

Global Synthetic Biology Intelligent Manufacturing Platform Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Synthetic Biology Intelligent Manufacturing Platform market size is expected to reach \$ 17542 million by 2032, rising at a market growth of 22.5% CAGR during the forecast period (2026-2032).

The synthetic biology intelligent manufacturing platform refers to a comprehensive platform that uses synthetic biology technologies and tools, combined with automation, data analysis and computer design, to create and optimize biological systems and their products. Through gene editing, microbial engineering and synthetic pathway design, the platform can efficiently produce a variety of products such as drugs, chemicals, materials, food ingredients and energy, promoting innovation and sustainable development in various industries.

The synthetic biology manufacturing platform industry chain can be divided into three main segments: upstream, midstream, and downstream. The upstream segment primarily includes the supply of biological components and basic tools, such as DNA/RNA synthesis, gene editing tools (CRISPR, etc.), chassis cells, enzymes and culture media, automated experimental equipment, and reagents and consumables. Gross profit margins are relatively high, typically ranging from 40% to 70%. The midstream segment is the core of the synthetic biology manufacturing platform, encompassing biodesign (DBTL cycle), automated high-throughput experiments, data analysis and AI modeling, process scale-up, and pilot-scale services. This is a technology- and data-intensive segment, with platform companies generally achieving gross profit margins of 50% to 80%, and even higher for SaaS-based or highly standardized platforms. The downstream segment targets application industries such as pharmaceuticals, food and nutrition, agriculture, biomaterials, chemicals, and energy,

transforming platform capabilities into specific products or customized solutions. Gross profit margins in this segment vary considerably, typically ranging from 20% to 50%, depending on product attributes and scale. Overall, the synthetic biology manufacturing platform industry chain is characterized by high technological barriers and high added value, with the midstream platform segment being the core of profit and value.

The rise of synthetic biology intelligent manufacturing platforms marks a new era for biomanufacturing. By integrating gene editing, automation and data analysis technologies, these platforms have not only greatly improved the efficiency of biological system design and production, but also broadened the application range of biological products. They have shown great potential in many fields such as pharmaceuticals, agriculture, and industrial biotechnology, promoted innovation, sustainable development, and optimization of resource utilization, and provided new ideas and methods for solving global resource shortages and environmental challenges.

This report studies the global Synthetic Biology Intelligent Manufacturing Platform demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Synthetic Biology Intelligent Manufacturing Platform, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Synthetic Biology Intelligent Manufacturing Platform that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Synthetic Biology Intelligent Manufacturing Platform total market, 2021-2032, (USD Million)

Global Synthetic Biology Intelligent Manufacturing Platform total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Synthetic Biology Intelligent Manufacturing Platform total market, key domestic companies, and share, (USD Million)

Global Synthetic Biology Intelligent Manufacturing Platform revenue by player, revenue and market share 2021-2026, (USD Million)

Global Synthetic Biology Intelligent Manufacturing Platform total market by Type, CAGR, 2021-2032, (USD Million)

Global Synthetic Biology Intelligent Manufacturing Platform total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Synthetic Biology Intelligent Manufacturing Platform market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ginkgo Bioworks, Codexis, Amyris, Genomatica, Twist Bioscience, Inscripta, Synthego, Arzeda, Integrated DNA Technologies, Antheia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Synthetic Biology Intelligent Manufacturing Platform market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Synthetic Biology Intelligent Manufacturing Platform Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Synthetic Biology Intelligent Manufacturing Platform Market, Segmentation by Type:

Cloud-Based

On-Premises

Global Synthetic Biology Intelligent Manufacturing Platform Market, Segmentation by Platform Function Positioning:

Biodesign Platform

Automated Experimental Platform

Biomanufacturing and Scale-Up Platform

Global Synthetic Biology Intelligent Manufacturing Platform Market, Segmentation by Platform Openness:

Internal Self-Use Intelligent Manufacturing Platform

Semi-Open Platform

Fully Open Platform

Global Synthetic Biology Intelligent Manufacturing Platform Market, Segmentation by Application:

Medical Industry

Agriculture

Industrial

Energy Industry

Others

Companies Profiled:

