

Global Switched Inductor Charger ICs Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Switched Inductor Charger ICs market size is expected to reach \$ 1038 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global sales of Switched Inductor Charger ICs reached approximately 1250 million units, with an average market price of about USD 0.50 unit, an annual production capacity of roughly 420 million units, and an industry-average gross margin of approximately 45%.

Switched Inductor Charger ICs are power management semiconductor devices that use inductive energy storage, power switching elements, feedback control loops and battery charging algorithms to deliver efficient and controlled charging for rechargeable batteries through buck, boost, buck-boost or other switching conversion topologies. This study focuses on inductor-based charging ICs, charger controllers, power-path charger ICs, NVDC charger ICs, buck-boost charger controllers and charging PMICs that combine battery charging with USB-C PD, system power-path management or multi-cell battery control. The core functions typically include constant-current and constant-voltage charging, input current regulation, dynamic power-path management, battery voltage regulation, thermal regulation, over-voltage and over-current protection, system-load prioritization, multi-cell charging control and, in some products, bidirectional buck-boost charge and discharge management. Major applications include smartphones, tablets, notebook computers, power banks, portable power stations, wearable devices, IoT terminals, industrial handhelds, medical electronics, power tools, drones and other battery-powered electronic systems that require high charging efficiency and reliable system power management.

This report studies the global Switched Inductor Charger ICs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Switched Inductor Charger ICs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Switched Inductor Charger ICs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Switched Inductor Charger ICs total production and demand, 2021-2032, (Million Units)

Global Switched Inductor Charger ICs total production value, 2021-2032, (USD Million)

Global Switched Inductor Charger ICs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Switched Inductor Charger ICs consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Switched Inductor Charger ICs domestic production, consumption, key domestic manufacturers and share

Global Switched Inductor Charger ICs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Switched Inductor Charger ICs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Switched Inductor Charger ICs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Switched Inductor Charger ICs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments Incorporated, Analog Devices, Inc., Renesas Electronics Corporation, Monolithic Power Systems, Inc., Southchip Semiconductor Technology, Silergy Corp., SG Micro Corp, Injoinic Technology Co., Ltd., Infineon Technologies AG, onsemi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Switched Inductor Charger ICs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Switched Inductor Charger ICs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Switched Inductor Charger ICs Market, Segmentation by Type:

Buck Charger IC

Boost Charger IC

Global Switched Inductor Charger ICs Market, Segmentation by Battery:

Single-cell Li-ion Charger IC

2?4 Cell Charger IC

Global Switched Inductor Charger ICs Market, Segmentation by Application:

Smartphones

Tablets

Power Banks

Others

Companies Profiled:

Texas Instruments Incorporated

Analog Devices, Inc.

Renesas Electronics Corporation

Monolithic Power Systems, Inc.

Southchip Semiconductor Technology

Silergy Corp.

SG Micro Corp

Injoinic Technology Co., Ltd.

Infineon Technologies AG

onsemi

Qorvo, Inc.

STMicroelectronics N.V.

Richtek Technology Corporation

Zhuhai iSmartware Technology Co., Ltd.

ROHM Co., Ltd.

Microchip Technology Incorporated

Silicon Mitus Co., Ltd.

NXP Semiconductors N.V.

ANPEC Electronics Corporation

Shanghai Natlinear Electronics Co., Ltd.

Nisshinbo Micro Devices Inc.

Toshiba Electronic Devices & Storage Corporation

NanJing Top Power ASIC Corp.

Shenzhen Lowpower Semiconductor Co., Ltd.

Key Questions Answered:

1. How big is the global Switched Inductor Charger ICs market?
2. What is the demand of the global Switched Inductor Charger ICs market?
3. What is the year over year growth of the global Switched Inductor Charger ICs market?
4. What is the production and production value of the global Switched Inductor Charger ICs market?
5. Who are the key producers in the global Switched Inductor Charger ICs market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Switched Inductor Charger ICs Introduction
- 1.2 World Switched Inductor Charger ICs Supply & Forecast
 - 1.2.1 World Switched Inductor Charger ICs Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Switched Inductor Charger ICs Production (2021-2032)
 - 1.2.3 World Switched Inductor Charger ICs Pricing Trends (2021-2032)
- 1.3 World Switched Inductor Charger ICs Production by Region (Based on Production Site)
 - 1.3.1 World Switched Inductor Charger ICs Production Value by Region (2021-2032)
 - 1.3.2 World Switched Inductor Charger ICs Production by Region (2021-2032)
 - 1.3.3 World Switched Inductor Charger ICs Average Price by Region (2021-2032)
 - 1.3.4 North America Switched Inductor Charger ICs Production (2021-2032)
 - 1.3.5 Europe Switched Inductor Charger ICs Production (2021-2032)
 - 1.3.6 China Switched Inductor Charger ICs Production (2021-2032)
 - 1.3.7 Japan Switched Inductor Charger ICs Production (2021-2032)
 - 1.3.8 South Korea Switched Inductor Charger ICs Production (2021-2032)
 - 1.3.9 Southeast Asia Switched Inductor Charger ICs Production (2021-2032)
 - 1.3.10 China Taiwan Switched Inductor Charger ICs Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Switched Inductor Charger ICs Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Switched Inductor Charger ICs Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Switched Inductor Charger ICs Demand (2021-2032)
- 2.2 World Switched Inductor Charger ICs Consumption by Region
 - 2.2.1 World Switched Inductor Charger ICs Consumption by Region (2021-2026)
 - 2.2.2 World Switched Inductor Charger ICs Consumption Forecast by Region (2027-2032)
- 2.3 United States Switched Inductor Charger ICs Consumption (2021-2032)
- 2.4 China Switched Inductor Charger ICs Consumption (2021-2032)
- 2.5 Europe Switched Inductor Charger ICs Consumption (2021-2032)
- 2.6 Japan Switched Inductor Charger ICs Consumption (2021-2032)
- 2.7 South Korea Switched Inductor Charger ICs Consumption (2021-2032)
- 2.8 ASEAN Switched Inductor Charger ICs Consumption (2021-2032)

