.4.4 Joola Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Joola Recent Developments/Updates
- 2.5 Donic
 - 2.5.1 Donic Details
 - 2.5.2 Donic Major Business
 - 2.5.3 Donic Table Tennis Rubber Product and Services
 - 2.5.4 Donic Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Donic Recent Developments/Updates
- 2.6 Andro
 - 2.6.1 Andro Details
 - 2.6.2 Andro Major Business
 - 2.6.3 Andro Table Tennis Rubber Product and Services
 - 2.6.4 Andro Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Andro Recent Developments/Updates
- 2.7 Victas
 - 2.7.1 Victas Details
 - 2.7.2 Victas Major Business
 - 2.7.3 Victas Table Tennis Rubber Product and Services
 - 2.7.4 Victas Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Victas Recent Developments/Updates
- 2.8 Tamasu (Butterfly)
 - 2.8.1 Tamasu (Butterfly) Details
 - 2.8.2 Tamasu (Butterfly) Major Business
 - 2.8.3 Tamasu (Butterfly) Table Tennis Rubber Product and Services
 - 2.8.4 Tamasu (Butterfly) Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Tamasu (Butterfly) Recent Developments/Updates
- 2.9 Stiga
 - 2.9.1 Stiga Details
 - 2.9.2 Stiga Major Business
 - 2.9.3 Stiga Table Tennis Rubber Product and Services
 - 2.9.4 Stiga Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Stiga Recent Developments/Updates
- 2.10 Shanghai Double Happiness
 - 2.10.1 Shanghai Double Happiness Details
 - 2.10.2 Shanghai Double Happiness Major Business
 - 2.10.3 Shanghai Double Happiness Table Tennis Rubber Product and Services
 - 2.10.4 Shanghai Double Happiness Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Shanghai Double Happiness Recent Developments/Updates
- 2.11 Hebei Yinhe Sports Goods
 - 2.11.1 Hebei Yinhe Sports Goods Details
 - 2.11.2 Hebei Yinhe Sports Goods Major Business
 - 2.11.3 Hebei Yinhe Sports Goods Table Tennis Rubber Product and Services
 - 2.11.4 Hebei Yinhe Sports Goods Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Hebei Yinhe Sports Goods Recent Developments/Updates
- 2.12 Tian jin 729 Sports Equipment
 - 2.12.1 Tian jin 729 Sports Equipment Details
 - 2.12.2 Tian jin 729 Sports Equipment Major Business

- 2.12.3 Tian jin 729 Sports Equipment Table Tennis Rubber Product and Services
- 2.12.4 Tian jin 729 Sports Equipment Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Tian jin 729 Sports Equipment Recent Developments/Updates
- 2.13 Guangzhou Light Industry and Trade Group
 - 2.13.1 Guangzhou Light Industry and Trade Group Details
 - 2.13.2 Guangzhou Light Industry and Trade Group Major Business
 - 2.13.3 Guangzhou Light Industry and Trade Group Table Tennis Rubber Product and Services
 - 2.13.4 Guangzhou Light Industry and Trade Group Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Guangzhou Light Industry and Trade Group Recent Developments/Updates
- 2.14 Beijing Sword Sports
 - 2.14.1 Beijing Sword Sports Details
 - 2.14.2 Beijing Sword Sports Major Business
 - 2.14.3 Beijing Sword Sports Table Tennis Rubber Product and Services
 - 2.14.4 Beijing Sword Sports Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Beijing Sword Sports Recent Developments/Updates
- 2.15 SANWEI Sport Beijing
 - 2.15.1 SANWEI Sport Beijing Details
 - 2.15.2 SANWEI Sport Beijing Major Business
 - 2.15.3 SANWEI Sport Beijing Table Tennis Rubber Product and Services
 - 2.15.4 SANWEI Sport Beijing Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 SANWEI Sport Beijing Recent Developments/Updates
- 2.16 XIOM
 - 2.16.1 XIOM Details
 - 2.16.2 XIOM Major Business
 - 2.16.3 XIOM Table Tennis Rubber Product and Services
 - 2.16.4 XIOM Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 XIOM Recent Developments/Updates
- 2.17 GEWO
 - 2.17.1 GEWO Details
 - 2.17.2 GEWO Major Business
 - 2.17.3 GEWO Table Tennis Rubber Product and Services
 - 2.17.4 GEWO Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.17.5 GEWO Recent Developments/Updates
- 2.18 LOKI SPORTS GOODS JIANGSU
 - 2.18.1 LOKI SPORTS GOODS JIANGSU Details
 - 2.18.2 LOKI SPORTS GOODS JIANGSU Major Business
 - 2.18.3 LOKI SPORTS GOODS JIANGSU Table Tennis Rubber Product and Services
 - 2.18.4 LOKI SPORTS GOODS JIANGSU Table Tennis Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 LOKI SPORTS GOODS JIANGSU Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: TABLE TENNIS RUBBER BY MANUFACTURER