Ginkgo Bioworks

Codexis

Amyris

Genomatica

Twist Bioscience

Inscripta

Synthego

Arzeda

Integrated DNA Technologies

Antheia

AI Proteins

AskBio

Key Questions Answered

1. How big is the global Synthetic Biology Intelligent Manufacturing Platform market?

2. What is the demand of the global Synthetic Biology Intelligent Manufacturing Platform market?
3. What is the year over year growth of the global Synthetic Biology Intelligent Manufacturing Platform market?
4. What is the total value of the global Synthetic Biology Intelligent Manufacturing Platform market?
5. Who are the Major Players in the global Synthetic Biology Intelligent Manufacturing Platform market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Synthetic Biology Intelligent Manufacturing Platform Introduction
- 1.2 World Synthetic Biology Intelligent Manufacturing Platform Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Synthetic Biology Intelligent Manufacturing Platform Total Market by Region (by Headquarter Location)
 - 1.3.1 World Synthetic Biology Intelligent Manufacturing Platform Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Synthetic Biology Intelligent Manufacturing Platform Revenue (2021-2032)
 - 1.3.3 China Based Company Synthetic Biology Intelligent Manufacturing Platform Revenue (2021-2032)
 - 1.3.4 Europe Based Company Synthetic Biology Intelligent Manufacturing Platform Revenue (2021-2032)
 - 1.3.5 Japan Based Company Synthetic Biology Intelligent Manufacturing Platform Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Synthetic Biology Intelligent Manufacturing Platform Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Synthetic Biology Intelligent Manufacturing Platform Revenue (2021-2032)
 - 1.3.8 India Based Company Synthetic Biology Intelligent Manufacturing Platform Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Synthetic Biology Intelligent Manufacturing Platform Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Synthetic Biology Intelligent Manufacturing Platform Consumption Value (2021-2032)
- 2.2 World Synthetic Biology Intelligent Manufacturing Platform Consumption Value by Region
 - 2.2.1 World Synthetic Biology Intelligent Manufacturing Platform Consumption Value by Region (2021-2026)
 - 2.2.2 World Synthetic Biology Intelligent Manufacturing Platform Consumption Value

Forecast by Region (2027-2032)

2.3 United States Synthetic Biology Intelligent Manufacturing Platform Consumption Value (2021-2032)

2.4 China Synthetic Biology Intelligent Manufacturing Platform Consumption Value (2021-2032)

2.5 Europe Synthetic Biology Intelligent Manufacturing Platform Consumption Value (2021-2032)

2.6 Japan Synthetic Biology Intelligent Manufacturing Platform Consumption Value (2021-2032)

2.7 South Korea Synthetic Biology Intelligent Manufacturing Platform Consumption Value (2021-2032)

2.8 ASEAN Synthetic Biology Intelligent Manufacturing Platform Consumption Value (2021-2032)

2.9 India Synthetic Biology Intelligent Manufacturing Platform Consumption Value (2021-2032)

3 WORLD SYNTHETIC BIOLOGY INTELLIGENT MANUFACTURING PLATFORM COMPANIES COMPETITIVE ANALYSIS

3.1 World Synthetic Biology Intelligent Manufacturing Platform Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Synthetic Biology Intelligent Manufacturing Platform Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Synthetic Biology Intelligent Manufacturing Platform in 2025

