

Global Synthetic Bone Substitute Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Synthetic Bone Substitute market size was valued at USD 956.9 million in 2023 and is forecast to a readjusted size of USD 1389.6 million by 2030 with a CAGR of 5.5% during review period.

Synthetic bone substitutes have several driving factors that contribute to their prospects:

Aging population: With the global trend of an aging population, the incidence of bone-related diseases and injuries is increasing. Synthetic bone substitutes provide a solution for treating bone defects and promoting bone regeneration. Therefore, they have significant potential demand in an aging society.

Increasing prevalence of bone injuries and diseases: The number of patients with bone injuries caused by sports accidents, fractures, bone tumors, as well as bone-related conditions like osteoporosis and osteoarthritis, continues to rise. Synthetic bone substitutes offer options for supplementing and repairing bone tissues, thus driving the market demand.

Technological innovation and research investment: The field of synthetic bone substitutes is continuously evolving through technological innovations and research advancements. Researchers are constantly exploring new materials, designs, and fabrication methods to enhance the biocompatibility, mechanical properties, and functionalities of synthetic bone substitutes. Technological innovation and research investments propel the progress of synthetic bone substitutes and create new opportunities for their applications.

Advancements in orthopedic surgeries: With ongoing advancements in orthopedic surgical techniques, there is an increasing demand for using synthetic bone substitutes as implant materials. For instance, in joint replacement surgeries, spine surgeries, and trauma repairs, synthetic bone substitutes can be used for filling bone defects, promoting bone healing, and providing support. These advancements drive the market development of synthetic bone substitutes.

In summary, the driving factors for synthetic bone substitutes include the aging population, increasing prevalence of bone injuries and diseases, technological innovation and research investment, and advancements in orthopedic surgeries. With growing medical needs and technological advancements, synthetic bone substitutes are expected to continue playing a vital role and find widespread applications in the fields of bone tissue engineering and bone disease treatments.

The Global Info Research report includes an overview of the development of the Synthetic Bone Substitute industry chain, the market status of Orthopaedic Surgery (Rigid Bone Substitute, Flexible Bone Substitute), Dental Surgery (Rigid Bone Substitute, Flexible Bone Substitute), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Synthetic Bone Substitute.

Regionally, the report analyzes the Synthetic Bone Substitute markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Synthetic Bone Substitute market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Synthetic Bone Substitute market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Synthetic Bone Substitute industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different

by Type (e.g., Rigid Bone Substitute, Flexible Bone Substitute).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Synthetic Bone Substitute market.

Regional Analysis: The report involves examining the Synthetic Bone Substitute market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Synthetic Bone Substitute market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Synthetic Bone Substitute:

Company Analysis: Report covers individual Synthetic Bone Substitute manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Synthetic Bone Substitute. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Orthopaedic Surgery, Dental Surgery).

Technology Analysis: Report covers specific technologies relevant to Synthetic Bone Substitute. It assesses the current state, advancements, and potential future developments in Synthetic Bone Substitute areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Synthetic Bone Substitute market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through

primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Synthetic Bone Substitute market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Rigid Bone Substitute

Flexible Bone Substitute

Market segment by Application

Orthopaedic Surgery

Dental Surgery

Cerebral Surgery

Major players covered

Aap Implantate

Biocomposites

Biomatlante

Cowellmedi

GP Implant Ltd

Institut Straumann AG

K2M

Medbone Medical Devices

SBM

NORAKER

Teknimed

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Synthetic Bone Substitute product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Synthetic Bone Substitute, with price, sales, revenue and global market share of Synthetic Bone Substitute from 2019 to 2024.

Chapter 3, the Synthetic Bone Substitute competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Synthetic Bone Substitute breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019

to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Synthetic Bone Substitute market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Synthetic Bone Substitute.

Chapter 14 and 15, to describe Synthetic Bone Substitute sales channel, distributors, customers, research findings and conclusion.

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