

# Global Synthetic Non-Absorbable Sutures Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC28ACF32F8FEN.html>

Date: January 2026

Pages: 116

Price: US\$ 4,480.00 (Single User License)

ID: GC28ACF32F8FEN

## Abstracts

The global Synthetic Non-Absorbable Sutures market size is expected to reach \$ 1229 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Synthetic non absorbable sutures are disposable sterile suture consumables made from synthetic polymers that maintain mechanical strength for a long time after implantation and do not undergo degradation or absorption in the body. Common materials include polypropylene, nylon, polyester, polytetrafluoroethylene, and polyvinylidene fluoride. The product is usually combined with specific suture needles to form a needle and thread set, which is used for skin incision closure and suture removal, vascular and cardiac surgery anastomosis, tendon and ligament repair, and surgical scenarios that require long-term tissue support and stable ligation. Its core evaluation dimensions include tissue reaction, thread strength maintenance, sliding resistance, knot safety, visibility, and batch consistency. In 2025, global Synthetic Non-Absorbable Sutures production reached approximately 35.67 M Units, with an average global market price of around US\$ 23 per Units.

Synthetic non absorbable sutures are also widely used in clinical practice. In the 1950s, with the development of polymer materials science, nylon became the earliest synthetic non absorbable suture, which significantly reduced tissue reactions and had good strength and elasticity.

In the 1960s and 1970s, polypropylene and polyester sutures were successively introduced, further enhancing the strength, durability, and biocompatibility of sutures. Polypropylene suture has stable properties, high strength, and low tissue reactivity, and is commonly used in cardiovascular, plastic, and ophthalmic surgeries. It should be noted that polypropylene sutures are prone to slipping when knotted, requiring skilled operating techniques. Moreover, they are often used in the form of single stranded threads, which can cause cutting effects on fragile tissues. Polyester suture is mainly

used in the form of multiple strands, with high strength and good durability. It is commonly used in orthopedics, ophthalmology, and tissue suturing that requires long-term support.

In the 1980s, polytetrafluoroethylene sutures were introduced and became an important choice in vascular surgery due to their extremely low tissue reactivity and excellent biocompatibility.

Synthetic non absorbable sutures are mature and demand rigid basic consumables. The overall increment mainly follows the growth of global surgical volume and the increasing proportion of complex surgical procedures such as cardiovascular, orthopedic and sports medicine. The competitive structure shows obvious stratification: basic specifications are more controlled by fees and centralized procurement, the price center is under pressure, and enterprises rely more on scale manufacturing, channel coverage, and stable delivery to ensure market share; Mid to high end specifications place greater emphasis on material and structural processing capabilities, such as monofilament systems with lower tissue reactivity, weaving systems with higher strength and better hand feel and optimized coatings, as well as high reliability long-term performance for vascular and cardiac surgery. These subdivisions often have stronger clinical stickiness and premium space. Future opportunities will focus on the penetration of high-end materials, the improvement of needle and thread combinations and specification matrices, the strengthening of quality consistency and compliance systems, and the establishment of clinical education and surgical adaptation support around key departments, in order to enhance structural profitability quality under price pressure.

This report studies the global Synthetic Non-Absorbable Sutures production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Synthetic Non-Absorbable Sutures and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Synthetic Non-Absorbable Sutures that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Synthetic Non-Absorbable Sutures total production and demand, 2021-2032, (K Units)

Global Synthetic Non-Absorbable Sutures total production value, 2021-2032, (USD Million)

Global Synthetic Non-Absorbable Sutures production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Synthetic Non-Absorbable Sutures consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Synthetic Non-Absorbable Sutures domestic production, consumption, key domestic manufacturers and share

Global Synthetic Non-Absorbable Sutures production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Synthetic Non-Absorbable Sutures production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Synthetic Non-Absorbable Sutures production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Synthetic Non-Absorbable Sutures market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, B. Braun, Johnson & Johnson, Peters Surgical, DemeTech, Futura Surgicare, Unimed, Hu-Friedy Mfg, Teleflex Incorporated, Lotus Surgicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Synthetic Non-Absorbable Sutures market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Synthetic Non-Absorbable Sutures Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Synthetic Non-Absorbable Sutures Market, Segmentation by Type:

Polypropylene Suture

Nylon Suture

Polyester Suture

PTFE Suture

PVDF Suture

### Global Synthetic Non-Absorbable Sutures Market, Segmentation by Structural Form:

Monofilament Suture

Weaving Suture

### Global Synthetic Non-Absorbable Sutures Market, Segmentation by Application:

Hospital

Clinic

Other

### **Companies Profiled:**

Medtronic

B. Braun

Johnson & Johnson

Peters Surgical

DemeTech

Futura Surgicare

Unimed

Hu-Friedy Mfg

Teleflex Incorporated

Lotus Surgicals

CliniSut

Assut Medical

SERAG WIESSNER

Nantong Horcon Medical Technology

Shanghai Pudong Jinhuan Medical Products

### **Key Questions Answered:**

1. How big is the global Synthetic Non-Absorbable Sutures market?
2. What is the demand of the global Synthetic Non-Absorbable Sutures market?
3. What is the year over year growth of the global Synthetic Non-Absorbable Sutures market?
4. What is the production and production value of the global Synthetic Non-Absorbable Sutures market?
5. Who are the key producers in the global Synthetic Non-Absorbable Sutures market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Synthetic Non-Absorbable Sutures Introduction
- 1.2 World Synthetic Non-Absorbable Sutures Supply & Forecast
  - 1.2.1 World Synthetic Non-Absorbable Sutures Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Synthetic Non-Absorbable Sutures Production (2021-2032)
  - 1.2.3 World Synthetic Non-Absorbable Sutures Pricing Trends (2021-2032)
- 1.3 World Synthetic Non-Absorbable Sutures Production by Region (Based on Production Site)
  - 1.3.1 World Synthetic Non-Absorbable Sutures Production Value by Region (2021-2032)
  - 1.3.2 World Synthetic Non-Absorbable Sutures Production by Region (2021-2032)
  - 1.3.3 World Synthetic Non-Absorbable Sutures Average Price by Region (2021-2032)
  - 1.3.4 North America Synthetic Non-Absorbable Sutures Production (2021-2032)
  - 1.3.5 Europe Synthetic Non-Absorbable Sutures Production (2021-2032)
  - 1.3.6 China Synthetic Non-Absorbable Sutures Production (2021-2032)
  - 1.3.7 Japan Synthetic Non-Absorbable Sutures Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Synthetic Non-Absorbable Sutures Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Synthetic Non-Absorbable Sutures Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Synthetic Non-Absorbable Sutures Demand (2021-2032)
- 2.2 World Synthetic Non-Absorbable Sutures Consumption by Region
  - 2.2.1 World Synthetic Non-Absorbable Sutures Consumption by Region (2021-2026)
  - 2.2.2 World Synthetic Non-Absorbable Sutures Consumption Forecast by Region (2027-2032)
- 2.3 United States Synthetic Non-Absorbable Sutures Consumption (2021-2032)
- 2.4 China Synthetic Non-Absorbable Sutures Consumption (2021-2032)
- 2.5 Europe Synthetic Non-Absorbable Sutures Consumption (2021-2032)
- 2.6 Japan Synthetic Non-Absorbable Sutures Consumption (2021-2032)
- 2.7 South Korea Synthetic Non-Absorbable Sutures Consumption (2021-2032)
- 2.8 ASEAN Synthetic Non-Absorbable Sutures Consumption (2021-2032)
- 2.9 India Synthetic Non-Absorbable Sutures Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Synthetic Non-Absorbable Sutures Production Value by Manufacturer (2021-2026)

3.2 World Synthetic Non-Absorbable Sutures Production by Manufacturer (2021-2026)

3.3 World Synthetic Non-Absorbable Sutures Average Price by Manufacturer (2021-2026)

3.4 Synthetic Non-Absorbable Sutures Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Synthetic Non-Absorbable Sutures Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Synthetic Non-Absorbable Sutures in 2025

3.5.3 Global Concentration Ratios (CR8) for Synthetic Non-Absorbable Sutures in 2025

3.6 Synthetic Non-Absorbable Sutures Market: Overall Company Footprint Analysis

3.6.1 Synthetic Non-Absorbable Sutures Market: Region Footprint

3.6.2 Synthetic Non-Absorbable Sutures Market: Company Product Type Footprint

3.6.3 Synthetic Non-Absorbable Sutures Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Synthetic Non-Absorbable Sutures Production Value Comparison

4.1.1 United States VS China: Synthetic Non-Absorbable Sutures Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Synthetic Non-Absorbable Sutures Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Synthetic Non-Absorbable Sutures Production Comparison

4.2.1 United States VS China: Synthetic Non-Absorbable Sutures Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Synthetic Non-Absorbable Sutures Production Market

Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Synthetic Non-Absorbable Sutures Consumption Comparison

4.3.1 United States VS China: Synthetic Non-Absorbable Sutures Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Synthetic Non-Absorbable Sutures Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Synthetic Non-Absorbable Sutures Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Synthetic Non-Absorbable Sutures Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Synthetic Non-Absorbable Sutures Production Value (2021-2026)

4.4.3 United States Based Manufacturers Synthetic Non-Absorbable Sutures Production (2021-2026)

4.5 China Based Synthetic Non-Absorbable Sutures Manufacturers and Market Share

4.5.1 China Based Synthetic Non-Absorbable Sutures Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Synthetic Non-Absorbable Sutures Production Value (2021-2026)

4.5.3 China Based Manufacturers Synthetic Non-Absorbable Sutures Production (2021-2026)

4.6 Rest of World Based Synthetic Non-Absorbable Sutures Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Synthetic Non-Absorbable Sutures Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Synthetic Non-Absorbable Sutures Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Synthetic Non-Absorbable Sutures Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Synthetic Non-Absorbable Sutures Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Polypropylene Suture

5.2.2 Nylon Suture

5.2.3 Polyester Suture

5.2.4 PTFE Suture

5.2.5 PVDF Suture

5.3 Market Segment by Type

5.3.1 World Synthetic Non-Absorbable Sutures Production by Type (2021-2032)

5.3.2 World Synthetic Non-Absorbable Sutures Production Value by Type (2021-2032)

5.3.3 World Synthetic Non-Absorbable Sutures Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY STRUCTURAL FORM**

6.1 World Synthetic Non-Absorbable Sutures Market Size Overview by Structural Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structural Form

6.2.1 Monofilament Suture

6.2.2 Weaving Suture

6.3 Market Segment by Structural Form

6.3.1 World Synthetic Non-Absorbable Sutures Production by Structural Form (2021-2032)

6.3.2 World Synthetic Non-Absorbable Sutures Production Value by Structural Form (2021-2032)

6.3.3 World Synthetic Non-Absorbable Sutures Average Price by Structural Form (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World Synthetic Non-Absorbable Sutures Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Hospital

7.2.2 Clinic

7.2.3 Other

7.3 Market Segment by Application

7.3.1 World Synthetic Non-Absorbable Sutures Production by Application (2021-2032)

7.3.2 World Synthetic Non-Absorbable Sutures Production Value by Application (2021-2032)

7.3.3 World Synthetic Non-Absorbable Sutures Average Price by Application (2021-2032)

## **8 COMPANY PROFILES**

## 8.1 Medtronic

### 8.1.1 Medtronic Details

### 8.1.2 Medtronic Major Business

### 8.1.3 Medtronic Synthetic Non-Absorbable Sutures Product and Services

### 8.1.4 Medtronic Synthetic Non-Absorbable Sutures Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.1.5 Medtronic Recent Developments/Updates

### 8.1.6 Medtronic Competitive Strengths & Weaknesses

## 8.2 B. Braun

### 8.2.1 B. Braun Details

### 8.2.2 B. Braun Major Business

### 8.2.3 B. Braun Synthetic Non-Absorbable Sutures Product and Services

### 8.2.4 B. Braun Synthetic Non-Absorbable Sutures Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.2.5 B. Braun Recent Developments/Updates

### 8.2.6 B. Braun Competitive Strengths & Weaknesses

## 8.3 Johnson & Johnson

### 8.3.1 Johnson & Johnson Details

### 8.3.2 Johnson & Johnson Major Business

### 8.3.3 Johnson & Johnson Synthetic Non-Absorbable Sutures Product and Services

### 8.3.4 Johnson & Johnson Synthetic Non-Absorbable Sutures Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.3.5 Johnson & Johnson Recent Developments/Updates

### 8.3.6 Johnson & Johnson Competitive Strengths & Weaknesses

## 8.4 Peters Surgical

### 8.4.1 Peters Surgical Details

### 8.4.2 Peters Surgical Major Business

### 8.4.3 Peters Surgical Synthetic Non-Absorbable Sutures Product and Services

### 8.4.4 Peters Surgical Synthetic Non-Absorbable Sutures Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.4.5 Peters Surgical Recent Developments/Updates

### 8.4.6 Peters Surgical Competitive Strengths & Weaknesses

## 8.5 DemeTech

### 8.5.1 DemeTech Details

### 8.5.2 DemeTech Major Business

### 8.5.3 DemeTech Synthetic Non-Absorbable Sutures Product and Services

### 8.5.4 DemeTech Synthetic Non-Absorbable Sutures Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.5.5 DemeTech Recent Developments/Updates