3.2.3 Global Concentration Ratios (CR8) for Synthetic Biology Intelligent Manufacturing Platform in 2025

3.3 Synthetic Biology Intelligent Manufacturing Platform Company Evaluation Quadrant

3.4 Synthetic Biology Intelligent Manufacturing Platform Market: Overall Company Footprint Analysis

3.4.1 Synthetic Biology Intelligent Manufacturing Platform Market: Region Footprint

3.4.2 Synthetic Biology Intelligent Manufacturing Platform Market: Company Product Type Footprint

3.4.3 Synthetic Biology Intelligent Manufacturing Platform Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

- 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Synthetic Biology Intelligent Manufacturing Platform Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Synthetic Biology Intelligent Manufacturing Platform Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Synthetic Biology Intelligent Manufacturing Platform Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Synthetic Biology Intelligent Manufacturing Platform Consumption Value Comparison
 - 4.2.1 United States VS China: Synthetic Biology Intelligent Manufacturing Platform Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Synthetic Biology Intelligent Manufacturing Platform Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Synthetic Biology Intelligent Manufacturing Platform Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Synthetic Biology Intelligent Manufacturing Platform Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Synthetic Biology Intelligent Manufacturing Platform Revenue, (2021-2026)
- 4.4 China Based Companies Synthetic Biology Intelligent Manufacturing Platform Revenue and Market Share, 2021-2026
 - 4.4.1 China Based Synthetic Biology Intelligent Manufacturing Platform Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies Synthetic Biology Intelligent Manufacturing Platform Revenue, (2021-2026)
- 4.5 Rest of World Based Synthetic Biology Intelligent Manufacturing Platform Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based Synthetic Biology Intelligent Manufacturing Platform Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies Synthetic Biology Intelligent Manufacturing Platform Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Synthetic Biology Intelligent Manufacturing Platform Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Cloud-Based

5.2.2 On-Premises

5.3 Market Segment by Type

5.3.1 World Synthetic Biology Intelligent Manufacturing Platform Market Size by Type (2021-2026)

5.3.2 World Synthetic Biology Intelligent Manufacturing Platform Market Size by Type (2027-2032)

5.3.3 World Synthetic Biology Intelligent Manufacturing Platform Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY PLATFORM FUNCTION POSITIONING

6.1 World Synthetic Biology Intelligent Manufacturing Platform Market Size Overview by Platform Function Positioning: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Platform Function Positioning

6.2.1 Biodesign Platform

6.2.2 Automated Experimental Platform

6.2.3 Biomanufacturing and Scale-Up Platform

6.3 Market Segment by Platform Function Positioning

6.3.1 World Synthetic Biology Intelligent Manufacturing Platform Market Size by Platform Function Positioning (2021-2026)

6.3.2 World Synthetic Biology Intelligent Manufacturing Platform Market Size by Platform Function Positioning (2027-2032)

6.3.3 World Synthetic Biology Intelligent Manufacturing Platform Market Size Market Share by Platform Function Positioning (2027-2032)

7 MARKET ANALYSIS BY PLATFORM OPENNESS

7.1 World Synthetic Biology Intelligent Manufacturing Platform Market Size Overview by Platform Openness: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Platform Openness

7.2.1 Internal Self-Use Intelligent Manufacturing Platform

7.2.2 Semi-Open Platform

7.2.3 Fully Open Platform

7.3 Market Segment by Platform Openness

7.3.1 World Synthetic Biology Intelligent Manufacturing Platform Market Size by

Platform Openness (2021-2026)

7.3.2 World Synthetic Biology Intelligent Manufacturing Platform Market Size by Platform Openness (2027-2032)

7.3.3 World Synthetic Biology Intelligent Manufacturing Platform Market Size Market Share by Platform Openness (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Synthetic Biology Intelligent Manufacturing Platform Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Medical Industry

8.2.2 Agriculture

8.2.3 Industrial

8.2.4 Energy Industry

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Synthetic Biology Intelligent Manufacturing Platform Market Size by Application (2021-2026)

8.3.2 World Synthetic Biology Intelligent Manufacturing Platform Market Size by Application (2027-2032)

8.3.3 World Synthetic Biology Intelligent Manufacturing Platform Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Ginkgo Bioworks

