

Global Synthetic Hydrotalcite Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Synthetic Hydrotalcite market size was valued at US\$ 267 million in 2024 and is forecast to a readjusted size of USD 365 million by 2031 with a CAGR of 4.6% during review period.

Hydrotalcite, is a Layered Double Hydroxide whose name is derived from its resemblance with talc and its high water content. Layered double hydroxides (LDH) comprise an unusual class of layered materials with positively charged hydroxide layers and charge balancing, mobile anions located in the interlayer region. This structure gives these material anion-exchange properties. The natural form of hydrotalcite is mined in small quantities in the Snarum area of Norway and the Ural area of Benelux. Carl Christian Hochstetter (1842) was the first to report about hydrotalcite, which was attached firmly to a schist. He described a white material with a pearl like luster, with the formula $\text{Mg}_6\text{Al}_2(\text{OH})_{16}\text{CO}_3 \cdot 4\text{H}_2\text{O}$.

Hydrotalcites are mainly used in PVC and CPVC, and Polyolefins.

Polyolefins are utilized in a wide range of applications, including packaging, cable insulation, clothing, and medical products. However, before polyolefin materials from the reactor can be used for their intended purpose, they must undergo several processing steps.

Renowned for their pivotal role and performance as co-stabilizers in PVC and CPVC, Hydrotalcites play a crucial role in capturing the chlorine released during the thermal degradation process, thus significantly enhancing heat stability. Their exceptional purity and anion exchange mechanism make them highly effective acid scavengers, solidifying

their status as unparalleled PVC and CPVC stabilizers.

The top players are Kyowa Chemical (Kisuma Chemicals), Clariant (S?d-Chemie), Sakai Chemical Industry, Doobon, Sinwon Chemical, Sasol Germany, Kanggaote, GCH Technology Co., Ltd., BELIKE Chemical and SAEKYUNG (Hengshui) New Materials. Kyowa Chemical/Kisuma Chemicals is the largest producer of Hydrotalcite, followed by Clariant (S?d-Chemie), Doobon, and Sakai Chemical Industry. The global top 3 players hold a share over 65% in 2021.

In terms of product type, Mg-Al Hydrotalcite is the largest segment, with a share about 85%, while Mg-Al-Zn Hydrotalcite will grow faster in next few years.

In terms of applications, PVC stabilizer is the largest application, holds a share over 75 percent.

This report is a detailed and comprehensive analysis for global Synthetic Hydrotalcite market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Synthetic Hydrotalcite market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Synthetic Hydrotalcite market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Synthetic Hydrotalcite market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Synthetic Hydrotalcite market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Synthetic Hydrotalcite

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Synthetic Hydrotalcite market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kyowa (Kisuma Chemicals), Clariant, Doobon, Sakai Chemical Industry, Sinwon Chemical, Sasol Germany, GCH Technology, Kanggaote, BELIKE Chemical, SAEKYUNG (Hengshui) New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Synthetic Hydrotalcite market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

General Hydrotalcite

Transparent Hydrotalcite

Flame Retardant Hydrotalcite

Market segment by Application

PVC and CPVC Stabilizers

Polyolefin

Flame Retardant

Medical

Others

Major players covered

Kyowa (Kisuma Chemicals)

Clariant

Doobon

Sakai Chemical Industry

Sinwon Chemical

Sasol Germany

GCH Technology

Kanggaote

BELIKE Chemical

SAEKYUNG (Hengshui) New Materials

Akdeniz Chemson

Shandong Vansivena Material Technology

Hubei Benxing New Material Company Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Synthetic Hydrotalcite product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Synthetic Hydrotalcite, with price, sales quantity, revenue, and global market share of Synthetic Hydrotalcite from 2020 to 2025.

Chapter 3, the Synthetic Hydrotalcite competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Synthetic Hydrotalcite breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Synthetic Hydrotalcite market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Synthetic Hydrotalcite.

Chapter 14 and 15, to describe Synthetic Hydrotalcite sales channel, distributors, customers, research findings and conclusion.

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