- 8.5.6 DemeTech Competitive Strengths & Weaknesses
- 8.6 Futura Surgicare
  - 8.6.1 Futura Surgicare Details
  - 8.6.2 Futura Surgicare Major Business
  - 8.6.3 Futura Surgicare Synthetic Non-Absorbable Sutures Product and Services
  - 8.6.4 Futura Surgicare Synthetic Non-Absorbable Sutures Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 Futura Surgicare Recent Developments/Updates
  - 8.6.6 Futura Surgicare Competitive Strengths & Weaknesses
- 8.7 Unimed
  - 8.7.1 Unimed Details
  - 8.7.2 Unimed Major Business
  - 8.7.3 Unimed Synthetic Non-Absorbable Sutures Product and Services
  - 8.7.4 Unimed Synthetic Non-Absorbable Sutures Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.7.5 Unimed Recent Developments/Updates
  - 8.7.6 Unimed Competitive Strengths & Weaknesses
- 8.8 Hu-Friedy Mfg
  - 8.8.1 Hu-Friedy Mfg Details
  - 8.8.2 Hu-Friedy Mfg Major Business
  - 8.8.3 Hu-Friedy Mfg Synthetic Non-Absorbable Sutures Product and Services
  - 8.8.4 Hu-Friedy Mfg Synthetic Non-Absorbable Sutures Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.8.5 Hu-Friedy Mfg Recent Developments/Updates
  - 8.8.6 Hu-Friedy Mfg Competitive Strengths & Weaknesses
- 8.9 Teleflex Incorporated
  - 8.9.1 Teleflex Incorporated Details
  - 8.9.2 Teleflex Incorporated Major Business
  - 8.9.3 Teleflex Incorporated Synthetic Non-Absorbable Sutures Product and Services
  - 8.9.4 Teleflex Incorporated Synthetic Non-Absorbable Sutures Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 Teleflex Incorporated Recent Developments/Updates
  - 8.9.6 Teleflex Incorporated Competitive Strengths & Weaknesses
- 8.10 Lotus Surgicals
  - 8.10.1 Lotus Surgicals Details
  - 8.10.2 Lotus Surgicals Major Business
  - 8.10.3 Lotus Surgicals Synthetic Non-Absorbable Sutures Product and Services
  - 8.10.4 Lotus Surgicals Synthetic Non-Absorbable Sutures Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.10.5 Lotus Surgicals Recent Developments/Updates
- 8.10.6 Lotus Surgicals Competitive Strengths & Weaknesses
- 8.11 CliniSut
  - 8.11.1 CliniSut Details
  - 8.11.2 CliniSut Major Business
  - 8.11.3 CliniSut Synthetic Non-Absorbable Sutures Product and Services
  - 8.11.4 CliniSut Synthetic Non-Absorbable Sutures Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 CliniSut Recent Developments/Updates
  - 8.11.6 CliniSut Competitive Strengths & Weaknesses
- 8.12 Assut Medical
  - 8.12.1 Assut Medical Details
  - 8.12.2 Assut Medical Major Business
  - 8.12.3 Assut Medical Synthetic Non-Absorbable Sutures Product and Services
  - 8.12.4 Assut Medical Synthetic Non-Absorbable Sutures Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.12.5 Assut Medical Recent Developments/Updates
  - 8.12.6 Assut Medical Competitive Strengths & Weaknesses
- 8.13 SERAG WIESSNER
  - 8.13.1 SERAG WIESSNER Details
  - 8.13.2 SERAG WIESSNER Major Business
  - 8.13.3 SERAG WIESSNER Synthetic Non-Absorbable Sutures Product and Services
  - 8.13.4 SERAG WIESSNER Synthetic Non-Absorbable Sutures Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.13.5 SERAG WIESSNER Recent Developments/Updates
  - 8.13.6 SERAG WIESSNER Competitive Strengths & Weaknesses
- 8.14 Nantong Horcon Medical Technology
  - 8.14.1 Nantong Horcon Medical Technology Details
  - 8.14.2 Nantong Horcon Medical Technology Major Business
  - 8.14.3 Nantong Horcon Medical Technology Synthetic Non-Absorbable Sutures Product and Services
  - 8.14.4 Nantong Horcon Medical Technology Synthetic Non-Absorbable Sutures Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.14.5 Nantong Horcon Medical Technology Recent Developments/Updates
  - 8.14.6 Nantong Horcon Medical Technology Competitive Strengths & Weaknesses
- 8.15 Shanghai Pudong Jinhuan Medical Products
  - 8.15.1 Shanghai Pudong Jinhuan Medical Products Details
  - 8.15.2 Shanghai Pudong Jinhuan Medical Products Major Business
  - 8.15.3 Shanghai Pudong Jinhuan Medical Products Synthetic Non-Absorbable Sutures