9.1.1 Ginkgo Bioworks Details

9.1.2 Ginkgo Bioworks Major Business

9.1.3 Ginkgo Bioworks Synthetic Biology Intelligent Manufacturing Platform Product and Services

9.1.4 Ginkgo Bioworks Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Ginkgo Bioworks Recent Developments/Updates

9.1.6 Ginkgo Bioworks Competitive Strengths & Weaknesses

9.2 Codexis

9.2.1 Codexis Details

9.2.2 Codexis Major Business

9.2.3 Codexis Synthetic Biology Intelligent Manufacturing Platform Product and

Services

9.2.4 Codexis Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Codexis Recent Developments/Updates

9.2.6 Codexis Competitive Strengths & Weaknesses

9.3 Amyris

9.3.1 Amyris Details

9.3.2 Amyris Major Business

9.3.3 Amyris Synthetic Biology Intelligent Manufacturing Platform Product and Services

9.3.4 Amyris Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Amyris Recent Developments/Updates

9.3.6 Amyris Competitive Strengths & Weaknesses

9.4 Genomatica

9.4.1 Genomatica Details

9.4.2 Genomatica Major Business

9.4.3 Genomatica Synthetic Biology Intelligent Manufacturing Platform Product and Services

9.4.4 Genomatica Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Genomatica Recent Developments/Updates

9.4.6 Genomatica Competitive Strengths & Weaknesses

9.5 Twist Bioscience

9.5.1 Twist Bioscience Details

9.5.2 Twist Bioscience Major Business

9.5.3 Twist Bioscience Synthetic Biology Intelligent Manufacturing Platform Product and Services

9.5.4 Twist Bioscience Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Twist Bioscience Recent Developments/Updates

9.5.6 Twist Bioscience Competitive Strengths & Weaknesses

9.6 Inscripta

9.6.1 Inscripta Details

9.6.2 Inscripta Major Business

9.6.3 Inscripta Synthetic Biology Intelligent Manufacturing Platform Product and Services

9.6.4 Inscripta Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026)

- 9.6.5 Inscripta Recent Developments/Updates
- 9.6.6 Inscripta Competitive Strengths & Weaknesses
- 9.7 Synthego
 - 9.7.1 Synthego Details
 - 9.7.2 Synthego Major Business
 - 9.7.3 Synthego Synthetic Biology Intelligent Manufacturing Platform Product and Services
 - 9.7.4 Synthego Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Synthego Recent Developments/Updates
 - 9.7.6 Synthego Competitive Strengths & Weaknesses
- 9.8 Arzeda
 - 9.8.1 Arzeda Details
 - 9.8.2 Arzeda Major Business
 - 9.8.3 Arzeda Synthetic Biology Intelligent Manufacturing Platform Product and Services
 - 9.8.4 Arzeda Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Arzeda Recent Developments/Updates
 - 9.8.6 Arzeda Competitive Strengths & Weaknesses
- 9.9 Integrated DNA Technologies
 - 9.9.1 Integrated DNA Technologies Details
 - 9.9.2 Integrated DNA Technologies Major Business
 - 9.9.3 Integrated DNA Technologies Synthetic Biology Intelligent Manufacturing Platform Product and Services
 - 9.9.4 Integrated DNA Technologies Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Integrated DNA Technologies Recent Developments/Updates
 - 9.9.6 Integrated DNA Technologies Competitive Strengths & Weaknesses
- 9.10 Antheia
 - 9.10.1 Antheia Details
 - 9.10.2 Antheia Major Business
 - 9.10.3 Antheia Synthetic Biology Intelligent Manufacturing Platform Product and Services
 - 9.10.4 Antheia Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Antheia Recent Developments/Updates
 - 9.10.6 Antheia Competitive Strengths & Weaknesses
- 9.11 AI Proteins