2.9 India Switched Inductor Charger ICs Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Switched Inductor Charger ICs Production Value by Manufacturer (2021-2026)

3.2 World Switched Inductor Charger ICs Production by Manufacturer (2021-2026)

3.3 World Switched Inductor Charger ICs Average Price by Manufacturer (2021-2026)

3.4 Switched Inductor Charger ICs Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Switched Inductor Charger ICs Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Switched Inductor Charger ICs in 2025

3.5.3 Global Concentration Ratios (CR8) for Switched Inductor Charger ICs in 2025

3.6 Switched Inductor Charger ICs Market: Overall Company Footprint Analysis

3.6.1 Switched Inductor Charger ICs Market: Region Footprint

3.6.2 Switched Inductor Charger ICs Market: Company Product Type Footprint

3.6.3 Switched Inductor Charger ICs Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Switched Inductor Charger ICs Production Value Comparison

4.1.1 United States VS China: Switched Inductor Charger ICs Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Switched Inductor Charger ICs Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Switched Inductor Charger ICs Production Comparison

4.2.1 United States VS China: Switched Inductor Charger ICs Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Switched Inductor Charger ICs Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Switched Inductor Charger ICs Consumption Comparison

4.3.1 United States VS China: Switched Inductor Charger ICs Consumption

Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Switched Inductor Charger ICs Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Switched Inductor Charger ICs Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Switched Inductor Charger ICs Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Switched Inductor Charger ICs Production Value (2021-2026)

4.4.3 United States Based Manufacturers Switched Inductor Charger ICs Production (2021-2026)

4.5 China Based Switched Inductor Charger ICs Manufacturers and Market Share

4.5.1 China Based Switched Inductor Charger ICs Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Switched Inductor Charger ICs Production Value (2021-2026)

4.5.3 China Based Manufacturers Switched Inductor Charger ICs Production (2021-2026)

4.6 Rest of World Based Switched Inductor Charger ICs Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Switched Inductor Charger ICs Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Switched Inductor Charger ICs Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Switched Inductor Charger ICs Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Switched Inductor Charger ICs Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Buck Charger IC

5.2.2 Boost Charger IC

5.3 Market Segment by Type

5.3.1 World Switched Inductor Charger ICs Production by Type (2021-2032)

5.3.2 World Switched Inductor Charger ICs Production Value by Type (2021-2032)

5.3.3 World Switched Inductor Charger ICs Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY BATTERY

6.1 World Switched Inductor Charger ICs Market Size Overview by Battery: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Battery

6.2.1 Single-cell Li-ion Charger IC

6.2.2 2?4 Cell Charger IC

6.3 Market Segment by Battery

6.3.1 World Switched Inductor Charger ICs Production by Battery (2021-2032)

6.3.2 World Switched Inductor Charger ICs Production Value by Battery (2021-2032)

6.3.3 World Switched Inductor Charger ICs Average Price by Battery (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Switched Inductor Charger ICs Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Smartphones

7.2.2 Tablets

7.2.3 Power Banks

7.2.4 Others

7.3 Market Segment by Application

7.3.1 World Switched Inductor Charger ICs Production by Application (2021-2032)

7.3.2 World Switched Inductor Charger ICs Production Value by Application (2021-2032)

7.3.3 World Switched Inductor Charger ICs Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Texas Instruments Incorporated

8.1.1 Texas Instruments Incorporated Details

8.1.2 Texas Instruments Incorporated Major Business

8.1.3 Texas Instruments Incorporated Switched Inductor Charger ICs Product and Services

8.1.4 Texas Instruments Incorporated Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Texas Instruments Incorporated Recent Developments/Updates

