

# Global Swine Vaccines Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Swine Vaccines market size is expected to reach \$ 2152 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Swine vaccines are biological preparations designed to prevent and control infectious diseases in pigs by stimulating specific antibody and cellular immune responses. They are classified into inactivated, live attenuated, subunit, recombinant, and nucleic acid vaccines, widely applied against key swine diseases such as classical swine fever, PRRS, pseudorabies, foot-and-mouth disease, porcine circovirus, and mycoplasmal pneumonia. As modern pig farming shifts toward intensive and high-efficiency operations, swine vaccines have become essential tools for improving herd health, enhancing productivity, ensuring food safety, and safeguarding public health. The industry's innovation trend is evolving from traditional prophylaxis to precision immunization and multivalent combination vaccine technologies. In 2024, global Swine vaccines production reached approximately 12.56 billion units, with an average global market price of around US\$ 123 k unit. The average gross profit margin for this product is 70%.

The global swine vaccine market is experiencing structural growth opportunities. The ongoing threat of highly pathogenic diseases such as African swine fever and PRRS has prompted governments to strengthen animal health infrastructure, while companies increasingly prioritize preventive immunization over therapeutic solutions. Meanwhile, advances in biotechnology and genetic engineering are accelerating the commercialization of next-generation vaccines—including DNA, mRNA, and adjuvant-optimized formulations—creating new growth engines for global animal health leaders. In regions such as China, Southeast Asia, and Latin America, rapid consolidation of pig farming is boosting demand for high-safety, broad-spectrum vaccines, marking a new

phase of technology-driven and brand-oriented competition.

Despite its strong outlook, the industry faces multiple risks including regulatory complexity, technological barriers, and market volatility. Stricter vaccine approval procedures—especially for recombinant and genetic vaccines—extend product launch timelines and increase R&D costs, limiting smaller firms' participation. In addition, fluctuating raw material prices, cold-chain logistics requirements, and unpredictable outbreaks create operational uncertainty. The circulation of unlicensed vaccines and inconsistent immunization practices in certain regions further undermine market integrity and trust.

Demand from pig producers is shifting from “disease prevention” toward “integrated herd health management.” Large-scale farms and agri-food conglomerates are adopting comprehensive immunization solutions, accelerating the adoption of multivalent and precision vaccination systems. Growing consumer concerns over pork safety and traceability are reinforcing the need for regulated vaccination programs. Future market evolution will emphasize the integration of immunization monitoring, digital farming, and biosecurity management, fostering a value-driven, data-linked vaccine ecosystem.

The upstream supply chain of swine vaccines includes antigens, culture media, adjuvants, stabilizers, and packaging materials. Optimizing antigen production and virus culture systems remains key to cost control and batch consistency. Some premium vaccine components—such as advanced cell media and imported adjuvants—still rely on international suppliers, posing supply chain risks. However, with advances in domestic fermentation, synthetic biology, and formulation technologies, local substitution is accelerating. High-purity materials and customized bioreactor systems are expected to become crucial differentiators for vaccine manufacturers.

This report studies the global Swine Vaccines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Swine Vaccines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Swine Vaccines that contribute to its increasing demand across many markets.

## **Highlights and key features of the study**

Global Swine Vaccines total production and demand, 2021-2032, (M Doses)  
Global Swine Vaccines total production value, 2021-2032, (USD Million)  
Global Swine Vaccines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Doses), (based on production site)  
Global Swine Vaccines consumption by region & country, CAGR, 2021-2032 & (M Doses)  
U.S. VS China: Swine Vaccines domestic production, consumption, key domestic manufacturers and share  
Global Swine Vaccines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Doses)  
Global Swine Vaccines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Doses)  
Global Swine Vaccines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Doses)

This report profiles key players in the global Swine Vaccines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck, Boehringer Ingelheim, Jinyu Bio-Technology, CAHIC, Tecon, Zoetis, Ceva, Hile Bio, Chopper Biology, WINSUN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Swine Vaccines market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Doses) and average price (USD/K Doses) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Swine Vaccines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Swine Vaccines Market, Segmentation by Type:

CSF Vaccines

FMD Vaccines

Porcine Circovirus Vaccines

PRRS Vaccines

Others

#### Global Swine Vaccines Market, Segmentation by Application:

Government Tender

Market Sales

#### Companies Profiled:

Merck

Boehringer Ingelheim

Jinyu Bio-Technology

CAHIC

Tecon

Zoetis

Ceva

Hile Bio

Chopper Biology

WINSUN

Hipra

Ringpu Biology

ChengDu Tecbond

DHN

CAVAC

Virbac

HVRI

Bioveta

Cavet Bio

BIGVET Biotech

**Key Questions Answered:**

1. How big is the global Swine Vaccines market?
2. What is the demand of the global Swine Vaccines market?
3. What is the year over year growth of the global Swine Vaccines market?
4. What is the production and production value of the global Swine Vaccines market?
5. Who are the key producers in the global Swine Vaccines market?
6. What are the growth factors driving the market demand?

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