

Global Synthetic Butadiene Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G420B474A3B9EN.html>

Date: January 2026

Pages: 142

Price: US\$ 4,480.00 (Single User License)

ID: G420B474A3B9EN

Abstracts

The global Synthetic Butadiene market size is expected to reach \$ 9857 million by 2032, rising at a market growth of -2.0% CAGR during the forecast period (2026-2032).

Butadiene, also known as 1, 3-butadiene, is a colorless, non-corrosive gas that condenses to a liquid at minus 4.5 degrees centigrade and has a mild aromatic odor. It readily polymerizes with oxygen. It is soluble in alcohol and ether, however it is insoluble in water. It is an industrial chemical used in the manufacture of synthetic rubber. It is produced as a byproduct in the steam cracking process of ethylene and olefin production and acts as a predecessor to many processing materials and chemicals. Butadiene is used to make plastics including acrylics. Small amounts are found in gasoline.

Global Synthetic Butadiene key players include Sinopec(CN), CNPC(CN), Texas Petrochemicals(US), BASF(DE), LyondellBasell(US), etc. Global top five manufacturers hold a share over 30%.

Europe is the largest market, with a share over 25%, followed by China, and USA, both have a share about 45 percent.

In terms of product, Extractive Distillation is the largest segment, with a share over 95%. And in terms of application, the largest application is SBR, followed by PBR, SBS, ABS, etc.

This report studies the global Synthetic Butadiene production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Synthetic Butadiene and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Synthetic Butadiene that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Synthetic Butadiene total production and demand, 2021-2032, (K MT)

Global Synthetic Butadiene total production value, 2021-2032, (USD Million)

Global Synthetic Butadiene production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Synthetic Butadiene consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Synthetic Butadiene domestic production, consumption, key domestic manufacturers and share

Global Synthetic Butadiene production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Synthetic Butadiene production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Synthetic Butadiene production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Synthetic Butadiene market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Petrochemicals(US), BASF(DE), LyondellBasell(US), Shell Chemical(NL), Ineos O&P(DE), FPCC(TW), ExxonMobil(US), Sabic(SA), Zeon(JP), Dow(US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Synthetic Butadiene market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Synthetic Butadiene Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Synthetic Butadiene Market, Segmentation by Type:

Oxidative Dehydrogenation

Extractive Distillation

Global Synthetic Butadiene Market, Segmentation by Application:

SBR

PBR

SBS

ABS

Others

Companies Profiled:

Texas Petrochemicals(US)

BASF(DE)

LyondellBasell(US)

Shell Chemical(NL)

Ineos O&P(DE)

FPCC(TW)

ExxonMobil(US)

Sabic(SA)

Zeon(JP)

Dow(US)

LG Chem(KR)

ENEOS Materials Corporation

Evonik(DE)

Reliance Industries(IN)

Nizhnekamskneftekhim(RU)

Sinopec(CN)

CNPC(CN)

CNOOC(CN)

FREP(CN)

North Huajin(CN)

Key Questions Answered:

1. How big is the global Synthetic Butadiene market?
2. What is the demand of the global Synthetic Butadiene market?
3. What is the year over year growth of the global Synthetic Butadiene market?
4. What is the production and production value of the global Synthetic Butadiene market?
5. Who are the key producers in the global Synthetic Butadiene market?
6. What are the growth factors driving the market demand?

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