

Global TA7 Titanium Alloy Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global TA7 Titanium Alloy market size was valued at US\$ 96 million in 2025 and is forecast to a readjusted size of US\$ 129 million by 2032 with a CAGR of 4.2% during review period.

TA7 Titanium Alloy refers to a near-alpha titanium alloy with the nominal composition Ti-5Al-2.5Sn, commercially supplied in semi-finished forms including ingots, slabs, bars, tubes and forgings prior to machining into final components. Substituting tin for vanadium as the beta-phase stabilizer, this grade combines the high-temperature oxidation resistance characteristic of alpha titanium alloys with room-temperature strength superior to commercially pure titanium, capable of brief service up to 800°C or prolonged operation below 500°C, while its complete absence of vanadium confers lower biotoxicity. Global production of TA7 and equivalent grades is highly concentrated in China, Russia and the United States, with China's Baoji-Xi'an Titanium Valley industrial belt forming the world's largest alpha titanium alloy processing cluster, Russia's VSMPO-AVISMA supplying the CIS market under the Ti-5Al-2.5Sn designation, and ATI of the United States serving the North American aerospace supply chain with Grade 6. This grade holds irreplaceable engineering value in applications demanding stringent low-temperature toughness and biocompatibility, including aero-engine compressor casings and cryogenic fuel tanks, liquid hydrogen and liquid oxygen aerospace plumbing and valves, marine corrosion-resistant structural components and deep-submergence hulls, as well as surgical implants and medical devices.

Pricing of TA7 titanium alloy is cost-plus based, with a stable spread between aerospace-grade and industrial-grade material. Aerospace plate and forgings, requiring AMS 4909/4924 compliance and Nadcap accreditation, command a significant premium

over standard industrial grades. Industrial plate and tube trade by the kilogram, with pricing determined by sponge titanium cost, melting charges and rolling yield, remaining stable over the long term. Medical-grade ELI variants command an additional premium due to extra-low interstitial control and ISO 13485 certification requirements.

Margins are thin at the melting stage, with significant value addition in forging and heat treatment, and the richest profits in finished component manufacturing. Melting sponge titanium into ingot generates limited margins, dependent on scale and vacuum arc remelting furnace utilization. Forging and heat treatment constitute the critical value accretion node, with the technical barriers of isothermal die forging and solution-aging processes supporting processing fee premiums. Finished precision-machined components and implants capture the richest margins, with the irreplaceability of aerospace and medical certifications providing structural support for high gross margins.

Downstream consumption is anchored by aerospace and defense as the absolute core, with cryogenic engineering and hydrogen energy as the fastest-growing segment. Aero-engine compressor casings and liquid hydrogen storage tanks represent the largest-volume end-use applications. Cryogenic piping and valves benefit from global liquid hydrogen infrastructure investment expansion, constituting the largest incremental market for this grade. Medical implants leverage vanadium-free biocompatibility to hold a stable niche in orthopaedic and spinal repair. Marine and subsea demand for TA7 plate and forgings is driven by naval fleet renewal and deep-sea oil and gas development. Incremental demand is highly dependent on the capital expenditure cycle of the hydrogen supply chain and commercial space launch frequency.

Upstream titanium processing is highly concentrated in China, Russia and the United States. Russia's VSMPO-AVISMA dominates the global aerospace titanium supply chain through vertical integration and dual Airbus-Boeing certification. China's Baoji Titanium and Western Superconducting have established an autonomous supply system for military and space applications. ATI, TIMET and RTI of the United States serve aero-engine and airframe structural components as their core markets. Fewer than ten enterprises globally can reliably supply aerospace-grade TA7 plate and forgings, with certification barriers constituting effective supply constraints.

Key uncertainties center on the cyclicity of downstream aerospace orders and sponge titanium price volatility. Demand from space launch and hydrogen storage facilities is policy-driven with batch-order characteristics, resulting in uneven order rhythms. Sponge titanium prices are influenced by Chinese capacity expansion and magnesium reduction cost fluctuations, imposing periodic pressure on industrial-grade TA7

profitability. In summary, the TA7 titanium alloy market will sustain an aerospace-anchored, hydrogen-incremental trajectory. The certification barriers of aerospace-grade products and the regulatory thresholds of medical-grade products constitute supply-side moats, while industrial-grade products compete primarily on cost. The growth pivot for the category depends on the pace of cryogenic engineering investment realization and the long-term trend of aerospace and defense expenditure.

This report is a detailed and comprehensive analysis for global TA7 Titanium Alloy market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global TA7 Titanium Alloy market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global TA7 Titanium Alloy market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global TA7 Titanium Alloy market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global TA7 Titanium Alloy market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for TA7 Titanium Alloy

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global TA7 Titanium Alloy market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include VSMPO-AVISMA, Baoji Titanium Industry, ATI, TIMET, Western Superconducting Technologies, Hunan Xiangtou Jintian Titanium, RTI International Metals, Carpenter Technology, Nippon Steel, Aubert & Duval, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

TA7 Titanium Alloy market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Aerospace-Grade (AMS 4909/4924, Nadcap)

Commercial & Industrial Grade (ASTM B265/B348, ISO 5832)

Medical-Grade (ASTM F136 ELI Variant, ISO 13485)

Market segment by Form

Ingot & Slab (As-Cast, Primary)

Plate & Sheet (Hot-Rolled, ≥6mm & ≤6mm)

Bar & Billet (Forged or Rolled, Round/Square)

Tube & Pipe (Seamless, OD 3-150mm)

Forging (Die-Forged, Near-Net Shape)

Market segment by Application

Aerospace & Defense

Cryogenic & Hydrogen Energy

Marine & Subsea Engineering

Medical & Surgical Implants

Others

Major players covered

VSMPO-AVISMA

Baoji Titanium Industry

ATI

TIMET

Western Superconducting Technologies

Hunan Xiangtou Jintian Titanium

RTI International Metals

Carpenter Technology

Nippon Steel

Aubert & Duval

EcoTitanium

Castings Technology International

Neway Aerotech

Luoyang Sunrui Titanium Precision Casting

Xiamen Shuangrui Precision Casting Technology

Shaanxi Jinjun Special Steel Manufacturing

Baoji Fushite Titanium Industry

Xi'an Triangle Defense

Xi'an Super Crystal Technology

Baoji Jinguan Titanium Industry

Baoji Lixing Titanium Industry Technology

Baoji Taishenglong Titanium Industry

Xuyi Lingfeng Industrial Materials

Jiangsu Taichuan Metal

Dongguan Mingdong Metal

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe TA7 Titanium Alloy product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of TA7 Titanium Alloy, with price, sales quantity, revenue, and global market share of TA7 Titanium Alloy from 2021 to 2026.

Chapter 3, the TA7 Titanium Alloy competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the TA7 Titanium Alloy breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and TA7 Titanium Alloy market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of TA7 Titanium Alloy.

Chapter 14 and 15, to describe TA7 Titanium Alloy sales channel, distributors, customers, research findings and conclusion.

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