

Global Synchronous Motor Drives Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G595F56B202AEN.html>

Date: February 2026

Pages: 148

Price: US\$ 4,480.00 (Single User License)

ID: G595F56B202AEN

Abstracts

The global Synchronous Motor Drives market size is expected to reach \$ 33976 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

In 2025, global Synchronous Motor Drive production reached about 19.4 million units against roughly 23 million units of installed capacity, with average unit prices of USD 950, enabling leading manufacturers to sustain typical gross margins near 31%. Synchronous Motor Drives are integrated power-electronic control systems that regulate the speed, torque, and position of synchronous motors—primarily permanent-magnet synchronous motors (PMSM) and wound-field synchronous motors—by converting DC or fixed-frequency AC input into precisely modulated three-phase waveforms using inverter stages and real-time control algorithms (FOC, SVPWM). They enable high efficiency, fast dynamic response, and accurate motion control in applications such as industrial automation, robotics, HVAC compressors, elevators, machine tools, electric vehicles, and renewable-energy systems. The supply chain begins upstream with power semiconductors (IGBTs, SiC MOSFETs, gate drivers), control ICs (MCUs, DSPs, FPGAs), passive components (DC-link capacitors, inductors), and sensors (current, voltage, encoder/resolver). Midstream, drive manufacturers integrate these components with embedded firmware, protection circuits, and thermal management into complete drive modules or cabinets. Downstream, the drives are sold through OEM channels and system integrators to equipment manufacturers and end users in industrial, automotive, building automation, energy, and transportation sectors, where they are embedded into motion systems, traction platforms, compressors, and servo assemblies.

This report studies the global Synchronous Motor Drives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Synchronous Motor Drives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Synchronous Motor Drives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Synchronous Motor Drives total production and demand, 2021-2032, (Units)

Global Synchronous Motor Drives total production value, 2021-2032, (USD Million)

Global Synchronous Motor Drives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Synchronous Motor Drives consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Synchronous Motor Drives domestic production, consumption, key domestic manufacturers and share

Global Synchronous Motor Drives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Synchronous Motor Drives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Synchronous Motor Drives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Synchronous Motor Drives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB Group, Siemens, Schneider Electric, Danfoss, Rockwell Automation, Yaskawa Electric, Mitsubishi Electric, General Electric, Nidec Corporation, TECO-Westinghouse, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Synchronous Motor Drives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Synchronous Motor Drives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Synchronous Motor Drives Market, Segmentation by Type:

Permanent Magnet Type

Wound-Field Type

Reluctance Type

Global Synchronous Motor Drives Market, Segmentation by Power Rating:

Micro Power (200 kW)

Global Synchronous Motor Drives Market, Segmentation by Application:

Industrial

HVAC Systems

Automotive

Power & Energy

Aerospace & Defense

Others

Companies Profiled:

ABB Group

Siemens

Schneider Electric

Danfoss

Rockwell Automation

Yaskawa Electric

Mitsubishi Electric

General Electric

Nidec Corporation

TECO-Westinghouse

Johnson Electric

Maxon Group

Baumuller Nurnberg

Parker Hannifin

Allied Motion

Regal Rexnord

Stober

AMKmotion

VEICHI Electric

Hyosung Heavy Industries

Key Questions Answered:

1. How big is the global Synchronous Motor Drives market?
2. What is the demand of the global Synchronous Motor Drives market?
3. What is the year over year growth of the global Synchronous Motor Drives market?
4. What is the production and production value of the global Synchronous Motor Drives market?
5. Who are the key producers in the global Synchronous Motor Drives market?
6. What are the growth factors driving the market demand?

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