

# Global Synchronous Motor Drives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Synchronous Motor Drives market size was valued at US\$ 18922 million in 2025 and is forecast to a readjusted size of US\$ 33976 million by 2032 with a CAGR of 8.7% during review period.

In 2025, global Synchronous Motor Drive production reached about 19.4 million units against roughly 23 million units of installed capacity, with average unit prices of USD 950, enabling leading manufacturers to sustain typical gross margins near 31%. Synchronous Motor Drives are integrated power-electronic control systems that regulate the speed, torque, and position of synchronous motors—primarily permanent-magnet synchronous motors (PMSM) and wound-field synchronous motors—by converting DC or fixed-frequency AC input into precisely modulated three-phase waveforms using inverter stages and real-time control algorithms (FOC, SVPWM). They enable high efficiency, fast dynamic response, and accurate motion control in applications such as industrial automation, robotics, HVAC compressors, elevators, machine tools, electric vehicles, and renewable-energy systems. The supply chain begins upstream with power semiconductors (IGBTs, SiC MOSFETs, gate drivers), control ICs (MCUs, DSPs, FPGAs), passive components (DC-link capacitors, inductors), and sensors (current, voltage, encoder/resolver). Midstream, drive manufacturers integrate these components with embedded firmware, protection circuits, and thermal management into complete drive modules or cabinets. Downstream, the drives are sold through OEM channels and system integrators to equipment manufacturers and end users in industrial, automotive, building automation, energy, and transportation sectors, where they are embedded into motion systems, traction platforms, compressors, and servo assemblies.

This report is a detailed and comprehensive analysis for global Synchronous Motor Drives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Synchronous Motor Drives market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Synchronous Motor Drives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Synchronous Motor Drives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Synchronous Motor Drives market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Synchronous Motor Drives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Synchronous Motor Drives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB Group, Siemens, Schneider Electric, Danfoss, Rockwell Automation, Yaskawa Electric, Mitsubishi Electric, General Electric, Nidec Corporation, TECO-Westinghouse, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Synchronous Motor Drives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Permanent Magnet Type

Wound-Field Type

Reluctance Type

### Market segment by Power Rating

Micro Power (200 kW)

### Market segment by Application

Industrial

HVAC Systems

Automotive

Power & Energy

Aerospace & Defense

Others

### Major players covered

ABB Group

Siemens

Schneider Electric

Danfoss

Rockwell Automation

Yaskawa Electric

Mitsubishi Electric

General Electric

Nidec Corporation

TECO-Westinghouse

Johnson Electric

Maxon Group

Baumüller Nürnberg

Parker Hannifin

Allied Motion

Regal Rexnord

Stober

AMKmotion

VEICHI Electric

Hyosung Heavy Industries

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Synchronous Motor Drives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Synchronous Motor Drives, with price, sales quantity, revenue, and global market share of Synchronous Motor Drives from 2021 to 2026.

Chapter 3, the Synchronous Motor Drives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Synchronous Motor Drives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Synchronous Motor Drives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Synchronous

Motor Drives.

Chapter 14 and 15, to describe Synchronous Motor Drives sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Quadrature Boosters Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Fixed Phase Shift Type

1.3.3 Dynamic Flow Control Type

1.4 Market Analysis by Cooling System

1.4.1 Overview: Global Quadrature Boosters Consumption Value by Cooling System: 2021 Versus 2025 Versus 2032

1.4.2 Oil Natural Air Forced

1.4.3 Oil Forced Air Forced

1.4.4 Oil Forced Water Forced

1.5 Market Analysis by Application

1.5.1 Overview: Global Quadrature Boosters Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Outdoor Installation

1.5.3 Indoor Installation

1.6 Global Quadrature Boosters Market Size & Forecast

1.6.1 Global Quadrature Boosters Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Quadrature Boosters Sales Quantity (2021-2032)

1.6.3 Global Quadrature Boosters Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Siemens Energy

2.1.1 Siemens Energy Details

2.1.2 Siemens Energy Major Business

2.1.3 Siemens Energy Quadrature Boosters Product and Services

2.1.4 Siemens Energy Quadrature Boosters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Siemens Energy Recent Developments/Updates

