

Global Synthetic Rubber Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Synthetic Rubber market size was valued at USD 34080 million in 2023 and is forecast to a readjusted size of USD 39430 million by 2030 with a CAGR of 2.1% during review period.

The Synthetic Rubber market covers Styrene Butadiene Rubber (SBR), Polybutadiene Rubber (BR), Styrenic Block Copolymer (SBC), Ethylene Propylene Diene Monomer (EPDM), Butyl Rubber (IIR), Nitrile Butadiene Rubber (NBR), etc. The typical players include Arlanxeo, Sinopec, Goodyear, Kumho Petrochemical, TSRC, NKNK, JSR, LG Chem, etc.

Synthetic Rubber market is relatively concentrated with the top 10 players takes nearly 50% of the share. The global key Synthetic Rubber manufacturers include Arlanxeo, Sinopec, Kumho Petrochemical, CNPC, TSRC, ExxonMobil, Goodyear, NKNK, etc.

Geographically, Synthetic Rubber is mainly produced in North America, Europe, and Asia Pacific. Asia Pacific is the fastest-growing region, especially China, which plays a more important role in the world. Asia Pacific takes over 55% of the global market share.

In terms of product type, the Synthetic Rubber market covers Styrene Butadiene Rubber (SBR), Polybutadiene Rubber (BR), Styrenic Block Copolymer (SBC), Ethylene Propylene Diene Monomer (EPDM), Butyl Rubber (IIR), Nitrile Butadiene Rubber (NBR), etc. Styrene Butadiene Rubber and Polybutadiene Rubber are the two major types of synthetic rubber consumed.

Synthetic rubber market applications can be split into automotive, industrial, construction, etc. Automotive is the largest market for synthetic rubber which takes over 60% market share.

The Global Info Research report includes an overview of the development of the Synthetic Rubber industry chain, the market status of Automotive (Styrene Butadiene Rubber (SBR), Polybutadiene Rubber (BR)), Construction (Styrene Butadiene Rubber (SBR), Polybutadiene Rubber (BR)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Synthetic Rubber.

Regionally, the report analyzes the Synthetic Rubber markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Synthetic Rubber market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Synthetic Rubber market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Synthetic Rubber industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Styrene Butadiene Rubber (SBR), Polybutadiene Rubber (BR)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Synthetic Rubber market.

Regional Analysis: The report involves examining the Synthetic Rubber market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Synthetic Rubber market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Synthetic Rubber:

Company Analysis: Report covers individual Synthetic Rubber manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Synthetic Rubber. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Construction).

Technology Analysis: Report covers specific technologies relevant to Synthetic Rubber. It assesses the current state, advancements, and potential future developments in Synthetic Rubber areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Synthetic Rubber market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Synthetic Rubber market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Styrene Butadiene Rubber (SBR)

Polybutadiene Rubber (BR)

Styrenic Block Copolymer (SBC)

Ethylene Propylene Diene Monomer (EPDM)

Butyl Rubber (IIR)

Nitrile Butadiene Rubber (NBR)

Others

Market segment by Application

Automotive

Construction

Industrial

Others

Major players covered

Arlanxeo

Sinopec

Kumho Petrochemical

CNPC

TSRC

ExxonMobil

Goodyear

NKNK

JSR

Sibur

LG Chem

Versalis

LCY

Kraton

Zeon

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Synthetic Rubber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Synthetic Rubber, with price, sales, revenue and global market share of Synthetic Rubber from 2019 to 2024.

Chapter 3, the Synthetic Rubber competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Synthetic Rubber breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Synthetic Rubber market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Synthetic Rubber.