8.1.6 Texas Instruments Incorporated Competitive Strengths & Weaknesses

8.2 Analog Devices, Inc.

- 8.2.1 Analog Devices, Inc. Details
- 8.2.2 Analog Devices, Inc. Major Business
- 8.2.3 Analog Devices, Inc. Switched Inductor Charger ICs Product and Services
- 8.2.4 Analog Devices, Inc. Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.2.5 Analog Devices, Inc. Recent Developments/Updates
- 8.2.6 Analog Devices, Inc. Competitive Strengths & Weaknesses
- 8.3 Renesas Electronics Corporation
 - 8.3.1 Renesas Electronics Corporation Details
 - 8.3.2 Renesas Electronics Corporation Major Business
 - 8.3.3 Renesas Electronics Corporation Switched Inductor Charger ICs Product and Services
 - 8.3.4 Renesas Electronics Corporation Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Renesas Electronics Corporation Recent Developments/Updates
 - 8.3.6 Renesas Electronics Corporation Competitive Strengths & Weaknesses
- 8.4 Monolithic Power Systems, Inc.
 - 8.4.1 Monolithic Power Systems, Inc. Details
 - 8.4.2 Monolithic Power Systems, Inc. Major Business
 - 8.4.3 Monolithic Power Systems, Inc. Switched Inductor Charger ICs Product and Services
 - 8.4.4 Monolithic Power Systems, Inc. Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Monolithic Power Systems, Inc. Recent Developments/Updates
 - 8.4.6 Monolithic Power Systems, Inc. Competitive Strengths & Weaknesses
- 8.5 Southchip Semiconductor Technology
 - 8.5.1 Southchip Semiconductor Technology Details
 - 8.5.2 Southchip Semiconductor Technology Major Business
 - 8.5.3 Southchip Semiconductor Technology Switched Inductor Charger ICs Product and Services
 - 8.5.4 Southchip Semiconductor Technology Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Southchip Semiconductor Technology Recent Developments/Updates
 - 8.5.6 Southchip Semiconductor Technology Competitive Strengths & Weaknesses
- 8.6 Silergy Corp.
 - 8.6.1 Silergy Corp. Details
 - 8.6.2 Silergy Corp. Major Business
 - 8.6.3 Silergy Corp. Switched Inductor Charger ICs Product and Services
 - 8.6.4 Silergy Corp. Switched Inductor Charger ICs Production, Price, Value, Gross

Margin and Market Share (2021-2026)

8.6.5 Silergy Corp. Recent Developments/Updates

8.6.6 Silergy Corp. Competitive Strengths & Weaknesses

8.7 SG Micro Corp

8.7.1 SG Micro Corp Details

8.7.2 SG Micro Corp Major Business

8.7.3 SG Micro Corp Switched Inductor Charger ICs Product and Services

8.7.4 SG Micro Corp Switched Inductor Charger ICs Production, Price, Value, Gross

Margin and Market Share (2021-2026)

8.7.5 SG Micro Corp Recent Developments/Updates

8.7.6 SG Micro Corp Competitive Strengths & Weaknesses

8.8 Injoinic Technology Co., Ltd.

8.8.1 Injoinic Technology Co., Ltd. Details

8.8.2 Injoinic Technology Co., Ltd. Major Business

8.8.3 Injoinic Technology Co., Ltd. Switched Inductor Charger ICs Product and

Services

8.8.4 Injoinic Technology Co., Ltd. Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Injoinic Technology Co., Ltd. Recent Developments/Updates

8.8.6 Injoinic Technology Co., Ltd. Competitive Strengths & Weaknesses

8.9 Infineon Technologies AG

8.9.1 Infineon Technologies AG Details

8.9.2 Infineon Technologies AG Major Business

8.9.3 Infineon Technologies AG Switched Inductor Charger ICs Product and Services

8.9.4 Infineon Technologies AG Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Infineon Technologies AG Recent Developments/Updates

8.9.6 Infineon Technologies AG Competitive Strengths & Weaknesses

8.10 onsemi

8.10.1 onsemi Details

8.10.2 onsemi Major Business

8.10.3 onsemi Switched Inductor Charger ICs Product and Services

8.10.4 onsemi Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 onsemi Recent Developments/Updates

8.10.6 onsemi Competitive Strengths & Weaknesses

8.11 Qorvo, Inc.

8.11.1 Qorvo, Inc. Details

8.11.2 Qorvo, Inc. Major Business

- 8.11.3 Qorvo, Inc. Switched Inductor Charger ICs Product and Services
- 8.11.4 Qorvo, Inc. Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.11.5 Qorvo, Inc. Recent Developments/Updates
- 8.11.6 Qorvo, Inc. Competitive Strengths & Weaknesses
- 8.12 STMicroelectronics N.V.
 - 8.12.1 STMicroelectronics N.V. Details
 - 8.12.2 STMicroelectronics N.V. Major Business
 - 8.12.3 STMicroelectronics N.V. Switched Inductor Charger ICs Product and Services
 - 8.12.4 STMicroelectronics N.V. Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 STMicroelectronics N.V. Recent Developments/Updates
 - 8.12.6 STMicroelectronics N.V. Competitive Strengths & Weaknesses
- 8.13 Richtek Technology Corporation
 - 8.13.1 Richtek Technology Corporation Details
 - 8.13.2 Richtek Technology Corporation Major Business
 - 8.13.3 Richtek Technology Corporation Switched Inductor Charger ICs Product and Services
 - 8.13.4 Richtek Technology Corporation Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Richtek Technology Corporation Recent Developments/Updates
 - 8.13.6 Richtek Technology Corporation Competitive Strengths & Weaknesses
- 8.14 Zhuhai iSmartware Technology Co., Ltd.
 - 8.14.1 Zhuhai iSmartware Technology Co., Ltd. Details
 - 8.14.2 Zhuhai iSmartware Technology Co., Ltd. Major Business
 - 8.14.3 Zhuhai iSmartware Technology Co., Ltd. Switched Inductor Charger ICs Product and Services
 - 8.14.4 Zhuhai iSmartware Technology Co., Ltd. Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Zhuhai iSmartware Technology Co., Ltd. Recent Developments/Updates
 - 8.14.6 Zhuhai iSmartware Technology Co., Ltd. Competitive Strengths & Weaknesses
- 8.15 ROHM Co., Ltd.
 - 8.15.1 ROHM Co., Ltd. Details
 - 8.15.2 ROHM Co., Ltd. Major Business
 - 8.15.3 ROHM Co., Ltd. Switched Inductor Charger ICs Product and Services
 - 8.15.4 ROHM Co., Ltd. Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 ROHM Co., Ltd. Recent Developments/Updates
 - 8.15.6 ROHM Co., Ltd. Competitive Strengths & Weaknesses