2.2 GE Vernova

2.2.1 GE Vernova Details

2.2.2 GE Vernova Major Business

- 2.2.3 GE Vernova Quadrature Boosters Product and Services
- 2.2.4 GE Vernova Quadrature Boosters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 GE Vernova Recent Developments/Updates
- 2.3 Hitachi Energy
  - 2.3.1 Hitachi Energy Details
  - 2.3.2 Hitachi Energy Major Business
  - 2.3.3 Hitachi Energy Quadrature Boosters Product and Services
  - 2.3.4 Hitachi Energy Quadrature Boosters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Hitachi Energy Recent Developments/Updates
- 2.4 SGB-SMIT Group
  - 2.4.1 SGB-SMIT Group Details
  - 2.4.2 SGB-SMIT Group Major Business
  - 2.4.3 SGB-SMIT Group Quadrature Boosters Product and Services
  - 2.4.4 SGB-SMIT Group Quadrature Boosters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 SGB-SMIT Group Recent Developments/Updates
- 2.5 ABB Group
  - 2.5.1 ABB Group Details
  - 2.5.2 ABB Group Major Business
  - 2.5.3 ABB Group Quadrature Boosters Product and Services
  - 2.5.4 ABB Group Quadrature Boosters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 ABB Group Recent Developments/Updates
- 2.6 Mitsubishi Electric
  - 2.6.1 Mitsubishi Electric Details
  - 2.6.2 Mitsubishi Electric Major Business
  - 2.6.3 Mitsubishi Electric Quadrature Boosters Product and Services
  - 2.6.4 Mitsubishi Electric Quadrature Boosters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 Mitsubishi Electric Recent Developments/Updates
- 2.7 Hyundai Group
  - 2.7.1 Hyundai Group Details
  - 2.7.2 Hyundai Group Major Business
  - 2.7.3 Hyundai Group Quadrature Boosters Product and Services
  - 2.7.4 Hyundai Group Quadrature Boosters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 Hyundai Group Recent Developments/Updates

## 2.8 Xinjiang TBEA Group

### 2.8.1 Xinjiang TBEA Group Details

### 2.8.2 Xinjiang TBEA Group Major Business

### 2.8.3 Xinjiang TBEA Group Quadrature Boosters Product and Services

### 2.8.4 Xinjiang TBEA Group Quadrature Boosters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.8.5 Xinjiang TBEA Group Recent Developments/Updates

## 2.9 Xi'an XD Group

### 2.9.1 Xi'an XD Group Details

### 2.9.2 Xi'an XD Group Major Business

### 2.9.3 Xi'an XD Group Quadrature Boosters Product and Services

### 2.9.4 Xi'an XD Group Quadrature Boosters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.9.5 Xi'an XD Group Recent Developments/Updates

## 2.10 Pauwels Transformers

### 2.10.1 Pauwels Transformers Details

### 2.10.2 Pauwels Transformers Major Business

### 2.10.3 Pauwels Transformers Quadrature Boosters Product and Services

### 2.10.4 Pauwels Transformers Quadrature Boosters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.10.5 Pauwels Transformers Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: QUADRATURE BOOSTERS BY MANUFACTURER**

### 3.1 Global Quadrature Boosters Sales Quantity by Manufacturer (2021-2026)

### 3.2 Global Quadrature Boosters Revenue by Manufacturer (2021-2026)

### 3.3 Global Quadrature Boosters Average Price by Manufacturer (2021-2026)

### 3.4 Market Share Analysis (2025)

#### 3.4.1 Producer Shipments of Quadrature Boosters by Manufacturer Revenue (\$MM) and Market Share (%): 2025

#### 3.4.2 Top 3 Quadrature Boosters Manufacturer Market Share in 2025

#### 3.4.3 Top 6 Quadrature Boosters Manufacturer Market Share in 2025

### 3.5 Quadrature Boosters Market: Overall Company Footprint Analysis

#### 3.5.1 Quadrature Boosters Market: Region Footprint

#### 3.5.2 Quadrature Boosters Market: Company Product Type Footprint

#### 3.5.3 Quadrature Boosters Market: Company Product Application Footprint

### 3.6 New Market Entrants and Barriers to Market Entry

### 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

### 4.1 Global Quadrature Boosters Market Size by Region

- 4.1.1 Global Quadrature Boosters Sales Quantity by Region (2021-2032)
- 4.1.2 Global Quadrature Boosters Consumption Value by Region (2021-2032)
- 4.1.3 Global Quadrature Boosters Average Price by Region (2021-2032)