Chapter 14 and 15, to describe Synthetic Rubber sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Synthetic Rubber
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Synthetic Rubber Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Styrene Butadiene Rubber (SBR)
 - 1.3.3 Polybutadiene Rubber (BR)
 - 1.3.4 Styrenic Block Copolymer (SBC)
 - 1.3.5 Ethylene Propylene Diene Monomer (EPDM)
 - 1.3.6 Butyl Rubber (IIR)
 - 1.3.7 Nitrile Butadiene Rubber (NBR)
 - 1.3.8 Others
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Synthetic Rubber Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Automotive
 - 1.4.3 Construction
 - 1.4.4 Industrial
 - 1.4.5 Others
- 1.5 Global Synthetic Rubber Market Size & Forecast
 - 1.5.1 Global Synthetic Rubber Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Synthetic Rubber Sales Quantity (2019-2030)
 - 1.5.3 Global Synthetic Rubber Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Arlanxeo
 - 2.1.1 Arlanxeo Details
 - 2.1.2 Arlanxeo Major Business
 - 2.1.3 Arlanxeo Synthetic Rubber Product and Services
 - 2.1.4 Arlanxeo Synthetic Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Arlanxeo Recent Developments/Updates
- 2.2 Sinopec
 - 2.2.1 Sinopec Details

- 2.2.2 Sinopec Major Business
- 2.2.3 Sinopec Synthetic Rubber Product and Services
- 2.2.4 Sinopec Synthetic Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 Sinopec Recent Developments/Updates
- 2.3 Kumho Petrochemical
 - 2.3.1 Kumho Petrochemical Details
 - 2.3.2 Kumho Petrochemical Major Business
 - 2.3.3 Kumho Petrochemical Synthetic Rubber Product and Services
 - 2.3.4 Kumho Petrochemical Synthetic Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 Kumho Petrochemical Recent Developments/Updates
- 2.4 CNPC
 - 2.4.1 CNPC Details
 - 2.4.2 CNPC Major Business
 - 2.4.3 CNPC Synthetic Rubber Product and Services
 - 2.4.4 CNPC Synthetic Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 CNPC Recent Developments/Updates
- 2.5 TSRC
 - 2.5.1 TSRC Details
 - 2.5.2 TSRC Major Business
 - 2.5.3 TSRC Synthetic Rubber Product and Services
 - 2.5.4 TSRC Synthetic Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 TSRC Recent Developments/Updates
- 2.6 ExxonMobil
 - 2.6.1 ExxonMobil Details
 - 2.6.2 ExxonMobil Major Business
 - 2.6.3 ExxonMobil Synthetic Rubber Product and Services
 - 2.6.4 ExxonMobil Synthetic Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 ExxonMobil Recent Developments/Updates
- 2.7 Goodyear
 - 2.7.1 Goodyear Details
 - 2.7.2 Goodyear Major Business
 - 2.7.3 Goodyear Synthetic Rubber Product and Services
 - 2.7.4 Goodyear Synthetic Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Goodyear Recent Developments/Updates

