

Global Swine Mycoplasma Hyopneumoniae Live Vaccine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Swine Mycoplasma Hyopneumoniae Live Vaccine market size was valued at US\$ 29.63 million in 2025 and is forecast to a readjusted size of US\$ 41.94 million by 2032 with a CAGR of 5.0% during review period.

Swine Mycoplasma Hyopneumoniae Live Vaccine is a preventive veterinary biological product formulated with live attenuated Mycoplasma hyopneumoniae strains, mainly used for the prevention of swine enzootic pneumonia, mycoplasmal pneumonia and related respiratory diseases in pigs. Commercial products are generally supplied as freeze-dried live vaccines, and the currently verifiable mainstream strain routes mainly include Strain 168 and Strain RM48, with administration routes such as intrapulmonary injection, intrathoracic injection and intranasal inoculation depending on product design. Upstream inputs mainly include production seed strains, specialized culture media, serum or serum substitutes, lyoprotectants, stabilizers, cultivation and harvesting consumables, vials or plastic bottles, rubber stoppers, aluminum caps, labels, cold-chain packaging materials and GMP-compliant biological manufacturing facilities. Downstream customers primarily include large-scale swine farming groups, breeding farms, commercial pig farms, veterinary drug distributors, animal disease prevention service providers and field veterinary service channels. Under a strict live-vaccine ex-factory scope, global effective production capacity in 2025 is estimated at about 218 million doses, with sales volume of about 151 million doses and an average ex-factory price of about USD 0.19 per dose. As commercialized supply is mainly concentrated in China, mainstream overseas Mycoplasma hyopneumoniae vaccines that are inactivated vaccines or combination vaccines are not included in this statistical scope. The industry gross margin in 2025 is estimated at around 45%–60%.

The current market is mainly centered on domestic production and application in China, and it remains a specialized segment within the veterinary vaccine industry. Supply is relatively concentrated, and demand mainly comes from large-scale pig farms, breeding farms and production systems with higher requirements for respiratory disease control. Compared with conventional inactivated vaccines, live vaccines place greater emphasis on respiratory local immunity and integrated herd-level disease prevention, giving them a stable application base in selected high-health-status farms.

Future development will focus more on administration convenience, product stability and adaptability to large-scale farming operations. As farming enterprises continue to pursue standardized vaccination programs, lower handling stress, reduced labor intensity and more consistent immune outcomes, products with easier administration, better field usability and stronger freeze-dried stability are expected to gain greater acceptance. Competition will increasingly depend on strain resources, manufacturing quality, field application evidence, technical service capability and farm-level solution design.

Market growth is mainly driven by the continued expansion of large-scale pig farming, stronger demand for integrated respiratory disease control, reduced antibiotic use and greater attention to production efficiency. *Mycoplasma hyopneumoniae* infection can interact with other pathogens and affect herd performance through coughing, lung lesions, slower growth and weaker feed conversion efficiency, so preventive vaccination remains an important part of stable pig production. When farm profitability improves and disease-control budgets recover, the penetration of this product category is expected to increase.

The main restraints include competition from substitute products, higher requirements for standardized use, hog cycle volatility and cost pressure at the farm level. Inactivated vaccines and combination vaccines have strong advantages in program integration, ease of use and channel coverage, so some farms may prefer simpler integrated immunization solutions. In addition, live vaccines require stricter cold-chain storage, reconstitution and administration practices, and improper execution may affect immune performance and repeat purchasing; during periods of weak hog prices, non-mandatory vaccine spending is also more likely to be reduced.

This report is a detailed and comprehensive analysis for global Swine *Mycoplasma Hyopneumoniae* Live Vaccine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the

market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Swine Mycoplasma Hyopneumoniae Live Vaccine market size and forecasts, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Swine Mycoplasma Hyopneumoniae Live Vaccine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Swine Mycoplasma Hyopneumoniae Live Vaccine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Swine Mycoplasma Hyopneumoniae Live Vaccine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Dose), and ASP (US\$/Dose), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Swine Mycoplasma Hyopneumoniae Live Vaccine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Swine Mycoplasma Hyopneumoniae Live Vaccine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jofunhwa Group,

Qianyuanhao Biological, Jilin Zhengye Biological Products, Qilu Animal Health Products, Shandong Lvdu Biotechnology, Guangdong Wens Dahuanong Biotechnology, Guangdong Winsun Bio-Pharmaceutical, Harbin Pharmaceutical Group Bio-vaccine, Wuhan Zhongbo Biotech, China Animal Husbandry Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Swine Mycoplasma Hyopneumoniae Live Vaccine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Strain 168 Live Vaccine

Strain RM48 Live Vaccine

Others

Market segment by Administration Route

Intrapulmonary Injection

Intrathoracic Injection

Others

Market segment by Dose Pack Size

Small Pack (Below 20 Doses per Vial)

Medium Pack (20–50 Doses per Vial)

Large Pack (Above 50 Doses per Vial)

Market segment by Application

Large-scale Pig Farming Groups

Breeding Pig Farms

Animal Health Service Providers

Others

Major players covered

Jofunhwa Group

Qianyuanhao Biological

Jilin Zhengye Biological Products

Qilu Animal Health Products

Shandong Lvdu Biotechnology

Guangdong Wens Dahuanong Biotechnology

Guangdong Winsun Bio-Pharmaceutical

Harbin Pharmaceutical Group Bio-vaccine

Wuhan Zhongbo Biotech

China Animal Husbandry Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Swine Mycoplasma Hyopneumoniae Live Vaccine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Swine Mycoplasma Hyopneumoniae Live Vaccine, with price, sales quantity, revenue, and global market share of Swine Mycoplasma Hyopneumoniae Live Vaccine from 2021 to 2026.

Chapter 3, the Swine Mycoplasma Hyopneumoniae Live Vaccine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Swine Mycoplasma Hyopneumoniae Live Vaccine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Swine Mycoplasma Hyopneumoniae Live Vaccine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Swine Mycoplasma Hyopneumoniae Live Vaccine.

Chapter 14 and 15, to describe Swine Mycoplasma Hyopneumoniae Live Vaccine sales channel, distributors, customers, research findings and conclusion.

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