### 4.2 North America Quadrature Boosters Consumption Value (2021-2032)

### 4.3 Europe Quadrature Boosters Consumption Value (2021-2032)

### 4.4 Asia-Pacific Quadrature Boosters Consumption Value (2021-2032)

### 4.5 South America Quadrature Boosters Consumption Value (2021-2032)

### 4.6 Middle East & Africa Quadrature Boosters Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

### 5.1 Global Quadrature Boosters Sales Quantity by Type (2021-2032)

### 5.2 Global Quadrature Boosters Consumption Value by Type (2021-2032)

### 5.3 Global Quadrature Boosters Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

### 6.1 Global Quadrature Boosters Sales Quantity by Application (2021-2032)

### 6.2 Global Quadrature Boosters Consumption Value by Application (2021-2032)

### 6.3 Global Quadrature Boosters Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

### 7.1 North America Quadrature Boosters Sales Quantity by Type (2021-2032)

### 7.2 North America Quadrature Boosters Sales Quantity by Application (2021-2032)

### 7.3 North America Quadrature Boosters Market Size by Country

#### 7.3.1 North America Quadrature Boosters Sales Quantity by Country (2021-2032)

#### 7.3.2 North America Quadrature Boosters Consumption Value by Country (2021-2032)

#### 7.3.3 United States Market Size and Forecast (2021-2032)

#### 7.3.4 Canada Market Size and Forecast (2021-2032)

#### 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

### 8.1 Europe Quadrature Boosters Sales Quantity by Type (2021-2032)

- 8.2 Europe Quadrature Boosters Sales Quantity by Application (2021-2032)
- 8.3 Europe Quadrature Boosters Market Size by Country
  - 8.3.1 Europe Quadrature Boosters Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe Quadrature Boosters Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Quadrature Boosters Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Quadrature Boosters Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Quadrature Boosters Market Size by Region
  - 9.3.1 Asia-Pacific Quadrature Boosters Sales Quantity by Region (2021-2032)
  - 9.3.2 Asia-Pacific Quadrature Boosters Consumption Value by Region (2021-2032)
  - 9.3.3 China Market Size and Forecast (2021-2032)
  - 9.3.4 Japan Market Size and Forecast (2021-2032)
  - 9.3.5 South Korea Market Size and Forecast (2021-2032)
  - 9.3.6 India Market Size and Forecast (2021-2032)
  - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
  - 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Quadrature Boosters Sales Quantity by Type (2021-2032)
- 10.2 South America Quadrature Boosters Sales Quantity by Application (2021-2032)
- 10.3 South America Quadrature Boosters Market Size by Country
  - 10.3.1 South America Quadrature Boosters Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Quadrature Boosters Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Quadrature Boosters Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Quadrature Boosters Sales Quantity by Application

(2021-2032)

11.3 Middle East & Africa Quadrature Boosters Market Size by Country

11.3.1 Middle East & Africa Quadrature Boosters Sales Quantity by Country

(2021-2032)

11.3.2 Middle East & Africa Quadrature Boosters Consumption Value by Country

(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Quadrature Boosters Market Drivers

