

Global Switched Inductor Charger ICs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Switched Inductor Charger ICs market size was valued at US\$ 643 million in 2025 and is forecast to a readjusted size of US\$ 1038 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global sales of Switched Inductor Charger ICs reached approximately 1250 million units, with an average market price of about USD 0.50 unit, an annual production capacity of roughly 420 million units, and an industry-average gross margin of approximately 45%.

Switched Inductor Charger ICs are power management semiconductor devices that use inductive energy storage, power switching elements, feedback control loops and battery charging algorithms to deliver efficient and controlled charging for rechargeable batteries through buck, boost, buck-boost or other switching conversion topologies. This study focuses on inductor-based charging ICs, charger controllers, power-path charger ICs, NVDC charger ICs, buck-boost charger controllers and charging PMICs that combine battery charging with USB-C PD, system power-path management or multi-cell battery control. The core functions typically include constant-current and constant-voltage charging, input current regulation, dynamic power-path management, battery voltage regulation, thermal regulation, over-voltage and over-current protection, system-load prioritization, multi-cell charging control and, in some products, bidirectional buck-boost charge and discharge management. Major applications include smartphones, tablets, notebook computers, power banks, portable power stations, wearable devices, IoT terminals, industrial handhelds, medical electronics, power tools, drones and other battery-powered electronic systems that require high charging efficiency and reliable system power management.

This report is a detailed and comprehensive analysis for global Switched Inductor Charger ICs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Switched Inductor Charger ICs market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Switched Inductor Charger ICs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Switched Inductor Charger ICs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Switched Inductor Charger ICs market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Switched Inductor Charger ICs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Switched Inductor Charger ICs market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments Incorporated, Analog Devices, Inc., Renesas Electronics Corporation, Monolithic Power Systems, Inc., Southchip Semiconductor Technology, Silergy Corp., SG Micro Corp, Injoinic Technology Co., Ltd., Infineon Technologies AG, onsemi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Switched Inductor Charger ICs market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Buck Charger IC

Boost Charger IC

Market segment by Battery

Single-cell Li-ion Charger IC

2?4 Cell Charger IC

Market segment by Application

Smartphones

Tablets

Power Banks

Others

Major players covered

Texas Instruments Incorporated

Analog Devices, Inc.

Renesas Electronics Corporation

Monolithic Power Systems, Inc.

Southchip Semiconductor Technology

Silergy Corp.

SG Micro Corp

Injoinic Technology Co., Ltd.

Infineon Technologies AG

onsemi

Qorvo, Inc.

STMicroelectronics N.V.

Richtek Technology Corporation

Zhuhai iSmartware Technology Co., Ltd.

ROHM Co., Ltd.

Microchip Technology Incorporated

Silicon Mitus Co., Ltd.

NXP Semiconductors N.V.

ANPEC Electronics Corporation

Shanghai Natlinear Electronics Co., Ltd.

Nisshinbo Micro Devices Inc.

Toshiba Electronic Devices & Storage Corporation

NanJing Top Power ASIC Corp.

Shenzhen Lowpower Semiconductor Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Switched Inductor Charger ICs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Switched Inductor Charger ICs, with price, sales quantity, revenue, and global market share of Switched Inductor Charger ICs from 2021 to 2026.

Chapter 3, the Switched Inductor Charger ICs competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Switched Inductor Charger ICs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Switched Inductor Charger ICs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Switched Inductor Charger ICs.

Chapter 14 and 15, to describe Switched Inductor Charger ICs sales channel, distributors, customers, research findings and conclusion.

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