- 3.1 Global Table Tennis Rubber Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Table Tennis Rubber Revenue by Manufacturer (2021-2026)
- 3.3 Global Table Tennis Rubber Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Table Tennis Rubber by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Table Tennis Rubber Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Table Tennis Rubber Manufacturer Market Share in 2025
- 3.5 Table Tennis Rubber Market: Overall Company Footprint Analysis
 - 3.5.1 Table Tennis Rubber Market: Region Footprint
 - 3.5.2 Table Tennis Rubber Market: Company Product Type Footprint
 - 3.5.3 Table Tennis Rubber Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Table Tennis Rubber Market Size by Region
 - 4.1.1 Global Table Tennis Rubber Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Table Tennis Rubber Consumption Value by Region (2021-2032)
 - 4.1.3 Global Table Tennis Rubber Average Price by Region (2021-2032)
- 4.2 North America Table Tennis Rubber Consumption Value (2021-2032)
- 4.3 Europe Table Tennis Rubber Consumption Value (2021-2032)
- 4.4 Asia-Pacific Table Tennis Rubber Consumption Value (2021-2032)
- 4.5 South America Table Tennis Rubber Consumption Value (2021-2032)
- 4.6 Middle East & Africa Table Tennis Rubber Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Table Tennis Rubber Sales Quantity by Type (2021-2032)

5.2 Global Table Tennis Rubber Consumption Value by Type (2021-2032)

5.3 Global Table Tennis Rubber Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Table Tennis Rubber Sales Quantity by Application (2021-2032)

6.2 Global Table Tennis Rubber Consumption Value by Application (2021-2032)

6.3 Global Table Tennis Rubber Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Table Tennis Rubber Sales Quantity by Type (2021-2032)

7.2 North America Table Tennis Rubber Sales Quantity by Application (2021-2032)

7.3 North America Table Tennis Rubber Market Size by Country

7.3.1 North America Table Tennis Rubber Sales Quantity by Country (2021-2032)

7.3.2 North America Table Tennis Rubber Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Table Tennis Rubber Sales Quantity by Type (2021-2032)

8.2 Europe Table Tennis Rubber Sales Quantity by Application (2021-2032)

8.3 Europe Table Tennis Rubber Market Size by Country

8.3.1 Europe Table Tennis Rubber Sales Quantity by Country (2021-2032)

8.3.2 Europe Table Tennis Rubber Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Table Tennis Rubber Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Table Tennis Rubber Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Table Tennis Rubber Market Size by Region

