

Global Swine Mycoplasma Hypopneumoniae Vaccine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Swine Mycoplasma Hypopneumoniae Vaccine market size is expected to reach \$ 1032 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Swine Mycoplasma Hypopneumoniae Vaccine is a veterinary biological product used to prevent and control respiratory disease associated with Mycoplasma hypopneumoniae infection in pigs. It is mainly used for active immunization of piglets, nursery pigs, growing-finishing pigs and replacement breeding herds to reduce the risk of swine enzootic pneumonia, coughing, lung lesions, secondary infections and production performance losses. The product category includes inactivated vaccines, live attenuated vaccines, subunit or recombinant vaccines, and dual or multivalent vaccines containing Mycoplasma hypopneumoniae antigen together with antigens such as porcine circovirus type 2. Inactivated vaccines and combination vaccines containing Mycoplasma hypopneumoniae antigen remain the mainstream product forms globally, while live vaccines are mainly used in China and a limited number of regional markets. Key upstream materials include production strains, dedicated culture media, inactivating agents, attenuated-strain culture materials, recombinant antigen expression materials, adjuvants, buffers, stabilizers, freeze-drying protectants, sterile filling materials, glass or plastic vials, rubber stoppers, aluminum caps, labels and cold-chain packaging materials. Downstream customers mainly include large integrated swine producers, commercial pig farms, breeding farms, veterinary service providers, animal health distributors and regional animal disease control procurement channels. The global effective capacity of this product category is estimated at around 1.58 billion doses in 2025, with sales volume of approximately 1.246 billion doses and an average ex-factory price of about USD 0.58 per dose. The industry gross margin in 2025 is estimated at roughly 46%–66%, with multinational brands, dual vaccines, multivalent vaccines and

one-shot immunization products usually positioned at the upper end of the range, while local single vaccines and regional products are more commonly positioned in the middle to lower part of the range.

The Swine *Mycoplasma Hyopneumoniae* Vaccine market has established a mature global application base, with demand mainly supported by the long-term need for respiratory disease control in large-scale swine farms. As pig production continues to move toward group-based, intensive and refined management, producers are placing greater emphasis on stable vaccination programs, herd uniformity, feed conversion improvement and control of secondary infections. These vaccines are widely used in piglet and nursery-stage immunization and have become an important part of basic herd health programs. Current competition is no longer limited to price, but is increasingly shaped by immune efficacy stability, product safety, farm-level technical service capability and the value of integrated disease-control solutions.

Looking ahead, the market will continue to upgrade toward combination vaccines, one-shot immunization and scenario-based vaccination programs, especially products linked with the prevention of porcine circovirus type 2 and other common swine diseases. Large-scale pig producers prefer solutions that reduce the number of injections, lower handling stress, save labor costs and improve compliance with vaccination programs. Products with stronger convenience and broader disease-control value are therefore more likely to receive purchasing preference. Adjuvant systems, antigen purification, strain adaptability, recombinant antigen expression and batch-to-batch consistency will become key directions for product upgrading. Industry competition will gradually shift from traditional single-vaccine competition toward high-quality combination vaccines, differentiated strains and integrated immunization solutions.

The main growth drivers come from the industrialization of pig farming, more refined herd health management, the trend toward reduced antibiotic use and producers' continued pursuit of better production performance. Although *Mycoplasma hyopneumoniae* infection is usually not characterized by acute high mortality, it has a long-term impact on feed conversion, average daily gain, lung lesions and secondary infections, creating hidden economic losses. This makes preventive vaccination more acceptable to large-scale farms. As farm management capabilities improve, vaccine procurement decisions are increasingly based on immune efficacy, technical support, batch consistency and whole-cycle herd health value. Companies with stable supply capacity, strong product portfolios and farm service systems are more likely to gain recognition from large-scale customers.

Key constraints include pork price cycles, fluctuations in farm-level animal health budgets, regional differences in vaccination habits and the difficulty of validating field performance for multivalent vaccines. During periods of weak pork prices, small and medium-sized farms may reduce spending on animal health products, putting short-term pressure on demand. In some regions, reliance on medication, insufficient implementation of basic immunization programs or slower acceptance of new vaccine routes may also limit market penetration. Meanwhile, differences in local epidemic strains, regulatory approval requirements, cold-chain distribution conditions and efficacy comparison among different technology routes add complexity to market expansion. Overall, this is a structurally upgrading market built on a mature demand base, with long-term growth mainly driven by product upgrades, combination vaccine substitution, localized supply and optimized immunization programs for large-scale farms.

This report studies the global Swine Mycoplasma Hyopneumoniae Vaccine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Swine Mycoplasma Hyopneumoniae Vaccine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Swine Mycoplasma Hyopneumoniae Vaccine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Swine Mycoplasma Hyopneumoniae Vaccine total production and demand, 2021-2032, (K Dose)

Global Swine Mycoplasma Hyopneumoniae Vaccine total production value, 2021-2032, (USD Million)

Global Swine Mycoplasma Hyopneumoniae Vaccine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Swine Mycoplasma Hyopneumoniae Vaccine consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Swine Mycoplasma Hyopneumoniae Vaccine domestic production, consumption, key domestic manufacturers and share

Global Swine Mycoplasma Hyopneumoniae Vaccine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Swine Mycoplasma Hyopneumoniae Vaccine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Swine Mycoplasma Hyopneumoniae Vaccine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Swine Mycoplasma Hyopneumoniae Vaccine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zoetis, Boehringer Ingelheim, Merck Animal Health, Ceva Sant? Animale, HIPRA, Bioveta, Vaxxinova, Nisseiken, Kyoto Biken Laboratories, Pulike Biological Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Swine Mycoplasma Hyopneumoniae Vaccine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Swine Mycoplasma Hyopneumoniae Vaccine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Swine Mycoplasma Hyopneumoniae Vaccine Market, Segmentation by Type:

Inactivated Vaccine

Live Attenuated Vaccine

Others

Global Swine Mycoplasma Hyopneumoniae Vaccine Market, Segmentation by Vaccine Valency:

Single Vaccine

Dual Vaccine

Others

Global Swine Mycoplasma Hyopneumoniae Vaccine Market, Segmentation by Dose Pack Size:

Small Pack (Below 20 Doses per Vial)

Medium Pack (20–50 Doses per Vial)

Large Pack (Above 50 Doses per Vial)

Global Swine Mycoplasma Hyopneumoniae Vaccine Market, Segmentation by Application:

Large-scale Pig Farming Groups

Breeding Pig Farms

Veterinary Service Providers

Others

Companies Profiled:

Zoetis

Boehringer Ingelheim

Merck Animal Health

Ceva Santé Animale

HIPRA

Bioveta

Vaxxinova

Nisseiken

Kyoto Biken Laboratories

Pulike Biological Engineering

Wuhan Keqian Biology

Qilu Animal Health

Huapai Biotechnology

TianKang Pharmaceutical

Jinyu Bio-technology

Zhaofenghua Bio-technology

Yunnan Biopharmaceutical

Yangzhou Uni-Bio Pharmaceutical

Key Questions Answered:

1. How big is the global Swine Mycoplasma Hyopneumoniae Vaccine market?
2. What is the demand of the global Swine Mycoplasma Hyopneumoniae Vaccine market?
3. What is the year over year growth of the global Swine Mycoplasma Hyopneumoniae Vaccine market?
4. What is the production and production value of the global Swine Mycoplasma Hyopneumoniae Vaccine market?
5. Who are the key producers in the global Swine Mycoplasma Hyopneumoniae Vaccine market?
6. What are the growth factors driving the market demand?

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