

Global Sweet Chili Sauce Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sweet Chili Sauce market size is expected to reach \$ 4186 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Sweet Chili Sauce is a semi-viscous condiment made from chili peppers, sugar, vinegar, garlic, and starch or thickening agents, characterized by a balanced sweet, tangy, and mildly spicy flavor profile widely used in Asian and global fusion cuisine.

Sweet chili sauce industry chain includes upstream agricultural production of chili peppers sugar garlic vinegar and starch along with spice and additive suppliers midstream processing manufacturers engaged in washing grinding cooking blending thickening pasteurization and packaging operations supported by formulation development quality control and food safety testing systems and downstream distribution channels comprising supermarkets convenience stores e-commerce platforms restaurants quick service chains and food manufacturers where demand is driven by rising consumption of Asian cuisine global fusion food trends convenience food growth and export demand while branding logistics and cold chain packaging innovation enhance shelf stability and global market penetration efficiency.

Global sweet chili sauce industry projects under construction and planned include expansion of condiment manufacturing facilities in Thailand and Vietnam driven by export demand large scale integrated chili processing and sauce production plants in China and India investment in clean label and organic sauce production lines in Europe and North America and capacity expansion by multinational food companies in Southeast Asia focused on automation bottling and smart packaging technologies while new product development centers are being established to innovate reduced sugar low sodium and premium gourmet variants supported by supply chain integration agricultural sourcing partnerships and e-commerce driven distribution hubs globally.

Global Market Sales Volume: 1.35 Billion Bottles, Average Global Market Price: USD 2.4 per Bottle, Market Average Gross Profit Margin: 46%.

The sweet chili sauce market is experiencing steady global growth driven by increasing popularity of Asian cuisine and fusion food concepts in international markets. Its balanced sweet and mildly spicy flavor profile makes it highly adaptable across multiple food applications. Rising demand from quick service restaurants and food delivery platforms is a major growth driver. Household consumption is also increasing due to greater availability in supermarkets and online retail channels. Product innovation is focused on organic formulations, reduced sugar content, and clean label ingredients. Premiumization trends are emerging, especially in urban markets where consumers prefer artisanal and gourmet condiment options. Expansion of global food trade has significantly improved penetration in Europe and North America.

Regionally, Asia-Pacific dominates both production and consumption, with Thailand, China, and Vietnam acting as key manufacturing hubs. North America is a fast-growing import-driven market supported by increasing demand for Asian-inspired cuisine. Europe shows stable growth with strong interest in ethnic foods and healthy condiment alternatives. Latin America remains a smaller but gradually expanding market influenced by fast food adoption. Competitive structure is moderately fragmented with a mix of multinational food companies and regional producers. Branding, flavor consistency, and price positioning are key competitive factors. Supply chain efficiency and export capability are critical for market expansion. Long-term growth is supported by continued globalization of food culture and rising preference for convenient flavorful condiments.

This report studies the global Sweet Chili Sauce production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sweet Chili Sauce and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sweet Chili Sauce that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sweet Chili Sauce total production and demand, 2021-2032, (K Bottles)

Global Sweet Chili Sauce total production value, 2021-2032, (USD Million)

Global Sweet Chili Sauce production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (K Bottles), (based on production site)

Global Sweet Chili Sauce consumption by region & country, CAGR, 2021-2032 & (K Bottles)

U.S. VS China: Sweet Chili Sauce domestic production, consumption, key domestic manufacturers and share

Global Sweet Chili Sauce production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Bottles)

Global Sweet Chili Sauce production by Product Form Type, production, value, CAGR, 2021-2032, (USD Million) & (K Bottles)

Global Sweet Chili Sauce production by Sales Channel, production, value, CAGR, 2021-2032, (USD Million) & (K Bottles)

This report profiles key players in the global Sweet Chili Sauce market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lee Kum Kee, Mae Ploy (Thai Agri Foods), Kikkoman, McCormick & Co., Thai President Foods, Pantai Norasingh, GUIYANG NANMING LAOGANMA SPECIAL FLAVOUR FOODSTUFFS Co.,Ltd, LAMEIZI, Kraft Heinz, Grace Foods, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sweet Chili Sauce market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Bottles) and average price (US\$/Bottle) by manufacturer, by Product Form Type, and by Sales Channel. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sweet Chili Sauce Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sweet Chili Sauce Market, Segmentation by Product Form Type:

Liquid

Thick Sauce

Paste Style

Others

Global Sweet Chili Sauce Market, Segmentation by Base Ingredient Type:

Vinegar Based

Tomato Based

Fruit Based

Oil Based

Others

Global Sweet Chili Sauce Market, Segmentation by Packaging Type:

Glass Bottle

Plastic Bottle

Squeeze Bottle

Others

Global Sweet Chili Sauce Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Companies Profiled:

Lee Kum Kee

Mae Ploy (Thai Agri Foods)

Kikkoman

McCormick & Co.