8.16 Microchip Technology Incorporated

8.16.1 Microchip Technology Incorporated Details

8.16.2 Microchip Technology Incorporated Major Business

8.16.3 Microchip Technology Incorporated Switched Inductor Charger ICs Product and Services

8.16.4 Microchip Technology Incorporated Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.16.5 Microchip Technology Incorporated Recent Developments/Updates

8.16.6 Microchip Technology Incorporated Competitive Strengths & Weaknesses

8.17 Silicon Mitus Co., Ltd.

8.17.1 Silicon Mitus Co., Ltd. Details

8.17.2 Silicon Mitus Co., Ltd. Major Business

8.17.3 Silicon Mitus Co., Ltd. Switched Inductor Charger ICs Product and Services

8.17.4 Silicon Mitus Co., Ltd. Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 Silicon Mitus Co., Ltd. Recent Developments/Updates

8.17.6 Silicon Mitus Co., Ltd. Competitive Strengths & Weaknesses

8.18 NXP Semiconductors N.V.

8.18.1 NXP Semiconductors N.V. Details

8.18.2 NXP Semiconductors N.V. Major Business

8.18.3 NXP Semiconductors N.V. Switched Inductor Charger ICs Product and Services

8.18.4 NXP Semiconductors N.V. Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.18.5 NXP Semiconductors N.V. Recent Developments/Updates

8.18.6 NXP Semiconductors N.V. Competitive Strengths & Weaknesses

8.19 ANPEC Electronics Corporation

8.19.1 ANPEC Electronics Corporation Details

8.19.2 ANPEC Electronics Corporation Major Business

8.19.3 ANPEC Electronics Corporation Switched Inductor Charger ICs Product and Services

8.19.4 ANPEC Electronics Corporation Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.19.5 ANPEC Electronics Corporation Recent Developments/Updates

8.19.6 ANPEC Electronics Corporation Competitive Strengths & Weaknesses

8.20 Shanghai Natlinear Electronics Co., Ltd.

8.20.1 Shanghai Natlinear Electronics Co., Ltd. Details

8.20.2 Shanghai Natlinear Electronics Co., Ltd. Major Business

8.20.3 Shanghai Natlinear Electronics Co., Ltd. Switched Inductor Charger ICs Product

and Services

8.20.4 Shanghai Natlinear Electronics Co., Ltd. Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.20.5 Shanghai Natlinear Electronics Co., Ltd. Recent Developments/Updates

8.20.6 Shanghai Natlinear Electronics Co., Ltd. Competitive Strengths & Weaknesses

8.21 Nisshinbo Micro Devices Inc.

8.21.1 Nisshinbo Micro Devices Inc. Details

8.21.2 Nisshinbo Micro Devices Inc. Major Business

8.21.3 Nisshinbo Micro Devices Inc. Switched Inductor Charger ICs Product and Services

8.21.4 Nisshinbo Micro Devices Inc. Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.21.5 Nisshinbo Micro Devices Inc. Recent Developments/Updates

8.21.6 Nisshinbo Micro Devices Inc. Competitive Strengths & Weaknesses

8.22 Toshiba Electronic Devices & Storage Corporation

8.22.1 Toshiba Electronic Devices & Storage Corporation Details

8.22.2 Toshiba Electronic Devices & Storage Corporation Major Business

8.22.3 Toshiba Electronic Devices & Storage Corporation Switched Inductor Charger ICs Product and Services

8.22.4 Toshiba Electronic Devices & Storage Corporation Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.22.5 Toshiba Electronic Devices & Storage Corporation Recent Developments/Updates

8.22.6 Toshiba Electronic Devices & Storage Corporation Competitive Strengths & Weaknesses

8.23 NanJing Top Power ASIC Corp.

8.23.1 NanJing Top Power ASIC Corp. Details

8.23.2 NanJing Top Power ASIC Corp. Major Business

8.23.3 NanJing Top Power ASIC Corp. Switched Inductor Charger ICs Product and Services

8.23.4 NanJing Top Power ASIC Corp. Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.23.5 NanJing Top Power ASIC Corp. Recent Developments/Updates

8.23.6 NanJing Top Power ASIC Corp. Competitive Strengths & Weaknesses

8.24 Shenzhen Lowpower Semiconductor Co., Ltd.

8.24.1 Shenzhen Lowpower Semiconductor Co., Ltd. Details

8.24.2 Shenzhen Lowpower Semiconductor Co., Ltd. Major Business

8.24.3 Shenzhen Lowpower Semiconductor Co., Ltd. Switched Inductor Charger ICs Product and Services

8.24.4 Shenzhen Lowpower Semiconductor Co., Ltd. Switched Inductor Charger ICs Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.24.5 Shenzhen Lowpower Semiconductor Co., Ltd. Recent Developments/Updates