2.8 NKNK

2.8.1 NKNK Details

2.8.2 NKNK Major Business

2.8.3 NKNK Synthetic Rubber Product and Services

2.8.4 NKNK Synthetic Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 NKNK Recent Developments/Updates

2.9 JSR

2.9.1 JSR Details

2.9.2 JSR Major Business

2.9.3 JSR Synthetic Rubber Product and Services

2.9.4 JSR Synthetic Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 JSR Recent Developments/Updates

2.10 Sibur

2.10.1 Sibur Details

2.10.2 Sibur Major Business

2.10.3 Sibur Synthetic Rubber Product and Services

2.10.4 Sibur Synthetic Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Sibur Recent Developments/Updates

2.11 LG Chem

2.11.1 LG Chem Details

2.11.2 LG Chem Major Business

2.11.3 LG Chem Synthetic Rubber Product and Services

2.11.4 LG Chem Synthetic Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 LG Chem Recent Developments/Updates

2.12 Versalis

2.12.1 Versalis Details

2.12.2 Versalis Major Business

2.12.3 Versalis Synthetic Rubber Product and Services

2.12.4 Versalis Synthetic Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Versalis Recent Developments/Updates

2.13 LCY

2.13.1 LCY Details

2.13.2 LCY Major Business

- 2.13.3 LCY Synthetic Rubber Product and Services
- 2.13.4 LCY Synthetic Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.13.5 LCY Recent Developments/Updates
- 2.14 Kraton
 - 2.14.1 Kraton Details
 - 2.14.2 Kraton Major Business
 - 2.14.3 Kraton Synthetic Rubber Product and Services
 - 2.14.4 Kraton Synthetic Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.14.5 Kraton Recent Developments/Updates
- 2.15 Zeon
 - 2.15.1 Zeon Details
 - 2.15.2 Zeon Major Business
 - 2.15.3 Zeon Synthetic Rubber Product and Services
 - 2.15.4 Zeon Synthetic Rubber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 Zeon Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SYNTHETIC RUBBER BY MANUFACTURER

- 3.1 Global Synthetic Rubber Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Synthetic Rubber Revenue by Manufacturer (2019-2024)
- 3.3 Global Synthetic Rubber Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Synthetic Rubber by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Synthetic Rubber Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Synthetic Rubber Manufacturer Market Share in 2023
- 3.5 Synthetic Rubber Market: Overall Company Footprint Analysis
 - 3.5.1 Synthetic Rubber Market: Region Footprint
 - 3.5.2 Synthetic Rubber Market: Company Product Type Footprint
 - 3.5.3 Synthetic Rubber Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Synthetic Rubber Market Size by Region

- 4.1.1 Global Synthetic Rubber Sales Quantity by Region (2019-2030)
- 4.1.2 Global Synthetic Rubber Consumption Value by Region (2019-2030)
- 4.1.3 Global Synthetic Rubber Average Price by Region (2019-2030)
- 4.2 North America Synthetic Rubber Consumption Value (2019-2030)
- 4.3 Europe Synthetic Rubber Consumption Value (2019-2030)
- 4.4 Asia-Pacific Synthetic Rubber Consumption Value (2019-2030)
- 4.5 South America Synthetic Rubber Consumption Value (2019-2030)
- 4.6 Middle East and Africa Synthetic Rubber Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Synthetic Rubber Sales Quantity by Type (2019-2030)
- 5.2 Global Synthetic Rubber Consumption Value by Type (2019-2030)
- 5.3 Global Synthetic Rubber Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Synthetic Rubber Sales Quantity by Application (2019-2030)
- 6.2 Global Synthetic Rubber Consumption Value by Application (2019-2030)
- 6.3 Global Synthetic Rubber Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Synthetic Rubber Sales Quantity by Type (2019-2030)
- 7.2 North America Synthetic Rubber Sales Quantity by Application (2019-2030)
- 7.3 North America Synthetic Rubber Market Size by Country
 - 7.3.1 North America Synthetic Rubber Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Synthetic Rubber Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Synthetic Rubber Sales Quantity by Type (2019-2030)
- 8.2 Europe Synthetic Rubber Sales Quantity by Application (2019-2030)
- 8.3 Europe Synthetic Rubber Market Size by Country
 - 8.3.1 Europe Synthetic Rubber Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Synthetic Rubber Consumption Value by Country (2019-2030)

- 8.3.3 Germany Market Size and Forecast (2019-2030)
- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Synthetic Rubber Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Synthetic Rubber Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Synthetic Rubber Market Size by Region
 - 9.3.1 Asia-Pacific Synthetic Rubber Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Synthetic Rubber Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Synthetic Rubber Sales Quantity by Type (2019-2030)
- 10.2 South America Synthetic Rubber Sales Quantity by Application (2019-2030)
- 10.3 South America Synthetic Rubber Market Size by Country
 - 10.3.1 South America Synthetic Rubber Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Synthetic Rubber Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Synthetic Rubber Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Synthetic Rubber Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Synthetic Rubber Market Size by Country
 - 11.3.1 Middle East & Africa Synthetic Rubber Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Synthetic Rubber Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)