Thai President Foods

Pantai Norasingh

GUIYANG NANMING LAOGANMA SPECIAL FLAVOUR FOODSTUFFS Co.,Ltd

LAMEIZI

Kraft Heinz

Grace Foods

Chuan Wa Zi

Qingdao Lajongfang Food Co., Ltd

Aroy-D

Flying Goose

La Coste?a

Key Questions Answered:

1. How big is the global Sweet Chili Sauce market?
2. What is the demand of the global Sweet Chili Sauce market?
3. What is the year over year growth of the global Sweet Chili Sauce market?
4. What is the production and production value of the global Sweet Chili Sauce market?
5. Who are the key producers in the global Sweet Chili Sauce market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Sweet Chili Sauce Introduction
- 1.2 World Sweet Chili Sauce Supply & Forecast
 - 1.2.1 World Sweet Chili Sauce Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Sweet Chili Sauce Production (2021-2032)
 - 1.2.3 World Sweet Chili Sauce Pricing Trends (2021-2032)
- 1.3 World Sweet Chili Sauce Production by Region (Based on Production Site)
 - 1.3.1 World Sweet Chili Sauce Production Value by Region (2021-2032)
 - 1.3.2 World Sweet Chili Sauce Production by Region (2021-2032)
 - 1.3.3 World Sweet Chili Sauce Average Price by Region (2021-2032)
 - 1.3.4 North America Sweet Chili Sauce Production (2021-2032)
 - 1.3.5 Thailand Sweet Chili Sauce Production (2021-2032)
 - 1.3.6 China Sweet Chili Sauce Production (2021-2032)
 - 1.3.7 Japan Sweet Chili Sauce Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Sweet Chili Sauce Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Sweet Chili Sauce Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Sweet Chili Sauce Demand (2021-2032)
- 2.2 World Sweet Chili Sauce Consumption by Region
 - 2.2.1 World Sweet Chili Sauce Consumption by Region (2021-2026)
 - 2.2.2 World Sweet Chili Sauce Consumption Forecast by Region (2027-2032)
- 2.3 United States Sweet Chili Sauce Consumption (2021-2032)
- 2.4 China Sweet Chili Sauce Consumption (2021-2032)
- 2.5 Europe Sweet Chili Sauce Consumption (2021-2032)
- 2.6 Japan Sweet Chili Sauce Consumption (2021-2032)
- 2.7 South Korea Sweet Chili Sauce Consumption (2021-2032)
- 2.8 ASEAN Sweet Chili Sauce Consumption (2021-2032)
- 2.9 India Sweet Chili Sauce Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Sweet Chili Sauce Production Value by Manufacturer (2021-2026)

- 3.2 World Sweet Chili Sauce Production by Manufacturer (2021-2026)
- 3.3 World Sweet Chili Sauce Average Price by Manufacturer (2021-2026)
- 3.4 Sweet Chili Sauce Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Sweet Chili Sauce Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Sweet Chili Sauce in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Sweet Chili Sauce in 2025
- 3.6 Sweet Chili Sauce Market: Overall Company Footprint Analysis
 - 3.6.1 Sweet Chili Sauce Market: Region Footprint
 - 3.6.2 Sweet Chili Sauce Market: Company Product Type Footprint
 - 3.6.3 Sweet Chili Sauce Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Sweet Chili Sauce Production Value Comparison
 - 4.1.1 United States VS China: Sweet Chili Sauce Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Sweet Chili Sauce Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Sweet Chili Sauce Production Comparison
 - 4.2.1 United States VS China: Sweet Chili Sauce Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Sweet Chili Sauce Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Sweet Chili Sauce Consumption Comparison
 - 4.3.1 United States VS China: Sweet Chili Sauce Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Sweet Chili Sauce Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Sweet Chili Sauce Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Sweet Chili Sauce Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Sweet Chili Sauce Production Value (2021-2026)

4.4.3 United States Based Manufacturers Sweet Chili Sauce Production (2021-2026)

4.5 China Based Sweet Chili Sauce Manufacturers and Market Share

4.5.1 China Based Sweet Chili Sauce Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Sweet Chili Sauce Production Value (2021-2026)

4.5.3 China Based Manufacturers Sweet Chili Sauce Production (2021-2026)

4.6 Rest of World Based Sweet Chili Sauce Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Sweet Chili Sauce Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Sweet Chili Sauce Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Sweet Chili Sauce Production (2021-2026)

5 MARKET ANALYSIS BY PRODUCT FORM TYPE

5.1 World Sweet Chili Sauce Market Size Overview by Product Form Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Product Form Type

