

Global Synthetic Leather For Furniture Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Synthetic Leather For Furniture market size is expected to reach \$ 7807 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

According to the study, in 2024, global Synthetic Leather For Furniture production reached approximately 1.1 billion sqm, with an average global market price of around US\$ 4-5 per sqm.

Synthetic leather, also known as artificial leather or faux leather, is a man-made material designed to replicate the appearance and feel of natural leather. It is primarily produced from plastic polymers such as polyvinyl chloride (PVC) or polyurethane (PU) and processed through special techniques to provide a texture and look similar to genuine leather. In recent years, synthetic leather has become one of the most popular materials in the furniture industry due to its low production costs, durability, ease of maintenance, and environmental benefits. It is widely used in items such as sofas, chairs, bed headboards, and soft furnishings.

In terms of market demand, increasing consumer awareness of environmental sustainability and animal welfare has propelled the growth of synthetic leather in the furniture sector. As technology advances, the production techniques and quality of synthetic leather continue to improve, with textures and tactile qualities becoming closer to natural leather. Moreover, synthetic leather offers superior durability and ease of cleaning, making it more attractive to consumers compared to traditional leather, which is costly and requires more maintenance. In the mid- to high-end market, synthetic leather is gaining popularity due to its cost-effectiveness, resulting in increased adoption by both consumers and brands.

With increasing awareness of environmental sustainability and animal welfare, the demand for synthetic leather in the furniture sector is growing year by year. In particular, younger consumers are showing a strong interest in eco-friendly, animal-free home products, which is a significant driver for the expansion of synthetic leather in the market. Technological advancements have allowed the quality and appearance of synthetic leather to closely resemble that of natural leather. Many brands and manufacturers are incorporating it into the high-end furniture market, particularly in items such as sofas, chairs, and soft furniture. Additionally, synthetic leather's lower production costs and easier maintenance make it an attractive option in the global furniture industry.

However, the synthetic leather market does face some challenges. Firstly, certain chemicals and raw materials used in the production of synthetic leather may have an environmental impact, particularly in terms of production processes and waste disposal, which could negatively affect brand image and consumer acceptance. Secondly, while synthetic leather offers cost advantages, fluctuations in petroleum prices or disruptions in supply chains could lead to increased production costs, which may impact profit margins. Moreover, with intensifying market competition, many manufacturers are engaging in price wars, which could compress profit margins and hinder the overall healthy development of the market.

As consumers increasingly seek eco-friendly materials and sustainable lifestyles, demand for synthetic leather in the furniture industry continues to grow. Particularly in the mid-to-high-end market, consumers are increasingly leaning toward animal-free, easy-to-clean, and environmentally friendly furniture materials. For consumers who favor modern home design and minimalist styles, synthetic leather is an ideal choice. Furthermore, as furniture designs diversify and consumer demand for personalized products rises, the application of synthetic leather is expanding into new areas such as office and restaurant furniture. Overall, the demand for synthetic leather is evolving toward more diverse and high-end applications.

This report studies the global Synthetic Leather For Furniture production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Synthetic Leather For Furniture and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Synthetic Leather For Furniture that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Synthetic Leather For Furniture total production and demand, 2021-2032, (K Sqm)

Global Synthetic Leather For Furniture total production value, 2021-2032, (USD Million)

Global Synthetic Leather For Furniture production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Synthetic Leather For Furniture consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Synthetic Leather For Furniture domestic production, consumption, key domestic manufacturers and share

Global Synthetic Leather For Furniture production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Synthetic Leather For Furniture production by Material Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Synthetic Leather For Furniture production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Synthetic Leather For Furniture market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kuraray, Toray, Teijin, Covestro (Bayer), Shian Microfiber, Zhejiang Haobo (Wangkang Group), Asahi Kasei, Duksung, Daewon Chemical, Filwel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Synthetic Leather For Furniture market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Material Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Synthetic Leather For Furniture Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Synthetic Leather For Furniture Market, Segmentation by Material Type:

PVC Leather

PU Leather

Others

Global Synthetic Leather For Furniture Market, Segmentation by Function Feature:

Conventional

Eco-Friendly

Smart Leather

Global Synthetic Leather For Furniture Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Kuraray

Toray

Teijin

Covestro (Bayer)

Shian Microfiber

Zhejiang Haobo (Wangkang Group)

Asahi Kasei

Duksung

Daewon Chemical

Filwel

Kolon

San Fang Chemical

Nanya

Wenzhou Imitation Leather

Anhui Anli

Fujian Tianshou

Vulcaflex

Yantai Wanhua

Shandong Tongda

Hexin Holdings

Xiefu New Materials

Huafon Microfibre

Double Elephant

Fujian Topsun

Benecke-Kaliko

Kyowa

Archilles

CGT

Ultrafabrics Holdings

Key Questions Answered:

1. How big is the global Synthetic Leather For Furniture market?
2. What is the demand of the global Synthetic Leather For Furniture market?

3. What is the year over year growth of the global Synthetic Leather For Furniture market?
4. What is the production and production value of the global Synthetic Leather For Furniture market?
5. Who are the key producers in the global Synthetic Leather For Furniture market?
6. What are the growth factors driving the market demand?

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