8.24.6 Shenzhen Lowpower Semiconductor Co., Ltd. Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Switched Inductor Charger ICs Industry Chain

9.2 Switched Inductor Charger ICs Upstream Analysis

9.2.1 Switched Inductor Charger ICs Core Raw Materials

9.2.2 Main Manufacturers of Switched Inductor Charger ICs Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Switched Inductor Charger ICs Production Mode

9.6 Switched Inductor Charger ICs Procurement Model

9.7 Switched Inductor Charger ICs Industry Sales Model and Sales Channels

9.7.1 Switched Inductor Charger ICs Sales Model

9.7.2 Switched Inductor Charger ICs Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Switched Inductor Charger ICs Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Switched Inductor Charger ICs Production Value by Region (2021-2026) & (USD Million)

Table 3. World Switched Inductor Charger ICs Production Value by Region (2027-2032) & (USD Million)

Table 4. World Switched Inductor Charger ICs Production Value Market Share by Region (2021-2026)

Table 5. World Switched Inductor Charger ICs Production Value Market Share by Region (2027-2032)

Table 6. World Switched Inductor Charger ICs Production by Region (2021-2026) & (Million Units)

Table 7. World Switched Inductor Charger ICs Production by Region (2027-2032) & (Million Units)

Table 8. World Switched Inductor Charger ICs Production Market Share by Region (2021-2026)

Table 9. World Switched Inductor Charger ICs Production Market Share by Region (2027-2032)

Table 10. World Switched Inductor Charger ICs Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Switched Inductor Charger ICs Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Switched Inductor Charger ICs Major Market Trends

Table 13. World Switched Inductor Charger ICs Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Million Units)

Table 14. World Switched Inductor Charger ICs Consumption by Region (2021-2026) & (Million Units)

Table 15. World Switched Inductor Charger ICs Consumption Forecast by Region (2027-2032) & (Million Units)

Table 16. World Switched Inductor Charger ICs Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Switched Inductor Charger ICs Producers in 2025

Table 18. World Switched Inductor Charger ICs Production by Manufacturer (2021-2026) & (Million Units)

Table 19. Production Market Share of Key Switched Inductor Charger ICs Producers in 2025

Table 20. World Switched Inductor Charger ICs Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Switched Inductor Charger ICs Company Evaluation Quadrant

Table 22. World Switched Inductor Charger ICs Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Switched Inductor Charger ICs Production Site of Key Manufacturer

Table 24. Switched Inductor Charger ICs Market: Company Product Type Footprint

Table 25. Switched Inductor Charger ICs Market: Company Product Application Footprint

Table 26. Switched Inductor Charger ICs Competitive Factors

Table 27. Switched Inductor Charger ICs New Entrant and Capacity Expansion Plans

Table 28. Switched Inductor Charger ICs Mergers & Acquisitions Activity

Table 29. United States VS China Switched Inductor Charger ICs Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Switched Inductor Charger ICs Production Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 31. United States VS China Switched Inductor Charger ICs Consumption Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 32. United States Based Switched Inductor Charger ICs Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Switched Inductor Charger ICs Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Switched Inductor Charger ICs Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Switched Inductor Charger ICs Production (2021-2026) & (Million Units)

Table 36. United States Based Manufacturers Switched Inductor Charger ICs Production Market Share (2021-2026)

Table 37. China Based Switched Inductor Charger ICs Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Switched Inductor Charger ICs Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Switched Inductor Charger ICs Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Switched Inductor Charger ICs Production, (2021-2026) & (Million Units)

Table 41. China Based Manufacturers Switched Inductor Charger ICs Production Market Share (2021-2026)

Table 42. Rest of World Based Switched Inductor Charger ICs Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Switched Inductor Charger ICs Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Switched Inductor Charger ICs Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Switched Inductor Charger ICs Production, (2021-2026) & (Million Units)

Table 46. Rest of World Based Manufacturers Switched Inductor Charger ICs Production Market Share (2021-2026)

Table 47. World Switched Inductor Charger ICs Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Switched Inductor Charger ICs Production by Type (2021-2026) & (Million Units)

Table 49. World Switched Inductor Charger ICs Production by Type (2027-2032) & (Million Units)

Table 50. World Switched Inductor Charger ICs Production Value by Type (2021-2026) & (USD Million)

Table 51. World Switched Inductor Charger ICs Production Value by Type (2027-2032) & (USD Million)

Table 52. World Switched Inductor Charger ICs Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Switched Inductor Charger ICs Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Switched Inductor Charger ICs Production Value by Battery, (USD Million), 2021 & 2025 & 2032

Table 55. World Switched Inductor Charger ICs Production by Battery (2021-2026) & (Million Units)

Table 56. World Switched Inductor Charger ICs Production by Battery (2027-2032) & (Million Units)

Table 57. World Switched Inductor Charger ICs Production Value by Battery (2021-2026) & (USD Million)

Table 58. World Switched Inductor Charger ICs Production Value by Battery (2027-2032) & (USD Million)

Table 59. World Switched Inductor Charger ICs Average Price by Battery (2021-2026) & (US\$/Unit)

