

Global Synthetic Butadiene Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GA5F4461AD0EN.html>

Date: January 2024

Pages: 154

Price: US\$ 3,480.00 (Single User License)

ID: GA5F4461AD0EN

Abstracts

According to our (Global Info Research) latest study, the global Synthetic Butadiene market size was valued at USD 11980 million in 2023 and is forecast to a readjusted size of USD 10460 million by 2030 with a CAGR of -1.9% during review period.

Butadiene, also known as 1, 3-butadiene, is a colorless, non-corrosive gas that condenses to a liquid at minus 4.5 degrees centigrade and has a mild aromatic odor. It readily polymerizes with oxygen. It is soluble in alcohol and ether, however it is insoluble in water. It is an industrial chemical used in the manufacture of synthetic rubber. It is produced as a byproduct in the steam cracking process of ethylene and olefin production and acts as a predecessor to many processing materials and chemicals. Butadiene is used to make plastics including acrylics. Small amounts are found in gasoline.

Global Synthetic Butadiene key players include Sinopec(CN), CNPC(CN), Texas Petrochemicals(US), BASF(DE), LyondellBasell(US), etc. Global top five manufacturers hold a share over 30%.

Europe is the largest market, with a share over 25%, followed by China, and USA, both have a share about 45 percent.

In terms of product, Extractive Distillation is the largest segment, with a share over 95%. And in terms of application, the largest application is SBR, followed by PBR, SBS, ABS, etc.

The Global Info Research report includes an overview of the development of the

Synthetic Butadiene industry chain, the market status of SBR (Oxidative Dehydrogenation, Extractive Distillation), PBR (Oxidative Dehydrogenation, Extractive Distillation), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Synthetic Butadiene.

Regionally, the report analyzes the Synthetic Butadiene markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Synthetic Butadiene market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Synthetic Butadiene market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Synthetic Butadiene industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Oxidative Dehydrogenation, Extractive Distillation).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Synthetic Butadiene market.

Regional Analysis: The report involves examining the Synthetic Butadiene market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Synthetic Butadiene market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Synthetic Butadiene:

Company Analysis: Report covers individual Synthetic Butadiene manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Synthetic Butadiene. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (SBR, PBR).

Technology Analysis: Report covers specific technologies relevant to Synthetic Butadiene. It assesses the current state, advancements, and potential future developments in Synthetic Butadiene areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Synthetic Butadiene market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Synthetic Butadiene market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Oxidative Dehydrogenation

Extractive Distillation

Market segment by Application

SBR

PBR

SBS

ABS

Others

Major players covered

Texas Petrochemicals(US)

BASF(DE)

LyondellBasell(US)

Shell Chemical(NL)

Ineos O&P(DE)

FPCC(TW)

ExxonMobil(US)

Sabic(SA)

Zeon(JP)

Dow(US)

LG Chem(KR)

JSR Corp(JP)

Evonik(DE)

Reliance Industries(IN)

Nizhnekamskneftekhim(RU)

Sinopec(CN)

CNPC(CN)

CNOOC(CN)

FREP(CN)

North Huajin(CN)

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Synthetic Butadiene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Synthetic Butadiene, with price, sales, revenue and global market share of Synthetic Butadiene from 2019 to 2024.

Chapter 3, the Synthetic Butadiene competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Synthetic Butadiene breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Synthetic Butadiene market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Synthetic Butadiene.

Chapter 14 and 15, to describe Synthetic Butadiene sales channel, distributors, customers, research findings and conclusion.

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