- 9.3.1 Asia-Pacific Table Tennis Rubber Sales Quantity by Region (2021-2032)
- 9.3.2 Asia-Pacific Table Tennis Rubber Consumption Value by Region (2021-2032)
- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Table Tennis Rubber Sales Quantity by Type (2021-2032)
- 10.2 South America Table Tennis Rubber Sales Quantity by Application (2021-2032)
- 10.3 South America Table Tennis Rubber Market Size by Country
 - 10.3.1 South America Table Tennis Rubber Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Table Tennis Rubber Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Table Tennis Rubber Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Table Tennis Rubber Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Table Tennis Rubber Market Size by Country
 - 11.3.1 Middle East & Africa Table Tennis Rubber Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Table Tennis Rubber Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Table Tennis Rubber Market Drivers

12.2 Table Tennis Rubber Market Restraints

12.3 Table Tennis Rubber Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Table Tennis Rubber and Key Manufacturers

13.2 Manufacturing Costs Percentage of Table Tennis Rubber

13.3 Table Tennis Rubber Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Table Tennis Rubber Typical Distributors

14.3 Table Tennis Rubber Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. GlobalTable Tennis Rubber Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. GlobalTable Tennis Rubber Consumption Value by Sponge Hardness, (USD Million), 2021 & 2025 & 2032

Table 3. GlobalTable Tennis Rubber Consumption Value by Sponge Structure, (USD Million), 2021 & 2025 & 2032

Table 4. GlobalTable Tennis Rubber Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Nittaku Basic Information, Manufacturing Base and Competitors

Table 6. Nittaku Major Business

Table 7. NittakuTable Tennis Rubber Product and Services

Table 8. NittakuTable Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Nittaku Recent Developments/Updates

Table 10. Yasaka Basic Information, Manufacturing Base and Competitors

Table 11. Yasaka Major Business

Table 12. YasakaTable Tennis Rubber Product and Services

Table 13. YasakaTable Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Yasaka Recent Developments/Updates

Table 15. Tibhar Basic Information, Manufacturing Base and Competitors

Table 16. Tibhar Major Business

Table 17. TibharTable Tennis Rubber Product and Services

Table 18. TibharTable Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Tibhar Recent Developments/Updates

Table 20. Joola Basic Information, Manufacturing Base and Competitors

Table 21. Joola Major Business

Table 22. JoolaTable Tennis Rubber Product and Services

Table 23. JoolaTable Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Joola Recent Developments/Updates

Table 25. Donic Basic Information, Manufacturing Base and Competitors

Table 26. Donic Major Business

Table 27. DonicTable Tennis Rubber Product and Services

Table 28. DonicTable Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Donic Recent Developments/Updates

Table 30. Andro Basic Information, Manufacturing Base and Competitors

Table 31. Andro Major Business

Table 32. AndroTable Tennis Rubber Product and Services

Table 33. AndroTable Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Andro Recent Developments/Updates

Table 35. Victas Basic Information, Manufacturing Base and Competitors

Table 36. Victas Major Business

Table 37. VictasTable Tennis Rubber Product and Services

Table 38. VictasTable Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Victas Recent Developments/Updates

Table 40. Tamasu (Butterfly) Basic Information, Manufacturing Base and Competitors

Table 41. Tamasu (Butterfly) Major Business

Table 42. Tamasu (Butterfly)Table Tennis Rubber Product and Services

Table 43. Tamasu (Butterfly)Table Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Tamasu (Butterfly) Recent Developments/Updates

Table 45. Stiga Basic Information, Manufacturing Base and Competitors

Table 46. Stiga Major Business

Table 47. StigaTable Tennis Rubber Product and Services

Table 48. StigaTable Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Stiga Recent Developments/Updates

Table 50. Shanghai Double Happiness Basic Information, Manufacturing Base and Competitors

Table 51. Shanghai Double Happiness Major Business

Table 52. Shanghai Double HappinessTable Tennis Rubber Product and Services

Table 53. Shanghai Double HappinessTable Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Shanghai Double Happiness Recent Developments/Updates

Table 55. Hebei Yinhe Sports Goods Basic Information, Manufacturing Base and Competitors