Table 60. World Switched Inductor Charger ICs Average Price by Battery (2027-2032) &

(US\$/Unit)

Table 61. World Switched Inductor Charger ICs Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Switched Inductor Charger ICs Production by Application (2021-2026) & (Million Units)

Table 63. World Switched Inductor Charger ICs Production by Application (2027-2032) & (Million Units)

Table 64. World Switched Inductor Charger ICs Production Value by Application (2021-2026) & (USD Million)

Table 65. World Switched Inductor Charger ICs Production Value by Application (2027-2032) & (USD Million)

Table 66. World Switched Inductor Charger ICs Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Switched Inductor Charger ICs Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Texas Instruments Incorporated Basic Information, Manufacturing Base and Competitors

Table 69. Texas Instruments Incorporated Major Business

Table 70. Texas Instruments Incorporated Switched Inductor Charger ICs Product and Services

Table 71. Texas Instruments Incorporated Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Texas Instruments Incorporated Recent Developments/Updates

Table 73. Texas Instruments Incorporated Competitive Strengths & Weaknesses

Table 74. Analog Devices, Inc. Basic Information, Manufacturing Base and Competitors

Table 75. Analog Devices, Inc. Major Business

Table 76. Analog Devices, Inc. Switched Inductor Charger ICs Product and Services

Table 77. Analog Devices, Inc. Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Analog Devices, Inc. Recent Developments/Updates

Table 79. Analog Devices, Inc. Competitive Strengths & Weaknesses

Table 80. Renesas Electronics Corporation Basic Information, Manufacturing Base and Competitors

Table 81. Renesas Electronics Corporation Major Business

Table 82. Renesas Electronics Corporation Switched Inductor Charger ICs Product and Services

Table 83. Renesas Electronics Corporation Switched Inductor Charger ICs Production

(Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Renesas Electronics Corporation Recent Developments/Updates

Table 85. Renesas Electronics Corporation Competitive Strengths & Weaknesses

Table 86. Monolithic Power Systems, Inc. Basic Information, Manufacturing Base and Competitors

Table 87. Monolithic Power Systems, Inc. Major Business

Table 88. Monolithic Power Systems, Inc. Switched Inductor Charger ICs Product and Services

Table 89. Monolithic Power Systems, Inc. Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Monolithic Power Systems, Inc. Recent Developments/Updates

Table 91. Monolithic Power Systems, Inc. Competitive Strengths & Weaknesses

Table 92. Southchip Semiconductor Technology Basic Information, Manufacturing Base and Competitors

Table 93. Southchip Semiconductor Technology Major Business

Table 94. Southchip Semiconductor Technology Switched Inductor Charger ICs Product and Services

Table 95. Southchip Semiconductor Technology Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Southchip Semiconductor Technology Recent Developments/Updates

Table 97. Southchip Semiconductor Technology Competitive Strengths & Weaknesses

Table 98. Silergy Corp. Basic Information, Manufacturing Base and Competitors

Table 99. Silergy Corp. Major Business

Table 100. Silergy Corp. Switched Inductor Charger ICs Product and Services

Table 101. Silergy Corp. Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Silergy Corp. Recent Developments/Updates

Table 103. Silergy Corp. Competitive Strengths & Weaknesses

Table 104. SG Micro Corp Basic Information, Manufacturing Base and Competitors

Table 105. SG Micro Corp Major Business

Table 106. SG Micro Corp Switched Inductor Charger ICs Product and Services

Table 107. SG Micro Corp Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. SG Micro Corp Recent Developments/Updates

Table 109. SG Micro Corp Competitive Strengths & Weaknesses
Table 110. Injoinic Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 111. Injoinic Technology Co., Ltd. Major Business
Table 112. Injoinic Technology Co., Ltd. Switched Inductor Charger ICs Product and Services
Table 113. Injoinic Technology Co., Ltd. Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. Injoinic Technology Co., Ltd. Recent Developments/Updates
Table 115. Injoinic Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 116. Infineon Technologies AG Basic Information, Manufacturing Base and Competitors
Table 117. Infineon Technologies AG Major Business
Table 118. Infineon Technologies AG Switched Inductor Charger ICs Product and Services
Table 119. Infineon Technologies AG Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 120. Infineon Technologies AG Recent Developments/Updates
Table 121. Infineon Technologies AG Competitive Strengths & Weaknesses
Table 122. onsemi Basic Information, Manufacturing Base and Competitors
Table 123. onsemi Major Business
Table 124. onsemi Switched Inductor Charger ICs Product and Services
Table 125. onsemi Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 126. onsemi Recent Developments/Updates
Table 127. onsemi Competitive Strengths & Weaknesses
Table 128. Qorvo, Inc. Basic Information, Manufacturing Base and Competitors
Table 129. Qorvo, Inc. Major Business
Table 130. Qorvo, Inc. Switched Inductor Charger ICs Product and Services
Table 131. Qorvo, Inc. Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 132. Qorvo, Inc. Recent Developments/Updates
Table 133. Qorvo, Inc. Competitive Strengths & Weaknesses
Table 134. STMicroelectronics N.V. Basic Information, Manufacturing Base and Competitors

Table 135. STMicroelectronics N.V. Major Business

Table 136. STMicroelectronics N.V. Switched Inductor Charger ICs Product and Services