- 11.3.4 Egypt Market Size and Forecast (2019-2030)
- 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
- 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Synthetic Rubber Market Drivers
- 12.2 Synthetic Rubber Market Restraints
- 12.3 Synthetic Rubber Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Synthetic Rubber and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Synthetic Rubber
- 13.3 Synthetic Rubber Production Process
- 13.4 Synthetic Rubber Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Synthetic Rubber Typical Distributors
- 14.3 Synthetic Rubber Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Synthetic Rubber Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Synthetic Rubber Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Arlanxeo Basic Information, Manufacturing Base and Competitors

Table 4. Arlanxeo Major Business

Table 5. Arlanxeo Synthetic Rubber Product and Services

Table 6. Arlanxeo Synthetic Rubber Sales Quantity (K MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Arlanxeo Recent Developments/Updates

Table 8. Sinopec Basic Information, Manufacturing Base and Competitors

Table 9. Sinopec Major Business

Table 10. Sinopec Synthetic Rubber Product and Services

Table 11. Sinopec Synthetic Rubber Sales Quantity (K MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Sinopec Recent Developments/Updates

Table 13. Kumho Petrochemical Basic Information, Manufacturing Base and Competitors

Table 14. Kumho Petrochemical Major Business

Table 15. Kumho Petrochemical Synthetic Rubber Product and Services

Table 16. Kumho Petrochemical Synthetic Rubber Sales Quantity (K MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Kumho Petrochemical Recent Developments/Updates

Table 18. CNPC Basic Information, Manufacturing Base and Competitors

Table 19. CNPC Major Business

Table 20. CNPC Synthetic Rubber Product and Services

Table 21. CNPC Synthetic Rubber Sales Quantity (K MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. CNPC Recent Developments/Updates

Table 23. TSRC Basic Information, Manufacturing Base and Competitors

Table 24. TSRC Major Business

Table 25. TSRC Synthetic Rubber Product and Services

Table 26. TSRC Synthetic Rubber Sales Quantity (K MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. TSRC Recent Developments/Updates

- Table 28. ExxonMobil Basic Information, Manufacturing Base and Competitors
- Table 29. ExxonMobil Major Business
- Table 30. ExxonMobil Synthetic Rubber Product and Services
- Table 31. ExxonMobil Synthetic Rubber Sales Quantity (K MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. ExxonMobil Recent Developments/Updates
- Table 33. Goodyear Basic Information, Manufacturing Base and Competitors
- Table 34. Goodyear Major Business
- Table 35. Goodyear Synthetic Rubber Product and Services
- Table 36. Goodyear Synthetic Rubber Sales Quantity (K MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Goodyear Recent Developments/Updates
- Table 38. NKNK Basic Information, Manufacturing Base and Competitors
- Table 39. NKNK Major Business
- Table 40. NKNK Synthetic Rubber Product and Services
- Table 41. NKNK Synthetic Rubber Sales Quantity (K MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. NKNK Recent Developments/Updates
- Table 43. JSR Basic Information, Manufacturing Base and Competitors
- Table 44. JSR Major Business
- Table 45. JSR Synthetic Rubber Product and Services
- Table 46. JSR Synthetic Rubber Sales Quantity (K MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. JSR Recent Developments/Updates
- Table 48. Sibur Basic Information, Manufacturing Base and Competitors
- Table 49. Sibur Major Business
- Table 50. Sibur Synthetic Rubber Product and Services
- Table 51. Sibur Synthetic Rubber Sales Quantity (K MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Sibur Recent Developments/Updates
- Table 53. LG Chem Basic Information, Manufacturing Base and Competitors
- Table 54. LG Chem Major Business
- Table 55. LG Chem Synthetic Rubber Product and Services
- Table 56. LG Chem Synthetic Rubber Sales Quantity (K MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. LG Chem Recent Developments/Updates
- Table 58. Versalis Basic Information, Manufacturing Base and Competitors
- Table 59. Versalis Major Business
- Table 60. Versalis Synthetic Rubber Product and Services