12.2 Quadrature Boosters Market Restraints

12.3 Quadrature Boosters Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Quadrature Boosters and Key Manufacturers

13.2 Manufacturing Costs Percentage of Quadrature Boosters

13.3 Quadrature Boosters Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Quadrature Boosters Typical Distributors

14.3 Quadrature Boosters Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Synchronous Motor Drives Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Synchronous Motor Drives Consumption Value by Power Rating, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Synchronous Motor Drives Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 4. ABB Group Basic Information, Manufacturing Base and Competitors
- Table 5. ABB Group Major Business
- Table 6. ABB Group Synchronous Motor Drives Product and Services
- Table 7. ABB Group Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 8. ABB Group Recent Developments/Updates
- Table 9. Siemens Basic Information, Manufacturing Base and Competitors
- Table 10. Siemens Major Business
- Table 11. Siemens Synchronous Motor Drives Product and Services
- Table 12. Siemens Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 13. Siemens Recent Developments/Updates
- Table 14. Schneider Electric Basic Information, Manufacturing Base and Competitors
- Table 15. Schneider Electric Major Business
- Table 16. Schneider Electric Synchronous Motor Drives Product and Services
- Table 17. Schneider Electric Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 18. Schneider Electric Recent Developments/Updates
- Table 19. Danfoss Basic Information, Manufacturing Base and Competitors
- Table 20. Danfoss Major Business
- Table 21. Danfoss Synchronous Motor Drives Product and Services
- Table 22. Danfoss Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 23. Danfoss Recent Developments/Updates
- Table 24. Rockwell Automation Basic Information, Manufacturing Base and Competitors
- Table 25. Rockwell Automation Major Business
- Table 26. Rockwell Automation Synchronous Motor Drives Product and Services
- Table 27. Rockwell Automation Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 28. Rockwell Automation Recent Developments/Updates

Table 29. Yaskawa Electric Basic Information, Manufacturing Base and Competitors

Table 30. Yaskawa Electric Major Business

Table 31. Yaskawa Electric Synchronous Motor Drives Product and Services

Table 32. Yaskawa Electric Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Yaskawa Electric Recent Developments/Updates

Table 34. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 35. Mitsubishi Electric Major Business

Table 36. Mitsubishi Electric Synchronous Motor Drives Product and Services

Table 37. Mitsubishi Electric Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Mitsubishi Electric Recent Developments/Updates

Table 39. General Electric Basic Information, Manufacturing Base and Competitors

Table 40. General Electric Major Business

Table 41. General Electric Synchronous Motor Drives Product and Services

Table 42. General Electric Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. General Electric Recent Developments/Updates

Table 44. Nidec Corporation Basic Information, Manufacturing Base and Competitors

Table 45. Nidec Corporation Major Business

Table 46. Nidec Corporation Synchronous Motor Drives Product and Services

Table 47. Nidec Corporation Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Nidec Corporation Recent Developments/Updates

Table 49. TECO-Westinghouse Basic Information, Manufacturing Base and Competitors

Table 50. TECO-Westinghouse Major Business

Table 51. TECO-Westinghouse Synchronous Motor Drives Product and Services

Table 52. TECO-Westinghouse Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. TECO-Westinghouse Recent Developments/Updates

Table 54. Johnson Electric Basic Information, Manufacturing Base and Competitors

Table 55. Johnson Electric Major Business

Table 56. Johnson Electric Synchronous Motor Drives Product and Services

Table 57. Johnson Electric Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Johnson Electric Recent Developments/Updates

- Table 59. Maxon Group Basic Information, Manufacturing Base and Competitors
- Table 60. Maxon Group Major Business
- Table 61. Maxon Group Synchronous Motor Drives Product and Services
- Table 62. Maxon Group Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 63. Maxon Group Recent Developments/Updates
- Table 64. Baumüller Nürnberg Basic Information, Manufacturing Base and Competitors
- Table 65. Baumüller Nürnberg Major Business
- Table 66. Baumüller Nürnberg Synchronous Motor Drives Product and Services
- Table 67. Baumüller Nürnberg Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 68. Baumüller Nürnberg Recent Developments/Updates
- Table 69. Parker Hannifin Basic Information, Manufacturing Base and Competitors
- Table 70. Parker Hannifin Major Business
- Table 71. Parker Hannifin Synchronous Motor Drives Product and Services
- Table 72. Parker Hannifin Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 73. Parker Hannifin Recent Developments/Updates
- Table 74. Allied Motion Basic Information, Manufacturing Base and Competitors
- Table 75. Allied Motion Major Business
- Table 76. Allied Motion Synchronous Motor Drives Product and Services
- Table 77. Allied Motion Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Allied Motion Recent Developments/Updates
- Table 79. Regal Rexnord Basic Information, Manufacturing Base and Competitors
- Table 80. Regal Rexnord Major Business
- Table 81. Regal Rexnord Synchronous Motor Drives Product and Services
- Table 82. Regal Rexnord Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Regal Rexnord Recent Developments/Updates
- Table 84. Stober Basic Information, Manufacturing Base and Competitors
- Table 85. Stober Major Business
- Table 86. Stober Synchronous Motor Drives Product and Services
- Table 87. Stober Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 88. Stober Recent Developments/Updates
- Table 89. AMKmotion Basic Information, Manufacturing Base and Competitors
- Table 90. AMKmotion Major Business

