

Global Synthetic Vascular Grafts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Synthetic Vascular Grafts market size is expected to reach \$ 646 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of synthetic vascular grafts was approximately 415 K Units, with an average selling price of about US\$1,175 per Unit. Synthetic vascular grafts are implantable tubular vascular substitutes made primarily from synthetic polymers such as expanded polytetrafluoroethylene, polyester, or polyurethane. They are commonly manufactured using expanded porous, woven, knitted, or multilayer composite structures and may incorporate collagen sealing, heparin treatment, or external reinforcement to improve leakage resistance, blood compatibility, kink resistance, and surgical handling. These products restore blood flow when autologous vessels are unsuitable for reconstruction and are mainly used in aortic replacement, peripheral arterial bypass, hemodialysis vascular access, and other open vascular reconstruction procedures.

Market growth is primarily supported by population aging and the rising prevalence of aortic aneurysms, peripheral arterial disease, and end-stage kidney disease. Synthetic vascular grafts remain important surgical options for patients without suitable autologous vessels, those requiring large-vessel replacement, and patients needing durable hemodialysis access. Product advances such as early-cannulation designs, heparin treatment, pre-sealing, and antimicrobial technologies are improving patency, hemostasis, and surgical handling, supporting the adoption of higher-value grafts. Expanding vascular surgery capabilities, dialysis infrastructure, and local product approvals in China, India, Southeast Asia, and Latin America are also increasing product accessibility and supporting demand.

This report studies the global Synthetic Vascular Grafts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Synthetic Vascular Grafts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Synthetic Vascular Grafts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Synthetic Vascular Grafts total production and demand, 2021-2032, (K Units)
Global Synthetic Vascular Grafts total production value, 2021-2032, (USD Million)
Global Synthetic Vascular Grafts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Synthetic Vascular Grafts consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Synthetic Vascular Grafts domestic production, consumption, key domestic manufacturers and share
Global Synthetic Vascular Grafts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Synthetic Vascular Grafts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Synthetic Vascular Grafts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Synthetic Vascular Grafts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include W. L. Gore & Associates, Inc., Getinge AB, Terumo Corporation, Becton, Dickinson and Company, B. Braun SE, LeMaitre Vascular, Inc., Artivion, Inc., Vygon SA, Japan Lifeline Co., Ltd., Nipro Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Synthetic Vascular Grafts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Synthetic Vascular Grafts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Synthetic Vascular Grafts Market, Segmentation by Type:

Unbranched Vascular Grafts

Bifurcated Vascular Grafts

Multibranched Vascular Grafts

Other Special Geometry Vascular Grafts

Global Synthetic Vascular Grafts Market, Segmentation by Material:

ePTFE Vascular Grafts

Polyester Vascular Grafts

Polyurethane Vascular Grafts

Other Synthetic Material Vascular Grafts

Global Synthetic Vascular Grafts Market, Segmentation by Pre-Sealing Status:

Three-Dimensional Imaging Compatible

Two-Dimensional Fluoroscopy Compatible

Other

Global Synthetic Vascular Grafts Market, Segmentation by Application:

Aortic Reconstruction

Peripheral Arterial Reconstruction

Hemodialysis Vascular Access

Other

Companies Profiled:

W. L. Gore & Associates, Inc.

Getinge AB

Terumo Corporation

Becton, Dickinson and Company

B. Braun SE

LeMaitre Vascular, Inc.

Artivion, Inc.

Vygon SA

Japan Lifeline Co., Ltd.

Nipro Corporation

VUP Medical, a.s.

Tricomed S.A.

BIOVIC Sdn. Bhd.

PECA Labs, Inc.

Vascular Flow Technologies Limited

Jiangsu Bioda Life Science Co., Ltd.

Shanghai Chester Medical Technology Co., Ltd.

Ind?strias H. A. Barone Ltda.

Scientific Production Complex Ecoflon Joint Stock Company

Medtechnoproekt

Key Questions Answered:

1. How big is the global Synthetic Vascular Grafts market?
2. What is the demand of the global Synthetic Vascular Grafts market?
3. What is the year over year growth of the global Synthetic Vascular Grafts market?
4. What is the production and production value of the global Synthetic Vascular Grafts market?

5. Who are the key producers in the global Synthetic Vascular Grafts market?
6. What are the growth factors driving the market demand?

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