

Global Synthetic Resin Mortar Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Synthetic Resin Mortar market size is expected to reach \$ 264 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

Synthetic Resin Mortar is a reaction-curing composite material formulated with epoxy, furan, phenolic, vinyl ester, unsaturated polyester, polyurethane, acrylic or methyl methacrylate resin as the primary continuous binder, combined with silica, quartz, carbon, graphite, silicon carbide or other functional aggregates and fillers. It is generally supplied in two-, three- or multi-component packages containing resin, curing agent and graded powder or aggregate, which are mixed before application to form a trowelable, thixotropic, flowable or self-leveling mortar. This study focuses on Synthetic Resin Mortar used for chemical-resistant brick and tile bedding, joint sealing, industrial flooring, concrete repair, pavement jointing, containment structures and equipment foundations.

In 2025, global synthetic resin mortar production reached approximately 53 kilotons, the average price is 4000 usd/ton.

Market Trends

The Synthetic Resin Mortar market is moving from generic resin-and-aggregate mixtures toward application-engineered systems with clearly defined chemical, mechanical and installation performance. Epoxy products remain broadly applicable, while novolac epoxy, furan and vinyl ester formulations are increasingly selected for stronger acids, solvents and elevated-temperature service. Product development is emphasizing styrene-free and low-odor chemistry, controlled conductivity, lower shrinkage, faster curing, improved vertical stability and more predictable performance at

low installation temperatures. At the same time, the product boundary is expanding from chemical-resistant brick bedding into resin screeds, rapid concrete repair, heavy-duty flooring and synthetic resin pavement jointing. Customers increasingly evaluate the complete system—including primer, membrane, mortar, brick or tile, expansion joints and curing procedure—rather than purchasing mortar solely on resin type or unit price. This transition strengthens demand for technical data, chemical-resistance tables, qualified application methods and system warranties. Current product portfolios demonstrate the commercial development of styrene-free vinyl ester mortar, conductive high-chemical-resistance formulations, multiple resin chemistries and integrated pavement-jointing systems.

Market Dynamics

Drivers

Demand for Synthetic Resin Mortar is driven by the need to protect concrete, steel and masonry structures exposed to corrosive chemicals, abrasion, impact, moisture and repeated thermal loading. Chemical processing, metal treatment, food and beverage, pulp and paper, wastewater treatment and industrial manufacturing facilities require durable bedding, joints, floors and repair layers that retain adhesion under operating conditions. Replacement demand is particularly important because deterioration of mortar joints or resin flooring can allow liquids to penetrate behind otherwise serviceable protective layers. Industrial operators are also placing greater value on reduced shutdown duration, faster return to service and life extension of existing tanks, trenches, sumps, floors and process areas. Synthetic Resin Mortar benefits from its ability to combine high bond strength, low permeability and relatively thin installation thickness with formulation-specific chemical resistance. ASTM's specification framework recognizes that chemical-resistant resin mortars generally offer stronger physical properties and resistance to a wider variety of chemicals than conventional inorganic mortars.

Restraints

Market development is constrained by the cost volatility of epoxy and vinyl ester resins, reactive diluents, curing agents, carbon fillers and specialty mineral aggregates. Manufacturing performance depends on formulation control, filler drying, particle-size distribution and accurate component packaging, while field performance remains highly sensitive to mixing ratio, substrate moisture, ambient temperature, batch size and application timing. Short working lives can increase material waste and create

inconsistent joints or surfaces when installation crews lack experience. Chemical resistance is also highly formulation-specific: a mortar suitable for organic acids may not perform equally well in hydrofluoric acid, oxidizing chemicals, strong solvents or high-temperature alkalis. Alternative materials—including polymer-modified cementitious mortars, potassium-silicate mortars, coatings, rubber linings, fluoropolymers and prefabricated liners—can offer lower installed cost in less severe environments. These factors limit standardization and make technical selection more important than generic resin identification. ASTM C395-24 consequently evaluates working life, setting time, strength, bond, shrinkage, absorption and chemical resistance rather than relying on resin type alone.

Opportunities

The strongest market opportunities are concentrated in specialized formulations and system-based sales. Novolac, furan and vinyl ester products can address severe chemical exposure and higher operating temperatures, while carbon- or graphite-filled grades support conductive applications and selected fluoride or strong-alkali environments. Styrene-free formulations create additional value in enclosed facilities where odor, emissions and occupational exposure require tighter control. Rapid-curing epoxy and MMA systems are attractive for brownfield maintenance because the economic value of reducing downtime can substantially exceed the material-price premium. Synthetic Resin Mortar is also gaining relevance in resin-bound pavement joints, heavy-duty screeds, containment areas and localized structural repair. Suppliers that combine mortar with primers, membranes, chemically resistant masonry, flooring systems, installation specifications and inspection services can capture a larger share of project value. Official product portfolios show active development in styrene-free vinyl ester systems, conductive variants and two-component epoxy pavement-jointing mortars designed as coordinated construction systems.