- Table 91. AMKmotion Synchronous Motor Drives Product and Services
- Table 92. AMKmotion Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 93. AMKmotion Recent Developments/Updates
- Table 94. VEICHI Electric Basic Information, Manufacturing Base and Competitors
- Table 95. VEICHI Electric Major Business
- Table 96. VEICHI Electric Synchronous Motor Drives Product and Services
- Table 97. VEICHI Electric Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. VEICHI Electric Recent Developments/Updates
- Table 99. Hyosung Heavy Industries Basic Information, Manufacturing Base and Competitors
- Table 100. Hyosung Heavy Industries Major Business
- Table 101. Hyosung Heavy Industries Synchronous Motor Drives Product and Services
- Table 102. Hyosung Heavy Industries Synchronous Motor Drives Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Hyosung Heavy Industries Recent Developments/Updates
- Table 104. Global Synchronous Motor Drives Sales Quantity by Manufacturer (2021-2026) & (Units)
- Table 105. Global Synchronous Motor Drives Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 106. Global Synchronous Motor Drives Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 107. Market Position of Manufacturers in Synchronous Motor Drives, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 108. Head Office and Synchronous Motor Drives Production Site of Key Manufacturer
- Table 109. Synchronous Motor Drives Market: Company Product Type Footprint
- Table 110. Synchronous Motor Drives Market: Company Product Application Footprint
- Table 111. Synchronous Motor Drives New Market Entrants and Barriers to Market Entry
- Table 112. Synchronous Motor Drives Mergers, Acquisition, Agreements, and Collaborations
- Table 113. Global Synchronous Motor Drives Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 114. Global Synchronous Motor Drives Sales Quantity by Region (2021-2026) & (Units)
- Table 115. Global Synchronous Motor Drives Sales Quantity by Region (2027-2032) &

(Units)

Table 116. Global Synchronous Motor Drives Consumption Value by Region (2021-2026) & (USD Million)

Table 117. Global Synchronous Motor Drives Consumption Value by Region (2027-2032) & (USD Million)

Table 118. Global Synchronous Motor Drives Average Price by Region (2021-2026) & (US\$/Unit)

Table 119. Global Synchronous Motor Drives Average Price by Region (2027-2032) & (US\$/Unit)

Table 120. Global Synchronous Motor Drives Sales Quantity by Type (2021-2026) & (Units)

Table 121. Global Synchronous Motor Drives Sales Quantity by Type (2027-2032) & (Units)

Table 122. Global Synchronous Motor Drives Consumption Value by Type (2021-2026) & (USD Million)

Table 123. Global Synchronous Motor Drives Consumption Value by Type (2027-2032) & (USD Million)

Table 124. Global Synchronous Motor Drives Average Price by Type (2021-2026) & (US\$/Unit)

Table 125. Global Synchronous Motor Drives Average Price by Type (2027-2032) & (US\$/Unit)

Table 126. Global Synchronous Motor Drives Sales Quantity by Application (2021-2026) & (Units)

Table 127. Global Synchronous Motor Drives Sales Quantity by Application (2027-2032) & (Units)

Table 128. Global Synchronous Motor Drives Consumption Value by Application (2021-2026) & (USD Million)

