

# Global Synthetic Pyrethroids Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Synthetic Pyrethroids market size was valued at US\$ 2364 million in 2025 and is forecast to a readjusted size of US\$ 3102 million by 2032 with a CAGR of 4.0% during review period.

This report studies the synthetic pyrethroids market. Synthetic pyrethroids are analogues of the natural pyrethrins and have a broad spectrum of activity against external parasites (flies, ticks, mites, fleas, lice, mosquitoes, etc.). The insecticidal properties of pyrethrins are derived from ketoalcoholic esters of chrysanthemic and pyrethroic esters of chrysanthemic and pyrethroic acids.

Global Synthetic Pyrethroids key players include Yangnong Chemical, Sumitomo Chemical, Bayer, Jiangsu RedSun, Meghmani, etc. Global top five manufacturers hold a share about 45%. China is the largest market, with a share about 40%, followed by India, with a share about 35 percent. In terms of product, Lambda Cyhalothrin is the largest segment, with a share about 20%. And in terms of application, the largest application is Agriculture, followed by Public Health.

This report is a detailed and comprehensive analysis for global Synthetic Pyrethroids market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Synthetic Pyrethroids market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Synthetic Pyrethroids market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Synthetic Pyrethroids market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Synthetic Pyrethroids market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Synthetic Pyrethroids

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Synthetic Pyrethroids market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Chemical, Yangnong Chemical, Bayer, Heranba, Tagros, Meghmani, Shanghai Tenglong Agrochem, Jiangsu RedSun, Aestar, Gharda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Synthetic Pyrethroids market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Alphamethrin

Cypermethrin

Deltamethrin

Permethrin

Transfluthrin

Lambda Cyhalothrin

Bifenthrin

Other

## Market segment by Application

Agriculture

Public Health

Animal Health

## Major players covered

Sumitomo Chemical

Yangnong Chemical

Bayer

Heranba

Tagros

Meghmani

Shanghai Tenglong Agrochem

Jiangsu RedSun

Aestar

Gharda

Jiangsu Huangma Agrochemicals

Guangdong Liwei

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Synthetic Pyrethroids product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Synthetic Pyrethroids, with price, sales quantity, revenue, and global market share of Synthetic Pyrethroids from 2021 to 2026.

Chapter 3, the Synthetic Pyrethroids competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Synthetic Pyrethroids breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Synthetic Pyrethroids market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Synthetic Pyrethroids.

Chapter 14 and 15, to describe Synthetic Pyrethroids sales channel, distributors, customers, research findings and conclusion.

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