## Product and Services

8.15.4 Shanghai Pudong Jinhuan Medical Products Synthetic Non-Absorbable Sutures Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 Shanghai Pudong Jinhuan Medical Products Recent Developments/Updates

8.15.6 Shanghai Pudong Jinhuan Medical Products Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

9.1 Synthetic Non-Absorbable Sutures Industry Chain

9.2 Synthetic Non-Absorbable Sutures Upstream Analysis

9.2.1 Synthetic Non-Absorbable Sutures Core Raw Materials

9.2.2 Main Manufacturers of Synthetic Non-Absorbable Sutures Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Synthetic Non-Absorbable Sutures Production Mode

9.6 Synthetic Non-Absorbable Sutures Procurement Model

9.7 Synthetic Non-Absorbable Sutures Industry Sales Model and Sales Channels

9.7.1 Synthetic Non-Absorbable Sutures Sales Model

9.7.2 Synthetic Non-Absorbable Sutures Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Synthetic Non-Absorbable Sutures Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Synthetic Non-Absorbable Sutures Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Synthetic Non-Absorbable Sutures Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Synthetic Non-Absorbable Sutures Production Value Market Share by Region (2021-2026)
- Table 5. World Synthetic Non-Absorbable Sutures Production Value Market Share by Region (2027-2032)
- Table 6. World Synthetic Non-Absorbable Sutures Production by Region (2021-2026) & (K Units)
- Table 7. World Synthetic Non-Absorbable Sutures Production by Region (2027-2032) & (K Units)
- Table 8. World Synthetic Non-Absorbable Sutures Production Market Share by Region (2021-2026)
- Table 9. World Synthetic Non-Absorbable Sutures Production Market Share by Region (2027-2032)
- Table 10. World Synthetic Non-Absorbable Sutures Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Synthetic Non-Absorbable Sutures Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Synthetic Non-Absorbable Sutures Major Market Trends
- Table 13. World Synthetic Non-Absorbable Sutures Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Synthetic Non-Absorbable Sutures Consumption by Region (2021-2026) & (K Units)
- Table 15. World Synthetic Non-Absorbable Sutures Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Synthetic Non-Absorbable Sutures Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Synthetic Non-Absorbable Sutures Producers in 2025
- Table 18. World Synthetic Non-Absorbable Sutures Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Synthetic Non-Absorbable Sutures Producers in 2025

Table 20. World Synthetic Non-Absorbable Sutures Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Synthetic Non-Absorbable Sutures Company Evaluation Quadrant

Table 22. World Synthetic Non-Absorbable Sutures Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Synthetic Non-Absorbable Sutures Production Site of Key Manufacturer

Table 24. Synthetic Non-Absorbable Sutures Market: Company Product Type Footprint

Table 25. Synthetic Non-Absorbable Sutures Market: Company Product Application Footprint

Table 26. Synthetic Non-Absorbable Sutures Competitive Factors

Table 27. Synthetic Non-Absorbable Sutures New Entrant and Capacity Expansion Plans

Table 28. Synthetic Non-Absorbable Sutures Mergers & Acquisitions Activity

Table 29. United States VS China Synthetic Non-Absorbable Sutures Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Synthetic Non-Absorbable Sutures Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Synthetic Non-Absorbable Sutures Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Synthetic Non-Absorbable Sutures Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Synthetic Non-Absorbable Sutures Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Synthetic Non-Absorbable Sutures Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Synthetic Non-Absorbable Sutures Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Synthetic Non-Absorbable Sutures Production Market Share (2021-2026)

Table 37. China Based Synthetic Non-Absorbable Sutures Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Synthetic Non-Absorbable Sutures Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Synthetic Non-Absorbable Sutures Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Synthetic Non-Absorbable Sutures Production,

(2021-2026) & (K Units)

Table 41. China Based Manufacturers Synthetic Non-Absorbable Sutures Production Market Share (2021-2026)

Table 42. Rest of World Based Synthetic Non-Absorbable Sutures Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Synthetic Non-Absorbable Sutures Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Synthetic Non-Absorbable Sutures Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Synthetic Non-Absorbable Sutures Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Synthetic Non-Absorbable Sutures Production Market Share (2021-2026)