Table 137. STMicroelectronics N.V. Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. STMicroelectronics N.V. Recent Developments/Updates

Table 139. STMicroelectronics N.V. Competitive Strengths & Weaknesses

Table 140. Richtek Technology Corporation Basic Information, Manufacturing Base and Competitors

Table 141. Richtek Technology Corporation Major Business

Table 142. Richtek Technology Corporation Switched Inductor Charger ICs Product and Services

Table 143. Richtek Technology Corporation Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Richtek Technology Corporation Recent Developments/Updates

Table 145. Richtek Technology Corporation Competitive Strengths & Weaknesses

Table 146. Zhuhai iSmartware Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 147. Zhuhai iSmartware Technology Co., Ltd. Major Business

Table 148. Zhuhai iSmartware Technology Co., Ltd. Switched Inductor Charger ICs Product and Services

Table 149. Zhuhai iSmartware Technology Co., Ltd. Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Zhuhai iSmartware Technology Co., Ltd. Recent Developments/Updates

Table 151. Zhuhai iSmartware Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 152. ROHM Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 153. ROHM Co., Ltd. Major Business

Table 154. ROHM Co., Ltd. Switched Inductor Charger ICs Product and Services

Table 155. ROHM Co., Ltd. Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. ROHM Co., Ltd. Recent Developments/Updates

Table 157. ROHM Co., Ltd. Competitive Strengths & Weaknesses

Table 158. Microchip Technology Incorporated Basic Information, Manufacturing Base and Competitors

Table 159. Microchip Technology Incorporated Major Business

Table 160. Microchip Technology Incorporated Switched Inductor Charger ICs Product and Services

Table 161. Microchip Technology Incorporated Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Microchip Technology Incorporated Recent Developments/Updates

Table 163. Microchip Technology Incorporated Competitive Strengths & Weaknesses

Table 164. Silicon Mitus Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 165. Silicon Mitus Co., Ltd. Major Business

Table 166. Silicon Mitus Co., Ltd. Switched Inductor Charger ICs Product and Services

Table 167. Silicon Mitus Co., Ltd. Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Silicon Mitus Co., Ltd. Recent Developments/Updates

Table 169. Silicon Mitus Co., Ltd. Competitive Strengths & Weaknesses

Table 170. NXP Semiconductors N.V. Basic Information, Manufacturing Base and Competitors

Table 171. NXP Semiconductors N.V. Major Business

Table 172. NXP Semiconductors N.V. Switched Inductor Charger ICs Product and Services

Table 173. NXP Semiconductors N.V. Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. NXP Semiconductors N.V. Recent Developments/Updates

Table 175. NXP Semiconductors N.V. Competitive Strengths & Weaknesses

Table 176. ANPEC Electronics Corporation Basic Information, Manufacturing Base and Competitors

Table 177. ANPEC Electronics Corporation Major Business

Table 178. ANPEC Electronics Corporation Switched Inductor Charger ICs Product and Services

Table 179. ANPEC Electronics Corporation Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. ANPEC Electronics Corporation Recent Developments/Updates

Table 181. ANPEC Electronics Corporation Competitive Strengths & Weaknesses

Table 182. Shanghai Natlinear Electronics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 183. Shanghai Natlinear Electronics Co., Ltd. Major Business

Table 184. Shanghai Natlinear Electronics Co., Ltd. Switched Inductor Charger ICs Product and Services

Table 185. Shanghai Natlinear Electronics Co., Ltd. Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Shanghai Natlinear Electronics Co., Ltd. Recent Developments/Updates

Table 187. Shanghai Natlinear Electronics Co., Ltd. Competitive Strengths & Weaknesses

Table 188. Nisshinbo Micro Devices Inc. Basic Information, Manufacturing Base and Competitors

Table 189. Nisshinbo Micro Devices Inc. Major Business

Table 190. Nisshinbo Micro Devices Inc. Switched Inductor Charger ICs Product and Services

Table 191. Nisshinbo Micro Devices Inc. Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. Nisshinbo Micro Devices Inc. Recent Developments/Updates

Table 193. Nisshinbo Micro Devices Inc. Competitive Strengths & Weaknesses

Table 194. Toshiba Electronic Devices & Storage Corporation Basic Information, Manufacturing Base and Competitors

Table 195. Toshiba Electronic Devices & Storage Corporation Major Business

Table 196. Toshiba Electronic Devices & Storage Corporation Switched Inductor Charger ICs Product and Services

Table 197. Toshiba Electronic Devices & Storage Corporation Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 198. Toshiba Electronic Devices & Storage Corporation Recent Developments/Updates

Table 199. Toshiba Electronic Devices & Storage Corporation Competitive Strengths & Weaknesses

Table 200. NanJing Top Power ASIC Corp. Basic Information, Manufacturing Base and Competitors

Table 201. NanJing Top Power ASIC Corp. Major Business

Table 202. NanJing Top Power ASIC Corp. Switched Inductor Charger ICs Product and Services