Table 56. Hebei Yinhe Sports Goods Major Business

Table 57. Hebei Yinhe Sports GoodsTable Tennis Rubber Product and Services

Table 58. Hebei Yinhe Sports GoodsTable Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Hebei Yinhe Sports Goods Recent Developments/Updates

Table 60. Tian jin 729 Sports Equipment Basic Information, Manufacturing Base and Competitors

Table 61. Tian jin 729 Sports Equipment Major Business

Table 62. Tian jin 729 Sports EquipmentTable Tennis Rubber Product and Services

Table 63. Tian jin 729 Sports EquipmentTable Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Tian jin 729 Sports Equipment Recent Developments/Updates

Table 65. Guangzhou Light Industry and Trade Group Basic Information, Manufacturing Base and Competitors

Table 66. Guangzhou Light Industry and Trade Group Major Business

Table 67. Guangzhou Light Industry and Trade GroupTable Tennis Rubber Product and Services

Table 68. Guangzhou Light Industry and Trade GroupTable Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Guangzhou Light Industry and Trade Group Recent Developments/Updates

Table 70. Beijing Sword Sports Basic Information, Manufacturing Base and Competitors

Table 71. Beijing Sword Sports Major Business

Table 72. Beijing Sword SportsTable Tennis Rubber Product and Services

Table 73. Beijing Sword SportsTable Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Beijing Sword Sports Recent Developments/Updates

Table 75. SANWEI Sport Beijing Basic Information, Manufacturing Base and Competitors

Table 76. SANWEI Sport Beijing Major Business

Table 77. SANWEI Sport BeijingTable Tennis Rubber Product and Services

Table 78. SANWEI Sport BeijingTable Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. SANWEI Sport Beijing Recent Developments/Updates

Table 80. XIOM Basic Information, Manufacturing Base and Competitors

Table 81. XIOM Major Business

Table 82. XIOMTable Tennis Rubber Product and Services

Table 83. XIOMTable Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. XIOM Recent Developments/Updates
Table 85. GEWO Basic Information, Manufacturing Base and Competitors
Table 86. GEWO Major Business
Table 87. GEWO Table Tennis Rubber Product and Services
Table 88. GEWO Table Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 89. GEWO Recent Developments/Updates
Table 90. LOKI SPORTS GOODS JIANGSU Basic Information, Manufacturing Base and Competitors
Table 91. LOKI SPORTS GOODS JIANGSU Major Business
Table 92. LOKI SPORTS GOODS JIANGSU Table Tennis Rubber Product and Services
Table 93. LOKI SPORTS GOODS JIANGSU Table Tennis Rubber Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 94. LOKI SPORTS GOODS JIANGSU Recent Developments/Updates
Table 95. Global Table Tennis Rubber Sales Quantity by Manufacturer (2021-2026) & (K Units)
Table 96. Global Table Tennis Rubber Revenue by Manufacturer (2021-2026) & (USD Million)
Table 97. Global Table Tennis Rubber Average Price by Manufacturer (2021-2026) & (US\$/Unit)
Table 98. Market Position of Manufacturers in Table Tennis Rubber, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 99. Head Office and Table Tennis Rubber Production Site of Key Manufacturer
Table 100. Table Tennis Rubber Market: Company Product Type Footprint
Table 101. Table Tennis Rubber Market: Company Product Application Footprint
Table 102. Table Tennis Rubber New Market Entrants and Barriers to Market Entry
Table 103. Table Tennis Rubber Mergers, Acquisition, Agreements, and Collaborations
Table 104. Global Table Tennis Rubber Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 105. Global Table Tennis Rubber Sales Quantity by Region (2021-2026) & (K Units)
Table 106. Global Table Tennis Rubber Sales Quantity by Region (2027-2032) & (K Units)
Table 107. Global Table Tennis Rubber Consumption Value by Region (2021-2026) & (USD Million)
Table 108. Global Table Tennis Rubber Consumption Value by Region (2027-2032) & (USD Million)
Table 109. Global Table Tennis Rubber Average Price by Region (2021-2026) &