5.2.1 Liquid

5.2.2 Thick Sauce

5.2.3 Paste Style

5.2.4 Others

5.3 Market Segment by Product Form Type

5.3.1 World Sweet Chili Sauce Production by Product Form Type (2021-2032)

5.3.2 World Sweet Chili Sauce Production Value by Product Form Type (2021-2032)

5.3.3 World Sweet Chili Sauce Average Price by Product Form Type (2021-2032)

6 MARKET ANALYSIS BY BASE INGREDIENT TYPE

6.1 World Sweet Chili Sauce Market Size Overview by Base Ingredient Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Base Ingredient Type

6.2.1 Vinegar Based

6.2.2 Tomato Based

6.2.3 Fruit Based

6.2.4 Oil Based

6.2.5 Others

6.3 Market Segment by Base Ingredient Type

6.3.1 World Sweet Chili Sauce Production by Base Ingredient Type (2021-2032)

6.3.2 World Sweet Chili Sauce Production Value by Base Ingredient Type (2021-2032)

6.3.3 World Sweet Chili Sauce Average Price by Base Ingredient Type (2021-2032)

7 MARKET ANALYSIS BY PACKAGING TYPE

7.1 World Sweet Chili Sauce Market Size Overview by Packaging Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Packaging Type

7.2.1 Glass Bottle

7.2.2 Plastic Bottle

7.2.3 Squeeze Bottle

7.2.4 Others

7.3 Market Segment by Packaging Type

7.3.1 World Sweet Chili Sauce Production by Packaging Type (2021-2032)

7.3.2 World Sweet Chili Sauce Production Value by Packaging Type (2021-2032)

7.3.3 World Sweet Chili Sauce Average Price by Packaging Type (2021-2032)

8 MARKET ANALYSIS BY SALES CHANNEL

8.1 World Sweet Chili Sauce Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Sales Channel

8.2.1 Online Sales

8.2.2 Offline Sales

8.3 Market Segment by Sales Channel

8.3.1 World Sweet Chili Sauce Production by Sales Channel (2021-2032)

8.3.2 World Sweet Chili Sauce Production Value by Sales Channel (2021-2032)

8.3.3 World Sweet Chili Sauce Average Price by Sales Channel (2021-2032)

9 COMPANY PROFILES

9.1 Lee Kum Kee

9.1.1 Lee Kum Kee Details

9.1.2 Lee Kum Kee Major Business

9.1.3 Lee Kum Kee Sweet Chili Sauce Product and Services

9.1.4 Lee Kum Kee Sweet Chili Sauce Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.1.5 Lee Kum Kee Recent Developments/Updates

9.1.6 Lee Kum Kee Competitive Strengths & Weaknesses

9.2 Mae Ploy (Thai Agri Foods)

9.2.1 Mae Ploy (Thai Agri Foods) Details

9.2.2 Mae Ploy (Thai Agri Foods) Major Business

9.2.3 Mae Ploy (Thai Agri Foods) Sweet Chili Sauce Product and Services

9.2.4 Mae Ploy (Thai Agri Foods) Sweet Chili Sauce Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.2.5 Mae Ploy (Thai Agri Foods) Recent Developments/Updates

9.2.6 Mae Ploy (Thai Agri Foods) Competitive Strengths & Weaknesses

9.3 Kikkoman

9.3.1 Kikkoman Details

9.3.2 Kikkoman Major Business

9.3.3 Kikkoman Sweet Chili Sauce Product and Services

9.3.4 Kikkoman Sweet Chili Sauce Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.3.5 Kikkoman Recent Developments/Updates

9.3.6 Kikkoman Competitive Strengths & Weaknesses

9.4 McCormick & Co.

9.4.1 McCormick & Co. Details

9.4.2 McCormick & Co. Major Business

9.4.3 McCormick & Co. Sweet Chili Sauce Product and Services

9.4.4 McCormick & Co. Sweet Chili Sauce Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.4.5 McCormick & Co. Recent Developments/Updates

9.4.6 McCormick & Co. Competitive Strengths & Weaknesses

9.5 Thai President Foods

9.5.1 Thai President Foods Details

9.5.2 Thai President Foods Major Business

9.5.3 Thai President Foods Sweet Chili Sauce Product and Services

9.5.4 Thai President Foods Sweet Chili Sauce Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.5.5 Thai President Foods Recent Developments/Updates

9.5.6 Thai President Foods Competitive Strengths & Weaknesses

9.6 Pantai Norasingh

9.6.1 Pantai Norasingh Details

9.6.2 Pantai Norasingh Major Business

9.6.3 Pantai Norasingh Sweet Chili Sauce Product and Services

9.6.4 Pantai Norasingh Sweet Chili Sauce Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Pantai Norasingh Recent Developments/Updates