Table 203. NanJing Top Power ASIC Corp. Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 204. NanJing Top Power ASIC Corp. Recent Developments/Updates
Table 205. NanJing Top Power ASIC Corp. Competitive Strengths & Weaknesses
Table 206. Shenzhen Lowpower Semiconductor Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 207. Shenzhen Lowpower Semiconductor Co., Ltd. Major Business
Table 208. Shenzhen Lowpower Semiconductor Co., Ltd. Switched Inductor Charger ICs Product and Services
Table 209. Shenzhen Lowpower Semiconductor Co., Ltd. Switched Inductor Charger ICs Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 210. Shenzhen Lowpower Semiconductor Co., Ltd. Recent Developments/Updates
Table 211. Shenzhen Lowpower Semiconductor Co., Ltd. Competitive Strengths & Weaknesses
Table 212. Global Key Players of Switched Inductor Charger ICs Upstream (Raw Materials)
Table 213. Global Switched Inductor Charger ICs Typical Customers
Table 214. Switched Inductor Charger ICs Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Switched Inductor Charger ICs Picture

Figure 2. World Switched Inductor Charger ICs Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Switched Inductor Charger ICs Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Switched Inductor Charger ICs Production (2021-2032) & (Million Units)

Figure 5. World Switched Inductor Charger ICs Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Switched Inductor Charger ICs Production Value Market Share by Region (2021-2032)

Figure 7. World Switched Inductor Charger ICs Production Market Share by Region (2021-2032)

Figure 8. North America Switched Inductor Charger ICs Production (2021-2032) & (Million Units)

Figure 9. Europe Switched Inductor Charger ICs Production (2021-2032) & (Million Units)

Figure 10. China Switched Inductor Charger ICs Production (2021-2032) & (Million Units)

Figure 11. Japan Switched Inductor Charger ICs Production (2021-2032) & (Million Units)

Figure 12. South Korea Switched Inductor Charger ICs Production (2021-2032) & (Million Units)

Figure 13. Southeast Asia Switched Inductor Charger ICs Production (2021-2032) & (Million Units)

Figure 14. China Taiwan Switched Inductor Charger ICs Production (2021-2032) & (Million Units)

Figure 15. Switched Inductor Charger ICs Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Switched Inductor Charger ICs Consumption (2021-2032) & (Million Units)

Figure 18. World Switched Inductor Charger ICs Consumption Market Share by Region (2021-2032)

Figure 19. United States Switched Inductor Charger ICs Consumption (2021-2032) & (Million Units)

Figure 20. China Switched Inductor Charger ICs Consumption (2021-2032) & (Million Units)

Figure 21. Europe Switched Inductor Charger ICs Consumption (2021-2032) & (Million Units)

Figure 22. Japan Switched Inductor Charger ICs Consumption (2021-2032) & (Million Units)

Figure 23. South Korea Switched Inductor Charger ICs Consumption (2021-2032) & (Million Units)

Figure 24. ASEAN Switched Inductor Charger ICs Consumption (2021-2032) & (Million Units)

Figure 25. India Switched Inductor Charger ICs Consumption (2021-2032) & (Million Units)

Figure 26. Producer Shipments of Switched Inductor Charger ICs by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Switched Inductor Charger ICs Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Switched Inductor Charger ICs Markets in 2025

Figure 29. United States VS China: Switched Inductor Charger ICs Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Switched Inductor Charger ICs Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Switched Inductor Charger ICs Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Switched Inductor Charger ICs Production Market Share 2025

Figure 33. China Based Manufacturers Switched Inductor Charger ICs Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Switched Inductor Charger ICs Production Market Share 2025

Figure 35. World Switched Inductor Charger ICs Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Switched Inductor Charger ICs Production Value Market Share by Type in 2025

Figure 37. Buck Charger IC

Figure 38. Boost Charger IC

Figure 39. World Switched Inductor Charger ICs Production Market Share by Type (2021-2032)

Figure 40. World Switched Inductor Charger ICs Production Value Market Share by Type (2021-2032)

Figure 41. World Switched Inductor Charger ICs Average Price by Type (2021-2032) &

(US\$/Unit)

Figure 42. World Switched Inductor Charger ICs Production Value by Battery, (USD Million), 2021 & 2025 & 2032

Figure 43. World Switched Inductor Charger ICs Production Value Market Share by Battery in 2025

Figure 44. Single-cell Li-ion Charger IC

Figure 45. 2?4 Cell Charger IC

Figure 46. World Switched Inductor Charger ICs Production Market Share by Battery (2021-2032)

Figure 47. World Switched Inductor Charger ICs Production Value Market Share by Battery (2021-2032)

Figure 48. World Switched Inductor Charger ICs Average Price by Battery (2021-2032) & (US\$/Unit)

Figure 49. World Switched Inductor Charger ICs Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Switched Inductor Charger ICs Production Value Market Share by Application in 2025

Figure 51. Smartphones

Figure 52. Tablets

Figure 53. Power Banks

Figure 54. Others

Figure 55. World Switched Inductor Charger ICs Production Market Share by Application (2021-2032)

Figure 56. World Switched Inductor Charger ICs Production Value Market Share by Application (2021-2032)

Figure 57. World Switched Inductor Charger ICs Average Price by Application (2021-2032) & (US\$/Unit)

Figure 58. Switched Inductor Charger ICs Industry Chain

Figure 59. Switched Inductor Charger ICs Procurement Model

Figure 60. Switched Inductor Charger ICs Sales Model

Figure 61. Switched Inductor Charger ICs Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

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