- 9.11.1 AI Proteins Details
- 9.11.2 AI Proteins Major Business
- 9.11.3 AI Proteins Synthetic Biology Intelligent Manufacturing Platform Product and Services
- 9.11.4 AI Proteins Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026)
- 9.11.5 AI Proteins Recent Developments/Updates
- 9.11.6 AI Proteins Competitive Strengths & Weaknesses
- 9.12 AskBio
 - 9.12.1 AskBio Details
 - 9.12.2 AskBio Major Business
 - 9.12.3 AskBio Synthetic Biology Intelligent Manufacturing Platform Product and Services
 - 9.12.4 AskBio Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 AskBio Recent Developments/Updates
 - 9.12.6 AskBio Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Synthetic Biology Intelligent Manufacturing Platform Industry Chain
- 10.2 Synthetic Biology Intelligent Manufacturing Platform Upstream Analysis
- 10.3 Synthetic Biology Intelligent Manufacturing Platform Midstream Analysis
- 10.4 Synthetic Biology Intelligent Manufacturing Platform Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Synthetic Biology Intelligent Manufacturing Platform Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Table 2. World Synthetic Biology Intelligent Manufacturing Platform Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
- Table 3. World Synthetic Biology Intelligent Manufacturing Platform Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
- Table 4. World Synthetic Biology Intelligent Manufacturing Platform Revenue Market Share by Region (2021-2026), (by Headquarter Location)
- Table 5. World Synthetic Biology Intelligent Manufacturing Platform Revenue Market Share by Region (2027-2032), (by Headquarter Location)
- Table 6. Major Market Trends
- Table 7. World Synthetic Biology Intelligent Manufacturing Platform Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
- Table 8. World Synthetic Biology Intelligent Manufacturing Platform Consumption Value by Region (2021-2026) & (USD Million)
- Table 9. World Synthetic Biology Intelligent Manufacturing Platform Consumption Value Forecast by Region (2027-2032) & (USD Million)
- Table 10. World Synthetic Biology Intelligent Manufacturing Platform Revenue by Player (2021-2026) & (USD Million)
- Table 11. Revenue Market Share of Key Synthetic Biology Intelligent Manufacturing Platform Players in 2025
- Table 12. World Synthetic Biology Intelligent Manufacturing Platform Industry Rank of Major Player, Based on Revenue in 2025
- Table 13. Global Synthetic Biology Intelligent Manufacturing Platform Company Evaluation Quadrant
- Table 14. Head Office of Key Synthetic Biology Intelligent Manufacturing Platform Players
- Table 15. Synthetic Biology Intelligent Manufacturing Platform Market: Company Product Type Footprint
- Table 16. Synthetic Biology Intelligent Manufacturing Platform Market: Company Product Application Footprint
- Table 17. Synthetic Biology Intelligent Manufacturing Platform Mergers & Acquisitions Activity
- Table 18. United States VS China Synthetic Biology Intelligent Manufacturing Platform Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Synthetic Biology Intelligent Manufacturing Platform Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Synthetic Biology Intelligent Manufacturing Platform Companies, Headquarters (States, Country)

Table 21. United States Based Companies Synthetic Biology Intelligent Manufacturing Platform Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Synthetic Biology Intelligent Manufacturing Platform Revenue Market Share (2021-2026)

Table 23. China Based Synthetic Biology Intelligent Manufacturing Platform Companies, Headquarters (Province, Country)

Table 24. China Based Companies Synthetic Biology Intelligent Manufacturing Platform Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Synthetic Biology Intelligent Manufacturing Platform Revenue Market Share (2021-2026)

Table 26. Rest of World Based Synthetic Biology Intelligent Manufacturing Platform Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Synthetic Biology Intelligent Manufacturing Platform Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Synthetic Biology Intelligent Manufacturing Platform Revenue Market Share (2021-2026)

Table 29. World Synthetic Biology Intelligent Manufacturing Platform Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Synthetic Biology Intelligent Manufacturing Platform Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Synthetic Biology Intelligent Manufacturing Platform Market Size by Type (2027-2032) & (USD Million)

Table 32. World Synthetic Biology Intelligent Manufacturing Platform Market Size by Platform Function Positioning, (USD Million), 2021 & 2025 & 2032

Table 33. World Synthetic Biology Intelligent Manufacturing Platform Market Size Value by Platform Function Positioning (2021-2026) & (USD Million)

Table 34. World Synthetic Biology Intelligent Manufacturing Platform Market Size by Platform Function Positioning (2027-2032) & (USD Million)

Table 35. World Synthetic Biology Intelligent Manufacturing Platform Market Size by Platform Openness, (USD Million), 2021 & 2025 & 2032

Table 36. World Synthetic Biology Intelligent Manufacturing Platform Market Size Value by Platform Openness (2021-2026) & (USD Million)

Table 37. World Synthetic Biology Intelligent Manufacturing Platform Market Size by Platform Openness (2027-2032) & (USD Million)

Table 38. World Synthetic Biology Intelligent Manufacturing Platform Market Size by

Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Synthetic Biology Intelligent Manufacturing Platform Market Size by Application (2021-2026) & (USD Million)

Table 40. World Synthetic Biology Intelligent Manufacturing Platform Market Size by Application (2027-2032) & (USD Million)

Table 41. Ginkgo Bioworks Basic Information, Manufacturing Base and Competitors

Table 42. Ginkgo Bioworks Major Business

Table 43. Ginkgo Bioworks Synthetic Biology Intelligent Manufacturing Platform Product and Services

Table 44. Ginkgo Bioworks Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Ginkgo Bioworks Recent Developments/Updates