9.6.6 Pantai Norasingh Competitive Strengths & Weaknesses

9.7 GUIYANG NANMING LAOGANMA SPECIAL FLAVOUR FOODSTUFFS Co.,Ltd

9.7.1 GUIYANG NANMING LAOGANMA SPECIAL FLAVOUR FOODSTUFFS Co.,Ltd
Details

9.7.2 GUIYANG NANMING LAOGANMA SPECIAL FLAVOUR FOODSTUFFS Co.,Ltd
Major Business

9.7.3 GUIYANG NANMING LAOGANMA SPECIAL FLAVOUR FOODSTUFFS Co.,Ltd
Sweet Chili Sauce Product and Services

9.7.4 GUIYANG NANMING LAOGANMA SPECIAL FLAVOUR FOODSTUFFS Co.,Ltd
Sweet Chili Sauce Production, Price, Value, Gross Margin and Market Share
(2021-2026)

9.7.5 GUIYANG NANMING LAOGANMA SPECIAL FLAVOUR FOODSTUFFS Co.,Ltd
Recent Developments/Updates

9.7.6 GUIYANG NANMING LAOGANMA SPECIAL FLAVOUR FOODSTUFFS Co.,Ltd
Competitive Strengths & Weaknesses

9.8 LAMEIZI

9.8.1 LAMEIZI Details

9.8.2 LAMEIZI Major Business

9.8.3 LAMEIZI Sweet Chili Sauce Product and Services

9.8.4 LAMEIZI Sweet Chili Sauce Production, Price, Value, Gross Margin and Market
Share (2021-2026)

9.8.5 LAMEIZI Recent Developments/Updates

9.8.6 LAMEIZI Competitive Strengths & Weaknesses

9.9 Kraft Heinz

9.9.1 Kraft Heinz Details

9.9.2 Kraft Heinz Major Business

9.9.3 Kraft Heinz Sweet Chili Sauce Product and Services

9.9.4 Kraft Heinz Sweet Chili Sauce Production, Price, Value, Gross Margin and
Market Share (2021-2026)

9.9.5 Kraft Heinz Recent Developments/Updates

9.9.6 Kraft Heinz Competitive Strengths & Weaknesses

9.10 Grace Foods

9.10.1 Grace Foods Details

9.10.2 Grace Foods Major Business

9.10.3 Grace Foods Sweet Chili Sauce Product and Services

9.10.4 Grace Foods Sweet Chili Sauce Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.10.5 Grace Foods Recent Developments/Updates

9.10.6 Grace Foods Competitive Strengths & Weaknesses

9.11 Chuan Wa Zi

9.11.1 Chuan Wa Zi Details

9.11.2 Chuan Wa Zi Major Business

9.11.3 Chuan Wa Zi Sweet Chili Sauce Product and Services

9.11.4 Chuan Wa Zi Sweet Chili Sauce Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.11.5 Chuan Wa Zi Recent Developments/Updates

9.11.6 Chuan Wa Zi Competitive Strengths & Weaknesses

9.12 Qingdao Lajongfang Food Co., Ltd

9.12.1 Qingdao Lajongfang Food Co., Ltd Details

9.12.2 Qingdao Lajongfang Food Co., Ltd Major Business

9.12.3 Qingdao Lajongfang Food Co., Ltd Sweet Chili Sauce Product and Services

9.12.4 Qingdao Lajongfang Food Co., Ltd Sweet Chili Sauce Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.12.5 Qingdao Lajongfang Food Co., Ltd Recent Developments/Updates

9.12.6 Qingdao Lajongfang Food Co., Ltd Competitive Strengths & Weaknesses

9.13 Aroy-D

9.13.1 Aroy-D Details

9.13.2 Aroy-D Major Business

9.13.3 Aroy-D Sweet Chili Sauce Product and Services

9.13.4 Aroy-D Sweet Chili Sauce Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.13.5 Aroy-D Recent Developments/Updates

9.13.6 Aroy-D Competitive Strengths & Weaknesses

9.14 Flying Goose

9.14.1 Flying Goose Details

9.14.2 Flying Goose Major Business

9.14.3 Flying Goose Sweet Chili Sauce Product and Services

9.14.4 Flying Goose Sweet Chili Sauce Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.14.5 Flying Goose Recent Developments/Updates

9.14.6 Flying Goose Competitive Strengths & Weaknesses

9.15 La Coste?a

9.15.1 La Coste?a Details

9.15.2 La Coste?a Major Business

9.15.3 La Coste?a Sweet Chili Sauce Product and Services

9.15.4 La Coste?a Sweet Chili Sauce Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 La Coste?a Recent Developments/Updates

9.15.6 La Coste?a Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Sweet Chili Sauce Industry Chain

10.2 Sweet Chili Sauce Upstream Analysis

10.2.1 Sweet Chili Sauce Core Raw Materials

10.2.2 Main Manufacturers of Sweet Chili Sauce Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Sweet Chili Sauce Production Mode