Table 47. World Synthetic Non-Absorbable Sutures Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Synthetic Non-Absorbable Sutures Production by Type (2021-2026) & (K Units)

Table 49. World Synthetic Non-Absorbable Sutures Production by Type (2027-2032) & (K Units)

Table 50. World Synthetic Non-Absorbable Sutures Production Value by Type (2021-2026) & (USD Million)

Table 51. World Synthetic Non-Absorbable Sutures Production Value by Type (2027-2032) & (USD Million)

Table 52. World Synthetic Non-Absorbable Sutures Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Synthetic Non-Absorbable Sutures Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Synthetic Non-Absorbable Sutures Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Synthetic Non-Absorbable Sutures Production by Structural Form (2021-2026) & (K Units)

Table 56. World Synthetic Non-Absorbable Sutures Production by Structural Form (2027-2032) & (K Units)

Table 57. World Synthetic Non-Absorbable Sutures Production Value by Structural Form (2021-2026) & (USD Million)

Table 58. World Synthetic Non-Absorbable Sutures Production Value by Structural Form (2027-2032) & (USD Million)

Table 59. World Synthetic Non-Absorbable Sutures Average Price by Structural Form (2021-2026) & (US\$/Unit)

Table 60. World Synthetic Non-Absorbable Sutures Average Price by Structural Form (2027-2032) & (US\$/Unit)

Table 61. World Synthetic Non-Absorbable Sutures Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Synthetic Non-Absorbable Sutures Production by Application (2021-2026) & (K Units)

Table 63. World Synthetic Non-Absorbable Sutures Production by Application (2027-2032) & (K Units)

Table 64. World Synthetic Non-Absorbable Sutures Production Value by Application (2021-2026) & (USD Million)

Table 65. World Synthetic Non-Absorbable Sutures Production Value by Application (2027-2032) & (USD Million)

Table 66. World Synthetic Non-Absorbable Sutures Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Synthetic Non-Absorbable Sutures Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Medtronic Basic Information, Manufacturing Base and Competitors

Table 69. Medtronic Major Business

Table 70. Medtronic Synthetic Non-Absorbable Sutures Product and Services

Table 71. Medtronic Synthetic Non-Absorbable Sutures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Medtronic Recent Developments/Updates

Table 73. Medtronic Competitive Strengths & Weaknesses

Table 74. B. Braun Basic Information, Manufacturing Base and Competitors

Table 75. B. Braun Major Business

Table 76. B. Braun Synthetic Non-Absorbable Sutures Product and Services

Table 77. B. Braun Synthetic Non-Absorbable Sutures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. B. Braun Recent Developments/Updates

Table 79. B. Braun Competitive Strengths & Weaknesses

Table 80. Johnson & Johnson Basic Information, Manufacturing Base and Competitors

Table 81. Johnson & Johnson Major Business

Table 82. Johnson & Johnson Synthetic Non-Absorbable Sutures Product and Services

Table 83. Johnson & Johnson Synthetic Non-Absorbable Sutures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Johnson & Johnson Recent Developments/Updates

