

Global Synthetic Dural Patch Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Synthetic Dural Patch market size was valued at US\$ 145 million in 2025 and is forecast to a readjusted size of US\$ 232 million by 2032 with a CAGR of 7.0% during review period.

A synthetic dural patch is a medical device made from man-made materials designed to repair or reinforce the dura mater (the outer layer of the brain and spinal cord) after surgery or trauma. These patches are typically made from synthetic polymers, such as polyester or polytetrafluoroethylene (PTFE), and are used in neurosurgery to provide a barrier against infection and to promote tissue healing.

Rising Neurosurgery Procedures:

With the increasing number of brain and spinal surgeries, including trauma and tumor-related surgeries, the demand for dural patches, especially synthetic ones, has grown. These patches are preferred due to their versatility, ease of use, and cost-effectiveness.

Improvement in Surgical Outcomes:

Synthetic dural patches offer excellent resistance to infection, durability, and mechanical stability, making them highly effective in preventing complications after neurosurgery.

Technological Advancements:

The development of new, highly biocompatible synthetic materials is creating opportunities for innovation in dural patch designs, particularly in areas where

biocompatibility and tissue integration are critical.

Expanding Healthcare Access:

As healthcare infrastructure improves in developing regions, the demand for neurosurgical products, including synthetic dural patches, is expected to grow, creating untapped markets.

Material Limitations:

Despite being widely used, synthetic dural patches can sometimes face issues with biocompatibility or long-term integration into the body, leading to potential complications such as chronic inflammation or scarring.

Cost Factors:

Synthetic patches may be more cost-effective than biological patches, but in some regions, the cost of these devices may still be a barrier to widespread adoption, especially in low-resource settings.

Regulatory Advancements:

As regulatory bodies around the world tighten requirements for medical devices, there is a greater focus on improving the quality and safety standards of synthetic dural patches.

This report is a detailed and comprehensive analysis for global Synthetic Dural Patch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Synthetic Dural Patch market size and forecasts, in consumption value (\$ Million), sales quantity (Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Synthetic Dural Patch market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Synthetic Dural Patch market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Synthetic Dural Patch market shares of main players, shipments in revenue (\$ Million), sales quantity (Pcs), and ASP (US\$/Pc), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Synthetic Dural Patch
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Synthetic Dural Patch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson, B. Braun, Medprin Biotech, Gunze, Regenity, Gore, Tissuemed, SUOKANG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Synthetic Dural Patch market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Absorbable

Non-absorbable

Market segment by Application

Public Hospital

Private Hospital

Major players covered

Johnson & Johnson

B. Braun

Medprin Biotech

Gunze

Regenity

Gore

Tissuemed

SUOKANG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Synthetic Dural Patch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Synthetic Dural Patch, with price, sales quantity, revenue, and global market share of Synthetic Dural Patch from 2021 to 2026.

Chapter 3, the Synthetic Dural Patch competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Synthetic Dural Patch breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Synthetic Dural Patch market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Synthetic Dural Patch.

Chapter 14 and 15, to describe Synthetic Dural Patch sales channel, distributors, customers, research findings and conclusion.

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