Challenges

The principal industry challenge is converting laboratory-tested material properties into reliable field performance within a complete construction system. Premature failure may result from unsuitable substrate preparation, incorrect component ratios, insufficient mixing, trapped moisture, poorly designed joints, thermal-movement constraints or inadequate curing rather than from the resin formulation itself. Product comparison is complicated by differences in test methods, specimen geometry, exposure concentration, temperature and duration. The broad Synthetic Resin Mortar category also overlaps with polymer concrete, resin grout, synthetic resin screed and polymer-modified cement mortar, creating classification and market-measurement risks.

Manufacturers must maintain detailed application limits and chemical-resistance evidence while controlling liability for installed-system performance. Long qualification cycles, dependence on trained contractors and project-based purchasing produce uneven order patterns. ASTM distinguishes trowel-applied mortar from grout and provides separate practice guidance for handling and use, underscoring the importance of installation procedure to final performance.

Industry Chain Analysis

The upstream industry supplies epoxy, furan, phenolic, vinyl ester, polyester, polyurethane and acrylic resin systems together with reactive diluents, amine or polyamide curing agents, peroxides, acids, accelerators and inhibitors. The solid phase consists mainly of silica flour, quartz sand, carbon, graphite, silicon carbide and other wear- or chemical-resistant aggregates. Resin chemistry establishes the basic curing mechanism and resistance profile, while filler mineralogy, particle-size distribution and resin-to-filler ratio determine viscosity, shrinkage, permeability, mechanical strength, conductivity and material cost. Midstream manufacturers modify resins, dry and classify fillers, preblend powder components, package reactive components separately and verify working time, setting, absorption, strength and chemical resistance. ASTM C395-24 confirms the use of multiple liquid-resin systems, chemical-resistant fillers and separately supplied or filler-integrated setting agents within this product class.

Downstream value is created through application assessment, system design, substrate preparation, mixing, installation, curing, inspection and maintenance. Standard quartz-filled epoxy mortar generally faces stronger price competition and derives more value from manufacturing efficiency and distribution. Furan, novolac, vinyl ester, carbon-filled, conductive, high-temperature and rapid-curing systems carry higher technical value because formulation knowledge, application references and customer qualification requirements create greater switching costs. In chemical-resistant brick linings, the mortar functions as part of an integrated assembly with masonry units and protective membranes; in flooring and pavement applications, it operates with primers, bonding slurries, bedding layers and joint geometry. Complete-system capability therefore has a greater influence on profitability than resin volume alone.

Segment Insights

Epoxy-based Synthetic Resin Mortar forms the broadest general-purpose segment because it combines strong adhesion, high mechanical strength, accessible formulation technology and suitability for repair, flooring, tile bedding and equipment-area applications. Within this group, standard bisphenol-A epoxy products compete mainly

through handling, cost and distribution, while epoxy-novolac grades target stronger solvents, acids and elevated temperatures. Vinyl ester and furan systems occupy a more specialized chemical-protection position. Vinyl ester products provide a balance of chemical resistance, mechanical performance and processing flexibility, whereas carbon-filled furan products are established in severe chemical-resistant masonry applications. The verified product landscape also includes phenolic and unsaturated polyester systems, although these represent narrower application niches.

By application, chemical-resistant bedding and jointing mortar remains a technically demanding segment, while industrial flooring and concrete repair account for broader but more fragmented demand. Synthetic resin pavement-jointing mortar represents a distinct growth-oriented category, particularly where customers require durable, water-permeable and weed-resistant joints for natural stone, concrete block and clinker paving. Higher-value product development is concentrated in low-emission, conductive, rapid-curing, high-temperature and vertical-application systems. Standard products cluster around the average ex-works range of USD 4–8 per kilogram, whereas novolac, carbon-filled, conductive and severe-service products commonly enter the USD 8–18 per kilogram range, depending on packaging, resin loading and qualification requirements.

Downstream Market Opportunities

Chemical plants, metal-treatment facilities and industrial wastewater infrastructure remain important downstream opportunities because their floors, trenches, tanks, process vessels and masonry linings require resistance to both chemical attack and mechanical wear. Food and beverage, pharmaceutical and electronics facilities add demand for hygienic, low-odor, rapid-curing or static-control systems. Heavy manufacturing and logistics sites require resin mortar floors and localized repairs capable of withstanding impact, abrasion and wheeled traffic. The pavement segment provides a separate opportunity through plazas, pathways, driveways and public spaces where synthetic resin jointing mortar offers stable, permeable joints and lower maintenance than loose sand. Brownfield maintenance is commercially attractive across these applications because local repairs can restore service without complete reconstruction. Suppliers that provide application assessment, installation training and compatible system components are better positioned to convert one-time product sales into recurring maintenance and refurbishment business.