(US\$/Unit)

Table 110. GlobalTable Tennis Rubber Average Price by Region (2027-2032) &

(US\$/Unit)

Table 111. GlobalTable Tennis Rubber Sales Quantity by Type (2021-2026) & (K Units)

Table 112. GlobalTable Tennis Rubber Sales Quantity by Type (2027-2032) & (K Units)

Table 113. GlobalTable Tennis Rubber Consumption Value by Type (2021-2026) &

(USD Million)

Table 114. GlobalTable Tennis Rubber Consumption Value by Type (2027-2032) &

(USD Million)

Table 115. GlobalTable Tennis Rubber Average Price by Type (2021-2026) &

(US\$/Unit)

Table 116. GlobalTable Tennis Rubber Average Price by Type (2027-2032) &

(US\$/Unit)

Table 117. GlobalTable Tennis Rubber Sales Quantity by Application (2021-2026) & (K Units)

Table 118. GlobalTable Tennis Rubber Sales Quantity by Application (2027-2032) & (K Units)

Table 119. GlobalTable Tennis Rubber Consumption Value by Application (2021-2026) & (USD Million)

Table 120. GlobalTable Tennis Rubber Consumption Value by Application (2027-2032) & (USD Million)

Table 121. GlobalTable Tennis Rubber Average Price by Application (2021-2026) & (US\$/Unit)

Table 122. GlobalTable Tennis Rubber Average Price by Application (2027-2032) & (US\$/Unit)

Table 123. North AmericaTable Tennis Rubber Sales Quantity by Type (2021-2026) & (K Units)

Table 124. North AmericaTable Tennis Rubber Sales Quantity by Type (2027-2032) & (K Units)

Table 125. North AmericaTable Tennis Rubber Sales Quantity by Application (2021-2026) & (K Units)

Table 126. North AmericaTable Tennis Rubber Sales Quantity by Application (2027-2032) & (K Units)

Table 127. North AmericaTable Tennis Rubber Sales Quantity by Country (2021-2026) & (K Units)

Table 128. North AmericaTable Tennis Rubber Sales Quantity by Country (2027-2032) & (K Units)

Table 129. North AmericaTable Tennis Rubber Consumption Value by Country (2021-2026) & (USD Million)

Table 130. North AmericaTable Tennis Rubber Consumption Value by Country
(2027-2032) & (USD Million)

Table 131. EuropeTable Tennis Rubber Sales Quantity by Type (2021-2026) & (K
Units)

Table 132. EuropeTable Tennis Rubber Sales Quantity by Type (2027-2032) & (K
Units)

Table 133. EuropeTable Tennis Rubber Sales Quantity by Application (2021-2026) & (K
Units)

Table 134. EuropeTable Tennis Rubber Sales Quantity by Application (2027-2032) & (K
Units)

Table 135. EuropeTable Tennis Rubber Sales Quantity by Country (2021-2026) & (K
Units)

Table 136. EuropeTable Tennis Rubber Sales Quantity by Country (2027-2032) & (K
Units)

Table 137. EuropeTable Tennis Rubber Consumption Value by Country (2021-2026) &
(USD Million)

Table 138. EuropeTable Tennis Rubber Consumption Value by Country (2027-2032) &
(USD Million)

Table 139. Asia-PacificTable Tennis Rubber Sales Quantity by Type (2021-2026) & (K
Units)

Table 140. Asia-PacificTable Tennis Rubber Sales Quantity by Type (2027-2032) & (K
Units)

Table 141. Asia-PacificTable Tennis Rubber Sales Quantity by Application (2021-2026)
& (K Units)

Table 142. Asia-PacificTable Tennis Rubber Sales Quantity by Application (2027-2032)
& (K Units)