- Table 85. Johnson & Johnson Competitive Strengths & Weaknesses
- Table 86. Peters Surgical Basic Information, Manufacturing Base and Competitors
- Table 87. Peters Surgical Major Business
- Table 88. Peters Surgical Synthetic Non-Absorbable Sutures Product and Services
- Table 89. Peters Surgical Synthetic Non-Absorbable Sutures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Peters Surgical Recent Developments/Updates
- Table 91. Peters Surgical Competitive Strengths & Weaknesses
- Table 92. DemeTech Basic Information, Manufacturing Base and Competitors
- Table 93. DemeTech Major Business
- Table 94. DemeTech Synthetic Non-Absorbable Sutures Product and Services
- Table 95. DemeTech Synthetic Non-Absorbable Sutures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. DemeTech Recent Developments/Updates
- Table 97. DemeTech Competitive Strengths & Weaknesses
- Table 98. Futura Surgicare Basic Information, Manufacturing Base and Competitors
- Table 99. Futura Surgicare Major Business
- Table 100. Futura Surgicare Synthetic Non-Absorbable Sutures Product and Services
- Table 101. Futura Surgicare Synthetic Non-Absorbable Sutures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Futura Surgicare Recent Developments/Updates
- Table 103. Futura Surgicare Competitive Strengths & Weaknesses
- Table 104. Unimed Basic Information, Manufacturing Base and Competitors
- Table 105. Unimed Major Business
- Table 106. Unimed Synthetic Non-Absorbable Sutures Product and Services
- Table 107. Unimed Synthetic Non-Absorbable Sutures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Unimed Recent Developments/Updates
- Table 109. Unimed Competitive Strengths & Weaknesses
- Table 110. Hu-Friedy Mfg Basic Information, Manufacturing Base and Competitors
- Table 111. Hu-Friedy Mfg Major Business
- Table 112. Hu-Friedy Mfg Synthetic Non-Absorbable Sutures Product and Services
- Table 113. Hu-Friedy Mfg Synthetic Non-Absorbable Sutures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 114. Hu-Friedy Mfg Recent Developments/Updates
- Table 115. Hu-Friedy Mfg Competitive Strengths & Weaknesses
- Table 116. Teleflex Incorporated Basic Information, Manufacturing Base and Competitors
- Table 117. Teleflex Incorporated Major Business
- Table 118. Teleflex Incorporated Synthetic Non-Absorbable Sutures Product and Services
- Table 119. Teleflex Incorporated Synthetic Non-Absorbable Sutures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Teleflex Incorporated Recent Developments/Updates
- Table 121. Teleflex Incorporated Competitive Strengths & Weaknesses
- Table 122. Lotus Surgicals Basic Information, Manufacturing Base and Competitors
- Table 123. Lotus Surgicals Major Business
- Table 124. Lotus Surgicals Synthetic Non-Absorbable Sutures Product and Services
- Table 125. Lotus Surgicals Synthetic Non-Absorbable Sutures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Lotus Surgicals Recent Developments/Updates
- Table 127. Lotus Surgicals Competitive Strengths & Weaknesses
- Table 128. CliniSut Basic Information, Manufacturing Base and Competitors
- Table 129. CliniSut Major Business
- Table 130. CliniSut Synthetic Non-Absorbable Sutures Product and Services
- Table 131. CliniSut Synthetic Non-Absorbable Sutures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. CliniSut Recent Developments/Updates
- Table 133. CliniSut Competitive Strengths & Weaknesses
- Table 134. Assut Medical Basic Information, Manufacturing Base and Competitors
- Table 135. Assut Medical Major Business
- Table 136. Assut Medical Synthetic Non-Absorbable Sutures Product and Services
- Table 137. Assut Medical Synthetic Non-Absorbable Sutures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Assut Medical Recent Developments/Updates
- Table 139. Assut Medical Competitive Strengths & Weaknesses
- Table 140. SERAG WIESSNER Basic Information, Manufacturing Base and Competitors
- Table 141. SERAG WIESSNER Major Business

- Table 142. SERAG WIESSNER Synthetic Non-Absorbable Sutures Product and Services
- Table 143. SERAG WIESSNER Synthetic Non-Absorbable Sutures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. SERAG WIESSNER Recent Developments/Updates
- Table 145. SERAG WIESSNER Competitive Strengths & Weaknesses
- Table 146. Nantong Horcon Medical Technology Basic Information, Manufacturing Base and Competitors
- Table 147. Nantong Horcon Medical Technology Major Business
- Table 148. Nantong Horcon Medical Technology Synthetic Non-Absorbable Sutures Product and Services
- Table 149. Nantong Horcon Medical Technology Synthetic Non-Absorbable Sutures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Nantong Horcon Medical Technology Recent Developments/Updates
- Table 151. Nantong Horcon Medical Technology Competitive Strengths & Weaknesses
- Table 152. Shanghai Pudong Jinhuan Medical Products Basic Information, Manufacturing Base and Competitors
- Table 153. Shanghai Pudong Jinhuan Medical Products Major Business
- Table 154. Shanghai Pudong Jinhuan Medical Products Synthetic Non-Absorbable Sutures Product and Services
- Table 155. Shanghai Pudong Jinhuan Medical Products Synthetic Non-Absorbable Sutures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. Shanghai Pudong Jinhuan Medical Products Recent Developments/Updates
- Table 157. Shanghai Pudong Jinhuan Medical Products Competitive Strengths & Weaknesses
- Table 158. Global Key Players of Synthetic Non-Absorbable Sutures Upstream (Raw Materials)
- Table 159. Global Synthetic Non-Absorbable Sutures Typical Customers
- Table 160. Synthetic Non-Absorbable Sutures Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Synthetic Non-Absorbable Sutures Picture