- Table 61. Versalis Synthetic Rubber Sales Quantity (K MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. Versalis Recent Developments/Updates
- Table 63. LCY Basic Information, Manufacturing Base and Competitors
- Table 64. LCY Major Business
- Table 65. LCY Synthetic Rubber Product and Services
- Table 66. LCY Synthetic Rubber Sales Quantity (K MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. LCY Recent Developments/Updates
- Table 68. Kraton Basic Information, Manufacturing Base and Competitors
- Table 69. Kraton Major Business
- Table 70. Kraton Synthetic Rubber Product and Services
- Table 71. Kraton Synthetic Rubber Sales Quantity (K MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. Kraton Recent Developments/Updates
- Table 73. Zeon Basic Information, Manufacturing Base and Competitors
- Table 74. Zeon Major Business
- Table 75. Zeon Synthetic Rubber Product and Services
- Table 76. Zeon Synthetic Rubber Sales Quantity (K MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. Zeon Recent Developments/Updates
- Table 78. Global Synthetic Rubber Sales Quantity by Manufacturer (2019-2024) & (K MT)
- Table 79. Global Synthetic Rubber Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 80. Global Synthetic Rubber Average Price by Manufacturer (2019-2024) & (US\$/Ton)
- Table 81. Market Position of Manufacturers in Synthetic Rubber, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 82. Head Office and Synthetic Rubber Production Site of Key Manufacturer
- Table 83. Synthetic Rubber Market: Company Product Type Footprint
- Table 84. Synthetic Rubber Market: Company Product Application Footprint
- Table 85. Synthetic Rubber New Market Entrants and Barriers to Market Entry
- Table 86. Synthetic Rubber Mergers, Acquisition, Agreements, and Collaborations
- Table 87. Global Synthetic Rubber Sales Quantity by Region (2019-2024) & (K MT)
- Table 88. Global Synthetic Rubber Sales Quantity by Region (2025-2030) & (K MT)
- Table 89. Global Synthetic Rubber Consumption Value by Region (2019-2024) & (USD Million)
- Table 90. Global Synthetic Rubber Consumption Value by Region (2025-2030) & (USD Million)

Million)

Table 91. Global Synthetic Rubber Average Price by Region (2019-2024) & (US\$/Ton)

Table 92. Global Synthetic Rubber Average Price by Region (2025-2030) & (US\$/Ton)

Table 93. Global Synthetic Rubber Sales Quantity by Type (2019-2024) & (K MT)

Table 94. Global Synthetic Rubber Sales Quantity by Type (2025-2030) & (K MT)

Table 95. Global Synthetic Rubber Consumption Value by Type (2019-2024) & (USD Million)

Table 96. Global Synthetic Rubber Consumption Value by Type (2025-2030) & (USD Million)

Table 97. Global Synthetic Rubber Average Price by Type (2019-2024) & (US\$/Ton)

Table 98. Global Synthetic Rubber Average Price by Type (2025-2030) & (US\$/Ton)

Table 99. Global Synthetic Rubber Sales Quantity by Application (2019-2024) & (K MT)

Table 100. Global Synthetic Rubber Sales Quantity by Application (2025-2030) & (K MT)

Table 101. Global Synthetic Rubber Consumption Value by Application (2019-2024) & (USD Million)

Table 102. Global Synthetic Rubber Consumption Value by Application (2025-2030) & (USD Million)

Table 103. Global Synthetic Rubber Average Price by Application (2019-2024) & (US\$/Ton)

Table 104. Global Synthetic Rubber Average Price by Application (2025-2030) & (US\$/Ton)

