

Global Swine Mycoplasma Hyopneumoniae Live Vaccine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Swine Mycoplasma Hyopneumoniae Live Vaccine market size is expected to reach \$ 41.94 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Swine Mycoplasma Hyopneumoniae Live Vaccine is a preventive veterinary biological product formulated with live attenuated Mycoplasma hyopneumoniae strains, mainly used for the prevention of swine enzootic pneumonia, mycoplasmal pneumonia and related respiratory diseases in pigs. Commercial products are generally supplied as freeze-dried live vaccines, and the currently verifiable mainstream strain routes mainly include Strain 168 and Strain RM48, with administration routes such as intrapulmonary injection, intrathoracic injection and intranasal inoculation depending on product design. Upstream inputs mainly include production seed strains, specialized culture media, serum or serum substitutes, lyoprotectants, stabilizers, cultivation and harvesting consumables, vials or plastic bottles, rubber stoppers, aluminum caps, labels, cold-chain packaging materials and GMP-compliant biological manufacturing facilities. Downstream customers primarily include large-scale swine farming groups, breeding farms, commercial pig farms, veterinary drug distributors, animal disease prevention service providers and field veterinary service channels. Under a strict live-vaccine ex-factory scope, global effective production capacity in 2025 is estimated at about 218 million doses, with sales volume of about 151 million doses and an average ex-factory price of about USD 0.19 per dose. As commercialized supply is mainly concentrated in China, mainstream overseas Mycoplasma hyopneumoniae vaccines that are inactivated vaccines or combination vaccines are not included in this statistical scope. The industry gross margin in 2025 is estimated at around 45%–60%.

The current market is mainly centered on domestic production and application in China, and it remains a specialized segment within the veterinary vaccine industry. Supply is relatively concentrated, and demand mainly comes from large-scale pig farms, breeding farms and production systems with higher requirements for respiratory disease control. Compared with conventional inactivated vaccines, live vaccines place greater emphasis on respiratory local immunity and integrated herd-level disease prevention, giving them a stable application base in selected high-health-status farms.

Future development will focus more on administration convenience, product stability and adaptability to large-scale farming operations. As farming enterprises continue to pursue standardized vaccination programs, lower handling stress, reduced labor intensity and more consistent immune outcomes, products with easier administration, better field usability and stronger freeze-dried stability are expected to gain greater acceptance. Competition will increasingly depend on strain resources, manufacturing quality, field application evidence, technical service capability and farm-level solution design.

Market growth is mainly driven by the continued expansion of large-scale pig farming, stronger demand for integrated respiratory disease control, reduced antibiotic use and greater attention to production efficiency. *Mycoplasma hyopneumoniae* infection can interact with other pathogens and affect herd performance through coughing, lung lesions, slower growth and weaker feed conversion efficiency, so preventive vaccination remains an important part of stable pig production. When farm profitability improves and disease-control budgets recover, the penetration of this product category is expected to increase.

The main restraints include competition from substitute products, higher requirements for standardized use, hog cycle volatility and cost pressure at the farm level. Inactivated vaccines and combination vaccines have strong advantages in program integration, ease of use and channel coverage, so some farms may prefer simpler integrated immunization solutions. In addition, live vaccines require stricter cold-chain storage, reconstitution and administration practices, and improper execution may affect immune performance and repeat purchasing; during periods of weak hog prices, non-mandatory vaccine spending is also more likely to be reduced.

This report studies the global Swine *Mycoplasma Hyopneumoniae* Live Vaccine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Swine

Mycoplasma Hyopneumoniae Live Vaccine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Swine Mycoplasma Hyopneumoniae Live Vaccine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Swine Mycoplasma Hyopneumoniae Live Vaccine total production and demand, 2021-2032, (K Dose)

Global Swine Mycoplasma Hyopneumoniae Live Vaccine total production value, 2021-2032, (USD Million)

Global Swine Mycoplasma Hyopneumoniae Live Vaccine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Swine Mycoplasma Hyopneumoniae Live Vaccine consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Swine Mycoplasma Hyopneumoniae Live Vaccine domestic production, consumption, key domestic manufacturers and share

Global Swine Mycoplasma Hyopneumoniae Live Vaccine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Swine Mycoplasma Hyopneumoniae Live Vaccine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Swine Mycoplasma Hyopneumoniae Live Vaccine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Swine Mycoplasma Hyopneumoniae Live Vaccine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jofunhwa Group, Qianyuanhao Biological, Jilin Zhengye Biological Products, Qilu Animal Health Products, Shandong Lvdu Biotechnology, Guangdong Wens Dahuanong Biotechnology, Guangdong Winsun Bio-Pharmaceutical, Harbin Pharmaceutical Group Bio-vaccine, Wuhan Zhongbo Biotech, China Animal Husbandry Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Swine Mycoplasma Hyopneumoniae Live Vaccine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Swine Mycoplasma Hyopneumoniae Live Vaccine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Swine Mycoplasma Hyopneumoniae Live Vaccine Market, Segmentation by Type:

Strain 168 Live Vaccine

Strain RM48 Live Vaccine

Others

Global Swine Mycoplasma Hyopneumoniae Live Vaccine Market, Segmentation by

Administration Route:

Intrapulmonary Injection

Intrathoracic Injection

Others

Global Swine Mycoplasma Hyopneumoniae Live Vaccine Market, Segmentation by Dose Pack Size:

Small Pack (Below 20 Doses per Vial)

Medium Pack (20–50 Doses per Vial)

Large Pack (Above 50 Doses per Vial)

Global Swine Mycoplasma Hyopneumoniae Live Vaccine Market, Segmentation by Application:

Large-scale Pig Farming Groups

Breeding Pig Farms

Animal Health Service Providers

Others

Companies Profiled:

Jofunhwa Group

Qianyuanhao Biological

Jilin Zhengye Biological Products

Qilu Animal Health Products

Shandong Lvdu Biotechnology

Guangdong Wens Dahuanong Biotechnology

Guangdong Winsun Bio-Pharmaceutical

Harbin Pharmaceutical Group Bio-vaccine

Wuhan Zhongbo Biotech

China Animal Husbandry Industry

Key Questions Answered:

1. How big is the global Swine Mycoplasma Hyopneumoniae Live Vaccine market?
2. What is the demand of the global Swine Mycoplasma Hyopneumoniae Live Vaccine market?
3. What is the year over year growth of the global Swine Mycoplasma Hyopneumoniae Live Vaccine market?
4. What is the production and production value of the global Swine Mycoplasma Hyopneumoniae Live Vaccine market?
5. Who are the key producers in the global Swine Mycoplasma Hyopneumoniae Live Vaccine market?
6. What are the growth factors driving the market demand?

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