Table 129. Global Synchronous Motor Drives Consumption Value by Application (2027-2032) & (USD Million)

Table 130. Global Synchronous Motor Drives Average Price by Application (2021-2026) & (US\$/Unit)

Table 131. Global Synchronous Motor Drives Average Price by Application (2027-2032) & (US\$/Unit)

Table 132. North America Synchronous Motor Drives Sales Quantity by Type (2021-2026) & (Units)

Table 133. North America Synchronous Motor Drives Sales Quantity by Type (2027-2032) & (Units)

Table 134. North America Synchronous Motor Drives Sales Quantity by Application (2021-2026) & (Units)

Table 135. North America Synchronous Motor Drives Sales Quantity by Application (2027-2032) & (Units)

Table 136. North America Synchronous Motor Drives Sales Quantity by Country (2021-2026) & (Units)

Table 137. North America Synchronous Motor Drives Sales Quantity by Country (2027-2032) & (Units)

Table 138. North America Synchronous Motor Drives Consumption Value by Country (2021-2026) & (USD Million)

Table 139. North America Synchronous Motor Drives Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Europe Synchronous Motor Drives Sales Quantity by Type (2021-2026) & (Units)

Table 141. Europe Synchronous Motor Drives Sales Quantity by Type (2027-2032) & (Units)

Table 142. Europe Synchronous Motor Drives Sales Quantity by Application (2021-2026) & (Units)

Table 143. Europe Synchronous Motor Drives Sales Quantity by Application (2027-2032) & (Units)

Table 144. Europe Synchronous Motor Drives Sales Quantity by Country (2021-2026) & (Units)

Table 145. Europe Synchronous Motor Drives Sales Quantity by Country (2027-2032) & (Units)

Table 146. Europe Synchronous Motor Drives Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Europe Synchronous Motor Drives Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Asia-Pacific Synchronous Motor Drives Sales Quantity by Type (2021-2026) & (Units)

Table 149. Asia-Pacific Synchronous Motor Drives Sales Quantity by Type (2027-2032) & (Units)

Table 150. Asia-Pacific Synchronous Motor Drives Sales Quantity by Application (2021-2026) & (Units)

Table 151. Asia-Pacific Synchronous Motor Drives Sales Quantity by Application (2027-2032) & (Units)

Table 152. Asia-Pacific Synchronous Motor Drives Sales Quantity by Region (2021-2026) & (Units)

Table 153. Asia-Pacific Synchronous Motor Drives Sales Quantity by Region (2027-2032) & (Units)

Table 154. Asia-Pacific Synchronous Motor Drives Consumption Value by Region

(2021-2026) & (USD Million)

Table 155. Asia-Pacific Synchronous Motor Drives Consumption Value by Region

(2027-2032) & (USD Million)

Table 156. South America Synchronous Motor Drives Sales Quantity by Type

(2021-2026) & (Units)

Table 157. South America Synchronous Motor Drives Sales Quantity by Type

(2027-2032) & (Units)

Table 158. South America Synchronous Motor Drives Sales Quantity by Application

(2021-2026) & (Units)

Table 159. South America Synchronous Motor Drives Sales Quantity by Application

(2027-2032) & (Units)

Table 160. South America Synchronous Motor Drives Sales Quantity by Country

(2021-2026) & (Units)

Table 161. South America Synchronous Motor Drives Sales Quantity by Country

(2027-2032) & (Units)

Table 162. South America Synchronous Motor Drives Consumption Value by Country

(2021-2026) & (USD Million)

Table 163. South America Synchronous Motor Drives Consumption Value by Country

(2027-2032) & (USD Million)

Table 164. Middle East & Africa Synchronous Motor Drives Sales Quantity by Type

(2021-2026) & (Units)

Table 165. Middle East & Africa Synchronous Motor Drives Sales Quantity by Type

(2027-2032) & (Units)

Table 166. Middle East & Africa Synchronous Motor Drives Sales Quantity by

Application (2021-2026) & (Units)