Figure 2. World Synthetic Non-Absorbable Sutures Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Synthetic Non-Absorbable Sutures Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Synthetic Non-Absorbable Sutures Production (2021-2032) & (K Units)

Figure 5. World Synthetic Non-Absorbable Sutures Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Synthetic Non-Absorbable Sutures Production Value Market Share by Region (2021-2032)

Figure 7. World Synthetic Non-Absorbable Sutures Production Market Share by Region (2021-2032)

Figure 8. North America Synthetic Non-Absorbable Sutures Production (2021-2032) & (K Units)

Figure 9. Europe Synthetic Non-Absorbable Sutures Production (2021-2032) & (K Units)

Figure 10. China Synthetic Non-Absorbable Sutures Production (2021-2032) & (K Units)

Figure 11. Japan Synthetic Non-Absorbable Sutures Production (2021-2032) & (K Units)

Figure 12. Synthetic Non-Absorbable Sutures Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Synthetic Non-Absorbable Sutures Consumption (2021-2032) & (K Units)

Figure 15. World Synthetic Non-Absorbable Sutures Consumption Market Share by Region (2021-2032)

Figure 16. United States Synthetic Non-Absorbable Sutures Consumption (2021-2032) & (K Units)

Figure 17. China Synthetic Non-Absorbable Sutures Consumption (2021-2032) & (K Units)

Figure 18. Europe Synthetic Non-Absorbable Sutures Consumption (2021-2032) & (K Units)

Figure 19. Japan Synthetic Non-Absorbable Sutures Consumption (2021-2032) & (K Units)

Figure 20. South Korea Synthetic Non-Absorbable Sutures Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Synthetic Non-Absorbable Sutures Consumption (2021-2032) & (K Units)

Units)

Figure 22. India Synthetic Non-Absorbable Sutures Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Synthetic Non-Absorbable Sutures by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Synthetic Non-Absorbable Sutures Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Synthetic Non-Absorbable Sutures Markets in 2025

Figure 26. United States VS China: Synthetic Non-Absorbable Sutures Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Synthetic Non-Absorbable Sutures Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Synthetic Non-Absorbable Sutures Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Synthetic Non-Absorbable Sutures Production Market Share 2025

Figure 30. China Based Manufacturers Synthetic Non-Absorbable Sutures Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Synthetic Non-Absorbable Sutures Production Market Share 2025

Figure 32. World Synthetic Non-Absorbable Sutures Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Synthetic Non-Absorbable Sutures Production Value Market Share by Type in 2025

Figure 34. Polypropylene Suture

Figure 35. Nylon Suture

Figure 36. Polyester Suture

Figure 37. PTFE Suture

Figure 38. PVDF Suture

Figure 39. World Synthetic Non-Absorbable Sutures Production Market Share by Type (2021-2032)

Figure 40. World Synthetic Non-Absorbable Sutures Production Value Market Share by Type (2021-2032)

Figure 41. World Synthetic Non-Absorbable Sutures Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Synthetic Non-Absorbable Sutures Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Figure 43. World Synthetic Non-Absorbable Sutures Production Value Market Share by

Structural Form in 2025

Figure 44. Monofilament Suture

Figure 45. Weaving Suture

Figure 46. World Synthetic Non-Absorbable Sutures Production Market Share by Structural Form (2021-2032)

Figure 47. World Synthetic Non-Absorbable Sutures Production Value Market Share by Structural Form (2021-2032)

Figure 48. World Synthetic Non-Absorbable Sutures Average Price by Structural Form (2021-2032) & (US\$/Unit)

Figure 49. World Synthetic Non-Absorbable Sutures Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Synthetic Non-Absorbable Sutures Production Value Market Share by Application in 2025

Figure 51. Hospital

Figure 52. Clinic

Figure 53. Other

Figure 54. World Synthetic Non-Absorbable Sutures Production Market Share by Application (2021-2032)

Figure 55. World Synthetic Non-Absorbable Sutures Production Value Market Share by Application (2021-2032)

Figure 56. World Synthetic Non-Absorbable Sutures Average Price by Application (2021-2032) & (US\$/Unit)

Figure 57. Synthetic Non-Absorbable Sutures Industry Chain

Figure 58. Synthetic Non-Absorbable Sutures Procurement Model

Figure 59. Synthetic Non-Absorbable Sutures Sales Model

Figure 60. Synthetic Non-Absorbable Sutures Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

## I would like to order

Product name: Global Synthetic Non-Absorbable Sutures Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GC28ACF32F8FEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC28ACF32F8FEN.html>