Table 105. North America Synthetic Rubber Sales Quantity by Type (2019-2024) & (K MT)

Table 106. North America Synthetic Rubber Sales Quantity by Type (2025-2030) & (K MT)

Table 107. North America Synthetic Rubber Sales Quantity by Application (2019-2024) & (K MT)

Table 108. North America Synthetic Rubber Sales Quantity by Application (2025-2030) & (K MT)

Table 109. North America Synthetic Rubber Sales Quantity by Country (2019-2024) & (K MT)

Table 110. North America Synthetic Rubber Sales Quantity by Country (2025-2030) & (K MT)

Table 111. North America Synthetic Rubber Consumption Value by Country (2019-2024) & (USD Million)

Table 112. North America Synthetic Rubber Consumption Value by Country (2025-2030) & (USD Million)

Table 113. Europe Synthetic Rubber Sales Quantity by Type (2019-2024) & (K MT)

Table 114. Europe Synthetic Rubber Sales Quantity by Type (2025-2030) & (K MT)

Table 115. Europe Synthetic Rubber Sales Quantity by Application (2019-2024) & (K MT)

Table 116. Europe Synthetic Rubber Sales Quantity by Application (2025-2030) & (K MT)

Table 117. Europe Synthetic Rubber Sales Quantity by Country (2019-2024) & (K MT)

Table 118. Europe Synthetic Rubber Sales Quantity by Country (2025-2030) & (K MT)

Table 119. Europe Synthetic Rubber Consumption Value by Country (2019-2024) & (USD Million)

Table 120. Europe Synthetic Rubber Consumption Value by Country (2025-2030) & (USD Million)

Table 121. Asia-Pacific Synthetic Rubber Sales Quantity by Type (2019-2024) & (K MT)

Table 122. Asia-Pacific Synthetic Rubber Sales Quantity by Type (2025-2030) & (K MT)

Table 123. Asia-Pacific Synthetic Rubber Sales Quantity by Application (2019-2024) & (K MT)

Table 124. Asia-Pacific Synthetic Rubber Sales Quantity by Application (2025-2030) & (K MT)

Table 125. Asia-Pacific Synthetic Rubber Sales Quantity by Region (2019-2024) & (K MT)

Table 126. Asia-Pacific Synthetic Rubber Sales Quantity by Region (2025-2030) & (K MT)

Table 127. Asia-Pacific Synthetic Rubber Consumption Value by Region (2019-2024) & (USD Million)

Table 128. Asia-Pacific Synthetic Rubber Consumption Value by Region (2025-2030) & (USD Million)

Table 129. South America Synthetic Rubber Sales Quantity by Type (2019-2024) & (K MT)

Table 130. South America Synthetic Rubber Sales Quantity by Type (2025-2030) & (K MT)

Table 131. South America Synthetic Rubber Sales Quantity by Application (2019-2024) & (K MT)

Table 132. South America Synthetic Rubber Sales Quantity by Application (2025-2030) & (K MT)

Table 133. South America Synthetic Rubber Sales Quantity by Country (2019-2024) & (K MT)

Table 134. South America Synthetic Rubber Sales Quantity by Country (2025-2030) & (K MT)

Table 135. South America Synthetic Rubber Consumption Value by Country (2019-2024) & (USD Million)