10.6 Sweet Chili Sauce Procurement Model

10.7 Sweet Chili Sauce Industry Sales Model and Sales Channels

10.7.1 Sweet Chili Sauce Sales Model

10.7.2 Sweet Chili Sauce Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Sweet Chili Sauce Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Sweet Chili Sauce Production Value by Region (2021-2026) & (USD Million)

Table 3. World Sweet Chili Sauce Production Value by Region (2027-2032) & (USD Million)

Table 4. World Sweet Chili Sauce Production Value Market Share by Region (2021-2026)

Table 5. World Sweet Chili Sauce Production Value Market Share by Region (2027-2032)

Table 6. World Sweet Chili Sauce Production by Region (2021-2026) & (K Bottles)

Table 7. World Sweet Chili Sauce Production by Region (2027-2032) & (K Bottles)

Table 8. World Sweet Chili Sauce Production Market Share by Region (2021-2026)

Table 9. World Sweet Chili Sauce Production Market Share by Region (2027-2032)

Table 10. World Sweet Chili Sauce Average Price by Region (2021-2026) & (US\$/Bottle)

Table 11. World Sweet Chili Sauce Average Price by Region (2027-2032) & (US\$/Bottle)

Table 12. Sweet Chili Sauce Major Market Trends

Table 13. World Sweet Chili Sauce Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Bottles)

Table 14. World Sweet Chili Sauce Consumption by Region (2021-2026) & (K Bottles)

Table 15. World Sweet Chili Sauce Consumption Forecast by Region (2027-2032) & (K Bottles)

Table 16. World Sweet Chili Sauce Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Sweet Chili Sauce Producers in 2025

Table 18. World Sweet Chili Sauce Production by Manufacturer (2021-2026) & (K Bottles)

Table 19. Production Market Share of Key Sweet Chili Sauce Producers in 2025

Table 20. World Sweet Chili Sauce Average Price by Manufacturer (2021-2026) & (US\$/Bottle)

Table 21. Global Sweet Chili Sauce Company Evaluation Quadrant

Table 22. World Sweet Chili Sauce Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Sweet Chili Sauce Production Site of Key Manufacturer
Table 24. Sweet Chili Sauce Market: Company Product Type Footprint
Table 25. Sweet Chili Sauce Market: Company Product Application Footprint
Table 26. Sweet Chili Sauce Competitive Factors
Table 27. Sweet Chili Sauce New Entrant and Capacity Expansion Plans
Table 28. Sweet Chili Sauce Mergers & Acquisitions Activity
Table 29. United States VS China Sweet Chili Sauce Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Sweet Chili Sauce Production Comparison, (2021 & 2025 & 2032) & (K Bottles)
Table 31. United States VS China Sweet Chili Sauce Consumption Comparison, (2021 & 2025 & 2032) & (K Bottles)
Table 32. United States Based Sweet Chili Sauce Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Sweet Chili Sauce Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Sweet Chili Sauce Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Sweet Chili Sauce Production (2021-2026) & (K Bottles)
Table 36. United States Based Manufacturers Sweet Chili Sauce Production Market Share (2021-2026)
Table 37. China Based Sweet Chili Sauce Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Sweet Chili Sauce Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Sweet Chili Sauce Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Sweet Chili Sauce Production, (2021-2026) & (K Bottles)
Table 41. China Based Manufacturers Sweet Chili Sauce Production Market Share (2021-2026)
Table 42. Rest of World Based Sweet Chili Sauce Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Sweet Chili Sauce Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Sweet Chili Sauce Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Sweet Chili Sauce Production,

(2021-2026) & (K Bottles)

Table 46. Rest of World Based Manufacturers Sweet Chili Sauce Production Market Share (2021-2026)

Table 47. World Sweet Chili Sauce Production Value by Product Form Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Sweet Chili Sauce Production by Product Form Type (2021-2026) & (K Bottles)

Table 49. World Sweet Chili Sauce Production by Product Form Type (2027-2032) & (K Bottles)

Table 50. World Sweet Chili Sauce Production Value by Product Form Type (2021-2026) & (USD Million)

Table 51. World Sweet Chili Sauce Production Value by Product Form Type (2027-2032) & (USD Million)

Table 52. World Sweet Chili Sauce Average Price by Product Form Type (2021-2026) & (US\$/Bottle)

Table 53. World Sweet Chili Sauce Average Price by Product Form Type (2027-2032) & (US\$/Bottle)

Table 54. World Sweet Chili Sauce Production Value by Base Ingredient Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Sweet Chili Sauce Production by Base Ingredient Type (2021-2026) & (K Bottles)

Table 56. World Sweet Chili Sauce Production by Base Ingredient Type (2027-2032) & (K Bottles)

Table 57. World Sweet Chili Sauce Production Value by Base Ingredient Type (2021-2026) & (USD Million)

Table 58. World Sweet Chili Sauce Production Value by Base Ingredient Type (2027-2032) & (USD Million)

