

Global Synthetic Polymer Waterproofing Membrane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Synthetic Polymer Waterproofing Membrane market size was valued at US\$ 21166 million in 2025 and is forecast to a readjusted size of US\$ 33251 million by 2032 with a CAGR of 6.6% during review period.

In 2025, global Synthetic Polymer Waterproofing Membrane reached approximately 1,558.4 M Sq.m, with an average global market price of around 13.2 USD/Sq.m.

Synthetic Polymer Waterproofing Membrane refers to a high-performance prefabricated waterproof sheet material made of synthetic polymers (such as PVC, TPO, EPDM, HDPE, or PP) as the base material, combined with reinforcement layers (polyester non-woven fabric, fiberglass mesh) or functional coatings (self-adhesive layer, anti-UV layer) through extrusion, calendaring, or compounding processes. It features excellent chemical resistance, aging resistance, low temperature flexibility, and environmental friendliness, and is applied by cold bonding, hot air welding, or mechanical fastening to prevent water penetration in building and infrastructure projects, serving as a core material for green and durable waterproofing systems.

Demand for Synthetic Polymer Waterproofing Membrane is primarily driven by the global promotion of green building standards (favoring low-VOC, recyclable materials), the expansion of infrastructure construction (tunnels, subways, high-speed railways) requiring high-performance waterproofing, and the upgrading demand for long-service-life waterproofing materials in commercial and high-end residential buildings. Additionally, the replacement of traditional modified asphalt membranes further boosts market demand. Business opportunities lie in the R&D of high-strength, self-healing

polymer membranes, the development of TPO/EPDM membranes for special scenarios (cold regions, chemical environments), the integration of intelligent monitoring functions into waterproofing materials, and the provision of integrated solutions including material supply, professional construction, and after-sales maintenance.

This report is a detailed and comprehensive analysis for global Synthetic Polymer Waterproofing Membrane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Base Material Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Synthetic Polymer Waterproofing Membrane market size and forecasts, in consumption value (\$ Million), sales quantity (M Sq.m), and average selling prices (US\$/Sq.m), 2021-2032

Global Synthetic Polymer Waterproofing Membrane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Sq.m), and average selling prices (US\$/Sq.m), 2021-2032

Global Synthetic Polymer Waterproofing Membrane market size and forecasts, by Base Material Type and by Application, in consumption value (\$ Million), sales quantity (M Sq.m), and average selling prices (US\$/Sq.m), 2021-2032

Global Synthetic Polymer Waterproofing Membrane market shares of main players, shipments in revenue (\$ Million), sales quantity (M Sq.m), and ASP (US\$/Sq.m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Synthetic Polymer Waterproofing Membrane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Synthetic Polymer Waterproofing Membrane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Soprema Group, Sika, Fosroc, Standard Industries, TehnoNICOL, Mapei, Carlisle, Renolit, Schluter-Systems, Protecto Wrap, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Synthetic Polymer Waterproofing Membrane market is split by Base Material Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Base Material Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Base Material Type

Synthetic Rubber Type (EPDM, Chlorinated Polyethylene Rubber)

Synthetic Resin Type (PVC, TPO, HDPE)

Rubber-Resin Blend Type

Market segment by Reinforcement Structure

Unreinforced Homogeneous Type

Internal Reinforced Type (Fiberglass Mesh, Polyester Felt)

Composite Backing Type

Market segment by Construction Process

Hot Air Welding Type

Cold Adhesive Type

Self-Adhesive Type

Mechanical Fastening Type

Market segment by Application

Residential Building

Commercial & Public Building

Industrial Plant

Infrastructure Engineering

Others

Major players covered

Soprema Group

Sika

Fosroc

Standard Industries

TehnoNICOL

Mapei

Carlisle

Renolit

Schluter-Systems

Protecto Wrap

Grace

Multiplan Yal?t?m

Oriental Yuhong

CKS

Hongyuan Waterproof

Tangshan Desheng

Duro-Last

Elevate

TECHNONICOL

Bauder

Johns Manville

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Synthetic Polymer Waterproofing Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Synthetic Polymer Waterproofing Membrane, with price, sales quantity, revenue, and global market share of Synthetic Polymer Waterproofing Membrane from 2021 to 2026.

Chapter 3, the Synthetic Polymer Waterproofing Membrane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Synthetic Polymer Waterproofing Membrane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Base Material Type and by Application, with sales market share and growth rate by Base Material Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Synthetic Polymer Waterproofing Membrane market forecast, by regions, by Base Material Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Synthetic Polymer Waterproofing Membrane.

Chapter 14 and 15, to describe Synthetic Polymer Waterproofing Membrane sales channel, distributors, customers, research findings and conclusion.

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