Table 46. Ginkgo Bioworks Competitive Strengths & Weaknesses

Table 47. Codexis Basic Information, Manufacturing Base and Competitors

Table 48. Codexis Major Business

Table 49. Codexis Synthetic Biology Intelligent Manufacturing Platform Product and Services

Table 50. Codexis Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Codexis Recent Developments/Updates

Table 52. Codexis Competitive Strengths & Weaknesses

Table 53. Amyris Basic Information, Manufacturing Base and Competitors

Table 54. Amyris Major Business

Table 55. Amyris Synthetic Biology Intelligent Manufacturing Platform Product and Services

Table 56. Amyris Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Amyris Recent Developments/Updates

Table 58. Amyris Competitive Strengths & Weaknesses

Table 59. Genomatica Basic Information, Manufacturing Base and Competitors

Table 60. Genomatica Major Business

Table 61. Genomatica Synthetic Biology Intelligent Manufacturing Platform Product and Services

Table 62. Genomatica Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Genomatica Recent Developments/Updates

Table 64. Genomatica Competitive Strengths & Weaknesses

Table 65. Twist Bioscience Basic Information, Manufacturing Base and Competitors

Table 66. Twist Bioscience Major Business

Table 67. Twist Bioscience Synthetic Biology Intelligent Manufacturing Platform Product and Services

Table 68. Twist Bioscience Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Twist Bioscience Recent Developments/Updates

Table 70. Twist Bioscience Competitive Strengths & Weaknesses

Table 71. Inscripta Basic Information, Manufacturing Base and Competitors

Table 72. Inscripta Major Business

Table 73. Inscripta Synthetic Biology Intelligent Manufacturing Platform Product and Services

Table 74. Inscripta Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Inscripta Recent Developments/Updates

Table 76. Inscripta Competitive Strengths & Weaknesses

Table 77. Synthego Basic Information, Manufacturing Base and Competitors

Table 78. Synthego Major Business

Table 79. Synthego Synthetic Biology Intelligent Manufacturing Platform Product and Services

Table 80. Synthego Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Synthego Recent Developments/Updates

Table 82. Synthego Competitive Strengths & Weaknesses

Table 83. Arzeda Basic Information, Manufacturing Base and Competitors

Table 84. Arzeda Major Business

Table 85. Arzeda Synthetic Biology Intelligent Manufacturing Platform Product and Services

Table 86. Arzeda Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Arzeda Recent Developments/Updates

Table 88. Arzeda Competitive Strengths & Weaknesses

Table 89. Integrated DNA Technologies Basic Information, Manufacturing Base and Competitors

Table 90. Integrated DNA Technologies Major Business

Table 91. Integrated DNA Technologies Synthetic Biology Intelligent Manufacturing Platform Product and Services

Table 92. Integrated DNA Technologies Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Integrated DNA Technologies Recent Developments/Updates

Table 94. Integrated DNA Technologies Competitive Strengths & Weaknesses

Table 95. Antheia Basic Information, Manufacturing Base and Competitors

Table 96. Antheia Major Business

Table 97. Antheia Synthetic Biology Intelligent Manufacturing Platform Product and Services

Table 98. Antheia Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Antheia Recent Developments/Updates

Table 100. Antheia Competitive Strengths & Weaknesses

Table 101. AI Proteins Basic Information, Manufacturing Base and Competitors

Table 102. AI Proteins Major Business

Table 103. AI Proteins Synthetic Biology Intelligent Manufacturing Platform Product and Services

Table 104. AI Proteins Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. AI Proteins Recent Developments/Updates

Table 106. AI Proteins Competitive Strengths & Weaknesses

Table 107. AskBio Basic Information, Manufacturing Base and Competitors

Table 108. AskBio Major Business

Table 109. AskBio Synthetic Biology Intelligent Manufacturing Platform Product and Services

Table 110. AskBio Synthetic Biology Intelligent Manufacturing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. AskBio Recent Developments/Updates

Table 112. AskBio Competitive Strengths & Weaknesses

Table 113. Global Key Players of Synthetic Biology Intelligent Manufacturing Platform Upstream (Raw Materials)

