

Global Switchgear Partial Discharge Monitoring Terminals Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Switchgear Partial Discharge Monitoring Terminals market size is expected to reach \$ 408 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Switchgear partial discharge monitoring terminals are fixed insulation condition monitoring devices installed in or around medium voltage switchgear, ring main units, switching stations and distribution substations. They are mainly composed of partial discharge sensors, signal acquisition units, edge diagnostic modules, communication modules, alarm units and monitoring platform interfaces. The products continuously collect partial discharge signals from cable terminations, busbars, insulating components, contacts and internal connection points through transient earth voltage, ultra high frequency, ultrasonic, high frequency current transformer and multi sensor fusion technologies, and output discharge intensity, trend changes, alarm levels and equipment health status. Key specifications include detection sensitivity, anti interference capability, sampling frequency, communication protocol, insulation rating, protection rating and long term online stability. They are mainly used in utility distribution networks, industrial parks, data centers, renewable energy stations, rail transit systems and public building power distribution systems. In 2025, the global average delivery price of switchgear partial discharge monitoring terminals is approximately USD 1,900 per set, corresponding to a global sales volume of approximately 124,000 sets.

Switchgear partial discharge monitoring terminals are becoming an important hardware layer in medium voltage distribution asset monitoring. The upstream supply chain includes partial discharge sensors, analog front end components, embedded processors, communication modules, insulation materials, enclosures and diagnostic

software. The midstream segment is composed of terminal manufacturers, monitoring system integrators, algorithm developers and field commissioning providers. Downstream demand mainly comes from utility distribution networks, industrial parks, data centers, renewable energy stations, rail transit systems and large public facilities. The product does not replace switchgear itself. It is installed as an online condition monitoring node to improve insulation fault warning, reduce unplanned outages and support the transition from periodic inspection to condition based maintenance. The competitive landscape is divided between international electrical equipment groups and specialized regional manufacturers. International suppliers usually position the product as part of medium voltage switchgear digitalization, asset health management or partial discharge diagnostic platforms. Chinese manufacturers are more closely tied to distribution network upgrades, ring main units, cabinet level monitoring and integrated temperature and partial discharge monitoring devices. Product development is moving from single function alarm terminals toward multi sensor fusion, edge diagnosis, remote communication and platform connected monitoring. Industry consolidation, product upgrades and digital monitoring investments are gradually raising the technical threshold, although many regional suppliers still compete on project delivery capability and cost efficiency. The long term outlook is supported by grid modernization, distribution automation, renewable energy integration, aging switchgear refurbishment and the increasing reliability requirements of industrial and commercial power users. Demand growth will be steady rather than explosive because adoption still depends on utility budgets, retrofit cycles, technical standards, installation complexity and customer confidence in diagnostic accuracy. Future competition will focus on detection sensitivity, anti interference performance, low power wireless deployment, false alarm reduction, data interoperability and scalable retrofit solutions. Suppliers with both hardware manufacturing capability and field proven diagnostic algorithms are likely to gain a stronger position as medium voltage distribution networks become more digital and maintenance strategies become more predictive.

This report studies the global Switchgear Partial Discharge Monitoring Terminals production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Switchgear Partial Discharge Monitoring Terminals and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Switchgear Partial Discharge Monitoring Terminals that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Switchgear Partial Discharge Monitoring Terminals total production and demand, 2021-2032, (Sets)

Global Switchgear Partial Discharge Monitoring Terminals total production value, 2021-2032, (USD Million)

Global Switchgear Partial Discharge Monitoring Terminals production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sets), (based on production site)

Global Switchgear Partial Discharge Monitoring Terminals consumption by region & country, CAGR, 2021-2032 & (Sets)

U.S. VS China: Switchgear Partial Discharge Monitoring Terminals domestic production, consumption, key domestic manufacturers and share

Global Switchgear Partial Discharge Monitoring Terminals production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sets)

Global Switchgear Partial Discharge Monitoring Terminals production by Detection Technology, production, value, CAGR, 2021-2032, (USD Million) & (Sets)

Global Switchgear Partial Discharge Monitoring Terminals production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sets)

This report profiles key players in the global Switchgear Partial Discharge Monitoring Terminals market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB Ltd., Schneider Electric SE, Eaton Corporation plc, Doble Engineering Company, IPEC Ltd., Monitra Ltd., Megger Group Limited, Dynamic Ratings, Inc., Rugged Monitoring, Acrel Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Switchgear Partial Discharge Monitoring Terminals market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sets) and average price (US\$/set) by manufacturer, by Detection Technology, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Switchgear Partial Discharge Monitoring Terminals Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Switchgear Partial Discharge Monitoring Terminals Market, Segmentation by Detection Technology:

TEV-based Terminal

UHF-based Terminal

Ultrasonic-based Terminal

HFCT-based Terminal

Multi-technology Fusion Terminal

Others

Global Switchgear Partial Discharge Monitoring Terminals Market, Segmentation by Installation Scenario:

Medium Voltage Switchgear

Ring Main Unit

Switching Station

Distribution Room

Others

Global Switchgear Partial Discharge Monitoring Terminals Market, Segmentation by Monitored Component:

Cable Termination Monitoring

Insulator Monitoring

Switch Contact Monitoring

Complete Cabinet Monitoring

Others

Global Switchgear Partial Discharge Monitoring Terminals Market, Segmentation by Application:

Utility Distribution

Data Centers

Renewable Energy

Transportation Infrastructure

Commercial Buildings

Others

Companies Profiled:

ABB Ltd.

Schneider Electric SE

Eaton Corporation plc

Doble Engineering Company

IPEC Ltd.

Monitra Ltd.

Megger Group Limited

Dynamic Ratings, Inc.

Rugged Monitoring

Acrel Co., Ltd.

Zhuhai Wanlida Electric Co., Ltd.

Jiangsu Wuben Electric Technology Co., Ltd.

Shanghai Nanyue Electrical Automation Co., Ltd.

Wuhan Moen Electric Co., Ltd.

Sichuan Ruiting Zhihui Technology Co., Ltd.

Shaanxi Public Electric Co., Ltd.

Hangzhou Xiazhong Electronic Technology Co., Ltd.

Baoding Tianwei Xinyu Technology Development Co., Ltd.

Shanghai SETONE Electric Co., Ltd.

Zhuhai KOHO Electronics Technology Co., Ltd.

Hunan Mingruite Electric Power Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Switchgear Partial Discharge Monitoring Terminals market?
2. What is the demand of the global Switchgear Partial Discharge Monitoring Terminals market?
3. What is the year over year growth of the global Switchgear Partial Discharge Monitoring Terminals market?
4. What is the production and production value of the global Switchgear Partial Discharge Monitoring Terminals market?
5. Who are the key producers in the global Switchgear Partial Discharge Monitoring Terminals market?
6. What are the growth factors driving the market demand?

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