Table 59. World Sweet Chili Sauce Average Price by Base Ingredient Type (2021-2026) & (US\$/Bottle)

Table 60. World Sweet Chili Sauce Average Price by Base Ingredient Type (2027-2032) & (US\$/Bottle)

Table 61. World Sweet Chili Sauce Production Value by Packaging Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Sweet Chili Sauce Production by Packaging Type (2021-2026) & (K Bottles)

Table 63. World Sweet Chili Sauce Production by Packaging Type (2027-2032) & (K Bottles)

Table 64. World Sweet Chili Sauce Production Value by Packaging Type (2021-2026) & (USD Million)

Table 65. World Sweet Chili Sauce Production Value by Packaging Type (2027-2032) & (USD Million)

Table 66. World Sweet Chili Sauce Average Price by Packaging Type (2021-2026) & (US\$/Bottle)

Table 67. World Sweet Chili Sauce Average Price by Packaging Type (2027-2032) & (US\$/Bottle)

Table 68. World Sweet Chili Sauce Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 69. World Sweet Chili Sauce Production by Sales Channel (2021-2026) & (K Bottles)

Table 70. World Sweet Chili Sauce Production by Sales Channel (2027-2032) & (K Bottles)

Table 71. World Sweet Chili Sauce Production Value by Sales Channel (2021-2026) & (USD Million)

Table 72. World Sweet Chili Sauce Production Value by Sales Channel (2027-2032) & (USD Million)

Table 73. World Sweet Chili Sauce Average Price by Sales Channel (2021-2026) & (US\$/Bottle)

Table 74. World Sweet Chili Sauce Average Price by Sales Channel (2027-2032) & (US\$/Bottle)

Table 75. Lee Kum Kee Basic Information, Manufacturing Base and Competitors

Table 76. Lee Kum Kee Major Business

Table 77. Lee Kum Kee Sweet Chili Sauce Product and Services

Table 78. Lee Kum Kee Sweet Chili Sauce Production (K Bottles), Price (US\$/Bottle), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Lee Kum Kee Recent Developments/Updates

Table 80. Lee Kum Kee Competitive Strengths & Weaknesses

Table 81. Mae Ploy (Thai Agri Foods) Basic Information, Manufacturing Base and Competitors

Table 82. Mae Ploy (Thai Agri Foods) Major Business

Table 83. Mae Ploy (Thai Agri Foods) Sweet Chili Sauce Product and Services

Table 84. Mae Ploy (Thai Agri Foods) Sweet Chili Sauce Production (K Bottles), Price (US\$/Bottle), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Mae Ploy (Thai Agri Foods) Recent Developments/Updates

Table 86. Mae Ploy (Thai Agri Foods) Competitive Strengths & Weaknesses

Table 87. Kikkoman Basic Information, Manufacturing Base and Competitors

Table 88. Kikkoman Major Business

Table 89. Kikkoman Sweet Chili Sauce Product and Services

Table 90. Kikkoman Sweet Chili Sauce Production (K Bottles), Price (US\$/Bottle), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Kikkoman Recent Developments/Updates

Table 92. Kikkoman Competitive Strengths & Weaknesses

Table 93. McCormick & Co. Basic Information, Manufacturing Base and Competitors

Table 94. McCormick & Co. Major Business

Table 95. McCormick & Co. Sweet Chili Sauce Product and Services

Table 96. McCormick & Co. Sweet Chili Sauce Production (K Bottles), Price (US\$/Bottle), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. McCormick & Co. Recent Developments/Updates

Table 98. McCormick & Co. Competitive Strengths & Weaknesses

Table 99. Thai President Foods Basic Information, Manufacturing Base and Competitors

Table 100. Thai President Foods Major Business

Table 101. Thai President Foods Sweet Chili Sauce Product and Services

Table 102. Thai President Foods Sweet Chili Sauce Production (K Bottles), Price (US\$/Bottle), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Thai President Foods Recent Developments/Updates

Table 104. Thai President Foods Competitive Strengths & Weaknesses

Table 105. Pantai Norasingh Basic Information, Manufacturing Base and Competitors

Table 106. Pantai Norasingh Major Business

Table 107. Pantai Norasingh Sweet Chili Sauce Product and Services

Table 108. Pantai Norasingh Sweet Chili Sauce Production (K Bottles), Price (US\$/Bottle), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Pantai Norasingh Recent Developments/Updates

Table 110. Pantai Norasingh Competitive Strengths & Weaknesses

Table 111. GUIYANG NANMING LAOGANMA SPECIAL FLAVOUR FOODSTUFFS Co.,Ltd Basic Information, Manufacturing Base and Competitors

Table 112. GUIYANG NANMING LAOGANMA SPECIAL FLAVOUR FOODSTUFFS Co.,Ltd Major Business

