

# Global Synthetic and Bio-Based Aniline Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Synthetic and Bio-Based Aniline market size was valued at US\$ 12800 million in 2025 and is forecast to a readjusted size of US\$ 18500 million by 2032 with a CAGR of 5.5% during review period.

Aniline (Cas No: 62-53-3), also known as phenylamine or aminobenzene, a colorless liquid, is an aromatic amine compound within an important commodity value chain consisting of nitrobenzene, aniline, methylene diphenyl diisocyanate (MDI production is a major outlet for aniline) and polyurethanes. It is used in a wide range of applications, including the production of dyes, pharmaceuticals, biomedical items, antioxidants, and accelerators in the rubber industry and various derivatives for multiple industries. Different established aniline-manufacturing routes may involve benzene, nitrobenzene, chlorobenzene, phenol, ammonia, and toluene. Covestro has recently started the world's first pilot project in Leverkusen (Germany) to produce aniline from bio-based feedstock.

Producers of synthetic aniline utilize traditional petrochemical processes, while bio-based producers utilize sustainable sources such as biomass.

Growing environmental awareness and stringent regulations are pushing industries to adopt bio-based alternatives to petroleum-derived aniline. Companies are investing in R&D to produce aniline from renewable sources like biomass or plant-based feedstocks. Bio-based aniline offers a lower carbon footprint compared to synthetic aniline, aligning with global sustainability goals.

This report is a detailed and comprehensive analysis for global Synthetic and Bio-Based Aniline market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Synthetic and Bio-Based Aniline market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Synthetic and Bio-Based Aniline market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Synthetic and Bio-Based Aniline market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Synthetic and Bio-Based Aniline market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Synthetic and Bio-Based Aniline
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Synthetic and Bio-Based Aniline market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Covestro, Wanhua Chemical, Bondalti, Lanxess, Sumitomo Chemical, San Fu Chemical, Shandong Jinling Group, Jilin Connell Chemical, Sinopec, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market Segmentation**

Synthetic and Bio-Based Aniline market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Synthetic Aniline (Petroleum-based)

Bio-based Aniline

### Market segment by Application

Methylene Diphenyl Diisocyanate (MDI)

Rubber

Dye and Pigment

Agricultural Chemical

Pharmaceutical

Others

### Major players covered

BASF

Covestro

Wanhua Chemical

Bondalti

Lanxess

Sumitomo Chemical

San Fu Chemical

Shandong Jinling Group

Jilin Connell Chemical

Sinopec

Sinochem Group

Chongqing Changfeng Chemical

Shandong Hangda Chemical

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Synthetic and Bio-Based Aniline product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Synthetic and Bio-Based Aniline, with price, sales quantity, revenue, and global market share of Synthetic and Bio-Based Aniline from 2021 to 2026.

Chapter 3, the Synthetic and Bio-Based Aniline competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Synthetic and Bio-Based Aniline breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Synthetic and Bio-Based Aniline market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Synthetic and Bio-Based Aniline.

Chapter 14 and 15, to describe Synthetic and Bio-Based Aniline sales channel, distributors, customers, research findings and conclusion.

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