

# Global Switch Mode Power Supply Transformers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Switch Mode Power Supply Transformers market size was valued at USD 1829.5 million in 2023 and is forecast to a readjusted size of USD 1642.2 million by 2030 with a CAGR of -1.5% during review period.

The Switch Mode Power Supply Transformers (SMPS Transformers) is transformers for switching power supplies, using in a regulated power supply and function to step up or step down voltage or current, and/or provide isolation between the input and output side of a switch mode power supply. On the primary side of a switch mode transformer, the duty cycle (on time) of the input voltage waveform is varied (switched) to deliver a constant output voltage over varying load conditions. Switch Mode Power Supply Transformers (SMPS transformers) are designed to operate at frequencies of 10 kHz to 1 MHz Switch mode transformer (switch mode power supply transformer) power levels now extend into the 50 kilowatt range.

Global Switch Mode Power Supply Transformers key players include TDK, Tamura, Triad Magnetics, Precision, Sumida, etc. Global top five manufacturers hold a share over 20%.

Asia-Pacific is the largest market, with a share about 75%, followed by Europe, and North America, both have a share about 20 percent.

In terms of product, Single-excited is the largest segment, with a share over 65%. And in terms of application, the largest application is Consumer Electronics, followed by Communication Industrial, Industrial Fields, etc.

The Global Info Research report includes an overview of the development of the Switch Mode Power Supply Transformers industry chain, the market status of Communication Industrial (Single-excited, Double-excited), Industrial Fields (Single-excited, Double-excited), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Switch Mode Power Supply Transformers.

Regionally, the report analyzes the Switch Mode Power Supply Transformers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Switch Mode Power Supply Transformers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Switch Mode Power Supply Transformers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Switch Mode Power Supply Transformers industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Single-excited, Double-excited).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Switch Mode Power Supply Transformers market.

**Regional Analysis:** The report involves examining the Switch Mode Power Supply Transformers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future

projections and forecasts for the Switch Mode Power Supply Transformers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Switch Mode Power Supply Transformers:

**Company Analysis:** Report covers individual Switch Mode Power Supply Transformers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Switch Mode Power Supply Transformers. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Communication Industrial, Industrial Fields).

**Technology Analysis:** Report covers specific technologies relevant to Switch Mode Power Supply Transformers. It assesses the current state, advancements, and potential future developments in Switch Mode Power Supply Transformers areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Switch Mode Power Supply Transformers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Switch Mode Power Supply Transformers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

#### Single-excited

Double-excited

### Market segment by Application

Communication Industrial

Industrial Fields

Consumer Electronics

### Major players covered

TDK

Tamura

Triad Magnetics

Precision

Prisource

MYRRA

Sumida

Pulse Electronics

Stontronics

W?rth Elektronik

GS Transformers

WCM

CWS

APX

TISCI Srl

Premier Magnetics

Prem Magnetics

Butler Winding

Click

Zhongce E.T

Salom

Jiangsu Jewel

Dongxin

Hangtung Electronic

Kunshan Hengyi

Ri Hui Da

Tabuchi

Chenfei

Sed Electronics

MNOVA

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Switch Mode Power Supply Transformers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Switch Mode Power Supply Transformers, with price, sales, revenue and global market share of Switch Mode Power Supply Transformers from 2019 to 2024.

Chapter 3, the Switch Mode Power Supply Transformers competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Switch Mode Power Supply Transformers breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Switch Mode Power Supply Transformers market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Switch Mode Power Supply Transformers.

Chapter 14 and 15, to describe Switch Mode Power Supply Transformers sales channel, distributors, customers, research findings and conclusion.

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