Table 113. GUIYANG NANMING LAOGANMA SPECIAL FLAVOUR FOODSTUFFS Co.,Ltd Sweet Chili Sauce Product and Services

Table 114. GUIYANG NANMING LAOGANMA SPECIAL FLAVOUR FOODSTUFFS Co.,Ltd Sweet Chili Sauce Production (K Bottles), Price (US\$/Bottle), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. GUIYANG NANMING LAOGANMA SPECIAL FLAVOUR FOODSTUFFS

Co.,Ltd Recent Developments/Updates

Table 116. GUIYANG NANMING LAOGANMA SPECIAL FLAVOUR FOODSTUFFS

Co.,Ltd Competitive Strengths & Weaknesses

Table 117. LAMEIZI Basic Information, Manufacturing Base and Competitors

Table 118. LAMEIZI Major Business

Table 119. LAMEIZI Sweet Chili Sauce Product and Services

Table 120. LAMEIZI Sweet Chili Sauce Production (K Bottles), Price (US\$/Bottle),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. LAMEIZI Recent Developments/Updates

Table 122. LAMEIZI Competitive Strengths & Weaknesses

Table 123. Kraft Heinz Basic Information, Manufacturing Base and Competitors

Table 124. Kraft Heinz Major Business

Table 125. Kraft Heinz Sweet Chili Sauce Product and Services

Table 126. Kraft Heinz Sweet Chili Sauce Production (K Bottles), Price (US\$/Bottle),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Kraft Heinz Recent Developments/Updates

Table 128. Kraft Heinz Competitive Strengths & Weaknesses

Table 129. Grace Foods Basic Information, Manufacturing Base and Competitors

Table 130. Grace Foods Major Business

Table 131. Grace Foods Sweet Chili Sauce Product and Services

Table 132. Grace Foods Sweet Chili Sauce Production (K Bottles), Price (US\$/Bottle),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Grace Foods Recent Developments/Updates

Table 134. Grace Foods Competitive Strengths & Weaknesses

Table 135. Chuan Wa Zi Basic Information, Manufacturing Base and Competitors

Table 136. Chuan Wa Zi Major Business

Table 137. Chuan Wa Zi Sweet Chili Sauce Product and Services

Table 138. Chuan Wa Zi Sweet Chili Sauce Production (K Bottles), Price (US\$/Bottle),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Chuan Wa Zi Recent Developments/Updates

Table 140. Chuan Wa Zi Competitive Strengths & Weaknesses

Table 141. Qingdao Lajongfang Food Co., Ltd Basic Information, Manufacturing Base
and Competitors

Table 142. Qingdao Lajongfang Food Co., Ltd Major Business

Table 143. Qingdao Lajongfang Food Co., Ltd Sweet Chili Sauce Product and Services

Table 144. Qingdao Lajongfang Food Co., Ltd Sweet Chili Sauce Production (K
Bottles), Price (US\$/Bottle), Production Value (USD Million), Gross Margin and Market
Share (2021-2026)

Table 145. Qingdao Lajongfang Food Co., Ltd Recent Developments/Updates

Table 146. Qingdao Lajongfang Food Co., Ltd Competitive Strengths & Weaknesses

Table 147. Aroy-D Basic Information, Manufacturing Base and Competitors

Table 148. Aroy-D Major Business

Table 149. Aroy-D Sweet Chili Sauce Product and Services

Table 150. Aroy-D Sweet Chili Sauce Production (K Bottles), Price (US\$/Bottle),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Aroy-D Recent Developments/Updates

Table 152. Aroy-D Competitive Strengths & Weaknesses

Table 153. Flying Goose Basic Information, Manufacturing Base and Competitors

Table 154. Flying Goose Major Business

Table 155. Flying Goose Sweet Chili Sauce Product and Services

Table 156. Flying Goose Sweet Chili Sauce Production (K Bottles), Price (US\$/Bottle),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Flying Goose Recent Developments/Updates

Table 158. Flying Goose Competitive Strengths & Weaknesses

Table 159. La Coste?a Basic Information, Manufacturing Base and Competitors

Table 160. La Coste?a Major Business

Table 161. La Coste?a Sweet Chili Sauce Product and Services

Table 162. La Coste?a Sweet Chili Sauce Production (K Bottles), Price (US\$/Bottle),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. La Coste?a Recent Developments/Updates

Table 164. La Coste?a Competitive Strengths & Weaknesses

Table 165. Global Key Players of Sweet Chili Sauce Upstream (Raw Materials)

Table 166. Global Sweet Chili Sauce Typical Customers

Table 167. Sweet Chili Sauce Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Sweet Chili Sauce Picture

Figure 2. World Sweet Chili Sauce Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Sweet Chili Sauce Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Sweet Chili Sauce Production (2021-2032) & (K Bottles)

