

Global Syringe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Syringe market size is expected to reach \$ 13930 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

A syringe is a medical device used for administering drugs or extracting body fluids, widely applied in vaccination, drug infusion, clinical blood sampling, and laboratory operations. Standard syringes consist of a needle, barrel, plunger, and safety protection mechanisms, emphasizing sterility, single-use, and ease of operation to minimize infection and cross-contamination risks. As healthcare services extend to primary care and community settings, innovative products such as prefilled syringes, auto-retractable syringes, and micro-injection devices are increasingly adopted, balancing safety, patient comfort, and precise dosage control. Leading manufacturers globally optimize costs through smart manufacturing and large-scale operations, while adhering to ISO, FDA, and national medical device regulations, ensuring product reliability and compliance in high-intensity usage scenarios. Technological upgrades and product iterations in the syringe industry directly support vaccination, chronic disease management, and in vitro diagnostics, underpinning rapid market expansion and providing foundational support to global healthcare systems. In 2024, global syringe production reached approximately 84.12 billion units, with an average global market price of around US\$ 122.9 per k unit.

The global syringe market is driven by rising vaccination volumes, expanding chronic disease management needs, and public healthcare system development. COVID-19 vaccination campaigns and seasonal influenza vaccination programs have created long-term, inelastic demand through government procurement and public health initiatives, stimulating capacity expansion and technological innovation. The growing chronic disease patient population, particularly for diabetes, anticoagulation, and biologic drug injections, provides market opportunities for prefilled and smart syringes. Leading

international and domestic manufacturers leverage automated production, precision molding, and intelligent inspection to enhance product consistency and safety while reducing unit costs and strengthening competitiveness. Policy support for primary care, telemedicine, and home healthcare further promotes syringe penetration in community and home settings. Global supply chain integration and increasing OEM/ODM collaborations support cross-regional market expansion and capital growth, establishing long-term growth momentum. Despite strong demand, the syringe industry faces multiple challenges. Regulatory compliance is increasingly stringent, requiring substantial investment to meet FDA, CE, and ISO certifications, raising operational costs. The industry is highly fragmented, with intense price competition in the low-end market limiting profit margins, forcing companies to rely on technological innovation and brand building for differentiation. Raw material price volatility, rising logistics costs, and international trade uncertainties increase supply chain risk, particularly during peak vaccination periods and public health emergencies, requiring effective production continuity and inventory management. Additionally, tightening environmental regulations regarding plastic syringe disposal and recycling increase long-term operational costs and risk management challenges. Downstream syringe demand is becoming more diversified, personalized, and high-end. Traditional hospitals and laboratories remain core markets, but rapid growth in home self-management, community healthcare, and telemedicine services is driving adoption of prefilled, micro, and smart syringes. Continuous vaccination campaigns, normalized chronic disease injections, and expansion of in vitro diagnostics jointly support long-term stable demand. Healthcare digitalization integrates syringes with wearable devices, remote monitoring systems, and cloud-based data platforms, enabling closed-loop management and precise dose tracking, improving patient experience and safety. Companies are gradually transforming from single consumable suppliers to comprehensive injection solution providers, unlocking new incremental markets and long-term commercial value.

This report studies the global Syringe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Syringe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Syringe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Syringe total production and demand, 2021-2032, (M Units)

Global Syringe total production value, 2021-2032, (USD Million)

Global Syringe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Syringe consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Syringe domestic production, consumption, key domestic manufacturers and share

Global Syringe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Syringe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Syringe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Syringe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Embecta, Terumo, Weigao Medical, Cardinal Health, Nipro, B.Braun, ICU Medical, Kandlai, Double Pigeon Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Syringe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Syringe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Syringe Market, Segmentation by Type:

Conventional Syringe

Safety Syringe

Global Syringe Market, Segmentation by Application:

Medical

Non-medical

Companies Profiled:

BD

Embecta

Terumo

Weigao Medical

Cardinal Health

Nipro

B.Braun

ICU Medical

Kandlai

Double Pigeon Group

Bridge Group

Feel Tech

Jiangsu Zhengkang Medical

Shuguang Huizhikang

Jiangsu Jichun Medical Equipment

Sanxin Medical

Shengguang Group

Hongda Medical

Anhui Hongyu Wuzhou

Caina Medical

Key Questions Answered:

1. How big is the global Syringe market?
2. What is the demand of the global Syringe market?
3. What is the year over year growth of the global Syringe market?
4. What is the production and production value of the global Syringe market?
5. Who are the key producers in the global Syringe market?
6. What are the growth factors driving the market demand?

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