

Global Synthetic Polymer Waterproofing Membrane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Synthetic Polymer Waterproofing Membrane market size is expected to reach \$ 33251 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Synthetic Polymer Waterproofing Membrane reached approximately 1,558.4 M Sq.m, with an average global market price of around 13.2 USD/Sq.m.

Synthetic Polymer Waterproofing Membrane refers to a high-performance prefabricated waterproof sheet material made of synthetic polymers (such as PVC, TPO, EPDM, HDPE, or PP) as the base material, combined with reinforcement layers (polyester non-woven fabric, fiberglass mesh) or functional coatings (self-adhesive layer, anti-UV layer) through extrusion, calendaring, or compounding processes. It features excellent chemical resistance, aging resistance, low temperature flexibility, and environmental friendliness, and is applied by cold bonding, hot air welding, or mechanical fastening to prevent water penetration in building and infrastructure projects, serving as a core material for green and durable waterproofing systems.

Demand for Synthetic Polymer Waterproofing Membrane is primarily driven by the global promotion of green building standards (favoring low-VOC, recyclable materials), the expansion of infrastructure construction (tunnels, subways, high-speed railways) requiring high-performance waterproofing, and the upgrading demand for long-service-life waterproofing materials in commercial and high-end residential buildings.

Additionally, the replacement of traditional modified asphalt membranes further boosts market demand. Business opportunities lie in the R&D of high-strength, self-healing polymer membranes, the development of TPO/EPDM membranes for special scenarios (cold regions, chemical environments), the integration of intelligent monitoring functions into waterproofing materials, and the provision of integrated solutions including material supply, professional construction, and after-sales maintenance.

This report studies the global Synthetic Polymer Waterproofing Membrane production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Synthetic Polymer Waterproofing Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Synthetic Polymer Waterproofing Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Synthetic Polymer Waterproofing Membrane total production and demand, 2021-2032, (M Sq.m)

Global Synthetic Polymer Waterproofing Membrane total production value, 2021-2032, (USD Million)

Global Synthetic Polymer Waterproofing Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Sq.m), (based on production site)

Global Synthetic Polymer Waterproofing Membrane consumption by region & country, CAGR, 2021-2032 & (M Sq.m)

U.S. VS China: Synthetic Polymer Waterproofing Membrane domestic production, consumption, key domestic manufacturers and share

Global Synthetic Polymer Waterproofing Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Sq.m)

Global Synthetic Polymer Waterproofing Membrane production by Base Material Type, production, value, CAGR, 2021-2032, (USD Million) & (M Sq.m)

Global Synthetic Polymer Waterproofing Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Sq.m)

This report profiles key players in the global Synthetic Polymer Waterproofing Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Soprema Group, Sika, Fosroc, Standard Industries, TehnoNICOL, Mapei, Carlisle, Renolit, Schluter-Systems, Protecto Wrap, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Synthetic Polymer Waterproofing Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Sq.m) and average price (US\$/Sq.m) by manufacturer, by Base Material Type, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Synthetic Polymer Waterproofing Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Synthetic Polymer Waterproofing Membrane Market, Segmentation by Base Material Type:

Synthetic Rubber Type (EPDM, Chlorinated Polyethylene Rubber)

Synthetic Resin Type (PVC, TPO, HDPE)

Rubber-Resin Blend Type

Global Synthetic Polymer Waterproofing Membrane Market, Segmentation by Reinforcement Structure:

Unreinforced Homogeneous Type

Internal Reinforced Type (Fiberglass Mesh, Polyester Felt)

Composite Backing Type

Global Synthetic Polymer Waterproofing Membrane Market, Segmentation by Construction Process:

Hot Air Welding Type

Cold Adhesive Type

Self-Adhesive Type

Mechanical Fastening Type

Global Synthetic Polymer Waterproofing Membrane Market, Segmentation by Application:

Residential Building

Commercial & Public Building

Industrial Plant

Infrastructure Engineering

Others

Companies Profiled:

Soprema Group

Sika

Fosroc

Standard Industries

TehnoNICOL

Mapei

Carlisle

Renolit

Schluter-Systems

Protecto Wrap

Grace

Multiphan Yal?t?m

Oriental Yuhong

CKS

Hongyuan Waterproof

Tangshan Desheng

Duro-Last

Elevate

TECHNONICOL

Bauder

Johns Manville

Key Questions Answered:

1. How big is the global Synthetic Polymer Waterproofing Membrane market?
2. What is the demand of the global Synthetic Polymer Waterproofing Membrane market?
3. What is the year over year growth of the global Synthetic Polymer Waterproofing

Membrane market?

4. What is the production and production value of the global Synthetic Polymer Waterproofing Membrane market?

5. Who are the key producers in the global Synthetic Polymer Waterproofing Membrane market?

6. What are the growth factors driving the market demand?

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