Figure 5. World Sweet Chili Sauce Average Price (2021-2032) & (US\$/Bottle)

Figure 6. World Sweet Chili Sauce Production Value Market Share by Region (2021-2032)

Figure 7. World Sweet Chili Sauce Production Market Share by Region (2021-2032)

Figure 8. North America Sweet Chili Sauce Production (2021-2032) & (K Bottles)

Figure 9. Thailand Sweet Chili Sauce Production (2021-2032) & (K Bottles)

Figure 10. China Sweet Chili Sauce Production (2021-2032) & (K Bottles)

Figure 11. Japan Sweet Chili Sauce Production (2021-2032) & (K Bottles)

Figure 12. Sweet Chili Sauce Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Sweet Chili Sauce Consumption (2021-2032) & (K Bottles)

Figure 15. World Sweet Chili Sauce Consumption Market Share by Region (2021-2032)

Figure 16. United States Sweet Chili Sauce Consumption (2021-2032) & (K Bottles)

Figure 17. China Sweet Chili Sauce Consumption (2021-2032) & (K Bottles)

Figure 18. Europe Sweet Chili Sauce Consumption (2021-2032) & (K Bottles)

Figure 19. Japan Sweet Chili Sauce Consumption (2021-2032) & (K Bottles)

Figure 20. South Korea Sweet Chili Sauce Consumption (2021-2032) & (K Bottles)

Figure 21. ASEAN Sweet Chili Sauce Consumption (2021-2032) & (K Bottles)

Figure 22. India Sweet Chili Sauce Consumption (2021-2032) & (K Bottles)

Figure 23. Producer Shipments of Sweet Chili Sauce by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Sweet Chili Sauce Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Sweet Chili Sauce Markets in 2025

Figure 26. United States VS China: Sweet Chili Sauce Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Sweet Chili Sauce Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Sweet Chili Sauce Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Sweet Chili Sauce Production Market Share 2025

Figure 30. China Based Manufacturers Sweet Chili Sauce Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Sweet Chili Sauce Production Market Share 2025

Figure 32. World Sweet Chili Sauce Production Value by Product Form Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Sweet Chili Sauce Production Value Market Share by Product Form Type in 2025

Figure 34. Liquid

Figure 35. Thick Sauce

Figure 36. Paste Style

Figure 37. Others

Figure 38. World Sweet Chili Sauce Production Market Share by Product Form Type (2021-2032)

Figure 39. World Sweet Chili Sauce Production Value Market Share by Product Form Type (2021-2032)

Figure 40. World Sweet Chili Sauce Average Price by Product Form Type (2021-2032) & (US\$/Bottle)

Figure 41. World Sweet Chili Sauce Production Value by Base Ingredient Type, (USD Million), 2021 & 2025 & 2032

Figure 42. World Sweet Chili Sauce Production Value Market Share by Base Ingredient Type in 2025

Figure 43. Vinegar Based

Figure 44. Tomato Based

Figure 45. Fruit Based

Figure 46. Oil Based

Figure 47. Others

Figure 48. World Sweet Chili Sauce Production Market Share by Base Ingredient Type (2021-2032)

Figure 49. World Sweet Chili Sauce Production Value Market Share by Base Ingredient Type (2021-2032)

Figure 50. World Sweet Chili Sauce Average Price by Base Ingredient Type (2021-2032) & (US\$/Bottle)

Figure 51. World Sweet Chili Sauce Production Value by Packaging Type, (USD Million), 2021 & 2025 & 2032

Figure 52. World Sweet Chili Sauce Production Value Market Share by Packaging Type in 2025

Figure 53. Glass Bottle

Figure 54. Plastic Bottle

Figure 55. Squeeze Bottle

Figure 56. Others

Figure 57. World Sweet Chili Sauce Production Market Share by Packaging Type (2021-2032)

Figure 58. World Sweet Chili Sauce Production Value Market Share by Packaging Type (2021-2032)

Figure 59. World Sweet Chili Sauce Average Price by Packaging Type (2021-2032) & (US\$/Bottle)

Figure 60. World Sweet Chili Sauce Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 61. World Sweet Chili Sauce Production Value Market Share by Sales Channel in 2025

Figure 62. Online Sales

Figure 63. Offline Sales

Figure 64. World Sweet Chili Sauce Production Market Share by Sales Channel (2021-2032)

Figure 65. World Sweet Chili Sauce Production Value Market Share by Sales Channel (2021-2032)

Figure 66. World Sweet Chili Sauce Average Price by Sales Channel (2021-2032) & (US\$/Bottle)

Figure 67. Sweet Chili Sauce Industry Chain

Figure 68. Sweet Chili Sauce Procurement Model

Figure 69. Sweet Chili Sauce Sales Model

Figure 70. Sweet Chili Sauce Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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