Table 143. Asia-PacificTable Tennis Rubber Sales Quantity by Region (2021-2026) &
(K Units)

Table 144. Asia-PacificTable Tennis Rubber Sales Quantity by Region (2027-2032) &
(K Units)

Table 145. Asia-PacificTable Tennis Rubber Consumption Value by Region
(2021-2026) & (USD Million)

Table 146. Asia-PacificTable Tennis Rubber Consumption Value by Region
(2027-2032) & (USD Million)

Table 147. South AmericaTable Tennis Rubber Sales Quantity by Type (2021-2026) &
(K Units)

Table 148. South AmericaTable Tennis Rubber Sales Quantity by Type (2027-2032) &
(K Units)

Table 149. South AmericaTable Tennis Rubber Sales Quantity by Application

(2021-2026) & (K Units)

Table 150. South AmericaTable Tennis Rubber Sales Quantity by Application

(2027-2032) & (K Units)

Table 151. South AmericaTable Tennis Rubber Sales Quantity by Country (2021-2026)
& (K Units)

Table 152. South AmericaTable Tennis Rubber Sales Quantity by Country (2027-2032)
& (K Units)

Table 153. South AmericaTable Tennis Rubber Consumption Value by Country
(2021-2026) & (USD Million)

Table 154. South AmericaTable Tennis Rubber Consumption Value by Country
(2027-2032) & (USD Million)

Table 155. Middle East & AfricaTable Tennis Rubber Sales Quantity by Type
(2021-2026) & (K Units)

Table 156. Middle East & AfricaTable Tennis Rubber Sales Quantity by Type
(2027-2032) & (K Units)

Table 157. Middle East & AfricaTable Tennis Rubber Sales Quantity by Application
(2021-2026) & (K Units)

Table 158. Middle East & AfricaTable Tennis Rubber Sales Quantity by Application
(2027-2032) & (K Units)

Table 159. Middle East & AfricaTable Tennis Rubber Sales Quantity by Country
(2021-2026) & (K Units)

Table 160. Middle East & AfricaTable Tennis Rubber Sales Quantity by Country
(2027-2032) & (K Units)

Table 161. Middle East & AfricaTable Tennis Rubber Consumption Value by Country
(2021-2026) & (USD Million)

Table 162. Middle East & AfricaTable Tennis Rubber Consumption Value by Country
(2027-2032) & (USD Million)

Table 163. Table Tennis Rubber Raw Material

Table 164. Key Manufacturers of Table Tennis Rubber Raw Materials

Table 165. Table Tennis Rubber Typical Distributors

Table 166. Table Tennis Rubber Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Table Tennis Rubber Picture

Figure 2. Global Table Tennis Rubber Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Table Tennis Rubber Revenue Market Share by Type in 2025

Figure 4. Sticky Inverted Rubber Examples

Figure 5. Grippy Inverted Rubber Examples

Figure 6. Short Pips Rubber Examples

Figure 7. Long Pips Rubber Examples

Figure 8. Others Examples

Figure 9. Global Table Tennis Rubber Revenue by Sponge Hardness, (USD Million), 2021 & 2025 & 2032

Figure 10. Global Table Tennis Rubber Revenue Market Share by Sponge Hardness in 2025

Figure 11. Soft Sponge Examples

Figure 12. Medium-hard Sponge Examples

Figure 13. Hard Sponge Examples

Figure 14. Global Table Tennis Rubber Revenue by Sponge Structure, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Table Tennis Rubber Revenue Market Share by Sponge Structure in 2025

Figure 16. High-density Sponge Examples

Figure 17. Large-pore Sponge Examples

Figure 18. Global Table Tennis Rubber Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 19. Global Table Tennis Rubber Revenue Market Share by Application in 2025

Figure 20. Online Sales Examples

Figure 21. Offline Sales Examples

Figure 22. Global Table Tennis Rubber Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Table Tennis Rubber Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Table Tennis Rubber Sales Quantity (2021-2032) & (K Units)