- Table 136. South America Synthetic Rubber Consumption Value by Country (2025-2030) & (USD Million)
- Table 137. Middle East & Africa Synthetic Rubber Sales Quantity by Type (2019-2024) & (K MT)
- Table 138. Middle East & Africa Synthetic Rubber Sales Quantity by Type (2025-2030) & (K MT)
- Table 139. Middle East & Africa Synthetic Rubber Sales Quantity by Application (2019-2024) & (K MT)
- Table 140. Middle East & Africa Synthetic Rubber Sales Quantity by Application (2025-2030) & (K MT)
- Table 141. Middle East & Africa Synthetic Rubber Sales Quantity by Region (2019-2024) & (K MT)
- Table 142. Middle East & Africa Synthetic Rubber Sales Quantity by Region (2025-2030) & (K MT)
- Table 143. Middle East & Africa Synthetic Rubber Consumption Value by Region (2019-2024) & (USD Million)
- Table 144. Middle East & Africa Synthetic Rubber Consumption Value by Region (2025-2030) & (USD Million)
- Table 145. Synthetic Rubber Raw Material
- Table 146. Key Manufacturers of Synthetic Rubber Raw Materials
- Table 147. Synthetic Rubber Typical Distributors
- Table 148. Synthetic Rubber Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Synthetic Rubber Picture

Figure 2. Global Synthetic Rubber Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Synthetic Rubber Consumption Value Market Share by Type in 2023

Figure 4. Styrene Butadiene Rubber (SBR) Examples

Figure 5. Polybutadiene Rubber (BR) Examples

Figure 6. Styrenic Block Copolymer (SBC) Examples

Figure 7. Ethylene Propylene Diene Monomer (EPDM) Examples

Figure 8. Butyl Rubber (IIR) Examples

Figure 9. Nitrile Butadiene Rubber (NBR) Examples

Figure 10. Others Examples

Figure 11. Global Synthetic Rubber Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 12. Global Synthetic Rubber Consumption Value Market Share by Application in 2023

Figure 13. Automotive Examples

Figure 14. Construction Examples

Figure 15. Industrial Examples

Figure 16. Others Examples

Figure 17. Global Synthetic Rubber Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 18. Global Synthetic Rubber Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 19. Global Synthetic Rubber Sales Quantity (2019-2030) & (K MT)

Figure 20. Global Synthetic Rubber Average Price (2019-2030) & (US\$/Ton)

Figure 21. Global Synthetic Rubber Sales Quantity Market Share by Manufacturer in 2023

Figure 22. Global Synthetic Rubber Consumption Value Market Share by Manufacturer in 2023

Figure 23. Producer Shipments of Synthetic Rubber by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 24. Top 3 Synthetic Rubber Manufacturer (Consumption Value) Market Share in 2023

Figure 25. Top 6 Synthetic Rubber Manufacturer (Consumption Value) Market Share in 2023

- Figure 26. Global Synthetic Rubber Sales Quantity Market Share by Region (2019-2030)
- Figure 27. Global Synthetic Rubber Consumption Value Market Share by Region (2019-2030)
- Figure 28. North America Synthetic Rubber Consumption Value (2019-2030) & (USD Million)
- Figure 29. Europe Synthetic Rubber Consumption Value (2019-2030) & (USD Million)
- Figure 30. Asia-Pacific Synthetic Rubber Consumption Value (2019-2030) & (USD Million)
- Figure 31. South America Synthetic Rubber Consumption Value (2019-2030) & (USD Million)
- Figure 32. Middle East & Africa Synthetic Rubber Consumption Value (2019-2030) & (USD Million)
- Figure 33. Global Synthetic Rubber Sales Quantity Market Share by Type (2019-2030)
- Figure 34. Global Synthetic Rubber Consumption Value Market Share by Type (2019-2030)
- Figure 35. Global Synthetic Rubber Average Price by Type (2019-2030) & (US\$/Ton)
- Figure 36. Global Synthetic Rubber Sales Quantity Market Share by Application (2019-2030)
- Figure 37. Global Synthetic Rubber Consumption Value Market Share by Application (2019-2030)
- Figure 38. Global Synthetic Rubber Average Price by Application (2019-2030) & (US\$/Ton)
- Figure 39. North America Synthetic Rubber Sales Quantity Market Share by Type (2019-2030)
- Figure 40. North America Synthetic Rubber Sales Quantity Market Share by Application (2019-2030)
- Figure 41. North America Synthetic Rubber Sales Quantity Market Share by Country (2019-2030)
- Figure 42. North America Synthetic Rubber Consumption Value Market Share by Country (2019-2030)
- Figure 43. United States Synthetic Rubber Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 44. Canada Synthetic Rubber Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 45. Mexico Synthetic Rubber Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 46. Europe Synthetic Rubber Sales Quantity Market Share by Type (2019-2030)
- Figure 47. Europe Synthetic Rubber Sales Quantity Market Share by Application