Regional Insights

Europe is a major center for specification-driven Synthetic Resin Mortar used in

industrial flooring, chemical-resistant linings and resin-bound pavement joints. The region's supplier base places strong emphasis on multi-component systems, low-emission chemistry, documented application procedures and coordinated primers, mortars and finishes. Germany, France, Italy, Belgium and the United Kingdom contain several of the confirmed manufacturers, supporting regional specialization across chemical protection, flooring and paving. North America is similarly mature in chemical-resistant brick mortar, industrial repair and heavy-duty flooring, with purchasing decisions strongly influenced by ASTM-aligned testing, contractor qualification and documented service histories. The two regions therefore represent the principal premium and technically specified markets rather than necessarily the lowest-cost production centers.

Asia Pacific offers broader expansion potential through industrial construction, infrastructure maintenance, chemical processing and local resin-formulation capacity. Regional competition ranges from internationally specified systems to locally formulated products optimized for cost and project availability. Australia represents a developed niche in industrial corrosion protection, while East and Southeast Asia provide opportunities in manufacturing floors, water treatment, electronics chemicals and rehabilitation of industrial assets. Market development depends on improved product documentation, installer training and clearer differentiation between pure Synthetic Resin Mortar and polymer-modified cement products. Mature international suppliers retain an advantage in severe-service applications, while local companies can compete through shorter lead times, customization and lower logistics costs.

Competitive Landscape Analysis

The Synthetic Resin Mortar market is fragmented across chemical-protection specialists, construction-chemical groups, industrial-flooring suppliers and pavement-jointing manufacturers. The confirmed enterprise pool contains 20 non-duplicate operating manufacturers. Companies such as Sauereisen, Steuler-KCH, Blome International, Atlas Minerals & Chemicals, Metz and STEBBINS compete through chemical-resistant formulations, masonry-lining expertise and application data. Mapei Group, SCHOMBURG, PAGEL Spezial-Beton and related construction-material platforms benefit from broader channels and cross-selling with repair, flooring and installation products. ROMEX and Pave Fix focus on synthetic resin pavement joints, while Sivit, Ronacrete, Key Resin and Himfloor emphasize resin flooring and repair systems. Competitive advantage is determined by formulation consistency, resistance validation, curing reliability, application support, channel reach and complete-system capability. The market does not support a verified fixed global ranking or defensible

company-share allocation from the available enterprise evidence; competitive position varies materially by resin chemistry, application and geography.

Report Scope

This report studies the global Synthetic Resin Mortar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Synthetic Resin Mortar and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Synthetic Resin Mortar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Synthetic Resin Mortar total production and demand, 2021-2032, (Kilotons)

Global Synthetic Resin Mortar total production value, 2021-2032, (USD Million)

Global Synthetic Resin Mortar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Synthetic Resin Mortar consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Synthetic Resin Mortar domestic production, consumption, key domestic manufacturers and share

Global Synthetic Resin Mortar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Synthetic Resin Mortar production by Function, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Synthetic Resin Mortar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Synthetic Resin Mortar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EVERFAST (France), PAGEL Spezial-Beton (Germany), Mapei Group (Italy), ROMEX (Germany), Resiplast (Belgium), Pave Fix (UK), SCHOMBURG (Germany), Sivit (Italy), Ronacrete (UK), Key Resin (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Synthetic Resin Mortar market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Synthetic Resin Mortar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Synthetic Resin Mortar Market, Segmentation by Function:

Epoxy

Phenolic Epoxy

Vinyl ester type

Unsaturated polyester type

Others

Global Synthetic Resin Mortar Market, Segmentation by Temperature:

≤60°C

60–100°C

100–120°C

≥120°C

Global Synthetic Resin Mortar Market, Segmentation by Composition:

Two-component

Three-component

Four-component

Global Synthetic Resin Mortar Market, Segmentation by Application:

Industrial Floor

Office Building

Clean Room

Storehouse

Other

Companies Profiled:

EVERFAST (France)

PAGEL Spezial-Beton (Germany)

Mapei Group (Italy)

ROMEX (Germany)

Resiplast (Belgium)

Pave Fix (UK)

SCHOMBURG (Germany)

Sivit (Italy)

Ronacrete (UK)

Key Resin (USA)

Himfloor (France)

Sauereisen (USA)

Steuler-KCH (Germany)

Blome International (USA)

Atlas Minerals & Chemicals (USA)

Metz (Australia)

STEBBINS Engineering & Manufacturing (USA)

Armor (USA)

Erocare Industries (India)

Summitville Tiles (USA)

Shanghai Kening New Material Technology(China)

Zhongde Xinya Building Materials(China)

Tuoda (Shandong) New Material Technology(China)

Key Questions Answered:

1. How big is the global Synthetic Resin Mortar market?
2. What is the demand of the global Synthetic Resin Mortar market?
3. What is the year over year growth of the global Synthetic Resin Mortar market?
4. What is the production and production value of the global Synthetic Resin Mortar market?
5. Who are the key producers in the global Synthetic Resin Mortar market?
6. What are the growth factors driving the market demand?

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