Figure 25. Global Table Tennis Rubber Price (2021-2032) & (US\$/Unit)

Figure 26. Global Table Tennis Rubber Sales Quantity Market Share by Manufacturer in 2025

Figure 27. GlobalTable Tennis Rubber Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments ofTable Tennis Rubber by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3Table Tennis Rubber Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6Table Tennis Rubber Manufacturer (Revenue) Market Share in 2025

Figure 31. GlobalTable Tennis Rubber Sales Quantity Market Share by Region (2021-2032)

Figure 32. GlobalTable Tennis Rubber Consumption Value Market Share by Region (2021-2032)

Figure 33. North AmericaTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 34. EuropeTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-PacificTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 36. South AmericaTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & AfricaTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 38. GlobalTable Tennis Rubber Sales Quantity Market Share by Type (2021-2032)

Figure 39. GlobalTable Tennis Rubber Consumption Value Market Share by Type (2021-2032)

Figure 40. GlobalTable Tennis Rubber Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. GlobalTable Tennis Rubber Sales Quantity Market Share by Application (2021-2032)

Figure 42. GlobalTable Tennis Rubber Revenue Market Share by Application (2021-2032)

Figure 43. GlobalTable Tennis Rubber Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North AmericaTable Tennis Rubber Sales Quantity Market Share by Type (2021-2032)

Figure 45. North AmericaTable Tennis Rubber Sales Quantity Market Share by Application (2021-2032)

Figure 46. North AmericaTable Tennis Rubber Sales Quantity Market Share by Country (2021-2032)

Figure 47. North AmericaTable Tennis Rubber Consumption Value Market Share by Country (2021-2032)

Figure 48. United StatesTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 49. CanadaTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 50. MexicoTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 51. EuropeTable Tennis Rubber Sales Quantity Market Share by Type (2021-2032)

Figure 52. EuropeTable Tennis Rubber Sales Quantity Market Share by Application (2021-2032)

Figure 53. EuropeTable Tennis Rubber Sales Quantity Market Share by Country (2021-2032)

Figure 54. EuropeTable Tennis Rubber Consumption Value Market Share by Country (2021-2032)

Figure 55. GermanyTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 56. FranceTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 57. United KingdomTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 58. RussiaTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 59. ItalyTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-PacificTable Tennis Rubber Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-PacificTable Tennis Rubber Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-PacificTable Tennis Rubber Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-PacificTable Tennis Rubber Consumption Value Market Share by Region (2021-2032)

Figure 64. ChinaTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 65. JapanTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 66. South KoreaTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 67. IndiaTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast AsiaTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 69. AustraliaTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Million)

Figure 70. South AmericaTable Tennis Rubber Sales Quantity Market Share by Type (2021-2032)

Figure 71. South AmericaTable Tennis Rubber Sales Quantity Market Share by Application (2021-2032)

Figure 72. South AmericaTable Tennis Rubber Sales Quantity Market Share by Country (2021-2032)

Figure 73. South AmericaTable Tennis Rubber Consumption Value Market Share by Country (2021-2032)

Figure 74. BrazilTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 75. ArgentinaTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & AfricaTable Tennis Rubber Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & AfricaTable Tennis Rubber Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & AfricaTable Tennis Rubber Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & AfricaTable Tennis Rubber Consumption Value Market Share by Country (2021-2032)

Figure 80. TurkeyTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 81. EgyptTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi ArabiaTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 83. South AfricaTable Tennis Rubber Consumption Value (2021-2032) & (USD Million)

Figure 84. Table Tennis Rubber Market Drivers

Figure 85. Table Tennis Rubber Market Restraints

Figure 86. Table Tennis Rubber Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis ofTable Tennis Rubber in 2025

Figure 89. Manufacturing Process Analysis ofTable Tennis Rubber

Figure 90. Table Tennis Rubber Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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