(2019-2030)

Figure 48. Europe Synthetic Rubber Sales Quantity Market Share by Country

(2019-2030)

Figure 49. Europe Synthetic Rubber Consumption Value Market Share by Country

(2019-2030)

Figure 50. Germany Synthetic Rubber Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 51. France Synthetic Rubber Consumption Value and Growth Rate (2019-2030)

& (USD Million)

Figure 52. United Kingdom Synthetic Rubber Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 53. Russia Synthetic Rubber Consumption Value and Growth Rate (2019-2030)

& (USD Million)

Figure 54. Italy Synthetic Rubber Consumption Value and Growth Rate (2019-2030) &

(USD Million)

Figure 55. Asia-Pacific Synthetic Rubber Sales Quantity Market Share by Type

(2019-2030)

Figure 56. Asia-Pacific Synthetic Rubber Sales Quantity Market Share by Application

(2019-2030)

Figure 57. Asia-Pacific Synthetic Rubber Sales Quantity Market Share by Region

(2019-2030)

Figure 58. Asia-Pacific Synthetic Rubber Consumption Value Market Share by Region

(2019-2030)

Figure 59. China Synthetic Rubber Consumption Value and Growth Rate (2019-2030) &

(USD Million)

Figure 60. Japan Synthetic Rubber Consumption Value and Growth Rate (2019-2030) &

(USD Million)

Figure 61. Korea Synthetic Rubber Consumption Value and Growth Rate (2019-2030) &

(USD Million)

Figure 62. India Synthetic Rubber Consumption Value and Growth Rate (2019-2030) &

(USD Million)

Figure 63. Southeast Asia Synthetic Rubber Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 64. Australia Synthetic Rubber Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 65. South America Synthetic Rubber Sales Quantity Market Share by Type

(2019-2030)

Figure 66. South America Synthetic Rubber Sales Quantity Market Share by Application

(2019-2030)

Figure 67. South America Synthetic Rubber Sales Quantity Market Share by Country (2019-2030)

Figure 68. South America Synthetic Rubber Consumption Value Market Share by Country (2019-2030)

Figure 69. Brazil Synthetic Rubber Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Argentina Synthetic Rubber Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Middle East & Africa Synthetic Rubber Sales Quantity Market Share by Type (2019-2030)

Figure 72. Middle East & Africa Synthetic Rubber Sales Quantity Market Share by Application (2019-2030)

Figure 73. Middle East & Africa Synthetic Rubber Sales Quantity Market Share by Region (2019-2030)

Figure 74. Middle East & Africa Synthetic Rubber Consumption Value Market Share by Region (2019-2030)

Figure 75. Turkey Synthetic Rubber Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Egypt Synthetic Rubber Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. Saudi Arabia Synthetic Rubber Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 78. South Africa Synthetic Rubber Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 79. Synthetic Rubber Market Drivers

Figure 80. Synthetic Rubber Market Restraints

Figure 81. Synthetic Rubber Market Trends

Figure 82. Porters Five Forces Analysis

Figure 83. Manufacturing Cost Structure Analysis of Synthetic Rubber in 2023

Figure 84. Manufacturing Process Analysis of Synthetic Rubber

Figure 85. Synthetic Rubber Industrial Chain

Figure 86. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 87. Direct Channel Pros & Cons

Figure 88. Indirect Channel Pros & Cons

Figure 89. Methodology

Figure 90. Research Process and Data Source

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