Table 114. Global Synthetic Biology Intelligent Manufacturing Platform Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Synthetic Biology Intelligent Manufacturing Platform Picture
- Figure 2. World Synthetic Biology Intelligent Manufacturing Platform Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Synthetic Biology Intelligent Manufacturing Platform Total Revenue (2021-2032) & (USD Million)
- Figure 4. World Synthetic Biology Intelligent Manufacturing Platform Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World Synthetic Biology Intelligent Manufacturing Platform Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company Synthetic Biology Intelligent Manufacturing Platform Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company Synthetic Biology Intelligent Manufacturing Platform Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company Synthetic Biology Intelligent Manufacturing Platform Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company Synthetic Biology Intelligent Manufacturing Platform Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company Synthetic Biology Intelligent Manufacturing Platform Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company Synthetic Biology Intelligent Manufacturing Platform Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company Synthetic Biology Intelligent Manufacturing Platform Revenue (2021-2032) & (USD Million)
- Figure 13. Synthetic Biology Intelligent Manufacturing Platform Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Synthetic Biology Intelligent Manufacturing Platform Consumption Value (2021-2032) & (USD Million)
- Figure 16. World Synthetic Biology Intelligent Manufacturing Platform Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States Synthetic Biology Intelligent Manufacturing Platform Consumption Value (2021-2032) & (USD Million)
- Figure 18. China Synthetic Biology Intelligent Manufacturing Platform Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe Synthetic Biology Intelligent Manufacturing Platform Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Synthetic Biology Intelligent Manufacturing Platform Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Synthetic Biology Intelligent Manufacturing Platform Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Synthetic Biology Intelligent Manufacturing Platform Consumption Value (2021-2032) & (USD Million)

Figure 23. India Synthetic Biology Intelligent Manufacturing Platform Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Synthetic Biology Intelligent Manufacturing Platform by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Synthetic Biology Intelligent Manufacturing Platform Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Synthetic Biology Intelligent Manufacturing Platform Markets in 2025

Figure 27. United States VS China: Synthetic Biology Intelligent Manufacturing Platform Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Synthetic Biology Intelligent Manufacturing Platform Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Synthetic Biology Intelligent Manufacturing Platform Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Synthetic Biology Intelligent Manufacturing Platform Market Size Market Share by Type in 2025

Figure 31. Cloud-Based

Figure 32. On-Premises

Figure 33. World Synthetic Biology Intelligent Manufacturing Platform Market Size Market Share by Type (2021-2032)

Figure 34. World Synthetic Biology Intelligent Manufacturing Platform Market Size by Platform Function Positioning, (USD Million), 2021 & 2025 & 2032

Figure 35. World Synthetic Biology Intelligent Manufacturing Platform Market Size Market Share by Platform Function Positioning in 2025

Figure 36. Biodesign Platform

Figure 37. Automated Experimental Platform

Figure 38. Biomanufacturing and Scale-Up Platform

Figure 39. World Synthetic Biology Intelligent Manufacturing Platform Market Size Market Share by Platform Function Positioning (2021-2032)

Figure 40. World Synthetic Biology Intelligent Manufacturing Platform Market Size by Platform Openness, (USD Million), 2021 & 2025 & 2032

Figure 41. World Synthetic Biology Intelligent Manufacturing Platform Market Size Market Share by Platform Openness in 2025

Figure 42. Internal Self-Use Intelligent Manufacturing Platform

Figure 43. Semi-Open Platform

Figure 44. Fully Open Platform

Figure 45. World Synthetic Biology Intelligent Manufacturing Platform Market Size
Market Share by Platform Openness (2021-2032)

Figure 46. World Synthetic Biology Intelligent Manufacturing Platform Market Size by
Application, (USD Million), 2021 & 2025 & 2032

Figure 47. World Synthetic Biology Intelligent Manufacturing Platform Market Size
Market Share by Application in 2025

Figure 48. Medical Industry

Figure 49. Agriculture

Figure 50. Industrial

Figure 51. Energy Industry

Figure 52. Others

Figure 53. World Synthetic Biology Intelligent Manufacturing Platform Market Size
Market Share by Application (2021-2032)

Figure 54. Synthetic Biology Intelligent Manufacturing Platform Industrial Chain

Figure 55. Methodology

Figure 56. Research Process and Data Source

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