

Global Synthetic Dural Patch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Synthetic Dural Patch market size is expected to reach \$ 263 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

A synthetic dural patch is a medical device made from man-made materials designed to repair or reinforce the dura mater (the outer layer of the brain and spinal cord) after surgery or trauma. These patches are typically made from synthetic polymers, such as polyester or polytetrafluoroethylene (PTFE), and are used in neurosurgery to provide a barrier against infection and to promote tissue healing.

Upstream inputs mainly include synthetic polymer materials (such as ePTFE and other medical polymers), and supporting materials/process inputs including sterilization media, packaging systems, and quality-control. Downstream, the product is primarily used in cranial and spinal neurosurgery for dural defect repair/reconstruction (including tumor surgery, skull-base procedures, trauma-related repair, and other procedures involving dural opening), with the core clinical goal of restoring the dural barrier and helping reduce complications such as cerebrospinal fluid (CSF) leakage.

In 2025, global sales of Synthetic Dural Patch reached approximately 293 K Pcs, with an average global market price of around US\$ 501/Pcs. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 80% to 95%.

Rising Neurosurgery Procedures:

With the increasing number of brain and spinal surgeries, including trauma and tumor-related surgeries, the demand for dural patches, especially synthetic ones, has grown.

These patches are preferred due to their versatility, ease of use, and cost-effectiveness.

Improvement in Surgical Outcomes:

Synthetic dural patches offer excellent resistance to infection, durability, and mechanical stability, making them highly effective in preventing complications after neurosurgery.

Technological Advancements:

The development of new, highly biocompatible synthetic materials is creating opportunities for innovation in dural patch designs, particularly in areas where biocompatibility and tissue integration are critical.

Expanding Healthcare Access:

As healthcare infrastructure improves in developing regions, the demand for neurosurgical products, including synthetic dural patches, is expected to grow, creating untapped markets.

Material Limitations:

Despite being widely used, synthetic dural patches can sometimes face issues with biocompatibility or long-term integration into the body, leading to potential complications such as chronic inflammation or scarring.

Cost Factors:

Synthetic patches may be more cost-effective than biological patches, but in some regions, the cost of these devices may still be a barrier to widespread adoption, especially in low-resource settings.

Regulatory Advancements:

As regulatory bodies around the world tighten requirements for medical devices, there is a greater focus on improving the quality and safety standards of synthetic dural patches.

This report studies the global Synthetic Dural Patch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Synthetic Dural Patch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Synthetic Dural Patch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Synthetic Dural Patch total production and demand, 2021-2032, (Pcs)

Global Synthetic Dural Patch total production value, 2021-2032, (USD Million)

Global Synthetic Dural Patch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Pcs), (based on production site)

Global Synthetic Dural Patch consumption by region & country, CAGR, 2021-2032 & (Pcs)

U.S. VS China: Synthetic Dural Patch domestic production, consumption, key domestic manufacturers and share

Global Synthetic Dural Patch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Pcs)

Global Synthetic Dural Patch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Pcs)

Global Synthetic Dural Patch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Pcs)

This report profiles key players in the global Synthetic Dural Patch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson, B. Braun, Medprin Biotech, Gunze, Regenity, Gore, SUOKANG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Synthetic Dural Patch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Pcs) and average price (US\$/Pc) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Synthetic Dural Patch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Synthetic Dural Patch Market, Segmentation by Type:

Absorbable

Non-absorbable

Global Synthetic Dural Patch Market, Segmentation by Fixation Method:

Suturable

Onlay

Global Synthetic Dural Patch Market, Segmentation by Surgical Application Scenario:

Cranial

Spinal

Global Synthetic Dural Patch Market, Segmentation by Application:

Public Hospital

Private Hospital

Companies Profiled:

Johnson & Johnson

B. Braun

Medprin Biotech

Gunze

Regenity

Gore

SUOKANG

Key Questions Answered:

1. How big is the global Synthetic Dural Patch market?
2. What is the demand of the global Synthetic Dural Patch market?
3. What is the year over year growth of the global Synthetic Dural Patch market?
4. What is the production and production value of the global Synthetic Dural Patch market?
5. Who are the key producers in the global Synthetic Dural Patch market?
6. What are the growth factors driving the market demand?

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