

# Global Synthetic Graphite Anode Materials Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Synthetic Graphite Anode Materials market size is expected to reach \$ 21917 million by 2032, rising at a market growth of 18.1% CAGR during the forecast period (2026-2032).

In 2025, global Synthetic Graphite Anode Materials production reached approximately 2.18 million tons, with an average global market price of around US\$3,161 per ton. Synthetic graphite anode materials are negative electrode active materials for lithium-ion batteries produced from carbonaceous precursors such as petroleum coke or needle coke through high-temperature calcination, graphitization, and subsequent surface modification processes. Compared with natural graphite, synthetic graphite offers more controllable crystal structure, higher consistency, lower impurity levels, and more stable rate performance. These characteristics make it suitable for applications requiring high energy density, fast charging capability, and long cycle life, and it is widely used in power batteries, energy storage systems, and premium consumer electronics.

The global market for synthetic graphite anode materials is growing rapidly alongside the expansion of the lithium-ion battery industry. Currently, synthetic graphite dominates the anode market due to its superior cycle life and fast-charging performance, holding a significantly larger share than natural graphite. Its pivotal position is underpinned by the sheer scale of downstream demand: the International Energy Agency (IEA) reports that global battery demand exceeded 1 TWh for the first time in 2024, driven by approximately 17 million electric vehicle sales. Furthermore, data from China's Ministry of Industry and Information Technology indicates the country's lithium-ion battery industry output value surpassed 1.2 trillion yuan in 2024, highlighting the massive manufacturing base. Within this context, synthetic graphite has become the material of choice for high-end applications, particularly for fast-charging electric vehicles, due to its superior cycle stability and rate performance.

Technological advancement is a key trend. The development of ultra-pure synthetic graphite with uniform structure is crucial to meet the fast-charging demands of premium electric vehicles. Meanwhile, innovative production processes like continuous graphitization are becoming a critical industry upgrade path due to their potential to drastically reduce energy consumption and cost. Furthermore, graphite-silicon composites are seen as a viable approach to enhance the energy density of batteries. Significant opportunities arise from the global transition to electric mobility and the booming energy storage market, which create sustained and diversified demand. However, major challenges persist: firstly, high production costs, especially for the energy-intensive graphitization process; secondly, price competition from natural graphite and the long-term challenge posed by emerging technologies like silicon-based anodes; and thirdly, global supply chain restructuring and increasingly stringent environmental regulations, which add uncertainty and compliance costs.

This report studies the global Synthetic Graphite Anode Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Synthetic Graphite Anode Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Synthetic Graphite Anode Materials that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Synthetic Graphite Anode Materials total production and demand, 2021-2032, (Kilotons)

Global Synthetic Graphite Anode Materials total production value, 2021-2032, (USD Million)

Global Synthetic Graphite Anode Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Synthetic Graphite Anode Materials consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Synthetic Graphite Anode Materials domestic production, consumption, key domestic manufacturers and share

Global Synthetic Graphite Anode Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Synthetic Graphite Anode Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Synthetic Graphite Anode Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Synthetic Graphite Anode Materials market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BTR New Material Group, Ningbo Shanshan, Hunan Zhongke Electric, Shijiazhuang Shangtai Technology, Guangdong Kaijin New Energy Technology, Shanghai Putailai, Resonac, POSCO Future M, Mitsubishi Chemical, Nippon Carbon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Synthetic Graphite Anode Materials market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Synthetic Graphite Anode Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Synthetic Graphite Anode Materials Market, Segmentation by Type:

High-end Synthetic Graphite

Mid-range Synthetic Graphite

Low-end Synthetic Graphite

Global Synthetic Graphite Anode Materials Market, Segmentation by Specific Capacity:

Specific Capacity 340mAh/g

Global Synthetic Graphite Anode Materials Market, Segmentation by Performance:

High-capacity Type

High-rate Type

Long-cycle Type

Low-cost Type

Global Synthetic Graphite Anode Materials Market, Segmentation by Application:

Power Batteries

Consumer Batteries

Energy Storage Batteries

### **Companies Profiled:**

BTR New Material Group

Ningbo Shanshan

Hunan Zhongke Electric

Shijiazhuang Shangtai Technology

Guangdong Kaijin New Energy Technology

Shanghai Putailai

Resonac

POSCO Future M

Mitsubishi Chemical

Nippon Carbon

JFE

KUREHA

Zichen Technology

Hebei Kuntian New Energy

Carbon One New Energy

Guangdong Dongdao New Energy

Shanghai XFH Technology

Shenzhen Kingrunning

Nations Technologies

Foshan City Xin Yuan Electronic

Fujian Keda New Energy Technology

### **Key Questions Answered:**

1. How big is the global Synthetic Graphite Anode Materials market?
2. What is the demand of the global Synthetic Graphite Anode Materials market?
3. What is the year over year growth of the global Synthetic Graphite Anode Materials

market?

4. What is the production and production value of the global Synthetic Graphite Anode Materials market?
5. Who are the key producers in the global Synthetic Graphite Anode Materials market?
6. What are the growth factors driving the market demand?

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