Table 167. Middle East & Africa Synchronous Motor Drives Sales Quantity by

Application (2027-2032) & (Units)

Table 168. Middle East & Africa Synchronous Motor Drives Sales Quantity by Country

(2021-2026) & (Units)

Table 169. Middle East & Africa Synchronous Motor Drives Sales Quantity by Country

(2027-2032) & (Units)

Table 170. Middle East & Africa Synchronous Motor Drives Consumption Value by

Country (2021-2026) & (USD Million)

Table 171. Middle East & Africa Synchronous Motor Drives Consumption Value by

Country (2027-2032) & (USD Million)

Table 172. Synchronous Motor Drives Raw Material

Table 173. Key Manufacturers of Synchronous Motor Drives Raw Materials

Table 174. Synchronous Motor Drives Typical Distributors

Table 175. Synchronous Motor Drives Typical Customers



## List Of Figures

### LIST OF FIGURES

Figure 1. Synchronous Motor Drives Picture

Figure 2. Global Synchronous Motor Drives Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Synchronous Motor Drives Revenue Market Share by Type in 2025

Figure 4. Permanent Magnet Type Examples

Figure 5. Wound-Field Type Examples

Figure 6. Reluctance Type Examples

Figure 7. Global Synchronous Motor Drives Revenue by Power Rating, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Synchronous Motor Drives Revenue Market Share by Power Rating in 2025

Figure 9. Micro Power (200 kW) Examples

Figure 13. Global Synchronous Motor Drives Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 14. Global Synchronous Motor Drives Revenue Market Share by Application in 2025

Figure 15. Industrial Examples

Figure 16. HVAC Systems Examples

Figure 17. Automotive Examples

Figure 18. Power & Energy Examples

Figure 19. Aerospace & Defense Examples

Figure 20. Others Examples

Figure 21. Global Synchronous Motor Drives Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Synchronous Motor Drives Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Synchronous Motor Drives Sales Quantity (2021-2032) & (Units)

Figure 24. Global Synchronous Motor Drives Price (2021-2032) & (US\$/Unit)

Figure 25. Global Synchronous Motor Drives Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Synchronous Motor Drives Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Synchronous Motor Drives by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Synchronous Motor Drives Manufacturer (Revenue) Market Share in

2025

Figure 29. Top 6 Synchronous Motor Drives Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Synchronous Motor Drives Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Synchronous Motor Drives Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Synchronous Motor Drives Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Synchronous Motor Drives Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Synchronous Motor Drives Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. Global Synchronous Motor Drives Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Synchronous Motor Drives Revenue Market Share by Application (2021-2032)

Figure 42. Global Synchronous Motor Drives Average Price by Application (2021-2032) & (US\$/Unit)

Figure 43. North America Synchronous Motor Drives Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Synchronous Motor Drives Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Synchronous Motor Drives Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Synchronous Motor Drives Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Synchronous Motor Drives Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Synchronous Motor Drives Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Synchronous Motor Drives Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Synchronous Motor Drives Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 55. France Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Synchronous Motor Drives Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Synchronous Motor Drives Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Synchronous Motor Drives Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Synchronous Motor Drives Consumption Value Market Share by Region (2021-2032)

Figure 63. China Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 66. India Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Synchronous Motor Drives Consumption Value (2021-2032)

& (USD Million)

Figure 68. Australia Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Synchronous Motor Drives Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Synchronous Motor Drives Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Synchronous Motor Drives Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Synchronous Motor Drives Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Synchronous Motor Drives Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Synchronous Motor Drives Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Synchronous Motor Drives Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Synchronous Motor Drives Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Synchronous Motor Drives Consumption Value (2021-2032) & (USD Million)

Figure 83. Synchronous Motor Drives Market Drivers

Figure 84. Synchronous Motor Drives Market Restraints

Figure 85. Synchronous Motor Drives Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Synchronous Motor Drives in 2025

Figure 88. Manufacturing Process Analysis of Synchronous Motor Drives

Figure 89. Synchronous Motor Drives Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

- Figure 91. Direct Channel Pros & Cons
- Figure 92. Indirect Channel Pros & Cons
- Figure 93. Methodology
- Figure 94. Research Process and Data Source

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